

BOARD OF EDUCATION OF THE CITY OF LOS ANGELES
Governing Board of the Los Angeles Unified School District

FACILITIES AND PROCUREMENT COMMITTEE

3:00 p.m., Tuesday, January 30, 2024

333 South Beaudry Avenue

Board Room, Los Angeles, CA 90017

Committee Members

Mr. Nick Melvoin, Chairperson

Mr. Scott Schmerelson, Board Member

Ms. Tanya Ortiz Franklin, Board Member

District Members

Krisztina Tokes, Chief Facilities Officer

Christopher Mount, Chief Procurement Officer

External Representative

Monica Ratliff, Teacher

Matthew Wickersham, AMJ Construction
Management

Joe Dixon, Prior Chair, Coalition for Adequate
School Housing

Kryste Kurlander, Community Member and
AMA Project Management

Board Secretariat Contact

Ms. Miriam Gonzalez

Tel: (213) 241-7002

Email: m.gonzalezledesm@lausd.net

Method for Accessing the Meeting and Providing Public Comment

There are three ways members of the public may access this Committee Meeting: (1) online ([Granicus stream](#) or [join the zoom webinar](#)), (2) by telephone by calling 1-888-475-4499 (Toll Free) and entering the Meeting ID: **847 5091 8745**, or (3) in person.

The Board of Education encourages public comment on the items on this agenda and all other items related to the District. Any individual wishing to address the Board must register to speak using the Speaker Sign Up website: <https://boardmeeting.lausd.net/speakers>, and indicate whether comments will be provided over the phone or in person. Registration will open 24 hours before the meeting. Registration will open 24 hours before the meeting. **15** speakers may sign up for general Public Comment, and each speaker will have **two** minutes to present. Each speaker will be allowed a single opportunity to provide comments to the Committee.

Speakers who do not register online to provide comments may use the following alternative methods to provide comments to Board Members:

- Email all Board Members at boardmembers@lausd.net;
- Mail comments via US Mail to 333 S. Beaudry Ave., Los Angeles, CA 90017; and
- Leave a voicemail message at (213) 443-4472, or fax (213) 241-8953. Communications received by 5 p.m. the day before the meeting will be distributed to all Board Members.

Speakers registered to provide public comments over the phone need to follow these instructions:

1. Call 1-888-475-4499 and enter Meeting ID: **847 5091 8745** at the beginning of the meeting.
2. Press #, and then # again when prompted for the Participant ID.
3. Remain on hold until it is your turn to speak.

4. Call in from the same phone number entered on the Speaker Sign Up website. If you call in from a private or blocked phone number, we will be unable to identify you.
5. When you receive the signal that your phone has been removed from hold and/or unmuted, please press *6 (Star 6) to be brought into the meeting.

Please contact the Board Secretariat at (213) 241-7002 if you have any questions.

AGENDA

I. Welcome and Follow-up.....Board Member Nick Melvoin
Chairperson

II. Committee Presentations:

1. Capital Plan Overview and UpdateDavid Hart
Chief Business Officer

Nolberto Delgadillo
Deputy Chief Business Officer

Tim Rosnick
Director of Capital Planning and Budgeting

III. Public Comment

IV. Adjournment

Requests for disability related modifications or accommodations shall be made 24 hours
prior to the meeting to the Board Secretariat by calling (213) 241-7002.

Materials related to an item on this Order of Business distributed to the Board of Education are available for public inspection
at the Security Desk on the first floor of the Administrative Headquarters and at:

<https://www.lausd.org/boe#calendar73805/20240103/event/69468>

TAB 1

WELCOME AND FOLLOW-UP



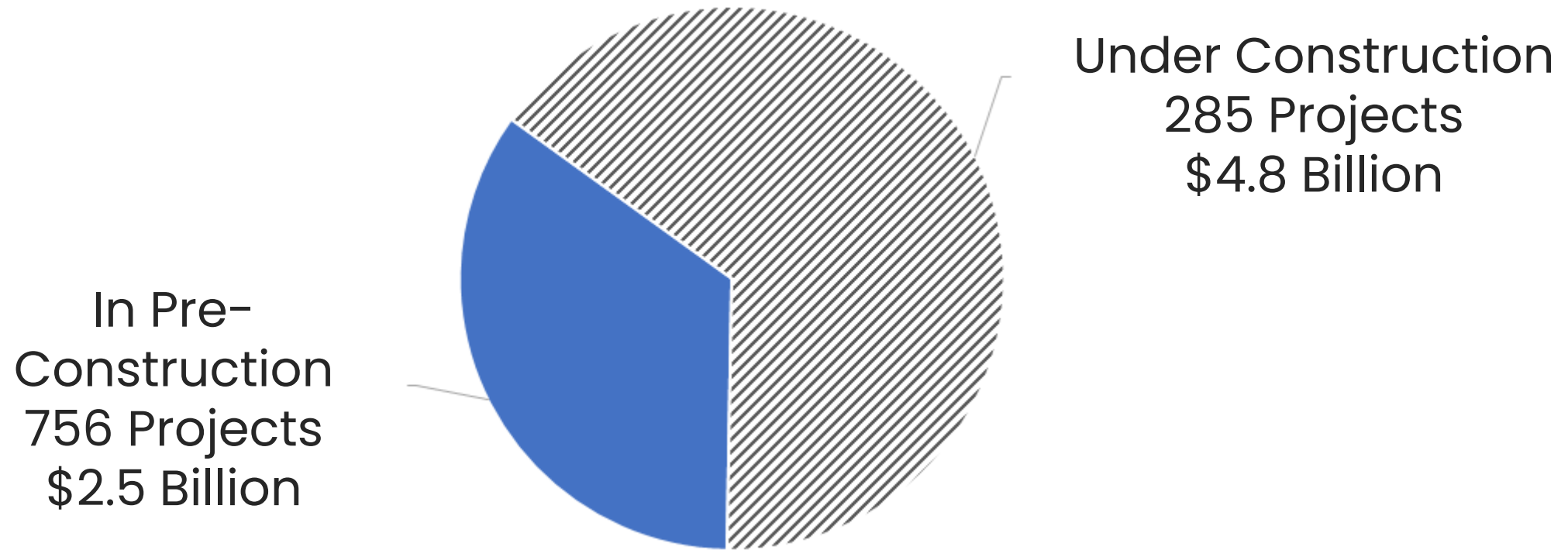
LAUSD
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Chief Facilities Executive's Report

January 11, 2024 | LAUSD School Construction Bond Citizens' Oversight Committee



\$7.3 Billion of Work Underway



Project Progress



SOCES: Comprehensive Modernization

Project Status: 98% Construction Complete

- **Construction Start:** Q1 2019 **Project Completion:** Q2 2024
- **Buildings Occupied:** New Classroom Building
New Gymnasium Building, New Field House,
New Science Building East, New Science Building West
- **In Construction:** New Administration Building
New Auditorium Building
- **Budget:** \$131.3 million



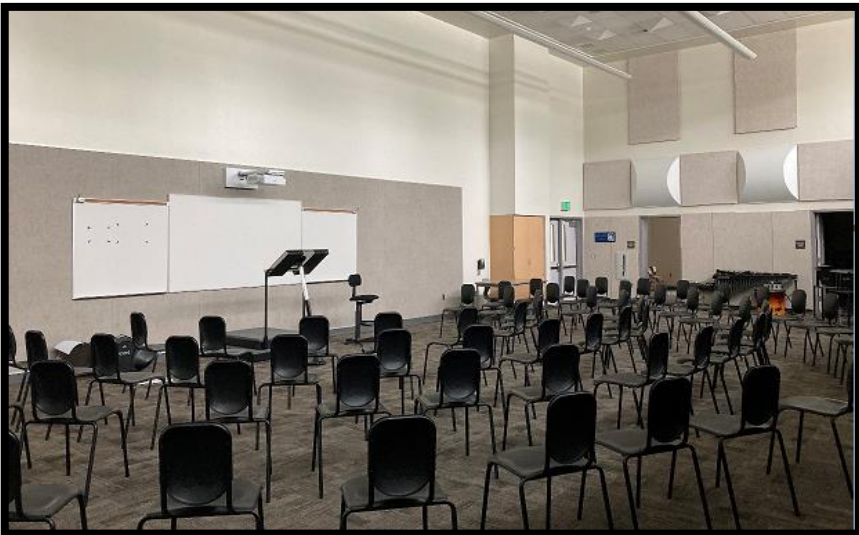
SOCES: Comprehensive Modernization



Completed: New Science Building West



Completed: New Science Building West



Completed: Band Room



Completed: Culinary Classroom

Shenandoah ES: Comprehensive Modernization

Project Status: 94% Construction Complete

- **Construction Start:** Q3 2021 **Project Completion:** Q2 2024
- **Buildings Occupied:**
Administration Building Modernization
- **In Construction:**
New 2-Story Classroom Building
Modernization and Retrofit of Classroom Building 200
- **Budget:** \$68.9 million



Roosevelt HS: Comprehensive Modernization

Project Status: 93% Construction Complete

- **Construction Start:** Q2 2018 **Project Completion:** Q2 2024
- **Buildings Occupied:**
 - New Gym Building
 - New Classroom Building
 - New Lunch Shelter
 - New Admin/Classroom Building
- **In Construction:** New Performing Arts Building
- **Budget:** \$189.7 million



Belvedere MS: Comprehensive Modernization

Project Status: 88% Construction Complete

- **Construction Start:** Q3 2021 **Project Completion:** Q4 2024
- **In Construction:**
 - New Classroom Admin Building
 - New Classroom Building
 - New Classroom/Food Service Building
 - New Gymnasium Building
 - New Library & Performing Arts Building
 - Auditorium Retrofit
- **Budget:** \$178 million



Grant HS: Comprehensive Modernization

Project Status: 82% Construction Complete

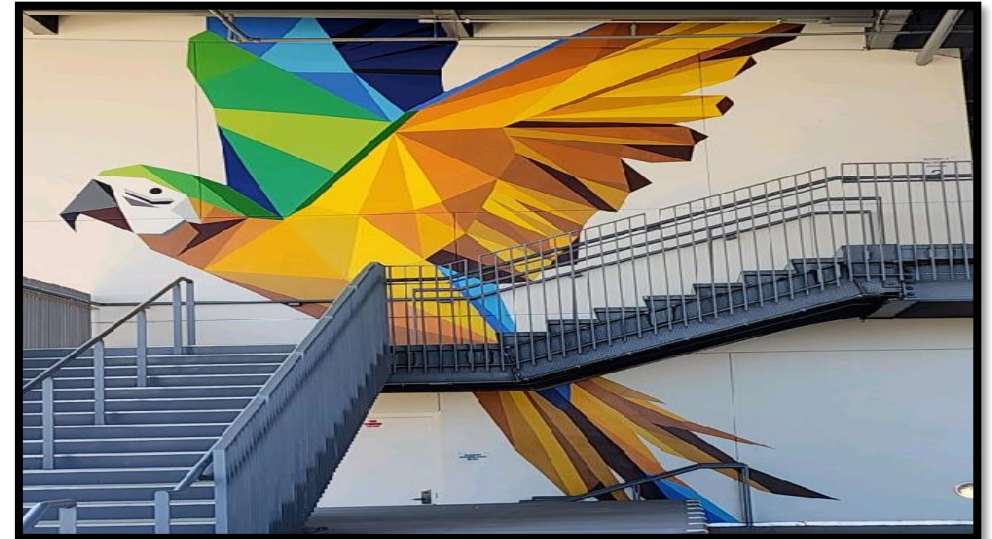
- **Construction Start:** Q3 2020 **Project Completion:** Q1 2025
- **Buildings Occupied:** New 2-Story Classroom Building
- **In Construction:** New M&O/Agricultural area
New Library/Performing Arts Building
Classroom Building 200 Modernization
Classroom Building 100 Modernization
MPR Building Modernization
- **Budget:** \$186.3 million



Polytechnic HS: Comprehensive Modernization

Project Status: 78% Construction Complete

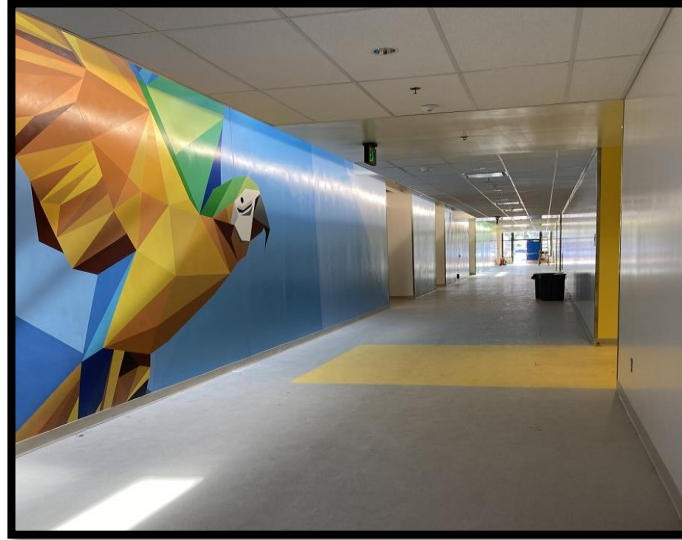
- **Construction Start:** Q3 2020 **Project Completion:** Q4 2025
- **Buildings Occupied:** 2-Story Administration and Classroom Building (Building A), Gymnasium (Building D), and 2-Story Cafeteria and Library Building (Building F)
- **In Construction:**
New: Administration/Classroom Building, Satellite Administration/Classroom Building, Fieldhouse Building, Classroom Building, Auditorium Building, Softball Fields, Basketball Courts and Tennis Courts
- **Budget:** \$202 million



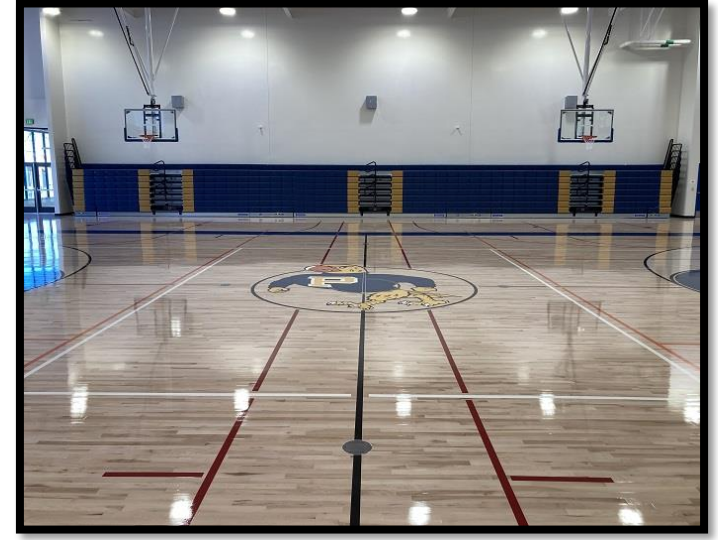
Polytechnic HS: Comprehensive Modernization



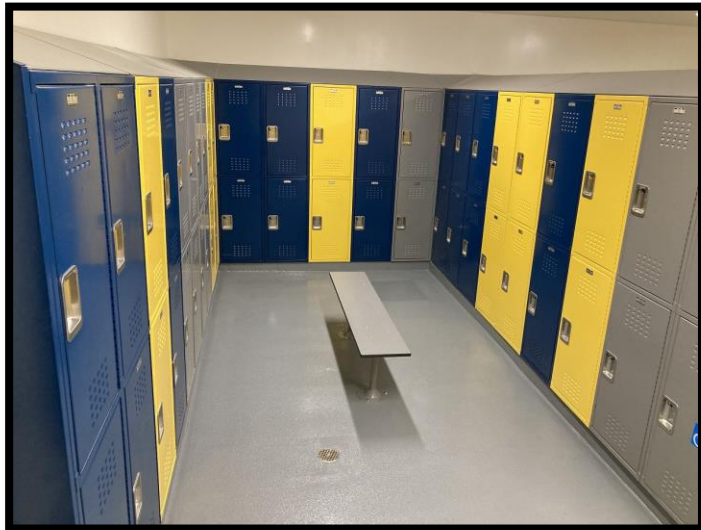
Completed: Gym Exterior



Completed: Gym Exterior



Completed: Basketball Court



Completed: Locker Room



Completed: Showers



Completed: Weight Room

McKinley ES: Comprehensive Modernization

Project Status: 76% Construction Complete

- **Construction Start:** Q1 2021 **Project Completion:** Q2 2025
- **Buildings Occupied:**
New 2-Story Classroom Building
- **In Construction:**
New 2-Story Assembly/Admin Building
New Lunch Shelter
- **Budget:** \$90.6 million



92nd Street ES: Comprehensive Modernization

Project Status: 69% Construction Complete

- **Construction Start:** Q3 2021 **Project Completion:** Q4 2025
- **In Construction:**
New 2-Story Classroom Building
West Building Modernization and Retrofit
- **Budget:** \$76.7 million



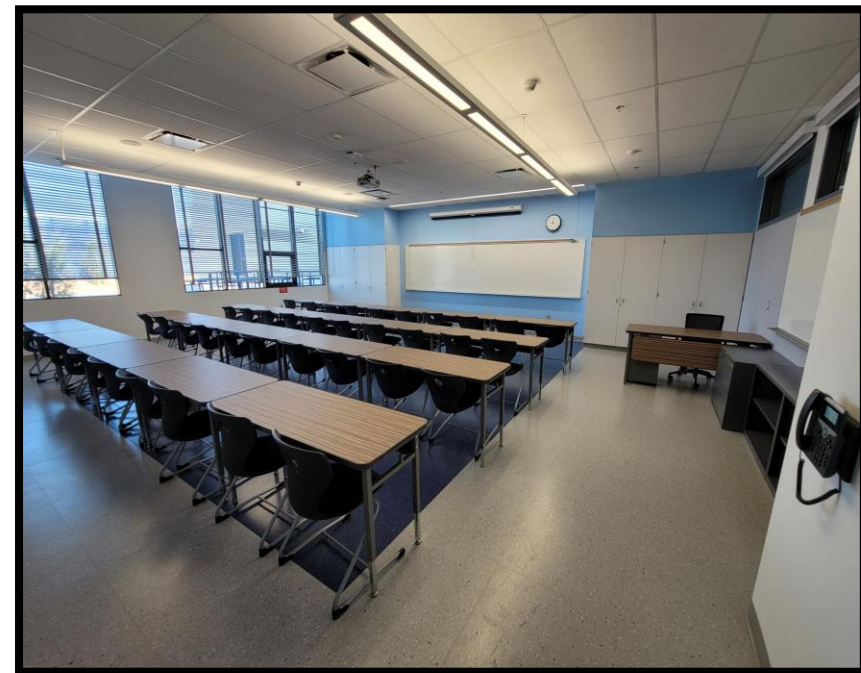
North Hollywood HS: Comprehensive Modernization

Project Status: 68% Construction Complete

- **Construction Start:** Q1 2021 **Project Completion:** Q1 2026
- **Buildings Occupied:** New 2-story Classroom Building, New 2-story Gymnasium
- **In Construction:**
New Auditorium Building
Modernizations: Library Building
Kennedy Administration/Classroom Building
Fraser Classroom Building
- **Pending Construction:** New Baseball/Softball Fields
- **Budget:** \$305.4 million



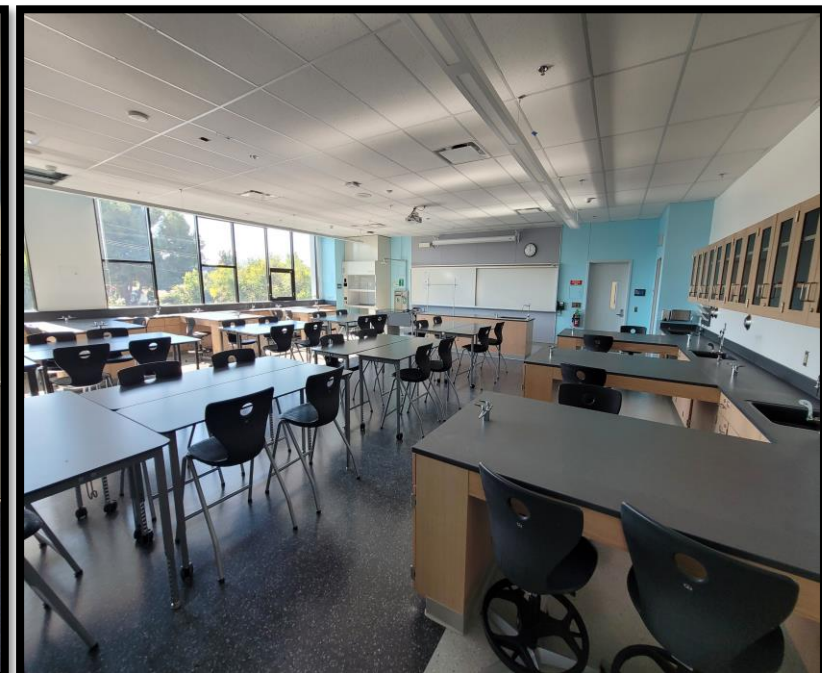
North Hollywood HS: Comprehensive Modernization



Completed: New General Classroom



Completed: New Classroom Hallway



Completed: New Science Classroom

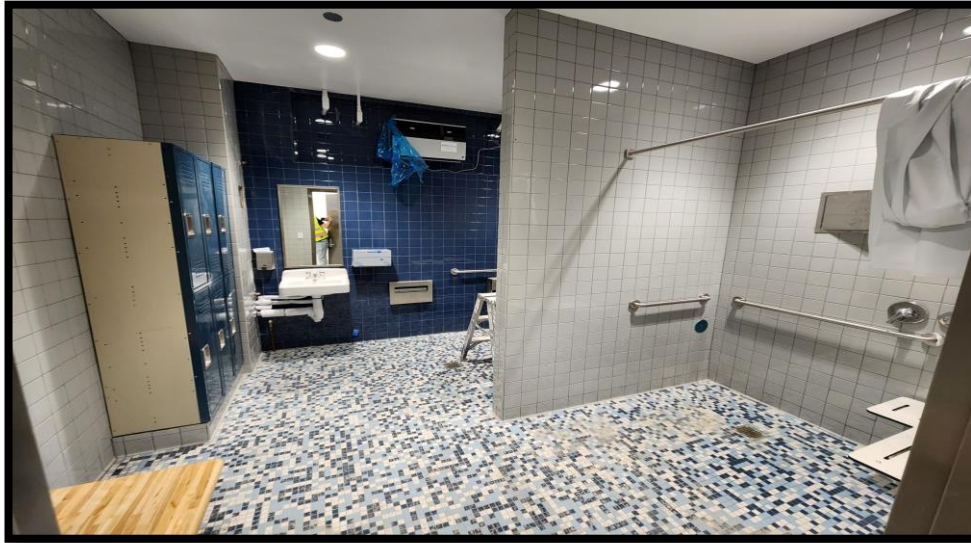
Reseda HS: Comprehensive Modernization

Project Status: 64% Construction Complete

- **Construction Start:** Q1 2022 **Project Completion:** Q3 2025
- **In Construction:**
 - New Cafeteria Building
 - New Classroom Building
 - New Administration/Classroom Building
 - New MPR Building
 - New Lunch Shelter Building
 - New Library Building
 - Modernizations and Retrofits: North Gymnasium Building, South Gymnasium Building
- **Budget:** \$176 million



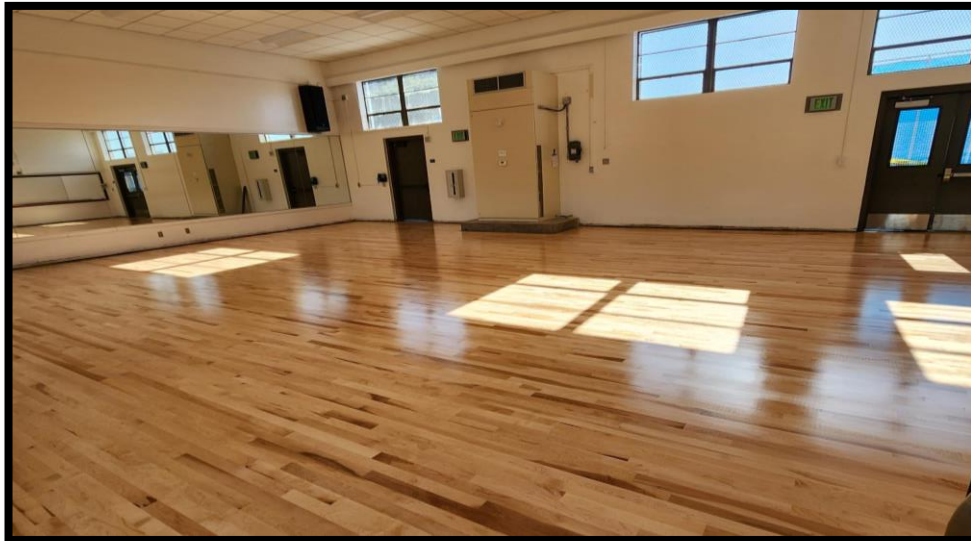
Reseda HS: Comprehensive Modernization



Completed: North Gym Faculty Restroom



Completed: North Gym Locker Room



Completed: North Gym Dance Classroom



Completed: North Gym Interior Entrance

Huntington Park HS: Comprehensive Modernization

Project Status: 61% Construction Complete

- **Construction Start:** Q4 2020 **Project Completion:** Q3 2026
- **Buildings Occupied:** Shops 1 Building Renovation, Shops 2 Building Renovation, Administration Building Renovation, New Gymnasium Building
- **In Construction:** New Classroom Building A, New Classroom Building B, New Pool and Pool Building, Home-side Bleachers
- **Budget:** \$171.8 million



Ascot ES: Comprehensive Modernization

Project Status: 51% Construction Complete

- **Construction Start:** Q4 2020 **Project Completion:** Q4 2025
- **In Construction:**
 - New Classroom Building
 - New Library/Classroom Building
 - New Administration Building
 - New MPR/Lunch Shelter/M&O Building
- **Budget:** \$95.9 million



Ascot ES: Comprehensive Modernization



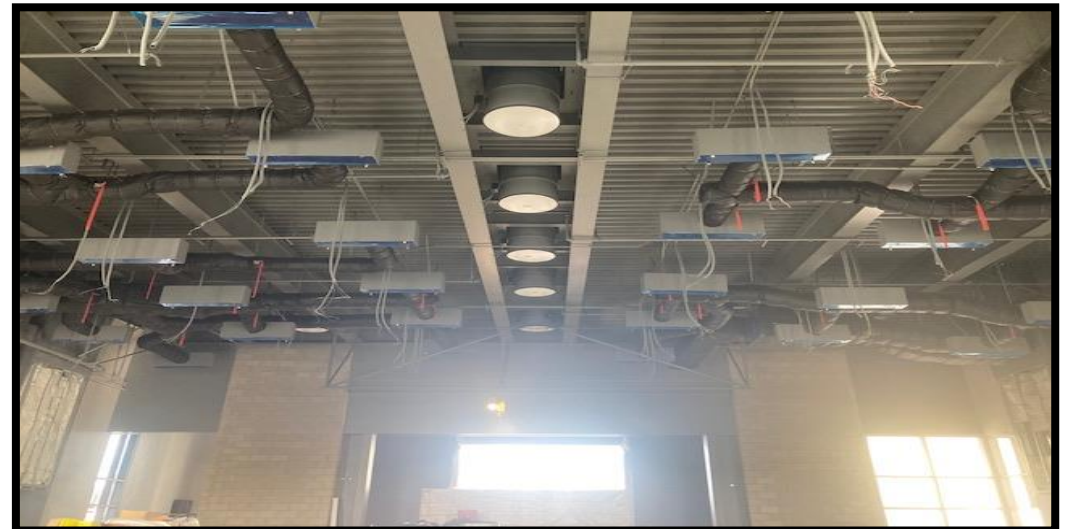
In Construction: New Classroom & Library



In Construction: New Classroom Building



In Construction: New Administration & MPR Building

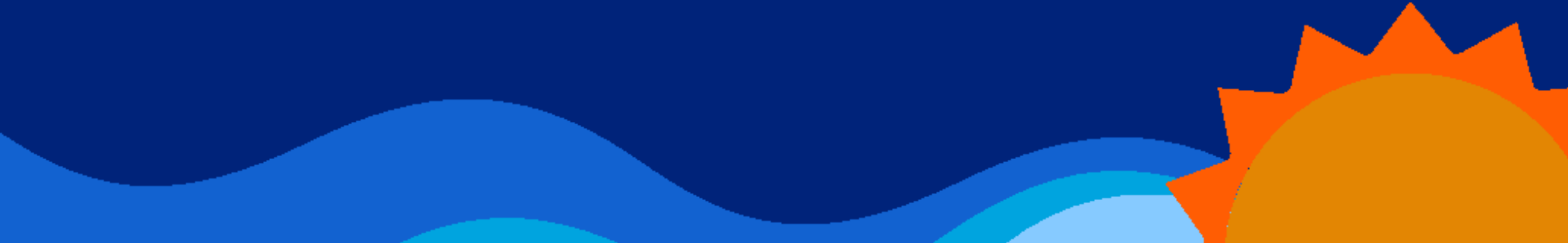


In Construction: New MPR



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Questions and Discussion





FACILITIES SERVICES DIVISION

Consolidated Monthly Program Status Report



Consolidated Monthly Program Status Report

TABLE OF CONTENTS

Status of Top 10 Largest Active Construction Projects	1
Total Budget of Five Largest Project Types	2
Key Deliverables	3
Monthly Program Expenditure Chart	5
Monthly Progress	6
Monthly Progress - Managed Program Glossary	8
Formal Contract Change Order Rates by Project Type	9
Board of Education Actions	10

**Status of Top 10 Largest Active Construction Projects**

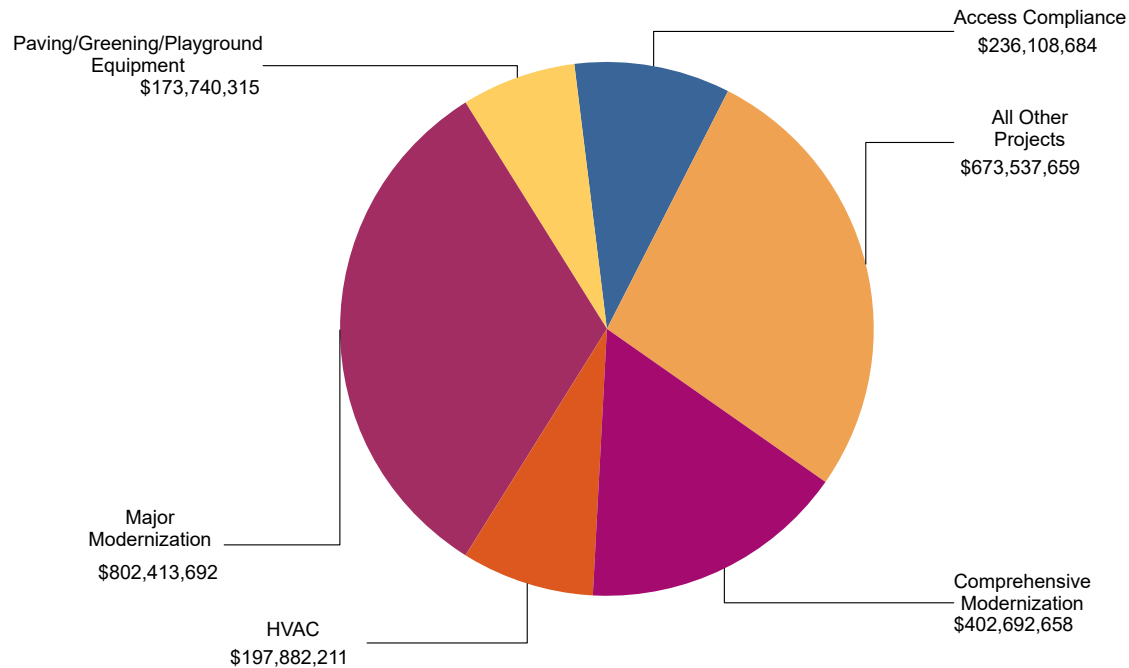
Project Name	Budget	Approved Contract Amount⁽¹⁾	Change Order Percent⁽¹⁾	NTP Construction	Substantial Completion	Percent Complete⁽¹⁾
Lincoln HS - Comprehensive Modernization	\$277,181,957	\$223,051,131 ⁽²⁾	1.4%	8/28/2023	5/26/2027	5%
Burroughs MS - Comprehensive Modernization	\$266,424,270	\$220,236,212 ⁽²⁾	2.5%	10/28/2022	12/23/2026	24%
North Hollywood HS - Comprehensive Modernization	\$294,940,047	\$211,951,230	6.2%	2/2/2021	1/31/2026	55%
Kennedy HS - Comprehensive Modernization	\$273,688,519	\$179,290,134	0.2%	2/27/2023	12/9/2027	14%
San Pedro HS - Comprehensive Modernization	\$244,765,373	\$178,703,387	4.1%	5/10/2021	12/30/2027	37%
Jefferson HS - Comprehensive Modernization	\$259,442,947	\$164,999,422	1.1%	7/5/2022	5/3/2027	27%
Polytechnic HS - Comprehensive Modernization	\$194,247,400	\$162,922,357 ⁽²⁾	2.6%	8/25/2020	11/30/2025	60%
Belvedere MS - Comprehensive Modernization	\$178,568,128	\$149,629,532 ⁽²⁾	1.7%	7/23/2021	11/12/2024	69%
Grant HS - Comprehensive Modernization	\$186,259,467	\$149,909,679 ⁽²⁾	3.6%	8/3/2020	10/20/2025	62%
Roosevelt HS - Comprehensive Modernization	\$216,391,148	\$153,842,749 ⁽²⁾	6.6%	3/2/2019	4/27/2025	76%

(1) Data through 10/31/23**(2) Design-Build Contract**

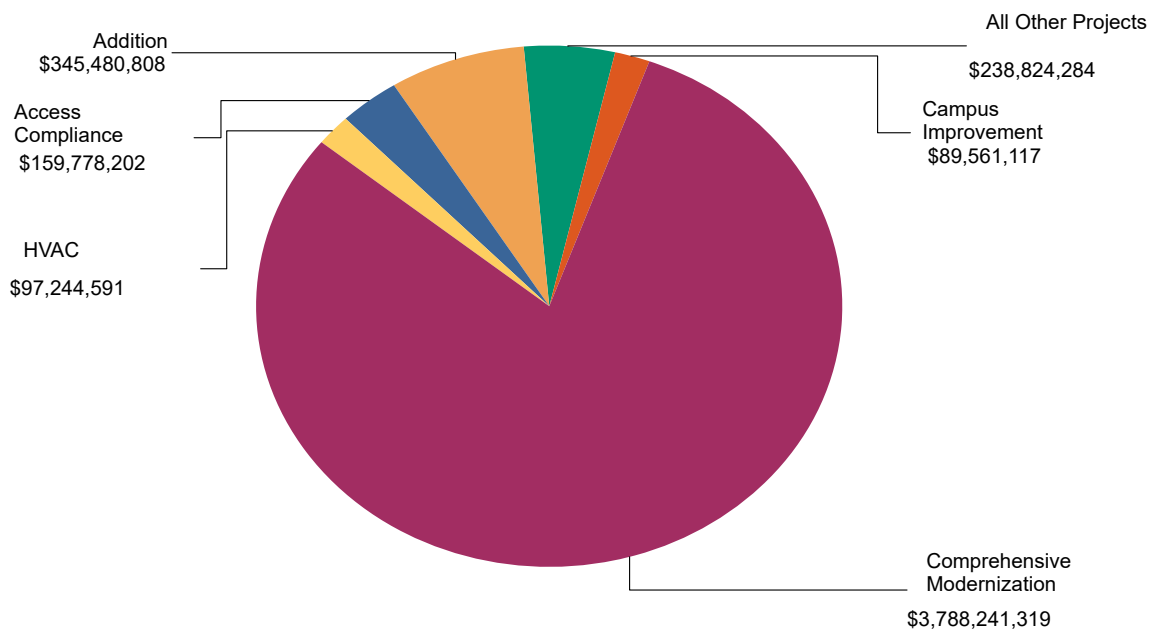


TOTAL BUDGET OF FIVE LARGEST PROJECT TYPES

Pre-Construction



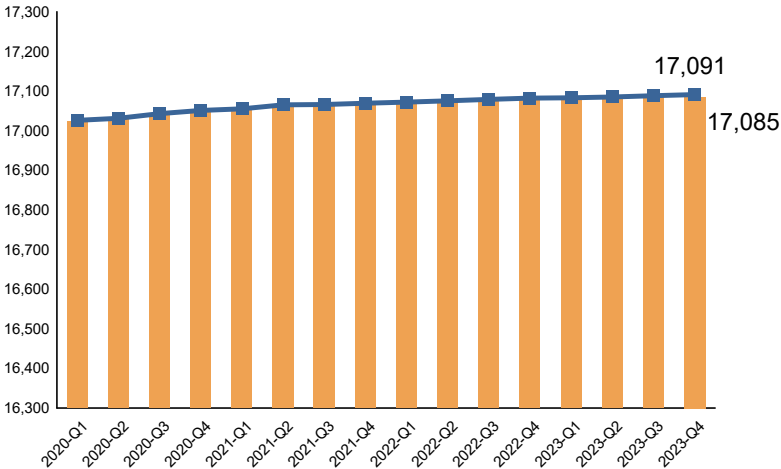
Under Construction



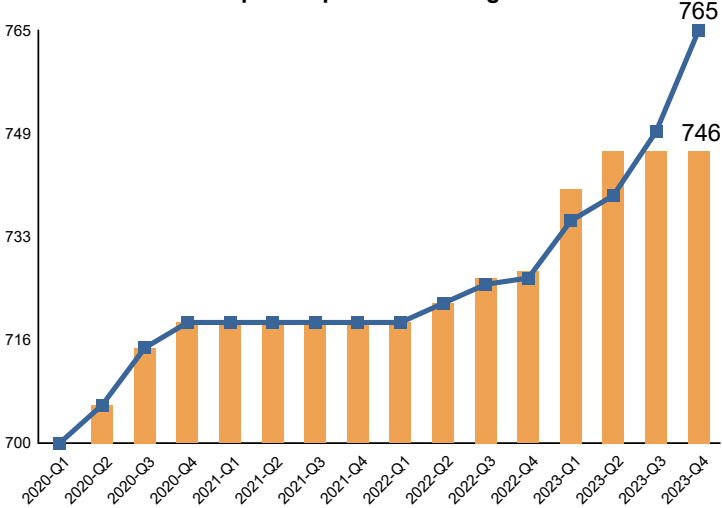


KEY DELIVERABLES

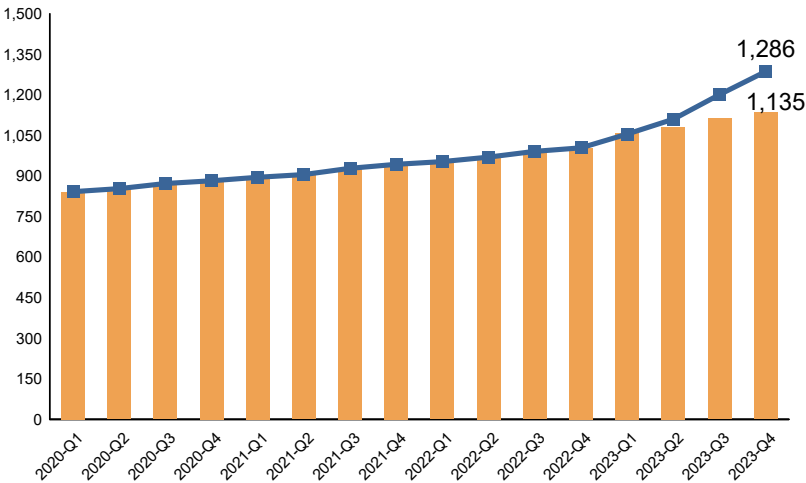
Legacy Repair & Modernization



Capital Improvement Program



School Upgrade Program

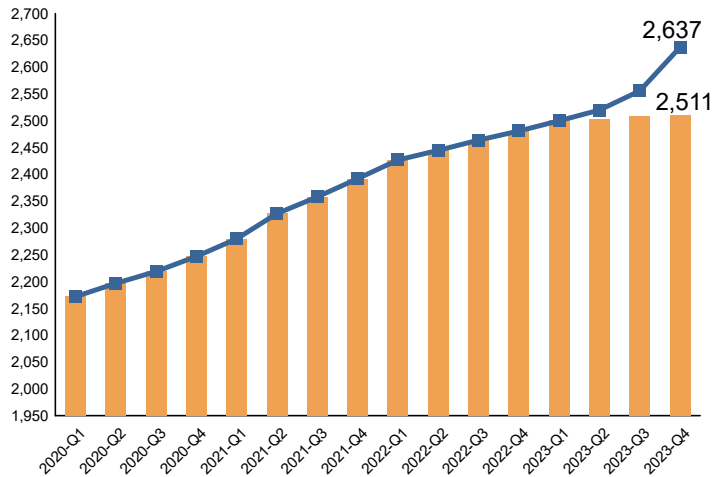


Actual data in the charts above is adjusted at Substantial Completion.
Baseline is the 2023 Facilities Services Division Strategic Execution Plan as amended by Board of Education actions to date.

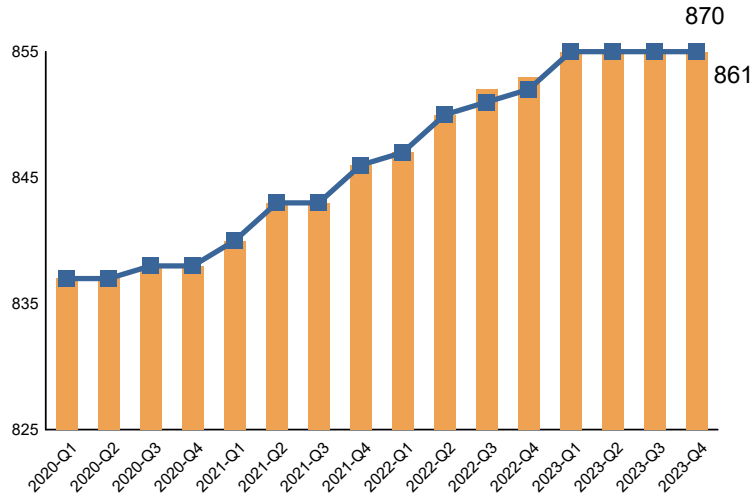


KEY DELIVERABLES

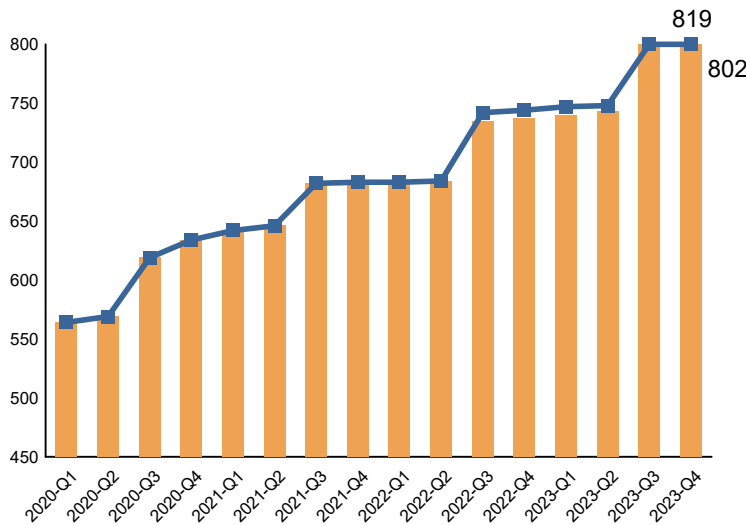
Board District / Region Priority



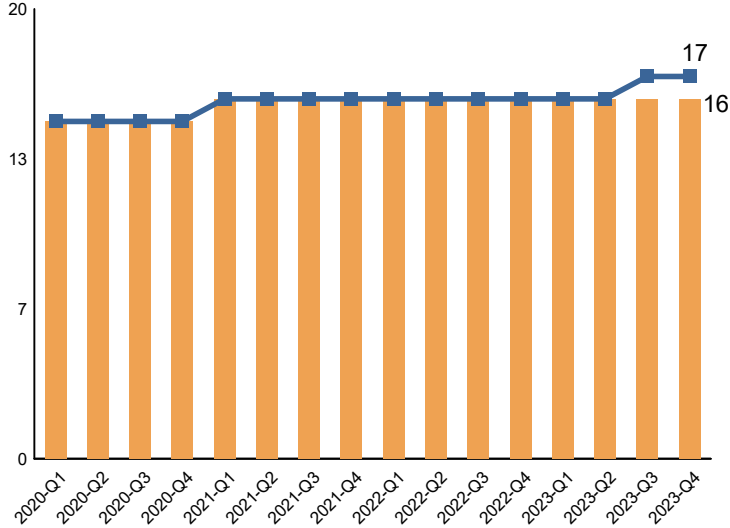
Early Childhood Education



Charter School Projects



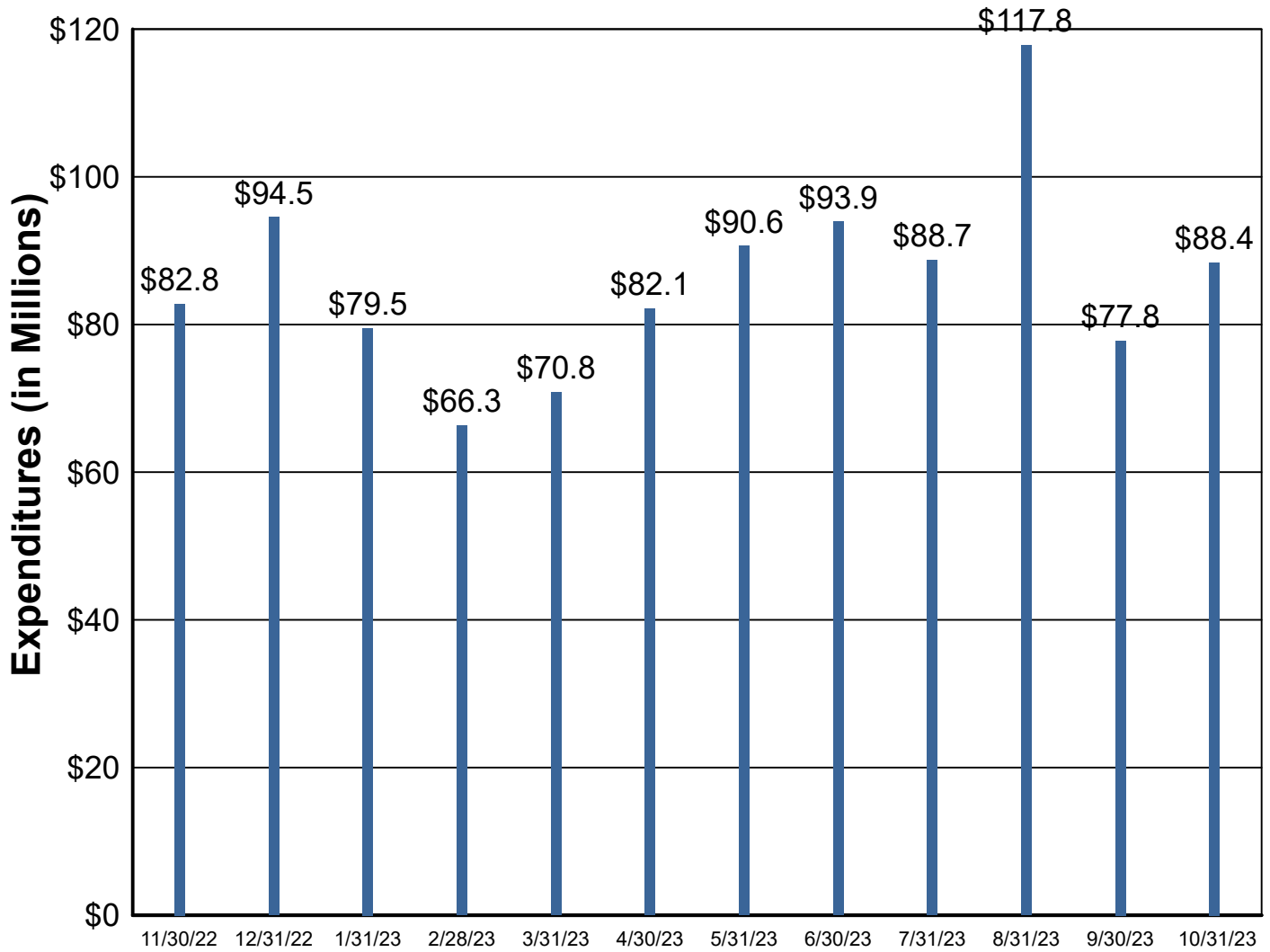
Adult and Career Education



Actual data in the charts above is adjusted at Substantial Completion.
Baseline is the 2023 Facilities Services Division Strategic Execution Plan as amended by Board of Education actions to date.



MONTHLY PROGRAM EXPENDITURE CHART



**MONTHLY PROGRESS****NTP Design**

Project #	Managed Program	Project Name	Date
10373618	ECE	Chatsworth EEC	30-Oct-23

DSA Approval

Project #	Managed Program	Project Name	Date
10372135	SUP	Panorama HS - Guardrail Extensions at Exterior Stairways	23-Oct-23
10371928	ADA	Westminster Math & Technology/Environmental Studies Magnet ES - ADA Improvements	8-Nov-23

NTP Construction

Project #	Managed Program	Project Name	Date
10372311	RP	Rosemont ES - Install Chain-Link Fence	17-Oct-23
10372339	CIPR	Riordan PC - Parent & Family Center	18-Oct-23
10372333	CIPR	Charnock ES - Parent & Family Center	18-Oct-23
10373389	SUP	Chatsworth Charter HS - Weight Room Improvements	18-Oct-23
10373557	SUP	Baldwin Hills ES - Energy Conservation Lighting	20-Oct-23
10370446	SUP	Verdugo Hills HS - New Science Lab	23-Oct-23
10369859	ECE	Normont EEC - Nature Explore Classroom	23-Oct-23
10373556	SUP	Burke Continuation HS - Energy Conservation Lighting	23-Oct-23
10373402	ADA	Widney Career Preparatory & Transition Center - Garden Entrance	23-Oct-23
10373558	SUP	Flournoy ES - Energy Conservation Lighting	24-Oct-23
10373498	BDP	Riley HS CYESIS - Install Secure Entry System	25-Oct-23
10372793	SUP	Brainard ES - Secure Entry System	30-Oct-23
10370861	SUP	Kenter Canyon Charter ES - Roofing	30-Oct-23
10369853	ECE	Locke EEC - Nature Explore Classroom	30-Oct-23
10369344	SUP	Delevan ES - Classroom Replacement	30-Oct-23
10373563	SUP	Marvin ES - Energy Conservation Lighting	30-Oct-23
10372751	SUP	Bassett ES - Secure Entry System	31-Oct-23
10373559	SUP	Grand View ES - Energy Conservation Lighting	1-Nov-23
10373560	SUP	Lockwood ES - Energy Conservation Lighting	1-Nov-23
10371808	ECE	Alexandria EEC - Outdoor Classroom and Campus Upgrade	6-Nov-23
10373109	ADA	Canoga Park ES - Secure Accessible Entrance	6-Nov-23
10371505	RP	Manual Arts HS - Install Athletics Field Lighting	7-Nov-23
10370514	SUP	South Gate MS - Roofing	13-Nov-23
10373405	ADA	Weigand ES - Install Ramp	14-Nov-23

**Substantial Completion**

Project #	Managed Program	Project Name	Date
10370650	SUP	Contreras Learning Complex - Synthetic Turf & Slope Remediation	20-Oct-23
10368733	SUP	Garvanza Technology & Leadership Magnet ES - Seismic Retrofit of Main Building	21-Oct-23
10371206	SUP	Saturn ES - Paving	23-Oct-23
10373546	SUP	Lake Balboa College Preparatory Magnet - Energy Conservation Lighting	24-Oct-23
10372724	CHRT	Aspire Tate Academy - Secure Entry System	24-Oct-23
10372803	SUP	Herrick ES - Secure Entry System	25-Oct-23
10372538	SUP	Esperanza ES - Secure Entry System	26-Oct-23
10373545	SUP	Garcetti Learning Academy - Energy Conservation Lighting	27-Oct-23
10373562	SUP	Pearl Journalism/Communications Magnet HS - Energy Conservation Lighting	27-Oct-23
10372289	SUP	Grant ES - Secure Entry System	27-Oct-23
10369711	ADA	3rd St. ES - ADA Improvements	27-Oct-23
10366807	SUP	Venice HS - Comprehensive Modernization	30-Oct-23
10372927	PMP	Bright ES - Portable Removal	30-Oct-23
10372542	SUP	Paseo Del Rey ES - Secure Entry System	1-Nov-23
10372311	RP	Rosemont ES - Install Chain-Link Fence	1-Nov-23
10373527	ADA	Perez Special Education Center - Install Grab Bar	3-Nov-23
10373484	SUP	Hollywood HS - Energy Conservation Lighting	5-Nov-23
10373486	SUP	Plummer ES - Energy Conservation Lighting	8-Nov-23
10373556	SUP	Burke Continuation HS - Energy Conservation Lighting	10-Nov-23
10373557	SUP	Baldwin Hills ES - Energy Conservation Lighting	10-Nov-23

DSA Certification

Project #	Managed Program	Project Name	Date
10370087	ADA	Russell ES - ADA Improvements	8-Nov-23



MONTHLY PROGRESS

Managed Program Glossary

<u>Managed Program</u>	<u>Managed Program Description</u>
2SEM	Two-Semester Neighborhood School Program
ADA	Americans with Disabilities Act - Transition Plan Implementation
ACE	Adult Career Education
ASAB	Asbestos Abatement
B_B	Bond BB
BDP	Board District Priority
CHRT	Charter School Bond Program
CIPR	Capital Improvement Program
CPS	Certificates of Participation
CRF	Core Facilities
CTE	Career Tech Education
ECE	Early Childhood Education
FA	Fire Alarm
JTU	Joint Use
LSS	Life Safety and Seismic Retrofit
M_K	Measure K
MCD	Modified Consent Decree
MJR	Major Repairs
NAC	Non-Air Conditioned Spaces
PFA_Y	Proficiency For All
PMP	Portable Removal Plan
QZB	Qualified Zone Academy Bond
RHU	Relocatable Housing Unit
RP	Region Priority
SLC	Small Learning Communities
SLR_R	Science Lab Renovation Measure R
SRU	Seismic Retrofit Upgrades
SUP	School Upgrade Program
YBR_Y	Bond Funded - Deferred Maintenance

**FORMAL CONTRACT CHANGE ORDER RATES *
BY PROJECT TYPE**

Project Type	Original Contract Amount	Final Contract Amount	Change Order Amount	Total Change Order %
Access Compliance	\$219,612,311	\$270,566,854	\$50,954,543	23.20%
Addition	\$102,611,996	\$111,821,612	\$9,209,616	8.98%
Auditorium Renovation	\$7,495,000	\$8,494,673	\$999,673	13.34%
Campus Improvement	\$111,607,790	\$124,469,884	\$12,862,094	11.52%
Career Technical Education	\$647,191	\$1,084,419	\$437,228	67.56%
Ceiling/Wall System	\$3,159,592	\$4,974,572	\$1,814,980	57.44%
Comprehensive Modernization	\$163,100,284	\$186,095,502	\$22,995,218	14.10%
Excavation	\$3,135,000	\$3,210,005	\$75,005	2.39%
Flooring	\$2,001,473	\$2,057,913	\$56,440	2.82%
Food Services Renovation	\$3,215,199	\$3,441,975	\$226,776	7.05%
Gym/Athletic Facilities Renovation	\$8,561,874	\$10,144,006	\$1,582,132	18.48%
HVAC	\$203,277,899	\$224,343,203	\$21,065,304	10.36%
Lunch/Shade Shelter	\$2,831,388	\$3,196,406	\$365,017	12.89%
New School	\$15,696,835	\$18,041,735	\$2,344,900	14.94%
Paving/Greening/Playground Equipment	\$152,107,103	\$176,684,247	\$24,577,144	16.16%
Plumbing/Irrigation/Drainage	\$60,075,868	\$72,390,982	\$12,315,114	20.50%
Portable Removal with Site Improvements	\$9,243,305	\$9,450,767	\$207,462	2.24%
Reconfiguration	\$10,077,379	\$11,095,134	\$1,017,755	10.10%
Roofing	\$38,956,480	\$40,742,142	\$1,785,661	4.58%
Seismic Modernization	\$230,524,281	\$258,100,898	\$27,576,617	11.96%
Small Learning Community/Academy	\$8,375,768	\$9,020,989	\$645,221	7.70%
Total	\$1,356,314,016	\$1,549,427,918	\$193,113,900	14.24%

* Includes Formal Contracts and Job Order Contracts with completion after January 1, 2018.



BOARD OF EDUCATION ACTIONS

RECENT BOARD ACTIONS

Report #	Action Item	BOC Date	BOC Resolution	BOE Date	BOE Resolution
008 – 23/24	Define and Approve the New Chatsworth Early Education Center Project and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	10/5/2023	Passed	10/17/2023	Adopted
076 – 23/24	Approve the Definition of Five Outdoor Learning Environment Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	10/5/2023	Passed	10/17/2023	Adopted
082 – 23/24	Define and Approve Four Projects to Provide Critical Replacements and Upgrades of School Building/Site Systems and Components and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	10/5/2023	Passed	10/17/2023	Adopted
083 – 23/24	Define and Approve Seven Board District Priority and Region Priority Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	10/5/2023	Passed	10/17/2023	Adopted
073 – 23/24	Approve the Redefinition of the 32nd Street USC Magnets Major Modernization Project and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein)	11/2/2023	Passed	11/14/2023	Adopted
074 – 23/24	Define and Approve Two Wellness Center Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	11/2/2023	Passed	11/14/2023	Adopted
102 – 23/24	Define and Approve Two Charter School Facilities Upgrade Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	11/2/2023	Passed	11/14/2023	Adopted
107 – 23/24	Define and Approve Three Sustainable Environment Enhancement Developments for Schools [(SEEDS)] Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	11/2/2023	Passed	11/14/2023	Adopted
108 – 23/24	Define and Approve 13 Board District Priority and Region Priority Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	11/2/2023	Passed	11/14/2023	Adopted
110 – 23/24	Define and Approve the John Marshall High School Synthetic Turf Field Replacement Project and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	11/2/2023	Passed	11/14/2023	Adopted
111 – 23/24	Approve the Definition of Four Classroom Upgrade Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein	11/2/2023	Passed	11/14/2023	Adopted

Reference Materials

LOS ANGELES UNIFIED SCHOOL DISTRICT

SCHOOL CONSTRUCTION BOND CITIZENS' OVERSIGHT COMMITTEE

Rachel Greene, Chair

Tenth District PTSA

Chris Hannan, Vice-Chair

L.A. Co. Federation of Labor AFL-CIO

Margaret Fuentes, Secretary

LAUSD Student Parent

Araceli Sandoval-Gonzalez, Executive Committee

Early Education Coalition

Alvin Trotter, Jr., Executive Committee

L.A. Area Chamber of Commerce

Tracy Bartley

31st District PTSA

Laura Baz

LAUSD Student Parent

Neelura Bell

CA Charter School Association

Jeffrey Fischbach

CA Tax Reform Assn.

Greg Good

L.A. City Mayor's Office

D. Michael Hamner

American Institute of Architects

Hyepin Im

L.A. City Controller's Office

Susan Linschoten

L.A. Co. Auditor-Controller's Office

Dolores Sobalvarro

AARP

Roger Uy

Assoc. General Contractors of CA

Celia Ayala (Alternate)

Early Education Coalition

Dr. Clarence Monteclaro (Alternate)

Tenth District PTSA

Samantha Rowles (Alternate)

LAUSD Student Parent

Connie Yee (Alternate)

L.A. Co. Auditor-Controller's Office

Joseph P. Buchman – Legal Counsel

Burke, Williams & Sorensen, LLP

Lori Raineri and Keith Weaver – Oversight Consultants

Government Financial Strategies

Timothy Popejoy

Bond Oversight Administrator

Perla Zitle

Bond Oversight Coordinator

TO: BOC Members and the Public

RE: Measure RR Summary Reference Tables

Board of Education Report No. 027 – 21/22 Facilities Services Division (Update to the School Upgrade Program to Integrate Measure RR Funding and Priorities) Adopted August 24, 2021 by the LAUSD Board of Education.

The following Measure RR summary tables were included in the August 24, 2021 Board of Education action related to the implementation of Measure RR and the School Upgrade Program:

- Updated School Upgrade Program, *Upgrading, Modernizing, and Replacing Aging and Deteriorated School Facilities, Updating Technology and Addressing School Facilities Inequities* (Exhibit C, page 176)
- Measure RR Proposed Implementation Plan (Exhibit D, pages 177 – 182)

UPDATED SCHOOL UPGRADE PROGRAM

Upgrading, Modernizing, and Replacing Aging and Deteriorating School Facilities, Updating Technology and Addressing School Facilities Inequities

CATEGORIES OF NEED GOALS DRIVING PROJECT DEVELOPMENT	Spending Target for Projects *	Remaining Available **	Additional Scope to Target (Measure RR)	Less Facilities- Managed Program Reserve and Indirect Costs	New Available Spending Target
FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN					
Major Modernizations, Upgrades, and Reconfigurations to School Campuses	\$4,064,835,547	\$1,761,192	\$2,880,000,000	\$489,600,000	\$2,392,161,192
Critical Replacements and Upgrades of School Building/Site Systems and Components	\$1,254,619,142	\$13,692,586	\$1,530,000,000	\$260,100,000	\$1,283,592,586
IT School Network Infrastructure Upgrades Executed by FSD	\$169,917,977	\$0	\$0	\$0	\$0
School Cafeteria Upgrades	\$109,137,718	(\$4,954,178)	\$195,500,000	\$33,235,000	\$157,310,822
School Upgrades and Reconfigurations to Support Wellness, Health, Athletics, Learning, and Efficiency	\$136,742,765	\$4,432,980	\$330,400,000	\$56,168,000	\$278,664,980
Early Childhood Education Facilities Upgrades and Expansions	\$65,689,144	\$3,614,159	\$130,300,000	\$22,151,000	\$111,763,159
Adult and Career Education Facilities Upgrades	\$61,734,510	\$5,676,196	\$130,300,000	\$22,151,000	\$113,825,196
ADA Transition Plan Implementation	\$579,041,989	\$10,296,733	\$430,000,000	\$73,100,000	\$367,196,733
Charter School Facilities Upgrades and Expansions	\$236,273,902	\$60,478,337	\$450,000,000	\$76,500,000	\$433,978,337
Board Member Priority Projects	\$24,305,596	\$16,747,251	\$35,000,000	\$5,950,000	\$45,797,251
Local District Priority Projects	\$28,983,409	\$21,624,639	\$35,000,000	\$5,950,000	\$50,674,639
INFORMATION TECHNOLOGY DIVISION STRATEGIC EXECUTION PLAN					
Technology Infrastructure and System Upgrades	\$476,511,620	\$1,228,931	\$597,532,424		\$598,761,355
Upgrade and Equip Schools with 21st Century Technology	\$259,258,983	\$75,680,120	\$182,467,576		\$258,147,696
Upgrade Districtwide Emergency Radio System Servicing Schools	\$38,088,895	\$0	\$0		\$0
TRANSPORTATION SERVICES STRATEGIC EXECUTION PLAN					
Replace Aging and Polluting School Buses	\$33,375,000	\$1,381,976	\$33,500,000		\$34,881,976
OFFICE OF THE INSPECTOR GENERAL					
Conduct Inspector General Independent Audits of Bond Projects	\$40,000,000	\$16,207,689	\$40,000,000		\$56,207,689
TOTAL		\$227,868,611	\$7,000,000,000	\$1,044,905,000	\$6,182,963,611

*Includes all actions that modified the amount available for direct projects since the inception of the SUP in January 2014

** As of 6/30/21 for Facilities managed programs and OIG, 6/30/21 for Transportation and 3/31/21 for ITD

Board of Education
August 24, 2021

MEASURE RR PROPOSED IMPLEMENTATION PLAN

PROJECT TYPE	DESCRIPTION	ANTICIPATED INVESTMENT	ANTICIPATED PRIORITIZATION
FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN			
Major Modernizations, Upgrades, and Reconfigurations to School Campuses - \$2.39B			
Major Modernizations	Major modernizations anticipated at seven schools. These multi-phased projects may include some or all of the following, but are not limited to, addressing earthquake safety (seismic retrofit, seismic modernization and/or replacement) providing 21st century general and specialty classrooms, upgrading accessibility, removing/replacing relocatable buildings, addressing failing building systems and grounds, landscape upgrades, physical security upgrades, and various site upgrades.	+/- \$840M	Sites deemed to be in the greatest need based on an assessment of 10 weighted facilities-based datasets that best express a school's physical condition. Each Board Member selects one site from the top 10 percent of sites with the greatest need. During the project development phase, feeder pattern schools may also be assessed and consideration given to addressing some of their needs at the selected site.
Classroom Replacement Projects	Classroom replacements anticipated at approximately 12 schools. Project scopes may include, but are not limited to, removal/demolition of uncertified portables and those w/structural deficiencies and failing building systems, construction of permanent classroom buildings (general and specialty classrooms and labs), accessibility upgrades, various site upgrades including landscaping/greening, and exterior paint on all buildings.	+/- \$720M	Assessment of school sites' reliance on portable classroom buildings that are not certified by the Division of the State Architect and/or have structural deficiencies. Each Local District, in collaboration with stakeholders, selects two sites from the Facilities generated list.
Classroom Upgrades	Upgrade +/- 2,300 classrooms at approximately 50 schools. Project scopes may include, but are not limited to, projectors and smart/white boards, flexible furniture, electrical upgrades and additional outlets, window blinds, interior paint, removal of asbestos floor tiling, and accessibility upgrades as necessary. The work will not include the moving of walls or the replacement of ceilings or lighting.	+/- \$350M	Each Local District, working with Facilities, and in consultation with stakeholders selects schools. \$175M distributed evenly -- ~\$29.17M will be available for each Local District to allocate to projects "now". Remaining \$175M distributed in subsequent years based on student and/or facilities equity index at the time.
Projects Previously Authorized for Pre-Construction Activities	Authorization of construction activities for eight classroom replacement projects previously authorized for pre-construction and limited construction activities. These projects were identified to ensure compliance with State requirements regarding eliminating the use of Department of Housing (DOH) relocatable buildings as school buildings.	+/- \$265M	Project sites already identified at the following elementary schools: Amestoy, Canyon Charter, Castle Heights, Delevan Drive, Dixie Canyon, Franklin, Ivanhoe, and South Shores Performing Arts Magnet (<i>projects at Amestoy and South Shores Performing Arts Magnet were previously approved by the Board for full construction activities and temporarily funded with Facilities Program Reserve</i>).
Safe and Welcoming Outdoor Learning Spaces Projects	Project scopes may include, but are not limited to, removal of relocatable buildings (no replacement), creation of approximately 2,000 square foot outdoor learning space, attractive landscape (trees & pavers), shaded seating areas, internet connectivity, water/sink if infrastructure is already in place, and accessibility improvements.	+/- \$50M, with possible third party funding to expand investments	Projects will be identified annually based on an assessment of various datasets, such as, amount of play area and green space, underutilized relocatable classrooms, and limited accessibility to a public park (more than a 10-minute walk).
Campus Upgrades and Alterations	Projects may either upgrade and/or alter school facilities to support efforts to realign and/or unify schools and programs.	+/- \$50M	Projects will be identified in response to District, Local District and/or Community of School efforts.

*All projects require legal review to determine bond eligibility, inclusion in an SEP identifying a defined budget, scope and schedule, consideration by the Bond Citizens' Oversight Committee, and approval by the Board of Education.

MEASURE RR PROPOSED IMPLEMENTATION PLAN

PROJECT TYPE	DESCRIPTION	ANTICIPATED INVESTMENT	ANTICIPATED PRIORITIZATION
Critical Replacements and Upgrades of School Building/Site Systems & Components - \$1.27B			
Replace Building Systems and Components	Replace critical building systems and components that create safety concerns and are disruptive to school operations, including, but not limited to, plumbing, HVAC, roofing, paving, and synthetic turf.	+/- \$800M	Remaining service life and condition -- systems in the worst condition, especially those that pose a safety hazard and/or will negatively impact school operations and other building systems if not addressed will be addressed first.
Playground and Campus Exterior Upgrades	Playground and campus exterior upgrades anticipated at approximately 50 elementary schools. Project scopes may include, but are not limited to, replacement and upgrade of asphalt playgrounds and other areas, installation of landscaping, trees, and greening, cool coating painting in playground area(s), exterior paint on all buildings, and installation of privacy fencing.	+/- \$200-300M	Sites will be selected based on remaining service life and condition. Sites that have playground asphalt in the worst condition will be prioritized.
Secure Entrance	Install camera/buzzer at visitor entrance/office at approximately 300 elementary schools.	+/- \$15M	All elementary school sites that do not have a secure entrance. Local Districts, Community of Schools Administrators, and/or Board Offices, in consultation with stakeholders, could select which site(s) are prioritized to be addressed first.
School Cafeteria Upgrades - \$162M			
Cafeteria HVAC	Installation of HVAC in 130 +/- school cafeterias anticipated.	TBD	Sites will be prioritized based on heat index (hottest sites prioritized first).
Upgrade Cafeteria Management System	Replace outdated Cafeteria Management System utilized in all cafeterias with new technology. Project scope includes, but may not be limited to, software change, new hardware and accessories including student pin pads and touch screen monitors.	TBD	All schools anticipated to receive upgraded system.
Modernize Serving Lines	Up to 87 cafeterias at secondary school sites may be modernized to current standards, with a 21st century look and additional self- service lines which will allow more students to be served in the same allotted meal service period.	TBD	Sites will be prioritized based on maximum participation rates.
Central Food Production Facility	As allowed by law, explore the possibility of constructing a fully equipped central food production facility that is capable of producing 500,000 freshly cooked home meals daily for schools.	TBD	TBD

MEASURE RR PROPOSED IMPLEMENTATION PLAN

PROJECT TYPE	DESCRIPTION	ANTICIPATED INVESTMENT	ANTICIPATED PRIORITIZATION
School Upgrades and Reconfigurations to Support Wellness, Health, Athletics, Learning, and Efficiency - \$274M			
Upgrade High School Competitive Athletic Facilities	Project scopes to be developed based on conditions and needs of selected site(s). Projects may upgrade existing athletic facilities and/or construct new facilities. Projects may address, but are not limited to, stadium lights, scoreboards, bleachers, restrooms, concession stands and ticket booths, synthetic tracks, turf or grass fields, and electronic backboards. Projects may not include the purchase of land or removal/replacement of other buildings that would require replacement. Synthetic fields necessitate issuing a Request for Proposals to solicit a joint use partner to provide capital funding for installation and /or replacement.	+/- \$180M	Each Board Member, in consultation with stakeholders, works with Facilities staff to develop a plan for competitive high school athletic upgrades. The allocation of funds is based on each Board District's proportionate share of high school enrollment and number of sports teams. BD-1: \$18,175,313 -- BD-2: \$33,646,281-- BD-3: \$22,641,932 -- BD-4: \$16,290,100 -- BD-5: \$31,128,575 -- BD-6: \$28,927,635 -- and BD-7: \$29,190,164
Wellness Centers	Projects may include the construction of new centers and/or the addition or expansion of existing centers.	+/- \$50M	Student Health and Human Services (SHHS) will identify areas of need based on an assessment of existing healthcare resources in relation to areas of highest need determined by health, economic, and neighborhood factors. Facilities will support SHHS in the identification of project sites and development of projects.
Projects Previously Authorized for Pre-Construction Activities	Authorization of construction activities for two projects that address specialized instructional needs. Wilson High School Visual and Performing Arts Facilities Improvement Project and Verdugo Hills High School New Chemistry Laboratory Building Project were previously authorized for pre-construction activities.	+/- \$30M	Sites and projects already identified at Wilson High School and Verdugo Hills High School.
Sustainable Environment Enhancement Developments for Schools (SEEDS)	There are two components to the SEEDS program. The first component is development of the outdoor learning space constructed by the District and includes capital investments, such as asphalt removal, installation of irrigation and utilities, and any associated testing and inspection. The second component, is the collaboration with a school site and/or partner organization that will outfit the outdoor learning space with the plant materials and landscaping features that align with the school's instructional vision and program.	+/- \$5M	Projects identified through proposals submitted by partners and/or schools. Projects must be integrated into the curriculum and resources available to outfit and maintain the outdoor learning space.
Projects to Support Implementation of Partner Funded Programs/Projects	Identified, as necessary, to support implementation of partner funded programs/projects which may require funding assistance to address necessary unforeseen conditions and/or code requirements.	+/- \$5M	A formal process and guidelines will be developed.

MEASURE RR PROPOSED IMPLEMENTATION PLAN

PROJECT TYPE	DESCRIPTION	ANTICIPATED INVESTMENT	ANTICIPATED PRIORITIZATION
Early Childhood Education Facilities Upgrades and Expansions - \$108M			
Outdoor Classrooms	Construction of 30 +/- outdoor classrooms. Project scope may include, but is not limited to, construction of learning/activity stations, conversion of asphalt and playground area into dynamic nature-based learning environments, accessibility upgrades, and any other required improvements or mitigations to ensure compliance with school building codes.	TBD	Schools are prioritized based on proximity and access to safe public green space areas.
Replace/Upgrade Building Systems and Components	Replace critical building systems and components that create safety concerns and are disruptive to school operations, including, but not limited to, paving, plumbing, HVAC, roofing, and synthetic turf.	TBD	Remaining service life and condition, systems in the worst condition, especially those that pose a safety hazard and/or will negatively impact school operations and other building systems if not addressed, will be addressed first.
Upgrades, Expansions and/or Additions	Upgrades, expansions, and/or additions to existing early childhood education (ECE) centers and/or elementary schools to create age appropriate facilities for youngest learners.	TBD	TBD. Assessment of multiple factors anticipated, including ECE waitlists, birthrates, available elementary school classroom capacity, size of sites and available site acreage.
Adult and Career Education Facilities Upgrades - \$108M			
Upgrade School Information Technology Systems and Equipment	Upgrade wireless convergence systems and computing devices.	TBD	Goal is to address all sites, prioritization likely based on an assessment of enrollment and access.
Replace/Upgrade Building Systems and Components	Replace critical building systems and components that create safety concerns and are disruptive to school operations, including, but not limited to, paving, plumbing, HVAC, and roofing.	TBD	Remaining service life and condition, systems in the worst condition, especially those that pose a safety hazard and/or will negatively impact school operations and other building systems if not addressed, will be addressed first.
Upgrades, Expansions, and/or Additions	Upgrades, expansions, and/or additions to existing Division of Adult and Career Education (DACE) centers, sites, and/or schools to support the expansion of career technical program offerings and/or enrollment.	TBD	DACE will work with Facilities to assess the conditions and adequacy of facilities, program demands, and enrollment, and develop a strategic facilities plan for DACE facilities.
Americans with Disabilities Act (ADA) Transition Plan Implementation - \$357M			
Accessibility Enhancements	Projects remove barriers to accessibility and further Los Angeles Unified efforts to implement Self-Evaluation and Transition Plan and comply with ADA Title II program accessibility requirements.	+/- \$347M	Schools are prioritized based on assessments of more than two dozen criteria, including school programs, matriculation options, geographic location, known (or anticipated/matriculating) population of students with disabilities or parents/guardians with disabilities, type of instructional model, and public input.
Rapid Access Program (RAP)	RAP projects include minor installments and adjustments to facilities to ensure a barrier-free learning environment as required by the ADA and have a budget cap of \$250,000 per project, pursuant to authority delegated by the Board to Facilities staff.	+/- \$10M	Projects are developed by Facilities in consultation with the Division of Special Education and school administrators. Projects are identified and executed pursuant to delegated authority provided to Facilities staff.

MEASURE RR PROPOSED IMPLEMENTATION PLAN

PROJECT TYPE	DESCRIPTION	ANTICIPATED INVESTMENT	ANTICIPATED PRIORITIZATION
Charter School Facilities Upgrades and Expansions - \$374M			
Education Code Section 47614 Annual Renovation Projects	Projects are developed to fulfill the District's responsibilities pursuant to Proposition 39, that it provide all charter schools operating within the District that submitted a legally sufficient facilities request, facilities in conditions reasonably equivalent to those in which the charter students would be accommodated if they were attending other District public schools. Scopes may include, but are not limited to, facilities renovations, technology, furniture and equipment, and communication/safety systems, purchases and upgrades. The scope, schedule, and budget of the work to be undertaken at each school site varies depending on site conditions and needs.	TBD	Projects are developed annually in response to charter schools that submitted a legally sufficient facilities request, pursuant to Proposition 39, to the District and may locate on District school sites each year.
Proposition 39 Co-Location Campus Upgrade Program	Projects are developed to be utilized by both the District school and the charter school co-located on the District site. Project scopes include, but are not limited to, safety and security, sustainability and greening, technology, playgrounds, and furnishings and equipment.	TBD	Annually, District school sites with a new Proposition 39 charter co-location are prioritized for an upgrade project. Projects valued at up-to \$100,000 are selected by both the principal of the District school and the co-located charter school.
Replace/Upgrade Building Systems and Components	TBD, projects will likely replace critical building systems and components that create safety concerns and are disruptive to school operations, including, but not limited to, paving, plumbing, HVAC, and roofing.	TBD	TBD, subject to assessment of the conditions and needs of the building systems and components of Los Angeles Unified school facilities operated by a charter school(s), input from charter school community, and development of an implementation plan by District staff. Sites likely based on remaining service life and condition, systems in the worst condition will be addressed first.
Upgrade School Information Technology Systems and Equipment	TBD	TBD	TBD, subject to assessment of the conditions and needs of technology infrastructure and equipment at Los Angeles Unified school facilities operated by a charter school(s), input from charter school community, and development of an implementation plan by District staff.
Upgrade/Modernize Buildings and Campuses	TBD	TBD	TBD, subject to assessment of the conditions and needs of Los Angeles Unified school facilities operated by a charter school(s), input from charter school community, and development of an implementation plan by District staff.
Augmentation Grant Program	TBD, project scopes will likely vary, depending on updated program criteria and charter school applications.	TBD	TBD, subject to assessment of the conditions and needs of Los Angeles Unified school facilities operated by a charter school(s), input from charter school community, and development of an implementation plan by District staff. Sites likely identified based on charter school/operator applications that meet program criteria.

MEASURE RR PROPOSED IMPLEMENTATION PLAN

PROJECT TYPE	DESCRIPTION	ANTICIPATED INVESTMENT	ANTICIPATED PRIORITIZATION
Board Member Priority Projects - \$29M			
Priority Projects Identified by Board Members	Project descriptions will vary based on need.	\$29M	Projects identified by Board Member offices. Funding distributed to each Board Member office annually based on the Facilities Allocation Tool that considers the following factors: square footage of buildings at K-12 sites, K-12 student enrollment, number of physical sites, and Facilities Condition Index (FCI). Funds are anticipated to be allocated over a period of eight years beginning in calendar year 2021.
Local District Priority Projects - \$29M			
Priority Projects Identified by Local Districts	Project descriptions will vary based on need.	\$29M	Projects identified by Local District offices. Funding distributed to each Local District office annually based on the Facilities Allocation Tool that considers the following factors: square footage of buildings at K-12 sites, K-12 student enrollment, number of physical sites, and Facilities Condition Index (FCI). Funds are anticipated to be allocated over a period of eight years beginning in calendar year 2021.
INFORMATION TECHNOLOGY DIVISION STRATEGIC EXECUTION PLAN			
Technology Infrastructure and System Upgrades - \$597.5M			
Replace Outdated Information Technology Systems at Schools	Projects may include, but are not limited to, the replacement of outdated and/or installation of new network, telephone, public address, intercommunications and security systems at schools.	+/- \$597.5M	Sites selected based on SAFETI assessment: system condition, available parts, failure rates, end-of-support, technology options and incidents.
Upgrade and Equip Schools with 21st Century Technology - \$182.5M			
Equip Schools with Up-to-Date Student Devices	All student devices will be replaced with up-to-date devices once remaining service life is reached.	+/- \$105M	Age of device.
Upgrade IT Infrastructure and Core Network Upgrades	Projects will upgrade various IT infrastructure and core network upgrades to ensure schools can support 21st century technology and learning spaces.	+/- \$45.3M	IT Infrastructure upgrades required to facilitate instructional program.
Application Modernization	Projects will modernize the District's application portfolio and begin migration of District applications to the cloud.	+/- \$32.2M	Alignment with IT Strategic Plan.
TRANSPORTATION SERVICES STRATEGIC EXECUTION PLAN			
Replace Aging and Polluting School Buses - \$33.5 M			
Replace School Buses	Replace aging and outdated school buses with new buses that meet alternative fueling infrastructure requirements.	\$33.5M	Bus type and age, student composition, transportation program requirements, and adherence to state and federal emissions requirements.
OFFICE OF THE INSPECTOR GENERAL			
Conduct Inspector General Independent Audits of Bond Projects - \$40M			
Audits	Performance and contract audits on bond related projects/programs	\$40M	Audits selected based on annual OIG work plan, risk assessment process, and/or randomly selected.

INTEROFFICE CORRESPONDENCE
Los Angeles Unified School District
Office of the Superintendent

INFORMATIVE

DATE: April 14, 2023

TO: Members, Board of Education

FROM: Alberto M. Carvalho, Superintendent



SUBJECT: 2023 ALLOCATION OF BOARD DISTRICT AND REGION PRIORITY FUNDING

This Informative provides an update on the allocation of Bond Program funding for the development of capital projects identified and prioritized by each Region (referred to as Region Priority (RP) projects) and Board District (referred to as Board District Priority (BDP) projects).

Distribution and Updated Methodology

Funding is allocated annually, and the amount is made available to each Region and Board District for the development of qualifying projects. All projects must be capital in nature, appear on a local bond measure Bond Project List, and adhere to all applicable laws. Please see Attachments A and B for the allocation and methodology which will be used for calendar year 2023.

Distributions are computed using the Facilities Funding Allocation Tool, a mathematical model that utilizes these factors:

- Square footage of buildings at K-12 sites
- K-12 student enrollment
- Number of physical sites
- Facilities Condition Index (FCI)

Allocation for Calendar Year 2023

The amounts shown in the tables below show the new allocation for 2023 based on the methodology described above. The Facilities Services Division (Facilities) continues to make a concerted effort to close out all completed BDP and RP projects and to carry out the appropriate financial reconciliation of those projects. This is an ongoing task.

Board District	Calendar 2023 Allocation
BD 1	\$844,254
BD 2	\$950,817
BD 3	\$944,386
BD 4	\$842,486
BD 5	\$1,014,053
BD 6	\$936,308
BD 7	\$1,021,446

Region	Calendar 2023 Allocation
North	\$1,922,353
West	\$1,401,597
East	\$1,691,284
South	\$1,538,515

Facilities staff will continue to work with each Region and Board District to develop project proposals that satisfy unmet school facilities needs and enhance the learning environment for students. Additionally, Regions will focus their funds on the needs of their Priority Schools. As part of this process, each potential project is reviewed for eligibility with the Office of the General Counsel, and subsequently presented to the Bond Citizens' Oversight Committee for consideration and recommendation and the Board of Education for approval.

Should you have any questions or would like to discuss further, please contact Mark Hovatter at 213-241-2426 or via e-mail at mark.hovatter@lausd.net.

Attachment: A - Allocation Tool by Board District
B - Allocation Tool by Region

c: Devora Navera Reed
Pedro Salcido
Karla V. Estrada
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Autri Streeck
Andres Chait
Frances Baez
Robert Whitman
Carol Delgado
Michael McLean
Region Superintendents
Mark Miller
Facilities Leadership

ATTACHMENT A

ALLOCATION TOOL by BOARD DISTRICT

Weight Value	20%		20%		20%		40%		100%
Board District	Bldg Sq Ft*	Factor	22/23 K-12 Enrollment [#]	Factor	# of Physical Sites [§]	Factor	FCI ⁺	Factor	Total Allocation Factor
1	9,478,948	0.1279	46,402	0.1076	95	0.1216	37.92%	0.1435	12.88%
2	12,784,622	0.1726	61,808	0.1434	123	0.1575	33.30%	0.1260	14.51%
3	8,693,714	0.1173	63,786	0.1479	107	0.1370	42.05%	0.1591	14.41%
4	7,261,616	0.0980	45,230	0.1049	92	0.1178	42.56%	0.1610	12.86%
5	14,116,761	0.1905	74,991	0.1739	134	0.1716	31.40%	0.1188	15.47%
6	9,260,495	0.1250	60,928	0.1413	105	0.1344	41.44%	0.1568	14.29%
7	12,494,373	0.1686	78,013	0.1809	125	0.1601	35.64%	0.1348	15.59%
	74,090,528	1	431,158	1	781	1	3	1	100%

Total Allocation Factor: Factor A x 20 + Factor B x 20 + Factor C x 20 + Factor D x 40 = Total Factor E

*Building Square Footage is taken from CAFM database download on 1/10/2023, filtered for K-12 Sites only.

[#]Enrollment is pulled from Student Information Branch 22/23 Norm table. It excludes Non-Affiliated Charter Schools, EEC's and Adult Schools.

[§]Physical Sites are identified by fence line separations in the Facilities Division CAFM Asset database on owned properties and do not include programs that exist co-located or sharing core facilities. Adult Ed Sites and EEC's are also excluded. This table was pulled on 1/11/2023.

⁺FCI's reported are summary values from the Facilities FCA database downloaded on 1/11/2023 for all K-12 Schools surveyed in the Facilities Condition Assessment (FCA) program.

ATTACHMENT B

ALLOCATION TOOL by PHYSICAL REGION

Weight Value	20%		20%		20%		40%		100%
Region	Bldg Sq Ft*	Factor	22/23 K-12 Enrollment [#]	Factor	# of Physical Sites [§]	Factor	FCI ⁺	Factor	Total Allocation Factor
NORTH	20,126,493	0.2716	141,502	0.3282	240	0.3073	41.74%	0.2797	29.33%
WEST	13,736,366	0.1854	71,310	0.1654	147	0.1882	39.57%	0.2651	21.39%
EAST	22,621,201	0.3053	118,508	0.2749	216	0.2766	32.35%	0.2168	25.81%
SOUTH	17,606,468	0.2376	99,838	0.2316	178	0.2279	35.57%	0.2383	23.48%
	74,090,528	1	431,158	1	781	1	1	1	100%

Total Allocation Factor: Factor A x 20 + Factor B x 20 + Factor C x 20 + Factor D x 40 = Total Factor E

*Building Square Footage is taken from CAFM database download on 1/10/2023, filtered for K-12 Sites only.

[#]Enrollment is pulled from Student Information Branch 22/23 Norm table. It excludes Non-Affiliated Charter Schools, EEC's and Adult Schools.

[§]Physical Sites are identified by fence line separations in the Facilities Division CAFM Asset database on owned properties and do not include programs that exist co-located or sharing core facilities. Adult Ed Sites and EEC's are also excluded. This table was pulled on 1/11/2023.

⁺FCI's reported are summary values from the Facilities FCA database downloaded on 1/11/2023 for all K-12 Schools surveyed in the Facilities Condition Assessment (FCA) program.



Board of Education Report

File #: Rep-267-21/22, **Version:** 1

Update the School Upgrade Program to Align the Investments Targeted for Upgrading High School Competitive Athletic Facilities with the New Board of Education Districts for the Los Angeles Unified School District

April 5, 2022

Facilities Services Division

Action Proposed:

Approve an update to the School Upgrade Program (SUP) to allocate additional funds directed towards high school competitive athletic facilities upgrades to align with the Los Angeles City Council adopted new Board of Education (Board) Districts (Boundaries) for the Los Angeles Unified School District (Redistricting). The update will increase high school competitive athletic upgrade funding allocations proportionately for Board Districts that gained high school enrollment due to the redistricting. Funding will not be decreased for Board Districts with reduced high school enrollment. The increased funding allocations are as follows:

- Board District 4 will be increased by \$2,155,047 revising the allocation from \$16,290,100 to \$18,445,147.
- Board District 5 will be increased by \$4,551,648 revising the allocation from \$31,128,575 to \$35,680,223.

Overview of funding allocation to upgrade high school competitive athletic facilities in each Board District:

Board District	Revised Funding Allocation
1	\$18,175,313
2	\$33,646,281
3	\$22,641,932
4	\$18,445,147*
5	\$35,680,223*
6	\$28,927,635
7	\$29,190,164
Total	\$186,706,695

*Indicates revised funding allocation as a result of this Board action.

Background:

On August 24, 2021, the Board adopted an update to the SUP to integrate Measure RR funding and priorities into its operational framework (Board Report No. 027-21/22). The updated SUP framework and the Measure RR Implementation Plan helps guide the identification of sites and the development of project proposals that reflect the goals of and priorities for Measure RR.

Pursuant to the Board Resolution, Modernization, Upgrade and Development of High School Athletic Facilities (Res-030-20/21), adopted on June 22, 2021, funding has been prioritized within the SUP to modernize, upgrade, or develop new competitive high school athletic facilities in each Board District. Projects to upgrade high school competitive athletic facilities will be undertaken within each Board District with funding earmarked for school upgrades and reconfigurations to support wellness, health, athletics, learning, and efficiency and more specifically upgrading athletic facilities. Funds are allocated for each Board District based on each Board District's proportionate share of high school enrollment and number of sports teams. Proposed projects are identified by Board offices in consultation with stakeholders and developed by Facilities staff.

On December 1, 2021, the Los Angeles City Council adopted an ordinance to establish new Board District boundaries for the Los Angeles Unified School District (District). The new District boundaries resulted in 138 District owned school sites changing jurisdictions. To ensure Board Districts that gained high school enrollment and additional sports teams were allocated fair and equitable funds to support their schools, the proportionate share of the funds targeted for competitive high school athletic facilities upgrades have been recalculated reflecting the redistricting of schools.

Expected Outcomes:

Approval of the update to align SUP funding targeted for competitive high school athletic facilities upgrades with the redistricting of schools. Approval will enable staff to develop future projects to upgrade or provide new high school athletic facilities. As proposed projects are developed, they will be submitted to the Bond Citizens' Oversight Committee (BOC) for its consideration and the Board for its approval.

Board Options and Consequences:

The Board may approve the proposed update to the SUP, which will allocate additional funds to Board Districts that gained high school enrollment and sports teams as a result of redistricting to upgrade high school competitive athletic facilities.

If the Board does not approve the proposed update, Board Districts that gained high schools with the redistricting will not have a fair and equitable allocation of funds targeted to upgrade competitive high school athletic facilities.

Policy Implications:

The proposed action is consistent with the District's long-term goal to address unmet school facilities needs and significantly improve the conditions of aging and deteriorating school facilities as described in the District's local bond measures K, R, Y, Q, and RR.

Budget Impact:

This action will add \$6,706,695 to the funds in the SUP earmarked for school upgrades and reconfigurations to support wellness, health, athletics, learning, and efficiency, and more specifically for the amounts targeting upgrades to athletic facilities. This funding will be provided from the Bond Program Reserve.

Student Impact:

The action will allow for high school students in Board Districts with increased high school attendance areas to have a fair and equitable distribution of Bond funds for upgrades to competitive high school athletic facilities. Athletic facility improvements provide the opportunity for students to engage in athletic and other events on the upgraded and expanded facilities.

Equity Impact:

Not applicable.

Issues and Analysis:

To ensure Board Districts that gained high school enrollment were allocated fair and equitable funds to support their schools, the proportionate share of the funds targeted for competitive high school athletic facilities upgrades have been recalculated reflecting the redistricting of schools. The enrollment was updated to reflect the 2021-2022 school year with net increases in high school enrollment in Board District 4 by 842 and in Board District 5 by 3,341. The other five Board Districts had either no change or a decrease in high school enrollment due to redistricting. The number of sports teams reflects the quantity of teams at each high school prior to the COVID-19 pandemic which reflects the expected number of teams resuming full time in the upcoming school years. The number of sports teams were calculated based on redistricting and the total number of teams per new Board District.

The calculated proportionate share of targeted funds increases the allocation for Board Districts 4 and 5 only. Board Districts with decreased enrollment and sports teams due to redistricting will retain the previously allocated funds targeted for competitive high school athletics upgrades to ensure their ongoing planning and outreach with stakeholders will not be impacted. Board District 2 funds targeted for competitive high school athletics upgrades have been entirely allocated to Board Approved projects.

This update to the SUP will allow staff to bring future bond projects to the BOC for consideration and the Board for action that align with the proposed Measure RR Implementation Plan and further the intent of the SUP.

Attachments:

None.

Informatives:

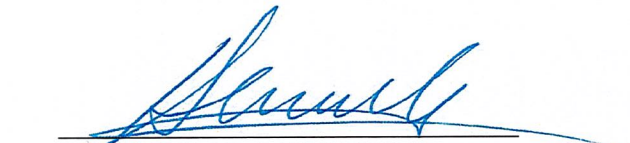
None.

Submitted:

3/11/22

RESPECTFULLY SUBMITTED,

APPROVED BY:

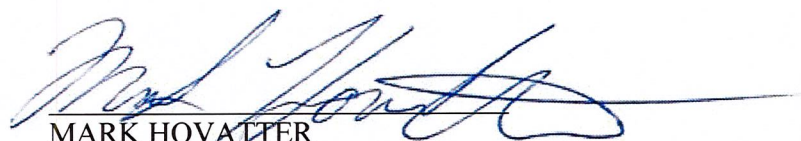

ALBERTO M. CARVALHO
Superintendent


MEGAN K. REILLY
Deputy Superintendent

REVIEWED BY:

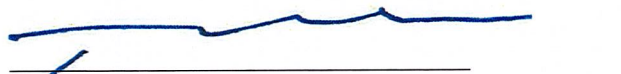
APPROVED & PRESENTED BY:


DEVORA NAVERA REED
General Counsel


MARK HOVATTER
Chief Facilities Executive
Facilities Services Division

☒ Approved as to form.

REVIEWED BY:


TONY ATIENZA
Director, Budget Services and Financial Planning

☒ Approved as to budget impact statement.

TAB 2

COMMITTEE PRESENTATIONS:

CAPITAL PLAN OVERVIEW AND UPDATE

Capital Budgeting and Planning

Facilities and Procurement Committee
January 30, 2024

Agenda

- 2023–24 Capital Plan projects
- Identification of potential future Capital Plan projects

Mission

The mission of Capital Planning and Budgeting is to enhance student academic performance by facilitating state-of-the-art and accessible teaching and learning environment that supports students in reaching their full potential to contribute to the goal of making LAUSD the District of choice.

Vision

The vision of Capital Planning and Budgeting is to effect the Mission through the identification of beneficial capital projects, matching the projects with available funding, and producing a comprehensive and coherent 5-year capital plan.

Capital Planning Process

- Reviewed capital planning best practices
- Solicited capital needs from various divisions for projects more than \$1 million
- Obtained proposed projects from divisions which included capital and operating cost information and justification for the project
- Proposed projects were rated and ranked by steering committee of senior District leadership.

Projects Identified in 2023-24

Project	COPs Funding	General Fund	Total Cost	COPs Authorized
Campus Safety Improvements	\$ 356.0 million		\$ 356.0 million	\$ 146.0 million
Gardena Electrification and Buses	\$ 340.5 million		\$ 340.5 million	
Cybersecurity Improvements	\$ 181.7 million	\$ 88.3 million	\$ 270.0 million	\$ 72.5 million
Sun Valley Electrification and Buses	\$ 168.8 million		\$ 168.8 million	\$ 160.9 million
Green Schools for All Projects	\$ 50.0 million	\$ 89.5 million*	\$ 139.5 million	\$ 25.0 million
Student Support Application Mod.	\$ 14.4 million		\$ 14.4 million	\$ 11.4 million
Procurement Support Center	\$ 6.9 million		\$ 6.9 million	
Student Data Analytics, Reporting	\$ 5.6 million		\$ 5.6 million	\$ 4.8 million
Enrollment Modernization	\$ 2.0 million		\$ 2.0 million	\$ 2.0 million
Student Information System Mod.	<u>\$ 1.0 million</u>	<u> </u>	<u>\$ 1.0 million</u>	<u>\$ 1.0 million</u>
TOTAL	\$1,126.9 million	\$ 177.8 million	\$1,304.7 million	\$ 423.5 million

*If ELOP funds are unavailable, may be funded with COPs

Campus Safety Improvements



- Upgrade Video and Intrusion Alarms
- Will cover 689 schools over 5 years
 - 291 schools covered by initial funding to be completed by Q1-2026
- Schools prioritized based on:
 - Technology Conditions Index
 - iStar Data for Safety-Related Incidents
 - SENI Score
 - Camera Systems Incidents
 - Intrusion Alarm Systems Incidents

Transportation Electrification

- Plan includes
 - Sun Valley – Projected completion Q4 2026
 - Gardena – Projected completion Q4 2028 (not yet funded)
- Improvements
 - Electric Buses
 - EV Charging Stations
 - Solar and Battery Storage
 - Generators
 - Other Site Improvements

Cybersecurity Improvements

- Enhancing Network Security Models
- Cloud Migration of Core Assets and Applications
- Redesign and Hardening of Network Architecture and Infrastructure
- Vulnerability Assessment and Threat Management Protection and Detection
- Security Operations Center
- Completion by Q2 2026

Green Schools for All Projects

- Green Schoolyard Upgrade Projects
 - 15 Elementary Schools
 - 2 –3 schools in each Board District
- Green Schoolyards Improvement Projects
 - Non-DSA
 - 34 Schools
- Completion by Q2 2028

Student Support Application Modernization

- Academic Monitoring System (AMS)
- LAUSD Parent Portal/Mobile App
- Special Education Data Management
- Student Medical Services Management System
- Universal ID for Students
- Completion by Q4 2025

Procurement Support Center Upgrades

- Additional Electrical Power Service
 - Material Handling Equipment
 - Refrigerated Trailer Charging
- Ceiling Fans for Temperature Control
- Electrical Upgrades
 - Electrical Distribution Boards and Transformers
 - 3000 ft of Electrical Conduit to Power Middle and Rear of Building
- Unfunded

Student Data Analytics/Reporting



- Learning Analytics
- Guide Resources
- Supports for Administrators,, Staff, Students & Parents
- Data Drill-Down
- Integration of Curriculum, Learning, Performance & Progress
- Suitable Metrics and Measurements
- Notification of Exceptions
- Suitable Views for Various Users
- Completion Q3 2025

Enrollment Modernization

- Configure Online Enrollment System to be More Friendly
- Implement Changes in “Everyone Counts” Resolution
- Enhancements to Enrollment, MiSiS, SAP, Focus Reports, IODS
- Develop New Reports and Dashboards for Internal Use
- Develop New Reports for Federal and State Reporting
- Completion in Q4 2024

Student Information System Upgrades

- Household Hub Integration
- My Integrated Student Information System (MiSiS) with Bell Schedule
- Early Education Student Information System Migration to MiSiS
- Completion in Q4 2024

Development of Potential Additional Capital Plan Projects

- A Capital Plan is a planning document that should be considered in conjunction with the District's annual budget
- Future budgets will include authorized Capital Plan project expenditures, including repayment costs
- Staff is commencing planning for potential new Capital Plan projects

Thank you

