

**BOARD OF EDUCATION OF THE CITY OF LOS ANGELES
Governing Board of the Los Angeles Unified School District**

REGULAR MEETING ORDER OF BUSINESS

333 South Beaudry Avenue, Board Room
1:00 p.m., Tuesday, December 13, 2022

Roll Call

Pledge of Allegiance

Board President's Reports

Student Voices
Labor Partners
Committee Chair Reports

Consent Items

Items for action are assigned by the Board at the meeting to be adopted by a single vote. Any item may be pulled off of the consent calendar for further discussion by any Board Member at any time before action is taken.

Superintendent's Reports

General Public Comment (Approximately 4:00 P.M.)

Providing Public Comment

The Board of Education encourages public comment on the items for action on this Regular Board Meeting agenda and all other items related to the District. Any individual wishing to address the Board must register to speak using the Speaker Sign Up website: <https://boardmeeting.lausd.net/speakers>, and indicate whether comments will be provided over the phone or in person. Registration will open 24 hours before the meeting. Each action item will allow for seven (7) speakers, except those items for which a Public Hearing will be held will allow for 12 speakers, and 15 speakers may sign up for general Public Comment.

Public comment can be made in-person or by telephone, and members of the public must sign up on-line for either method, as described above. Members of the public can only make remote public comment by calling 213-338-8477 and entering the Meeting ID: **879 7060 8197**.

Each speaker will be allowed a single opportunity to provide comments to the Board, with the exception of public hearings, and shall be given three minutes for their remarks. **Speakers signed up to speak on an agenda item must constrain their remarks specifically to the item or items on the agenda or may be ruled out of order.**

Speakers addressing items not on the agenda will be heard at approximately 4:00 p.m. Speakers commenting on items on the consent calendar will be heard prior to the Board's consideration of the items, and speakers on items not on the consent calendar will be heard when the item is before the Board.

Speakers who do not register online to provide comments may use the following alternative methods to provide comments to Board Members:

- Email all Board Members at boardmembers@lausd.net;
- Mail comments via US Mail to 333 S. Beaudry Ave., Los Angeles, CA 90017; and
- Leave a voicemail message at (213) 443-4472, or fax (213) 241-8953. Communications received by 5 p.m. the day before the meeting will be distributed to all Board Members.

Speakers who have registered to provide public comments over the phone need to follow these instructions:

1. Call 1-213-338-8477 and enter Meeting ID: **879 7060 8197**.at the beginning of the meeting.
2. Press #, and then # again when prompted for the Participant ID.
3. Remain on hold until it is your turn to speak.
4. Call in from the same phone number entered on the Speaker Sign Up website. If you call from a private or blocked phone number, we will be unable to identify you.
5. When you receive the signal that your phone has been removed from hold and or unmuted, please press *6 (Star 6) to be brought into the meeting.

Please contact the Board Secretariat at 213-241-7002 if you have any questions.

Attending the Meeting

Please note there are three ways members of the public may watch or listen this Regular Board Meeting: (1) online ([Granicus stream](#) or [join the zoom webinar](#)) (2) by telephone by calling 213-338-8477 and entering the Meeting ID: **879 7060 8197**, or (3) in person. *Please note that due to the continued public health risks associated with COVID-19, the Board Room will be operating at reduced capacity.*

New Business for Action

1. [Board of Education Report No. 106 – 22/23](#)
Procurement Services Division
(Procurement Actions) Recommends approval of actions executed within the delegated authority, including award of Professional Service Contracts (not exceeding \$250,000): New Contracts; Low Value - Purchase Orders; Goods and General Services Contracts: Purchase Orders; Low Value - Purchase Orders; District Card Transactions; Rental of Facilities; Travel/Conference Attendance; General Stores Distribution Center; and Book/Instructional Material Purchase Orders; and approve Professional Service Contracts (exceeding \$250,000): New Contracts; and Goods and General Services Contracts (exceeding \$250,000): and one Piggyback Contract.

2. [Board of Education Report No. 053 – 22/23](#)
Procurement Services Division – Facilities Contracts
(Facilities Contract Actions) Recommends approval of actions executed within the delegated authority of the Board of Education including the approval of the award of two advertised construction contract for approximately \$1.8 million; 177 change orders for approximately \$3 million; the completion of 12 contracts; the award of five architectural and engineering contracts for approximately \$1.2 million; the award of two professional services contract amendments; and two extra services / amendments for architectural and engineering contracts for 172,496.

Additionally, recommends approval of the contracts and amendments not under the delegated authority, as detailed in Attachment B, to award one professional services contract for \$467,839.
3. [Board of Education Report No. 075 – 22/23](#)
Facilities Services Division
(Define and Approve Five Outdoor Learning Environment Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein) Recommends approval of an amendment to the Strategic Execution Plan to define and approve five Outdoor Learning Environment Projects at 52nd Street Elementary School, Birdielee V. Bright Elementary School, Commonwealth Avenue Elementary School, Humphreys Avenue Elementary School, and Lockwood Avenue Elementary School for a combined budget of \$11,894,670.
4. [Board of Education Report No. 090 – 22/23](#)
Facilities Services Division
(Define and Approve Six Board Member Priority and Local District Priority Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein) Recommends approval of an amendment to the Strategic Execution Plan to define and approve six Board Member Priority and Local District Priority Projects for a total budget of \$882,268.
5. [Board of Education Report No. 091 – 22/23](#)
Facilities Services Division
(Define and Approve the O’Melveny Elementary School Plumbing Upgrade Project and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein) Recommends approval of an amendment to the Strategic Execution Plan to define and approve the O’Melveny Elementary School Plumbing Upgrade Project for a total budget of \$2,561,942.
6. [Board of Education Report No. 092 – 22/23](#)
Facilities Services Division
(Define and Approve six Sustainable Environment Enhancement Developments for Schools (SEEDS) Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein) Recommends approval of an amendment to the Strategic Execution Plan to define and approve six (SEEDS) Projects for a combined budget of \$600,000.
7. [Board of Education Report No. 094 – 22/23](#)
Facilities Services Division
(Define and Approve Two Early Education Center Outdoor Classroom Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein) Recommends approval of an amendment to the Strategic Execution Plan to define and approve two Early Education Center outdoor classroom projects at Gratts Early Education Center and Estrella Early Education Center for a combined budget of \$824,957.

8. [Board of Education Report No. 128 – 22/23](#)
Accounting and Disbursements Division
(Report of Cash Disbursements, Donations of Money, Donations of Money (Associated Student Body)) Recommends approval of warrants for things such as salary payments for a total value of \$773,434,463.69; the acceptance of one donation to the District totaling \$31,554.64; the acceptance of one donation to John H. Francis Polytechnic High School for \$350,000.00; from the quarter ending October 31, 2022.
9. [Board of Education Report No. 081 – 22/23](#)
Office of Employee Support and Labor Relations
(Routine Personnel Actions) Recommends approval of 5,649 routine personnel actions such as promotions, transfers, leaves, terminations, etc.
10. [Board of Education Report No. 110 – 22/23](#) **NOT ON CONSENT**
Human Resources Division
(Provisional Internship Permits) Recommends approval of the continuing employment of 47 teachers who are employed under the Provisional Internship Permit requirements, allowing the District to continue to staff subject field shortage classrooms.
11. [Board of Education Report No. 120 – 22/23](#)
Personnel Commission
(Request for Board Authority to Pursue a Waiver to a Portion of Education Code 45272(a) through June 30, 2025) Recommends authorization of the Office of Government Relations in coordination with the Personnel Commission, to seek a two-year extension of temporary flexibilities to a portion of Education Code 45272 (a), so that hiring appointments may be made by schools from other than the first three ranks of eligible applicants on the eligibility list for certain classified school-based entry level positions, with the current one-year waiver expiring on June 30, 2023.
12. [Board of Education Report No. 022 – 22/23](#)
Office of Government Relations
(2023 Advocacy Agenda) Recommends authorization for the Office of Government Relations, on behalf of Los Angeles Unified, to sponsor legislation and proactively advocate for policies and funding proposals at the local, state and federal levels that are consistent with the District's 2022-26 Strategic Plan.
13. [Board of Education Report No. 086 – 22/23](#)
Office of District Operations
(Renaming Paseo Del Rey El Natural Science Magnet) Recommends approval of the renaming of Paseo Del Rey El Natural Science Magnet to Paseo Del Rey Elementary, located in Board District 4, Local District West.
14. [Board of Education Report No. 133 – 22/23](#)
Accounting and Disbursements Division
(2022-23 First Interim Report and Multi-Year Projections) Recommends approval of the 2022-23 First Interim Financial Report.

15. [Board of Education Report No. 134 – 22/23](#)
Accounting and Disbursements Division
(Capital Facilities Fund (Developer/Impact Fees) Annual and Five Year Accounting Reports for 2021-22) Recommends adoption of the resolution regarding the Capital Facilities Fund Annual and Five Year Accounting Reports in accordance with Government Code Sections 66000 et seq.

Correspondence and Petitions

16. [Report of Correspondence, including two Williams Settlement Uniform Complaint Quarterly Report Summaries \(ROC-005-22/23\)](#) **PUBLIC HEARING**

Miscellaneous Business

17. [Receipt of Results of the November 2022 GO Bond Sales and Comparison of Good Faith Costs of Issuance Estimates and Actuals \(Misc-019\)](#)

Adjournment

Please note that the Board of Education may consider at this meeting any item referred from a Board Meeting 5 calendar days prior to this meeting (Education Code 54954.2(b)(3)). The Board of Education may also refer any item on this Order of Business for the consideration of a committee or meeting of the Board of Education, which meets on the Thursday immediately after this meeting.

Requests for disability related modifications or accommodations shall be made 24 hours prior to the meeting to the Board Secretariat in person or by calling (213) 241-7002.

If you or your organization is seeking to influence an agreement, policy, site selection or any other LAUSD decision, registration may be required under the District's Lobbying Disclosure Code. Please visit <http://ethics.lausd.net/> to determine if you need to register or call (213) 241-3330.

Materials related to an item on this Order of Business distributed to the Board of Education are available for public inspection at the Security Desk on the first floor of the Administrative Headquarters, and at:
<https://achieve.lausd.net/Page/18628#calendar73805/20221229/event/65272>

Items circulated after the initial distribution of materials are available for inspection at the Security Desk.

TAB 1



Board of Education Report

File #: Rep-106-22/23, Version: 1

Approval of Procurement Actions
December 13, 2022
Procurement Services Division

Action Proposed:

Ratify the contract actions taken by the Procurement Services Division within delegated authority as listed in Attachment "A" including the approval of award of Professional Service Contracts not exceeding \$250,000: New Contracts; Low Value - Purchase Orders; Goods and General Services Contracts: Purchase Orders; Low Value - Purchase Orders; District Card Transactions; Rental of Facilities; Travel/Conference Attendance; General Stores Distribution Center; and Book/Instructional Material Purchase Orders; and approve Professional Service Contracts (exceeding \$250,000): New Contracts; and Goods and General Services Contracts (exceeding \$250,000): Piggyback Contract as listed in Attachment "B."

Background:

Procurement Services staff prepares monthly reports for contract actions necessary for the execution of the projects approved by the Board for the educational and operational requirements of the District in accordance with Board delegated authority to the Superintendent.

Expected Outcomes:

Approval of these items will allow the goods and services provided by these contracts furnishing the equipment, supplies, or services to the Los Angeles Unified School District that support Board policies and goals.

Board Options and Consequences:

The Board can approve all actions presented or postpone selected actions pending receipt of additional information. Non-ratification of actions awarded under delegated authority in Attachment "A" will result in immediate unavailability of products or discontinuance of services, or both. While non-ratification may be legally defensible, it would likely result in costly litigation over discontinued payments or if the District attempts to reclaim payments made to a vendor. District costs will likely increase as fewer vendors compete for future procurements. Postponement of actions presented for approval in Attachment "B" will delay contract award or delivery dates.

Policy Implications:

This action does not change District policy and conforms to *California Education Code section 17604* that permits the Board of Education to delegate authority for Procurement Services (Board Report 444-17/18), which the Board exercised on May 8, 2018.

Budget Impact:

The contract actions presented are within the budget authority previously approved by the Board. Ratification of contracts awarded under delegation of authority and within their Board approved budget listed in Attachment "A" includes:

- Award of Professional Service Contracts not exceeding \$250,000: New Contracts; Low - Value Purchase Orders; and
- Goods and General Services Contracts not exceeding \$250,000: Procurement Transactions - Purchase Orders; Low Value - Purchase Orders; Rental of Facilities; Travel/Conference Attendance; District Card Transactions; General Stores Distribution Center; and Book/Instructional Material Purchase Orders.

Request for Approval of Procurement Actions not under delegated authority listed in Attachment “B” includes:

- Professional Service Contracts (exceeding \$250,000): New Contracts; and
- Goods and General Services Contracts (exceeding \$250,000): Piggyback Contract.

Student Impact:

See attached Board Informatives.

Equity Impact:

See attached for applicable items.

Issues and Analysis:

There are not policy implications on these agreements. The Business and Government Services Team, Office of the General Counsel, has reviewed and approved the agreements as to form.

Attachments:

Attachment “A” - Ratification of Contracts Awarded Under Delegated Authority

Attachment “B” - Request for Approval of Contracts Not Under Delegated Authority

Informatives:

Not applicable.

Submitted:

11/16/22

RESPECTFULLY SUBMITTED,



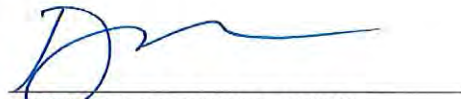
ALBERTO M. CARVALHO
Superintendent

APPROVED & PRESENTED BY:



PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:



DEVORA NAVERA REED
General Counsel

✓ Approved as to form.

APPROVED & PRESENTED BY:



SUNG YON LEE
Deputy Chief Business Officer
Office of the Deputy Chief Business Officer

REVIEWED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning

✓ Approved as to budget impact statement.

APPROVED & PRESENTED BY:



JUDITH REECE
Chief Procurement Officer
Procurement Services Division

ATTACHMENT A

APPROVAL OF PROCUREMENT CONTRACTS: RATIFICATION OF DELEGATED AUTHORITY**A. PROFESSIONAL SERVICES CONTRACTS ALREADY AWARDED****NEW CONTRACTS/AMENDMENTS/ASSIGNMENTS NOT EXCEEDING \$250,000****PERSONNEL COMMISSION****\$240,000**

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>		<u>SOURCE OF FUNDS</u>	
MonitorEDU; Verificent Technologies, Inc.	4400010682 4400010903 Item A	Ratification of informally competed bench of two contracts to provide remote/virtual proctoring services for classified employment tests in areas such as facilities, maintenance and operations, instructional assistance, special education, and food services with larger candidate pools. The authority to increase or decrease the amounts of these contracts will be limited to the aggregate amount of \$240,000.	General Funds (100%)	\$240,000

All employment tests administered by the Personnel Commission must be proctored to ensure the integrity of the testing process.

Sound employment testing supports the goal of assuring highly qualified candidates are hired in support of our educational programs. Pillars 1 and 5 are supported by this action

Contract Term: 09/01/22 through 08/31/23

**Aggregate Value For Two (2) Contracts:
\$240,000**

Requester:
Karla Gould, Director
Personnel Commission

ATTACHMENT A

APPROVAL OF PROCUREMENT CONTRACTS: RATIFICATION OF DELEGATED AUTHORITY**A. PROFESSIONAL SERVICES CONTRACTS ALREADY AWARDED**

MASTER AGREEMENTS FOR ADOPTED INSTRUCTIONAL MATERIALS APPROVED BY THE BOARD ON BOE REPORT 103-21/22 AND REPORT 104-21/22, DATED OCTOBER 12, 2021.

DIVISION OF INSTRUCTION AND PROCUREMENT SERVICES DIVISION (CONT.)**Item B**

*The effective date Contract #4400010383 (*The Children's Health Market Inc.*) is: 07/11/22; that of Contract #4400010384 (*The Goodheart-Willcox, Inc.*) is: 05/23/22; Contract #4400010385 (*Education, Training and Research Associates (ETR)*) is: 06/07/22; Contract #4400010387 (*Carnegie Learning, Inc.*) is: 05/16/22; Contract #4400010388 (*Cengage Learning, Inc.*) is: 05/16/22; Contract #4400010389 (*Cheng & Tsui Co, Inc.*) is: 07/15/22; Contract #4400010421 (*Foundation for Korean Language & Culture in USA*) is: 05/31/22; Contract #4400010422 (*Hodder & Stoughton*) is: 07/08/22; Contract #4400010423 (*One Way Education, LLC*) is: 05/18/22; Contract #4400010424 (*Oxford University Press*) is: 07/15/22; Contract #4400010425 (*Vista Higher Learning, Inc.*) is: 06/15/22 and Contract #4400010426 (*Wayside Publishing*) is 06/22/22.

ATTACHMENT A

APPROVAL OF PROCUREMENT CONTRACTS: RATIFICATION OF DELEGATED AUTHORITY**Item C – October 2022****B. PROFESSIONAL SERVICE NOT EXCEEDING \$250,000****October 2022 = \$4,545,329****YTD = \$15,579,718**

The contract actions represented below are those actions put in place within each sponsoring school's or division's approved budget. These delegated procurement methods represent streamline ordering tools that assist schools and offices in meeting immediate mission-essential needs for professional services.

	<u>October</u> <u>Qty of POs</u>	<u>YTD</u> <u>Qty of POs</u>	<u>October</u> <u>Total</u>	<u>YTD</u> <u>Total</u>
Low Value – Purchase Orders – <i>October 2022</i>	451	1,469	\$4,545,329 <i>(Median \$4,722)</i>	\$15,579,718

C. GOODS AND GENERAL SERVICES NOT EXCEEDING \$250,000**October 2022 = \$33,692,079****YTD = \$167,219,954**

The contract actions represented below are those actions put in place within each sponsoring school's or division's budget. These delegated procurement methods represent streamline ordering tools that assist schools and offices in meeting immediate mission-essential needs for goods or general services.

	<u>October</u> <u>Qty of POs/</u> <u>Transactions</u>	<u>YTD</u> <u>Qty of POs/</u> <u>Transactions</u>	<u>October</u> <u>Total</u>	<u>YTD</u> <u>Total</u>
Low Value – Purchase Orders – <i>October 2022</i>	4,703	16,097	\$13,905,666 <i>(Median – \$1,040)</i>	\$47,995,013
Purchase Orders – <i>October 2022</i>	45	221	\$2,896,863 <i>(Median - \$57,955)</i>	\$17,225,131
DISTRICT CARD TRANSACTIONS (i.e., P-Card, Fuel Card, Toshiba Card, etc.) – <i>October 2022</i>	10,176	31,870	\$4,840,535 <i>(Median - \$187)</i>	\$16,744,146
Rental Facilities – <i>October 2022</i>	1	10	\$64,329	\$185,258
Travel/Conference Attendance – <i>October 2022</i>	348	1,256	\$316,045 <i>(Median - \$660)</i>	\$1,352,001
GENERAL STORES DISTRIBUTION CENTER – <i>October 2022</i>	220	1,034	\$5,934,486 <i>(Median - \$5,253)</i>	\$14,598,651
BOOK/INSTRUCTIONAL MATERIAL PURCHASE ORDERS (BPO) – <i>October 2022</i>	318	1,762	\$5,734,155 <i>(Median - \$6,580)</i>	\$69,119,754

ATTACHMENT A

APPROVAL OF PROCUREMENT CONTRACTS: RATIFICATION OF DELEGATED AUTHORITY**D. GOODS AND GENERAL SERVICES****October 2022 = \$0****YTD = \$1,272,285**

The contract actions represented below are those actions put in place within each sponsoring school's or division's budget. These delegated procurement methods represent streamline ordering tools that assist schools and offices in meeting immediate mission-essential needs for goods or general services.

	<u>October</u> <u>Qty of POs/</u> <u>Transactions</u>	<u>YTD</u> <u>Qty of POs/</u> <u>Transactions</u>	<u>October</u> <u>Total</u>	<u>YTD</u> <u>Total</u>
GENERAL STORES DISTRIBUTION CENTER – <i>COVID-19 Transactions</i> <i>(Rapid Antigen Tests and Masks)</i> <i>October 2022</i>	0	1	\$0	\$1,272,285
GRAND TOTAL – <i>October 2022</i>				\$38,237,408

ATTACHMENT B

REQUEST FOR APPROVAL OF PROCUREMENT CONTRACTS NOT UNDER DELEGATED AUTHORITY

A. APPROVAL OF PROFESSIONAL SERVICE CONTRACTS

NEW CONTRACTS/ AMENDMENTS/AUTHORIZATION TO INCREASE CONTRACT CAPACITY EXCEEDING \$250,000

DIVISION OF INSTRUCTION**\$5,000,000**

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
Anda's Wellness (SBE); Bear Hug Therapy (SBE); Boys & Girls Club of Carson; Coast 2 Coast Coaching, dba Elevo; Kids 4 College (SBE); Kidtech; YMCA – LA	4400010618 4400010650 4400010651 4400010652 4400010653 4400010654 4400010655 (RFP 2000002511) Item D	Approval of formally competed bench of seven (7) contracts to develop and implement structured and organized programs of physical activity for grades K through 8 districtwide. The authority to increase or decrease the amounts of these contracts will be limited to the aggregate amount of \$5,000,000. The specialized physical activity and social emotional learning development will be provided by vendors with expertise in providing social emotional learning as part of structured physical play. The specialized structured physical play programs will be designed to support students during recess, lunch, and after school.	Various Per Requesting School Or Office (100%)	\$5,000,000

An estimated 350,000 students will have access to these services provided by the bench of vendors.

Through structures physical activities, research shows that children learn self-control, emotional-regulation, communication, conflict resolution, as well as several skills they will need to study and have positive relationships such as confidence or self-efficacy. Student who participate in recess, lunch or afterschool programming can build on motor skills learned through their physical education class. The instructional focus on social emotional learning happening in the classroom will align with the skills being emphasized during recess, lunch and after school. Pillar 2 is supported by this action.

Contract Term: 12/13/22 through 12/14/27 includes three (3) one-year renewal options

Aggregate Five-Year Value For Seven (7) Contracts: \$5,000,000

Requester:

Frances Baez, Chief Academic Officer
Division of Instruction

ATTACHMENT B

REQUEST FOR APPROVAL OF PROCUREMENT CONTRACTS NOT UNDER DELEGATED AUTHORITY

A. APPROVAL OF PROFESSIONAL SERVICE CONTRACTS

NEW CONTRACTS/ AMENDMENTS/AUTHORIZATION TO INCREASE CONTRACT CAPACITY EXCEEDING \$250,000

DIVISION OF SCHOOL CULTURE, CLIMATE AND SAFETY

\$20,000,000

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
Various Vendors*	4400010935 thru 4400010939 440010960 thru 4400010978 (RFP 2000002624)	Approval of formally competed bench of twenty-four (24) contracts to provide specialized enrichment activities, before school, after school, intersession, and summer. The specialized enrichment experiences will be provided by content area experts in Social Emotional Learning and Well-Being, Outdoor and Environmental Education, Technology and Robotics, STEM Programming, Physical Fitness, Health and Nutrition, Visual and Performing Arts, Literacy and Numeracy, Culture and Fashion, E-Sports and Strategy Games, Civic Engagement and Social Justice. The programs will be designed to fit each schools focus and needs.	Expanded Learning Opportunity Program (ELO-P) (100%)	\$20,000,000

**Item
E**

An estimated 25,000 to 35,000 students of Transitional Kindergarten through Grade 6 in 515 Elementary and Span Schools identified as: High Priority; schools with a SENI ranking of Highest, High, and Moderate; schools with grant-funded after school programs; and schools with low attendance in after school programs will directly benefit from these services. [List of Schools](#)

A strong correlation exists between high participation in Expanded Learning Programs and positive outcomes in the areas of increased daily school attendance, study, habits, and homework completion. Pillars 1 and 2 are supported with this action.

Contract Term: 01/02/23 through 01/01/28
includes one (1) two-year renewal option

Aggregate Five-Year Value For Twenty-Four (24) Contracts: \$20,000,000

Requester:

Debe Loxton, Executive Director
Beyond the Bell Branch

ATTACHMENT B

**REQUEST FOR APPROVAL OF PROCUREMENT CONTRACTS NOT UNDER
DELEGATED AUTHORITY**

A. APPROVAL OF PROFESSIONAL SERVICE CONTRACTS

**NEW CONTRACTS/ AMENDMENTS/AUTHORIZATION TO INCREASE CONTRACT CAPACITY
EXCEEDING \$250,000**

DIVISION OF SCHOOL CULTURE, CLIMATE AND SAFETY (CONT.)

Item E

***Vendors:** Axiom Learning, Bear Hug Therapy (**SBE**); Boys & Girls Club of Burbank and Greater East Valley; Boys & Girls Clubs of Carson; Boys & Girls Clubs of the Los Angeles Harbor; Boys & Girls Clubs of Venice; Community Partners; Creative Brain Learning/MusicStar; EDforTech Corp; Elevo; Good Sports Ltd., dba ARC; Heidi Duckler Dance; Keep Youth Doing Something, Inc.; Kids 4 College (**SBE**); KidTech, LLC; KidzToPros; LA's BEST; Los Angeles Team Mentoring, Scholars Collective (**SBE**); STAR, Inc.; Study Smart Tutors; Team Prime Time; The Actors' Gang; Woodcraft Rangers

ATTACHMENT B
REQUEST FOR APPROVAL OF PROCUREMENT CONTRACTS NOT UNDER
DELEGATED AUTHORITY

A. APPROVAL OF PROFESSIONAL SERVICE CONTRACTS

**NEW CONTRACTS/ AMENDMENTS/AUTHORIZATION TO INCREASE CONTRACT CAPACITY
EXCEEDING \$250,000**

OFFICE OF THE CHIEF BUSINESS OFFICER **\$8,755,630**

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
City of Los Angeles, Department of Building & Safety (LADBS)	4400010941 Item F	Approval of single-source contract by which the City of Los Angeles collects, on the District's behalf, School Facilities Fees (developer fees) levied by the District on development projects for construction within the city limits of Los Angeles.	School Facilities Fees (Developer Fees) (100%)	\$4,350,315

By having LADBS collect the school fees, developers can pull their permit with a single visit to the City, rather than requiring an initial visit to the City, then visiting LAUSD to pay the school fees, and then returning to the City to obtain their permit. No other vendor is capable of collecting school fees for development projects within the geographic borders of Los Angeles.

Education code Section 17620 allows schools to assess fees on new residential and commercial construction within the school boundaries. Fees collected will fund the construction of school facilities necessitated by the impact of residential and commercial development activity. In addition, these fees can be used to fund the reconstruction of school facilities to accommodate students generated from new development. Pillar 4 will be supported by this action.

Contract Term: 01/01/23 through 12/31/27

Contract Value: \$4,350,315

Requester:

Joy Mayor, Controller
Accounting & Disbursements Division
Office of the Chief Business Manager

ATTACHMENT B
REQUEST FOR APPROVAL OF PROCUREMENT CONTRACTS NOT UNDER
DELEGATED AUTHORITY

A. APPROVAL OF PROFESSIONAL SERVICE CONTRACTS

**NEW CONTRACTS/ AMENDMENTS/AUTHORIZATION TO INCREASE CONTRACT CAPACITY
EXCEEDING \$250,000**

OFFICE OF THE CHIEF BUSINESS OFFICER (CONT.)

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
Simpson & Simpson, LLP	4400010944 (RFP 2000002740) Item G	<p>Approval of formally competed contract to perform independent audits of the District's financial statements in compliance with federal and state guidelines.</p> <p>Per Ed Code 41020 (f) (1), the audits shall be made by a certified public accountant or a public accountant, licensed by the California Board of Accountancy, and selected by the local education agency, as applicable, from a directory of certified public accountants and public accountants deemed by the Controller as qualified to conduct audit of local education agencies, which shall be published by the Controller no later than December 31, of each year.</p> <p>The audit of the District's books and the subsequent issuance of the Financial Reports provides transparency on the District's financials and informs management as well as other stakeholders whether the statements accurately reflect the current financial situation of the District. Pillar 4 will be supported with this action.</p> <p>Contract Term: 01/16/23 through 01/15/28</p> <p>Contract Value: \$4,405,315</p> <p>Requester: David D. Hart, Chief Business Officer Office of the Chief Business Officer</p>	General Funds (100%)	\$4,405,315

ATTACHMENT B**REQUEST FOR APPROVAL OF PROCUREMENT CONTRACTS NOT UNDER DELEGATED AUTHORITY****B. APPROVAL OF GOODS AND GENERAL SERVICES CONTRACTS**

Authorize the utilization of piggyback contract in effect. The proposed action complies with the Public Contract Code Sections 10299 and 20118, which allows school districts to utilize other governmental agencies' established contracts and does not change District Policies.

NEW CONTRACTS/AMENDMENTS/AUTHORIZATION TO INCREASE CONTRACT CAPACITY EXCEEDING \$250,000**LOS ANGELES SCHOOL POLICE DEPARTMENT****\$1,176,744**

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
Folsom Lake Ford	4500752967 (CA DGS Contract #1-18-23-14B) Item H	<p>Approval of piggyback contract through the California Multiple Award Schedule to purchase 24 police utility vehicles to replace vehicles that have exceeded the recommended mileage.</p> <p>Continued use of vehicles that have exceeded the recommended industry standards for organizational fleet can result in delayed response times due to potential vehicle breakdowns and less than optimal performance by emergency vehicles. The maintenance and repair costs of old vehicles will become cost prohibitive, with the expenses of maintaining an aging fleet exceeding the costs of new vehicles.</p> <p>The proposed purchase provides the means for school police personnel to conduct safe passages and contribute to safe and welcoming learning environments. Pillar 2 will be supported with this action.</p> <p>Contract Term: One-time purchase</p> <p>Contract Value: \$1,176,744</p> <p>Requester: Steven Zipperman, Chief of Police Los Angeles School Police</p>	General Funds (100%)	\$1,176,744

INTEROFFICE CORRESPONDENCE
Los Angeles Unified School District
PERSONNEL COMMISSION
*Equity Impact Statement***

TO: Members, Board of Education
 Alberto M. Carvalho, Superintendent

DATE: November 30, 2022

FROM: Karla Gould *KG*

SUBJECT: BR-106-22/23 APPROVAL OF PROCUREMENT ACTIONS
ITEM A – MONITORED; VERIFICENT TECHNOLOGIES, INC.

Board Meeting Date:	12/13/2022
----------------------------	-------------------

Equity Impact				
Component	1	2	3	4
Recognition	Does not recognize historical inequities	Vaguely recognizes historical inequities	Affirmatively recognizes historical inequities	Actively recognizes and specifies historical inequities to correct
Resource Prioritization	Does not prioritize resources based on student need	Somewhat prioritizes resources based on student need	Prioritizes resources based on student need	Effectively prioritizes resources based on student need
Results	Unlikely to result in closed opportunity gaps and/or closing achievement gaps	May result in closed opportunity gaps and/or closing achievement gaps	Likely to result in closed opportunity gaps and/or closing achievement gaps	Extremely likely to result in closed opportunity gaps and/or closing achievement gaps

Component	Score	Score Rationale
Recognition	1	Employment proctor services do not directly relate to the recognition of historical inequities but do support the District's goal of assessing and identifying highly qualified candidates to fill District positions.
Resource Prioritization	2	Employment testing will allow LAUSD to offer prioritized resources to students as we will be able to hire highly qualified candidates to support our students.
Results	2	Employment tests are administered to ensure that highly qualified candidates are hired to support our educational programs, and assist in the closure of opportunity and/or achievement gaps.
TOTAL	5	

Contact Person:	Telephone:	Email:
Robyn Warren	213-241-7800	robyn.warren@lausd.net

***Form to be completed for Districtwide or partial Districtwide Board Report items that expend resources.*

INTEROFFICE CORRESPONDENCE
Los Angeles Unified School District
DIVISION OF INSTRUCTION
*Equity Impact Statement***

TO: Members, Board of Education
 Alberto M. Carvalho, Superintendent

DATE: November 29, 2022

FROM: Pedro A. Garcia
 Senior Executive Director

SUBJECT: BR-106-22/23 APPROVAL OF PROCUREMENT ACTIONS
ITEM B – VARIOUS VENDORS (INSTRUCTIONAL MATERIALS)

Board Meeting Date:	12/13/2022
----------------------------	-------------------

Equity Impact				
Component	1	2	3	4
Recognition	Does not recognize historical inequities	Vaguely recognizes historical inequities	Affirmatively recognizes historical inequities	Actively recognizes and specifies historical inequities to correct
Resource Prioritization	Does not prioritize resources based on student need	Somewhat prioritizes resources based on student need	Prioritizes resources based on student need	Effectively prioritizes resources based on student need
Results	Unlikely to result in closed opportunity gaps and/or closing achievement gaps	May result in closed opportunity gaps and/or closing achievement gaps	Likely to result in closed opportunity gaps and/or closing achievement gaps	Extremely likely to result in closed opportunity gaps and/or closing achievement gaps

Component	Score	Score Rationale
Recognition	2	World Languages and Health textbooks may not delve deeply into historical inequities.
Resource Prioritization	4	Students need up-to-date textbooks that reflect the current world. The previous adoption of textbooks in these subject areas was 15 or more years ago.
Results	2	Textbooks alone can aid in closing the opportunity gaps.
TOTAL	8	

Contact Person:	Telephone:	Email:
Esther Sinofsky	324.241.2733	esther.sinofsky@lausd.net

***Form to be completed for Districtwide or partial Districtwide Board Report items that expend resources.*

INTEROFFICE CORRESPONDENCE
Los Angeles Unified School District
DIVISION OF INSTRUCTION
*Equity Impact Statement***

TO: Members, Board of Education
 Alberto M. Carvalho, Superintendent

DATE: December 2, 2002

FROM: Mylene Keipp, Director, Secondary Instruction *MPK*

SUBJECT: BR-106-22/23 APPROVAL OF PROCUREMENT ACTIONS
ITEM D – VARIOUS VENDORS (STRUCTURED AND ORGANIZED
PHYSICAL ACTIVITY PROGRAMS)

Board Meeting Date:	12/13/2022
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Equity Impact				
Component	1	2	3	4
Recognition	Does not recognize historical inequities	Vaguely recognizes historical inequities	Affirmatively recognizes historical inequities	Actively recognizes and specifies historical inequities to correct
Resource Prioritization	Does not prioritize resources based on student need	Somewhat prioritizes resources based on student need	Prioritizes resources based on student need	Effectively prioritizes resources based on student need
Results	Unlikely to result in closed opportunity gaps and/or closing achievement gaps	May result in closed opportunity gaps and/or closing achievement gaps	Likely to result in closed opportunity gaps and/or closing achievement gaps	Extremely likely to result in closed opportunity gaps and/or closing achievement gaps

Component	Score	Score Rationale
Recognition	2	Selected vendors will provide social emotional learning (SEL) learning development, including social awareness, as part of structured play, to schools that elect to utilize the contract bench. The bench contract vaguely recognizes historical inequities.
Resource Prioritization	3	Individual principals will have the opportunity to contract with vendors and prioritize resources based on student needs. These resources are allocated based on school site funds; these programs are not district wide. If a student transfers schools, it is up to the incoming school to survey and identify needs.

***Form to be completed for Districtwide or partial Districtwide Board Report items that expend resources.*

Component	Score	Score Rationale
Results	2	Schools will have the opportunity to implement a program that will have an impact of developing the whole child, including social emotional learning (SEL). These services provided by this bench contract have the potential to close gaps by providing targeted support to increase self-efficacy and social awareness which can transfer from the playground to the classroom.
TOTAL	7	

Contact Person:	Telephone:	Email:
Mylene Keipp	213-241-2144	mylene.keipp@lausd.net

INTEROFFICE CORRESPONDENCE
Los Angeles Unified School District
DIVISION OF SCHOOL CULTURE, CLIMATE AND SAFETY
Equity Impact Statement**

TO: Members, Board of Education
 Alberto M. Carvalho, Superintendent

DATE: November 29, 2022

FROM: Debe Loxton, Executive Director
 Beyond the Bell Branch

SUBJECT: BR-106-22/23 APPROVAL OF PROCUREMENT ACTIONS
ITEM E– VARIOUS VENDORS (SPECIALIZED ENRICHMENT ACTIVITIES)

Board Meeting Date:	12/13/2022
----------------------------	-------------------

Equity Impact				
Component	1	2	3	4
Recognition	Does not recognize historical inequities	Vaguely recognizes historical inequities	Affirmatively recognizes historical inequities	Actively recognizes and specifies historical inequities to correct
Resource Prioritization	Does not prioritize resources based on student need	Somewhat prioritizes resources based on student need	Prioritizes resources based on student need	Effectively prioritizes resources based on student need
Results	Unlikely to result in closed opportunity gaps and/or closing achievement gaps	May result in closed opportunity gaps and/or closing achievement gaps	Likely to result in closed opportunity gaps and/or closing achievement gaps	Extremely likely to result in closed opportunity gaps and/or closing achievement gaps

Component	Score	Score Rationale
Recognition	3	Students and schools identified for the Specialized Enrichment Activities program represent English Learners, students with disabilities, socio-economically disadvantaged students, and homeless and foster youth, which affirmatively recognizes historical inequities.
Resource Prioritization	4	Resources are effectively prioritized based on student need. Funding will be provided to expand enrichment opportunities at participating schools to attract and increase participation of targeted student populations.
Results	4	To date, evaluations conducted by Beyond the Bell Branch demonstrate a strong correlation between high participation in Expanded Learning Programs and positive student outcomes in the areas of increased daily school attendance, study habits, and homework completion.
TOTAL	11	

Contact Person:	Telephone:	Email:
Debe Loxton	213-241-7900	debe.loxton@lausd.net

***Form to be completed for Districtwide or partial Districtwide Board Report items that expend resources.*

INTEROFFICE CORRESPONDENCE
Los Angeles Unified School District
OFFICE OF THE CHIEF FINANCIAL OFFICER
*Equity Impact Statement***

TO: Members, Board of Education
 Alberto M. Carvalho, Superintendent

DATE: December 2, 2022

From: Timothy S. Rosnick
 Deputy Controller

SUBJECT: BR-106-22/23 APPROVAL OF PROCUREMENT ACTIONS
ITEM F - CITY OF LOS ANGELES, DEPARTMENT OF BUILDING & SAFETY

Board Meeting Date:	12/13/2022
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Equity Impact				
Component	1	2	3	4
Recognition	Does not recognize historical inequities	Vaguely recognizes historical inequities	Affirmatively recognizes historical inequities	Actively recognizes and specifies historical inequities to correct
Resource Prioritization	Does not prioritize resources based on student need	Somewhat prioritizes resources based on student need	Prioritizes resources based on student need	Effectively prioritizes resources based on student need
Results	Unlikely to result in closed opportunity gaps and/or closing achievement gaps	May result in closed opportunity gaps and/or closing achievement gaps	Likely to result in closed opportunity gaps and/or closing achievement gaps	Extremely likely to result in closed opportunity gaps and/or closing achievement gaps

Component	Score	Score Rationale
Recognition	1	Contract renewals between the District and the City of Los Angeles Department of Building and Safety, for the collection of developer fees, typically occur every five years. The collection services do not recognize inequities.
Resource Prioritization	3	Developer Fees collected by the City of Los Angeles fund fully or partially the costs of new or reconstructed school facilities used to accommodate an increase in student population brought on by new property developments.
Results	3	The continued involvement of the City of Los Angeles Department of Building and Safety in collecting school fees for developments within Los Angeles ensures that revenues are collected promptly, allowing for prioritization of projects that need funding the most, resulting in addressing facilities inequities.

***Form to be completed for Districtwide or partial Districtwide Board Report items that expend resources.*

Component	Score	Score Rationale
TOTAL	7	

Contact Person:	Telephone:	Email:
Timothy S. Rosnick	(213) 241-7989	Timothy.Rosnick@lausd.net

INTEROFFICE CORRESPONDENCE
Los Angeles Unified School District
ACCOUNTING AND DISBURSEMENTS
*Equity Impact Statement***

TO: Members, Board of Education
 Alberto M. Carvalho, Superintendent

DATE: November 30, 2022

FROM: David D. Hart, Chief Business Officer

SUBJECT: BR-106-22/23 APPROVAL OF PROCUREMENT ACTIONS
ITEM G – SIMPSON & SIMPSON, LLP

Board Meeting Date:	12/13/2022
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Equity Impact				
Component	1	2	3	4
Recognition	Does not recognize historical inequities	Vaguely recognizes historical inequities	Affirmatively recognizes historical inequities	Actively recognizes and specifies historical inequities to correct
Resource Prioritization	Does not prioritize resources based on student need	Somewhat prioritizes resources based on student need	Prioritizes resources based on student need	Effectively prioritizes resources based on student need
Results	Unlikely to result in closed opportunity gaps and/or closing achievement gaps	May result in closed opportunity gaps and/or closing achievement gaps	Likely to result in closed opportunity gaps and/or closing achievement gaps	Extremely likely to result in closed opportunity gaps and/or closing achievement gaps

Component	Score	Score Rationale
Recognition	2	The annual independent audit is conducted in compliance with federal and state requirements and to report on the district's financial status – for example, audit is performed on the unduplicated funding for Foster Youth, English Limited, and Low Income. The audit is performed to ensure that funding is per requirements of the program and equitable.
Resource Prioritization	2	The audit report provides financial standing by source funds and reports on variances that impacts operations of the district, which eventually may impact learning and services provided to students.
Results	2	The audit report is used to make informative operational decisions and renders information regarding availability of resources to support student learning and achievements.
TOTAL	6	

***Form to be completed for Districtwide or partial Districtwide Board Report items that expend resources.*

Contact Person:	Telephone:	Email:
David Hart	(213) 241-7888	david.hart1@lausd.net

INTEROFFICE CORRESPONDENCE
Los Angeles Unified School District
LOS ANGELES SCHOOL POLICE DEPARTMENT
*Equity Impact Statement***

TO: Members, Board of Education
 Alberto M. Carvalho, Superintendent

DATE: November 29, 2022

FROM: Steven Zipperman, Chief of Police

**SUBJECT: BR-106-22/23 APPROVAL OF PROCUREMENT ACTONS
 ITEM H - FOLSOM LAKE FORD**

Board Meeting Date:	12/13/2022
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Equity Impact				
Component	1	2	3	4
Recognition	Does not recognize historical inequities	Vaguely recognizes historical inequities	Affirmatively recognizes historical inequities	Actively recognizes and specifies historical inequities to correct
Resource Prioritization	Does not prioritize resources based on student need	Somewhat prioritizes resources based on student need	Prioritizes resources based on student need	Effectively prioritizes resources based on student need
Results	Unlikely to result in closed opportunity gaps and/or closing achievement gaps	May result in closed opportunity gaps and/or closing achievement gaps	Likely to result in closed opportunity gaps and/or closing achievement gaps	Extremely likely to result in closed opportunity gaps and/or closing achievement gaps

Component	Score	Score Rationale
Recognition	3	Equity is about having quality education in neighborhood schools that have historically been underserved. The LASPD contributes to a safe learning environment when adequate resources are available to respond to service calls to these neighborhood schools.
Resource Prioritization	3	Resources effectively prioritize student needs by ensuring a consistent and reliable response to safety emergencies involving students and staff. When a student, staff member, parent, or school employee needs public safety support to provide a safe learning environment for the school community, the LASPD Service Model directly prioritizes that person's need for service through a direct and prioritized response.
Results	3	Resources will lead to improved safety in and around schools, allowing students and staff to work in a safe and tranquil environment to improve the educational process and focus on closing achievement gaps. Safe passages to

Component	Score	Score Rationale
		school are created and accomplished by LASPD personnel in visibly identified emergency vehicles. A safe passage to school results in increased student attendance and achievement.
TOTAL	9	

Contact Person:	Telephone:	Email:
Irene Nunez (Ybanez)	(213) 202-4508	iybanez@laspd.com

[Return to Order of Business](#)

TAB 2



Board of Education Report

File #: Rep-053-22/23, Version: 1

Approval of Facilities Contracts Actions
December 13, 2022
Procurement Services Division - Facilities Contracts

Action Proposed:

Ratify the Procurement Services Division (PSD) contract actions taken by Facilities Contracts under delegated authority as listed in Attachment “A” including: award of advertised construction contract; approval of change orders; completion of contracts; award of architectural and engineering contracts; award of professional services contract amendments; extra services / amendments for architectural and engineering contracts and approve the proposed contract listed in Attachment B including award of a professional services contract.

Background:

Facilities Contracts staff prepares monthly reports for contract actions necessary for the execution of projects approved by the Board and contained in the FSD Strategic Execution Plan (SEP), and for the maintenance and operation of District facilities in accordance with District policies and Board-delegated authority. As described in the November 12, 2013 Board Report #048-13/14 Informative, detailed information is provided on the Facilities Services website.

Expected Outcomes:

Approval of these items will allow services provided by these contracts to proceed in support of FSD projects, District policies and goals, and the Board-approved FSD-SEP.

Board Options and Consequences:

The Board can approve all actions presented or postpone selected actions pending receipt of additional information. Non-ratification of actions awarded under delegated authority in Attachment “A” will result in the immediate discontinuance of services. While non-ratification may be legally defensible, it will likely result in costly litigation over discontinued payments or if the District attempts to reclaim payments made to a vendor. District costs will likely increase as fewer contractors compete for future procurements

Policy Implications:

This action does not change District policy and conforms to California Education Code section 17604 that permits the Board of Education to delegate authority for Facilities Contracts (Board Report #444-17/18), which the Board exercised on May 08, 2018.

Budget Impact:

The contract actions presented are within the budget authority previously approved by the Board. Unless indicated otherwise, all contract actions are Bond funded.

Student Impact:

The contract actions will help ensure that the students are provided with safe and healthy environments, and up to-date facilities that promote learning

File #: Rep-053-22/23, Version: 1

Equity Impact:

Not applicable

Issues and Analysis:

There are no policy implications on these agreements

Attachments:

Attachment "A" - Ratification of Facilities Contract Actions Awarded Under Delegated Authority

Attachment "B" - Approval of Facilities Contract Actions Not Under Delegated Authority

Informatives:

None

Submitted:

11/16/22

RESPECTFULLY SUBMITTED,



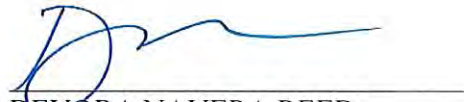
ALBERTO M. CARVALHO
Superintendent

APPROVED BY:



PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:



DEVORA NAVERA REED
General Counsel



Approved as to form.

APPROVED:



SUNG YON LEE
Business Manager
Business Services and Operations

REVIEWED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning



Approved as to budget impact statement

APPROVED & PRESENTED BY:



JUDITH REECE
Chief Procurement Officer
Procurement Services Division

REVIEWED BY:



MARK HOVATTER
Chief Facilities Executive



Approved as to facilities impact

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

A. AWARD OF ADVERTISED CONSTRUCTION CONTRACTS

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
D. John Roser, Inc. (SBE)	2210043 / 4400010917 Item A	<p><u>Carson HS</u> Board Member: <u>Tanya Ortiz Franklin</u></p> <p>Ratification of formally competed contract to upgrade the school campus by installing new safety nets and poles at the boys' baseball and girls' softball fields.</p> <p>Due to the height of the existing poles/nets, stray balls from the fields have caused damage to parked vehicles and the conditions pose ongoing potential safety concerns.</p> <p>These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action.</p> <p>Contract Term: 10/26/22 through Division of State Architect (DSA) certification and close-out.</p> <p>Contract Value: \$920,000</p> <p>Requester: India Griffin, Director Maintenance & Operations Facilities Services Division</p>	Bond Funds (100%)	\$920,000

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

A. AWARD OF ADVERTISED CONSTRUCTION CONTRACTS

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
Prime Axis General Builder, Inc. (SBE)	2310002 / 4400010905 Item B	<u>Hillside ES</u> Board Member: <u>Rocio Rivas</u> Ratification of formally competed contract to provide campus upgrades. Replacement of existing security screens campus-wide, modernization of multi-purpose room, replacement of portable stage, drinking fountain, sound system, paint, and flooring. These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action. Contract Term: 10/25/22 through DSA certification and close-out. Contract Value: \$847,000 Requester: India Griffin, Director Maintenance & Operations Facilities Services Division	Bond Funds (100%)	\$847,000

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

Item C

B. APPROVAL OF CHANGE ORDERS

October 2022 = \$2,904,258

	<u>QUANTITY</u>	<u>AMOUNT</u>
i. New Construction contract change orders that do not individually exceed 10 percent for October 2022 (Average Transaction: \$39,071; Median Transaction: \$14,436)	37	\$1,445,626
ii. New Construction contract credit change orders for October 2022:	3	<\$90,616>
iii. Existing Facilities contract change orders that do not individually exceed 15 percent for October 2022 (Average Transaction: \$12,955; Median Transaction: \$5,240):	131	\$1,697,063
iv. Existing Facilities contract credit change orders for October 2022:	6	<\$147,815>
v. Existing Facilities contract change orders that individually exceed 15 percent (but do not exceed 25 percent) for October 2022, requiring 75 percent approval by the Board:	0	\$0

C. COMPLETION OF CONTRACTS – October 2022

12

\$3,242,329

D. AWARD OF INFORMAL CONTRACTS (Not Exceeding \$99,100)

\$0

	<u>QUANTITY</u>	<u>AMOUNT</u>
A & B Letters for October (Average Transaction: \$0; Median Transaction:\$0)	Not available	\$0

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

H. AWARD OF ARCHITECTURAL AND ENGINEERING CONTRACTS

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
NAC, Inc., dba NAC Architecture	2220040 / 4400010644 Item D	<u>Venice HS</u> Board Member: <u>Nick Melvoin</u> Ratification of formally competed contract to provide architectural and engineering services. Provide design development, construction document, bid/proposal and award, construction administration and closeout for the property line fence replacement project (BOE #246-15/16) These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action. Contract Term: 10/07/22 through completion Contract Value: \$87,919 Requester: Aaron Bridgewater, Director Asset Management Facilities Services Division	Bond Funds (100%)	\$87,919

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

H. AWARD OF ARCHITECTURAL AND ENGINEERING CONTRACTS

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
Little Diversified Architectural Consulting	2320002 / 4400010920 Item E	<p><u>7th Street ES</u> Board Member: <u>Tanya Ortiz Franklin</u></p> <p>Ratification of formally competed contract to provide architectural and engineering services.</p> <p>Provide site investigation, construction document, construction administration and closeout for the barrier removal project (BOE #007-22/23).</p> <p>These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action.</p> <p>Contract Term: 10/26/22 through close-out</p> <p>Contract Value: \$396,790</p> <p>Requester: Aaron Bridgewater, Director Asset Management Facilities Services Division</p>	Bond Funds (100%)	\$396,790

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

H. AWARD OF ARCHITECTURAL AND ENGINEERING CONTRACTS

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
PBK Architects, Inc.	2320003 / 4400010838 Item F	<u>Arminta Street ES</u> Board Member: <u>Kelly Gonez</u> Ratification of formally competed contract to provide architectural and engineering services. Provide site investigation, construction document, construction administration and closeout for the barrier removal project (BOE #007-22/23). These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action. Contract Term: 10/24/22 through close-out Contract Value: \$285,260 Requester: Aaron Bridgewater, Director Asset Management Facilities Services Division	Bond Funds (100%)	\$285,260

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

H. AWARD OF ARCHITECTURAL AND ENGINEERING CONTRACTS

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
dsk LLP, dba dsk Architects (SBE)	2320004 / 4400010669 Item G	<u>Atwater Avenue ES</u> Board Member: <u>Jackie Goldberg</u> Ratification of formally competed contract to provide architectural and engineering services. Provide site investigation, construction document, construction administration and closeout for the barrier removal project (BOE #007-22/23). These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action. Contract Term: 10/20/22 through close-out Contract Value: \$312,137 Requester: Aaron Bridgewater, Director Asset Management Facilities Services Division	Bond Funds (100%)	\$312,137

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

H. AWARD OF ARCHITECTURAL AND ENGINEERING CONTRACTS

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
Richard Berliner Architect, Inc., dba Berliner Architects (SBE)	2320008 / 4400010959 Item H	<u>Districtwide</u> Ratification of formally competed architectural and engineering services contract to update design standards. Review and update design standards for outdoor learning environments. These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action. Contract Term: 10/27/22 through completion Contract Value: \$147,266 Requester: Aaron Bridgewater, Director Asset Management Facilities Services Division	Bond Funds (100%)	\$147,266

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

L. AWARD OF PROFESSIONAL/TECHNICAL SERVICES AMENDMENTS

<u>CONTRACTOR</u>	<u>IDENTIFICATION NO.</u>	<u>DESCRIPTION</u>	<u>NOT-TO-EXCEED AMOUNT</u>
ArborPro, Inc. (SBE)	2180005 / 4400008620 (2180005.02) Item I	Amendment to extend one year to the contract term of a formally competed professional services contract for tree inventory, tree health assessment, and preventative maintenance plan services District-wide. These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action. Contract term including this amendment: 11/01/20 through 10/31/23 Initial Contract Value: \$500,000 Amendment No. 1: Terms Revised *Amendment No. 2: Terms Revised Aggregate Contract Value: \$500,000 Requester: India Griffin, Director Maintenance & Operations Facilities Services Division	\$0*

* Current Ratification

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

L. AWARD OF PROFESSIONAL/TECHNICAL SERVICES AMENDMENTS (CONT'D)

<u>CONTRACTOR</u>	<u>IDENTIFICATION NO.</u>	<u>DESCRIPTION</u>	<u>NOT-TO-EXCEED AMOUNT</u>
Branded Arts, LLC (SBE)	2290011 / 4400009937 (2290011.01) (2290011.02) (2290011.03)	Amendment to increase contract capacity to develop historical interpretive plan/history walk in support of the Roosevelt HS Comprehensive Modernization Project.	\$354,600*
	Item J	These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action.	
		Contract term including this amendment: 12/13/21 through 12/12/26	
		Initial Contract Value:	\$70,000
		*Amendment No. 1: (Executed 08/19/22)	\$55,500
		*Amendment No. 2: (Executed 08/23/22)	\$132,600
		*Amendment No. 3: (Executed Date: 08/23/22)	\$166,500
		Aggregate Contract Value:	\$424,600
		Requester: Aaron Bridgewater, Director Asset Management Facilities Services Division	

* Current Ratification

ATTACHMENT A

RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

O. EXTRA SERVICES / AMENDMENTS FOR ARCHITECTURAL AND ENGINEERING CONTRACTS **\$172,496**

CONTRACT NOS. 1820025/4400006191; 1920023/4400007774

Item K

Extra Services contracts directly support the schools/teachers ability to provide a safe and healthy learning environment to students at all grade levels district-wide. In addition these services ensure legal compliance with state and local regulations.

The following listed architectural/engineering extra services fees are in accordance with the delegated authority to the Chief Procurement Officer approved by the Board of Education on May 8, 2018 (BOE#444 -17/18). The scope of work for each extra services contract is over and above that covered under the original Agreement and/or previously approved Extra Services Agreements. The cost is fair and reasonable compensation for the work required. The chart below lists the extra services categories and total amounts for the month of September.

These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action.

ATTACHMENT A
RATIFICATION OF CONTRACTS AWARDED UNDER DELEGATED AUTHORITY

December 13, 2022 (Board Report No. 053-22/23)

EXTRA SERVICES/AMENDMENT

Amount	Contract #	SAP #	Architect	School	Project Description	ES/AC Number	RFQ #	Effective Date	Expiration Date	Max Contract Value or Capacity after the Amendment	SAP Value Encumbered (Released)	Board District
\$6,484.69	1820025	4400006191	Jim Favaro Johnson Favaro, LLp	Canyon Charter ES	DOH Replacement - Recalculate and re-evaluate Package 2 and 3 with amended Geotech report	ES-23003	RFQ R-13019 Architectural Services In Support of Asset Management Branch	09/07/22	DSA Certification	\$2,812,433.61	\$2,812,453.53	4
\$166,011.06	1920023	4400007774	NAC Architecture	Taft Charter HS	Comprehensive Modernization - Provide accessibility upgrades and new elevator/walkway	ES-22107	RFQ R-13019 Architectural Services In Support of Asset Management Branch	07/28/22	DSA Certification	\$10,555,801.64	\$7,630,805.39	4

\$172,495.75

ATTACHMENT B
APPROVAL OF CONTRACTS NOT UNDER DELEGATED AUTHORITY

A. AUTHORIZATION TO AWARD A PROFESSIONAL SERVICES CONTRACT

<u>CONTRACTOR</u>	<u>IDENTIFI- CATION NO.</u>	<u>DESCRIPTION</u>	<u>SOURCE OF FUNDS</u>	<u>AMOUNT</u>
Christy White Associates, Inc. (SBE)	2390009 / 4400010914 Item L	Authorization to award a formally competed professional services contract to provide Proposition 51 compliance audit services to comply with state law, governing grant funding for School Facility Program.	General/ Bond Funds as permissible	\$467,839

If authorization to enter into a contract is not approved, the District will not be able to comply with Education Code 41024 and will be required to repay State funds of \$121,774,939, with interest. Moreover, the District's ability to secure future State funding used for school construction projects will be jeopardized.

These services provide operational effectiveness and modernize infrastructure. Pillar 4 is supported by this action.

Contract Term: 01/01/23 through 12/31/23
plus four (4) one-year options

Contract Value: \$467,839

Requester:
Karen Lee, Deputy Director
Facilities Legislation, Grants & Funding

[Return to Order of Business](#)

TAB 3



Board of Education Report

File #: Rep-075-22/23, Version: 1

Approve the Definition of Five Outdoor Learning Environment Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein
December 13, 2022
Facilities Services Division

Action Proposed:

Approve the definition of five outdoor learning environment projects at 52nd Street Elementary School, Birdielee V. Bright Elementary School, Commonwealth Avenue Elementary School, Humphreys Avenue Elementary School, and Lockwood Avenue Elementary School, as described in Exhibit A, and amend the Facilities Services Division (Facilities) Strategic Execution Plan (SEP) to incorporate therein. The combined budget for the five outdoor learning environment projects is \$11,894,670.

Authorize the Chief Procurement Officer and/or the Chief Facilities Executive and/or their designee(s) to execute all instruments necessary, as legally permissible, to implement the projects including budget modifications.

Background:

On August 24, 2021, the Board of Education (Board) adopted an update to the School Upgrade Program (SUP) to integrate Measure RR funding and priorities into its operational framework and approved the Measure RR Implementation Plan (Implementation Plan) to help guide the identification of sites and development of project proposals (Board Report No. 027-21/22). The Implementation Plan included, among other things, the development of Safe and Welcoming Outdoor Learning Spaces Projects, also referred to as Outdoor Learning Environment Projects (Project).

The proposed Projects include, but are not limited to, removal of excess relocatable buildings and adjacent asphalt to provide additional green space on the school by constructing an approximately 2,000 square foot outdoor learning space with landscaping, shaded seating areas, shade structure, internet connectivity, sink if infrastructure is already in place, and accessibility improvements.

The proposed Projects are identified utilizing the Los Angeles Unified Greening Index (Greening Index) for a ranking of campuses with the greatest need for enhanced greening and the application of Electronic Capacity Assessment Review (ECAR) data to determine campuses with excess portable classrooms that can be removed without a demand to replace the classroom capacity.

The Greening Index was developed utilizing data measuring two types of need:

1. Community-based need was measured using data from the Los Angeles Countywide Parks and Recreation Needs Assessment, a comprehensive study of the diverse parks and recreation facilities throughout LA County's cities and unincorporated communities, prepared by the Los Angeles County Department of Parks and Recreation.

2. Los Angeles Unified's campus specific need was measured by the percentage of hardscape versus greenspace within each school site excluding high school athletic fields.

Expected Outcomes:

Approval of the proposed five outdoor learning environment project definitions, and amendment to the Facilities SEP to incorporate therein. The approval will enable staff to proceed with the design and construction of the proposed Projects.

Board Options and Consequences:

Adoption of the proposed action will authorize staff to proceed with the expenditure of Bond Program funds and begin the environmental reviews and clearances, design, procurement, construction, and other activities necessary to implement the proposed Projects.

If the proposal is not approved, the activities discussed above will not commence and the schools will not benefit from the creation of these outdoor learning spaces being proposed.

Policy Implications:

The proposal does not impact Los Angeles Unified policy. It furthers implementation of the update to the SUP to integrate Measure RR funding and priorities into its operational framework (Board Report No. 027-21/22) adopted by the Board on August 24, 2021. Furthermore, the proposal is consistent with the District's long-term goal to address unmet school facilities needs, improve the conditions of aging and deteriorating school facilities, and provide students with safe and healthy outdoor learning environments. The action aligns with the Green Schools for All: Equitable Funding and Expansion of Green Spaces across District Campuses Board Resolution (Res 002-22/23), adopted on September 27, 2022, that reinforces Los Angeles Unified's commitment to creating green learning spaces.

Budget Impact:

The combined project budget for the five outdoor learning environment projects is \$11,894,670. The Projects will be funded by Bond Program funds in the School Upgrade Program targeted for major modernizations, upgrades, and reconfiguration to school campuses.

The project budgets were prepared based on the current information known, and assumptions about the project scope, site conditions, and market conditions. The project budgets will be reviewed throughout the planning, design, and construction phases as new information becomes known or unforeseen conditions arise and will be adjusted accordingly to enable the successful completion of the proposed Projects.

Student Impact:

The outdoor learning environments projects, once completed, will help ensure that approximately 2,243 students attending these five schools are provided with safe, welcoming, and sustainable outdoor learning environments that support student-centered, experiential, and engaged learning.

Equity Impact:

Not Applicable.

Issues and Analysis:

The intent of the outdoor learning environment projects is to provide safe, welcoming, and sustainable outdoor learning environments at schools most in need of greening resources to support instruction.

The principal project planning tenets are:

1. Design, size, and elements vary across elementary, middle, and high schools.
2. Accommodate general classroom use for cross disciplinary lessons.
3. Provide informal gathering spaces and/or play spaces for elementary school.
4. Provide overflow seating for nearby library/multipurpose rooms.
5. Provide space for outdoor performances/speakers.
6. Provide outdoor study areas adjacent to classrooms.
7. Planted areas may be utilized by class curriculum.

Bond Oversight Committee Recommendations:

This item was considered by the School Construction Bond Citizens' Oversight Committee (BOC) at its meeting on November 3, 2022. Staff has concluded that this proposed Facilities SEP amendment is in alignment with BOC recommendations and will facilitate Los Angeles Unified's ability to successfully complete the Facilities SEP.

Attachments:

Attachment A - Scope, Budget, and Schedule for Five Outdoor Learning Environment Projects

Attachment B - BOC Resolution

Informatives:

None


Submitted:

11/30/22

File #: Rep-075-22/23, Version: 1

RESPECTFULLY SUBMITTED,

APPROVED BY:



ALBERTO M. CARVALHO
Superintendent


PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:

APPROVED BY:



DEVORA NAVERA REED
General Counsel


MARK HOVATTER
Chief Facilities Executive
Facilities Services Division

☒ Approved as to form.

REVIEWED BY:

PRESENTED BY:


TONY ATIENZA
Director, Budget Services and Financial Planning


AARON BRIDGEWATER
Director of Facilities Planning & Development
Facilities Services Division

☒ Approved as to budget impact statement.

1. 52nd Street Elementary School Outdoor Learning Environment Project

South Mid-City Community of Schools, Local District West, Board District 1 (Dr. George McKenna)

Project Background and Scope: 52nd Street Elementary School serves students in pre-kindergarten through 5th grade. As of the 2021-2022 Electronic Capacity Assessment Review (E-CAR), the school served 581 students. 52nd Street ES is a historically significant school site.

The project includes, but is not limited to:

- Removal of one bungalow building (2 classrooms) and adjacent asphalt.
- Construction of an approximately 2,000 square foot outdoor learning space.
- Landscaping.
- Shaded seating areas.
- Shade structure.
- Internet connectivity.
- Sink – if infrastructure is already in place.
- Improvements to ensure compliance with local, state, and federal requirements including from the Americans with Disabilities Act (ADA), Division of the State Architect (DSA), California Environmental Quality Act (CEQA) and Department of Toxic Substances Control (DTSC).

Project Budget: \$2,032,616

Project Schedule: Construction is anticipated to begin in Q2-2024 and be completed in Q3-2025.

2. Birdielee V. Bright Elementary School Outdoor Learning Environment Project

LA Mid-City Community of Schools, Local District West, Board District 1 (Dr. George McKenna)

Project Background and Scope: Birdielee V. Bright Elementary School serves students in kindergarten through 5th grade. As of the 2021-2022 E-CAR, the school served 401 students.

The project includes, but is not limited to:

- Removal of one bungalow building (3 classrooms) and adjacent asphalt.
- Construction of an approximately 4,000 square foot outdoor learning space and a 14,600 square feet grass field.
- Landscaping.
- Shaded seating areas.
- Shade structure.
- Internet connectivity.
- Sink – if infrastructure is already in place.
- Improvements to ensure compliance with local, state, and federal requirements including from the ADA, DSA, CEQA and DTSC.

Project Budget: \$3,532,341

Project Schedule: Construction is anticipated to begin in Q2-2024 and be completed in Q4-2025.

3. Commonwealth Avenue Elementary School Outdoor Learning Environment Project

MacArthur Park Community of Schools, Local District Central, Board District 2 (Rocio Rivas)

Project Background and Scope: Commonwealth Avenue Elementary School serves students in pre-kindergarten through 5th grade. As of the 2021-2022 E-CAR, the school served 473 students.

The project includes, but is not limited to:

- Removal of one bungalow building (2 classrooms) and adjacent asphalt.
- Construction of an approximately 2,000 square foot outdoor learning space.
- Landscaping.
- Shaded seating areas.
- Shade structure.
- Internet connectivity.
- Sink – if infrastructure is already in place.
- Improvements to ensure compliance with local, state, and federal requirements including from the ADA, DSA, CEQA and DTSC.

Project Budget: \$2,032,616

Project Schedule: Construction is anticipated to begin in Q2-2024 and be completed in Q3-2025.

4. Humphreys Avenue Elementary School Outdoor Learning Environment Project

East Los Angeles Community of Schools, Local District East, Board District 2 (Rocio Rivas)

Project Background and Scope: Humphreys Avenue Elementary School serves students in pre-kindergarten through 5th grade. As of the 2021-2022 E-CAR, the school served 436 students. Humphreys Avenue Elementary School is a historically significant school site.

The project includes, but is not limited to:

- Removal of one bungalow building (2 classrooms) and adjacent asphalt.
- Construction of an approximately 2,000 square foot outdoor learning space.
- Landscaping.
- Shaded seating areas.
- Shade structure.
- Internet connectivity.
- Sink – if infrastructure is already in place.
- Improvements to ensure compliance with local, state, and federal requirements including from the ADA, DSA, CEQA and DTSC.

Project Budget: \$2,032,616

Project Schedule: Construction is anticipated to begin in Q2-2024 and be completed in Q3-2025.

5. Lockwood Avenue Elementary School Outdoor Learning Environment Project

Glassell Park/Los Feliz Community of Schools, Local District Central, Board District 2 (Rocio Rivas)

Project Background and Scope: Lockwood Avenue Elementary School serves students in pre-kindergarten through 6th grade. As of the 2021-2022 E-CAR, the school served 352 students. Lockwood Avenue Elementary School is a historically significant school site.

The project includes, but is not limited to:

- Removal of two portable buildings (4 classrooms) and adjacent asphalt.
- Construction of an approximately 2,000 square foot outdoor learning space.
- Landscaping.
- Shaded seating areas.
- Shade structure.
- Internet connectivity.
- Sink – if infrastructure is already in place.
- Improvements to ensure compliance with local, state, and federal requirements including from the ADA, DSA, CEQA and DTSC.

Project Budget: \$2,264,481

Project Schedule: Construction is anticipated to begin in Q2-2024 and be completed in Q4-2025.

LOS ANGELES UNIFIED SCHOOL DISTRICT

SCHOOL CONSTRUCTION BOND CITIZENS' OVERSIGHT COMMITTEE

Margaret Fuentes, Chair

LAUSD Student Parent

D. Michael Hamner, Vice-Chair

American Institute of Architects

Jennifer McDowell, Secretary

L.A. City Mayor's Office

Susan Linschoten, Executive Committee

L.A. Co. Auditor-Controller's Office

Scott Pansky, Executive Committee

L.A. Area Chamber of Commerce

Neelura Bell

CA Charter School Association

Jeffrey Fischbach

CA Tax Reform Assn.

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Hyepin Im

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Chad Boggio (Alternate)

L.A. Co. Federation of Labor AFL-CIO

Peggy Robertson (Alternate)

Assoc. General Contractors of CA

Connie Yee (Alternate)

L.A. Co. Auditor-Controller's Office

Joseph P. Buchman – Legal Counsel

Burke, Williams & Sorensen, LLP

Lori Raineri and Keith Weaver – Oversight**Consultants**

Government Financial Strategies

Timothy Popejoy

Bond Oversight Administrator

Perla Zitle

Bond Oversight Coordinator

RESOLUTION 2022-48

BOARD REPORT 075-22/23

RECOMMENDING BOARD APPROVAL OF THE DEFINITION OF FIVE OUTDOOR LEARNING ENVIRONMENT PROJECTS AND AMEND THE FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN TO INCORPORATE THEREIN

WHEREAS, District Staff proposes that the Board of Education (Board) approve the definition of five outdoor learning environment projects at 52nd Street Elementary School, Birdielee V. Bright Elementary School, Commonwealth Elementary School, Humphreys Avenue Elementary School, and Lockwood Avenue Elementary School (Project), as described in Exhibit A to Board Report No. 075-22/23, amend the Facilities Services Division (Facilities) Strategic Execution Plan (SEP) to incorporate therein, and authorize the Chief Procurement Officer and/or the Chief Facilities Executive and/or their designee(s) to execute all instruments necessary, as legally permissible, to implement the projects including budget modifications; and

WHEREAS, The proposed Projects include, but are not limited to, removal of excess relocatable buildings and adjacent asphalt to provide additional green space on the school by constructing an approximately 2,000 square foot outdoor learning space with landscaping, shaded seating areas, shade structure, internet connectivity, sink if infrastructure is already in place, and accessibility improvements; and

WHEREAS, The proposed Projects are identified utilizing the Los Angeles Unified Greening Index (Greening Index) for a ranking of campuses with the greatest need for enhanced greening and the application of Electronic Capacity Assessment Review (ECAR) data to determine campuses with excess portable classrooms that can be removed without a demand to replace the classroom capacity; and

WHEREAS, The Greening Index was developed utilizing data measuring two types of need:

RESOLUTION 2022-48**RECOMMENDING BOARD APPROVAL OF THE DEFINITION OF FIVE OUTDOOR LEARNING ENVIRONMENT PROJECTS AND AMEND THE FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN TO INCORPORATE THEREIN**

1. Community-based need was measured using data from the Los Angeles Countywide Parks and Recreation Needs Assessment, a comprehensive study of the diverse parks and recreation facilities throughout LA County's cities and unincorporated communities, prepared by the Los Angeles County Department of Parks and Recreation.
2. Los Angeles Unified's campus specific need was measured by the percentage of hardscape versus greenspace within each school site excluding high school athletic fields

WHEREAS, The combined budget for the five outdoor learning environment projects is \$11,894,670 and will be funded by Bond Program funds targeted in the School Upgrade Program for major modernizations, upgrades, and reconfigurations to school campuses; and

WHEREAS, District Staff has concluded that this proposed Facilities SEP amendment will facilitate Los Angeles Unified's ability to successfully complete the Facilities SEP.

NOW, THEREFORE, BE IT RESOLVED THAT:

1. The School Construction Bond Citizens' Oversight Committee recommends that the Board of Education approve the definition of five outdoor learning environment projects at 52nd Street Elementary School, Birdielee V. Bright Elementary School, Commonwealth Elementary School, Humphreys Avenue Elementary School, and Lockwood Avenue Elementary School with a combined budget of \$11,894,670, and amend the Facilities SEP to incorporate therein, as described in Board Report No. 075-22/23, a copy of which is attached hereto in the form it was presented to the BOC and is incorporated herein by reference.
2. This resolution shall be transmitted to the Los Angeles Unified School District Board of Education and posted on the Oversight Committee's website.
3. The District is directed to track the above recommendation and to report on the adoption, rejection, or pending status of the recommendations as provided in section 6.2 of the Charter and Memorandum of Understanding between the Oversight Committee and the District

ADOPTED on November 3, 2022, by the following vote:

AYES: 10

ABSTENTIONS: 0

NAYS: 0

ABSENCES: 5

/Margaret Fuentes/

Margaret Fuentes
Chair

/Michael Hamner/

D. Michael Hamner
Vice-Chair

[Return to Order of Business](#)

TAB 4



Board of Education Report

File #: Rep-090-22/23, Version: 1

Define and Approve Six Board Member Priority and Local District Priority Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein

December 13, 2022

Facilities Services Division

Action Proposed:

Define and approve six Board Member Priority (BMP) and Local District Priority (LDP) projects, as listed on Attachment A, and amend the Facilities Services Division (Facilities) Strategic Execution Plan (SEP) to incorporate therein. The total budget for these projects is \$882,268.

Authorize the Chief Procurement Officer and/or the Chief Facilities Executive and/or their designee(s) to execute all instruments necessary, as legally permissible, to implement the proposed projects, including budget modifications and the purchase of equipment and materials.

Background:

Projects are developed at the discretion of the Board Districts and/or Local Districts based upon an identified need. These projects are developed with support from Facilities Services Division staff and input from school administrators.

Project scopes, schedules, and budgets may vary depending on site conditions and needs. All projects must be capital in nature and adhere to bond language and laws.

Expected Outcomes:

Execution of these projects will help improve the learning environment for students, teachers, and staff.

Board Options and Consequences:

Adoption of the proposed action will allow staff to execute the projects listed on Attachment A. Failure to approve this proposed action will delay the projects and ultimately the anticipated benefit to the school and its students.

Policy Implications:

The requested actions are consistent with the Board-Prioritized Facilities Programs for BMP and LDP projects and the District's commitment to address unmet school facilities needs and provide students with a safe and healthy learning environment.

Budget Impact:

The total combined budget for the six projects is \$882,268. Two projects are funded by Bond Program funds earmarked specifically for LDP projects. Four projects are funded by Bond Program funds earmarked specifically for BMP projects.

Each project budget was prepared based on the current information known and assumptions about the project scope, site conditions, and market conditions. Individual project budgets will be reviewed throughout the planning, design, and construction phases as new information becomes known or unforeseen conditions arise and will be adjusted accordingly to enable the successful completion of each project.

Student Impact:

The proposed projects will upgrade, modernize, and/or improve school facilities to enhance the safety and educational quality of the learning environment to benefit approximately 3,222 students.

Equity Impact:

Board Districts and Local Districts consider a number of factors, including equity, when identifying the need for BMP and LDP projects.

Issues and Analysis:

This report includes a number of time-sensitive, small to medium-sized projects that have been deemed critical by Board Members and/or Local Districts and school administrators.

Bond Oversight Committee Recommendations:

This item was considered by the School Construction Bond Citizens' Oversight Committee (BOC) at its meeting on November 3, 2022. Staff has concluded that this proposed Facilities SEP amendment is in alignment with BOC recommendations and will facilitate Los Angeles Unified's ability to successfully implement the Facilities SEP.

Attachments:

Attachment A - Board Member Priority and Local District Priority Projects

Attachment B - BOC Resolution

Informatives:

Not applicable.

Submitted:

10/27/22

RESPECTFULLY SUBMITTED,

APPROVED BY:

ALBERTO M. CARVALHO
SuperintendentPEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:

APPROVED BY:

DEVORA NAVERA REED
General CounselMARK HOVATTER
Chief Facilities Executive
Facilities Services Division

Approved as to form.

REVIEWED BY:

PRESENTED BY:

TONY ATIENZA
Director, Budget Services and Financial PlanningINDIA R. GRIFFIN
Director of Maintenance and Operations
Facilities Services Division

Approved as to budget impact statement.

ATTACHMENT A

BOARD MEMBER PRIORITY AND LOCAL DISTRICT PRIORITY PROJECTS

Item	BD	LD	School	Project Description	Managed Program	Project Budget	Anticipated Construction Start	Anticipated Construction Completion
1	2	C	Commonwealth ES	Install new chain link privacy fence	LDP	\$ 96,658	Q1-2023	Q2-2023
2	3	NE	Van Nuys ES	Provide exterior lunch tables	BMP	\$ 65,000	Q1-2023	Q3-2023
3	3	NW	Gault ES	Provide exterior lunch tables	BMP	\$ 19,560	Q1-2023	Q3-2023
4	3	NW	Northridge MS	Install video surveillance (CCTV) system	BMP ¹	\$ 50,541	Q1-2023	Q3-2023
5	5	C	Maple PC	Install play structure and matting	LDP	\$ 500,509	Q2-2024	Q3-2024
6	6	NE	Fulton College Preparatory School	Install video surveillance (CCTV) system	BMP ²	\$ 150,000	Q1-2023	Q3-2023
TOTAL						\$ 882,268		

¹(Northridge MS) Although this is a Board District 3 (BD3) BMP project, the school will contribute \$170,000 towards the budget, which is not part of the budget presented here. This approval is for the bond-funded portion only.

²(Fulton College Preparatory School) Although this is a Board District 6 (BD6) BMP project, Local District Northeast (LDNE) will contribute \$75,000 towards this budget. The amount will be transferred from LDNE's spending target to the BD6 spending target. Additionally, the school will contribute \$150,000 towards the budget, which is not part of the budget presented here. This approval is for the bond-funded portion only.

LOS ANGELES UNIFIED SCHOOL DISTRICT

SCHOOL CONSTRUCTION BOND CITIZENS' OVERSIGHT COMMITTEE

Margaret Fuentes, Chair

LAUSD Student Parent

D. Michael Hamner, Vice-Chair

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Jennifer McDowell, Secretary

L.A. City Mayor's Office

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Joseph P. Buchman – Legal Counsel

Burke, Williams & Sorensen, LLP

Lori Raineri and Keith Weaver – Oversight Consultants

Government Financial Strategies

Timothy Popejoy

Bond Oversight Administrator

Perla Zitle

Bond Oversight Coordinator

RESOLUTION 2022-44

BOARD REPORT NO. 090-22/23

**RECOMMENDING BOARD APPROVAL TO DEFINE AND APPROVE SIX BOARD
MEMBER PRIORITY AND LOCAL DISTRICT PRIORITY PROJECTS AND
AMEND THE FACILITIES SERVICES DIVISION STRATEGIC EXECUTION
PLAN TO INCORPORATE THEREIN**

WHEREAS, District Staff proposes the Board of Education define and approve six Board Member Priority and Local District Priority projects (as listed on Attachment A of Board Report No. 090-22/23), amend the Facilities Services Division (Facilities) Strategic Execution Plan (SEP) to incorporate therein, and authorize the Chief Procurement Officer and/or the Chief Facilities Executive and/or their designee(s), to make any purchases associated with these projects. The total combined budget for these projects is \$882,268; and

WHEREAS, Projects are developed at the discretion of the Board Districts and/or Local Districts based upon an identified need with support from Facilities staff and input from school administrators; and

WHEREAS, District Staff has determined that the proposed projects are consistent with the District's commitment to address unmet school facilities needs and provide students with a safe and healthy learning environment; and

WHEREAS, Funding for the six projects will come from Board Member Priority Funds and Local District Priority Funds; and

WHEREAS, District staff has concluded that this proposed Facilities SEP amendment will facilitate Los Angeles Unified's ability to successfully complete the Facilities SEP.

RESOLUTION 2022-24**RECOMMENDING BOARD APPROVAL TO DEFINE AND APPROVE SIX BOARD MEMBER PRIORITY AND LOCAL DISTRICT PRIORITY PROJECTS AND AMEND THE FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN TO INCORPORATE THEREIN**

NOW, THEREFORE, BE IT RESOLVED THAT:

1. The School Construction Bond Citizens' Oversight Committee recommends that the Board of Education define and approve six Board Member Priority and Local District Priority projects, with a combined budget of \$882,268, and amend the Facilities SEP to incorporate therein, as described in Board Report No. 090-22/23, a copy of which is attached hereto in the form it was presented to the BOC and is incorporated herein by reference.
2. This resolution shall be transmitted to the Los Angeles Unified School District Board of Education and posted on the Oversight Committee's website.
3. The District is directed to track the above recommendation and to report on the adoption, rejection, or pending status of the recommendations as provided in section 6.2 of the Charter and Memorandum of Understanding between the Oversight Committee and the District.

ADOPTED on November 3, 2022, by the following vote:

AYES: 10

ABSTENTIONS: 0

NAYS: 0

ABSENCES: 5

/Margaret Fuentes/

Margaret Fuentes
Chair

/Michael Hamner/

D. Michael Hamner
Vice-Chair

[Return to Order of Business](#)

TAB 5



Board of Education Report

File #: Rep-091-22/23, Version: 1

Define and Approve the O'Melveny Elementary School Plumbing Upgrade Project and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein

December 13, 2022

Facilities Services Division

Action Proposed:

Define and approve the O'Melveny Elementary School Plumbing Upgrade Project (Project) and amend the Facilities Services Division (Facilities) Strategic Execution Plan (SEP) to incorporate therein. The total budget for the Project is \$2,561,942.

Authorize the Chief Procurement Officer and/or the Chief Facilities Executive and/or their designee(s) to execute all instruments necessary, as legally permissible, to implement this proposed project, including budget modifications and the purchase of equipment and materials.

Background:

Priorities for the expenditure of capital funding are evaluated to ensure the District's most pressing priorities are being addressed. More than 70 percent of Los Angeles Unified School District (Los Angeles Unified or District) school buildings were built more than 50 years ago, and more than \$50 billion of unfunded school facilities needs have been identified District-wide, and these needs grow every year. As the District's capital needs far exceed available funding, the most pressing unfunded critical needs will continue to be addressed based on an evaluation of known facilities conditions and needs at schools. Projects developed under this category of need, Critical Replacements and Upgrades of School Building/Site Systems and Components, will replace failing building systems that create safety concerns and are disruptive to school operations. Systems in the worst condition, especially those that pose a safety hazard and/or will negatively impact school operations and other building systems if not addressed, will be addressed first.

The proposed Project aligns with these priorities. The Project will provide approximately 3,500 linear feet of new domestic water, sewer, fire protection, gas, storm drain, and irrigation lines sitewide. Construction is anticipated to begin in the first quarter of 2025 and be completed in the fourth quarter of 2026.

Expected Outcomes:

Staff anticipates the Board of Education will adopt this proposed amendment to the Facilities SEP to define and approve the Project to address critical replacement and upgrade needs. Approval will authorize staff to proceed with the implementation of the proposed Project to improve student health, safety, and educational quality.

Board Options and Consequences:

A "yes" vote will authorize staff to proceed with the expenditure of Bond Program funds to undertake the proposed Project in accordance with the provisions set forth in Los Angeles Unified local bond measures K, R, Y, Q, and RR. If the proposed action is not approved, Bond Program funds will not be expended, and critical replacement and upgrade needs will remain unaddressed.

Policy Implications:

The proposal is consistent with the Los Angeles Unified's long-term goal to address unmet school facilities needs and significantly improve the conditions of aging and deteriorating school facilities as described in Los Angeles Unified local bond measures.

Budget Impact:

The Project budget is \$2,561,942 and will be funded with Bond Program funds earmarked specifically for critical replacements and upgrades of school building/site systems and components.

The Project budget was prepared based on the current information known and assumptions about the Project scope, site conditions, and market conditions. The Project budget will be reviewed throughout the planning, design, and construction phases as new information becomes known or unforeseen conditions arise and will be adjusted accordingly to enable the successful completion of the Project.

Student Impact:

Approval of the Project enables the District to continue our ongoing efforts to undertake facilities improvements that help ensure the approximately 377 students attending the school are provided with a safe school environment that promotes teaching and learning.

Equity Impact:

Not Applicable

Issues and Analysis:

It may be necessary to undertake feasibility studies, site analysis, scoping, and/or due diligence activities on the proposed Project prior to initiating design. As necessary, the Office of Environmental Health and Safety (OEHS) will evaluate the proposed Project in accordance with the California Environmental Quality Act (CEQA) to ensure compliance. If, through the planning and design process, it is determined the proposed Project scope will not sufficiently address the critical needs identified, the Project scope, schedule, and budget will be revised accordingly.

Bond Oversight Committee Recommendations:

This item was considered by the School Construction Bond Citizens' Oversight Committee (BOC) at its meeting on November 3, 2022. Staff has concluded that this proposed Facilities SEP amendment is in alignment with BOC recommendations and will facilitate Los Angeles Unified's ability to successfully implement the Facilities SEP.

Attachments:

Attachment A - BOC Resolution

Informatives:

None

Submitted:

10/27/22

File #: Rep-091-22/23, Version: 1

RESPECTFULLY SUBMITTED,



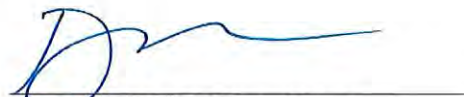
ALBERTO M. CARVALHO
Superintendent

APPROVED BY:



PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:



DEVORA NAVERA REED
General Counsel

☒ Approved as to form.

APPROVED BY:



MARK HOVATTER
Chief Facilities Executive
Facilities Services Division

REVIEWED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning

☒ Approved as to budget impact statement.

PRESENTED BY:



INDIA R. GRIFFIN
Director of Maintenance and Operations
Facilities Services Division

LOS ANGELES UNIFIED SCHOOL DISTRICT

SCHOOL CONSTRUCTION BOND CITIZENS' OVERSIGHT COMMITTEE

Margaret Fuentes, Chair

LAUSD Student Parent

D. Michael Hamner, Vice-Chair

American Institute of Architects

Jennifer McDowell, Secretary

L.A. City Mayor's Office

Susan Linschoten, Executive Committee

L.A. Co. Auditor-Controller's Office

Scott Pansky, Executive Committee

L.A. Area Chamber of Commerce

Neelura Bell

CA Charter School Association

Jeffrey Fischbach

CA Tax Reform Assn.

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Dr. Clarence Monteclaro

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Early Education Coalition

Dolores Sobalvarro

AARP

Celia Ayala (Alternate)

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Chad Boggio (Alternate)

L.A. Co. Federation of Labor AFL-CIO

Peggy Robertson (Alternate)

Assoc. General Contractors of CA

Connie Yee (Alternate)

L.A. Co. Auditor-Controller's Office

Joseph P. Buchman – Legal Counsel

Burke, Williams & Sorensen, LLP

Lori Raineri and Keith Weaver – Oversight**Consultants**

Government Financial Strategies

Timothy Popejoy

Bond Oversight Administrator

Perla Zitle

Bond Oversight Coordinator

RESOLUTION 2022-45

BOARD REPORT NO. 091-22/23

**RECOMMENDING BOARD APPROVAL TO DEFINE AND APPROVE THE O'MELVENY
ELEMENTARY SCHOOL PLUMBING UPGRADE PROJECT AND AMEND THE FACILITIES
SERVICES DIVISION STRATEGIC EXECUTION PLAN TO INCORPORATE THEREIN**

WHEREAS, District Staff proposes the Board of Education define and approve the O'Melveny Elementary School Plumbing Upgrade Project with a budget of \$2,561,942 (Project), as described in Board Report 091-22/23 attached hereto, and amend the Facilities Services Division (Facilities) Strategic Execution Plan (SEP) to incorporate therein, and authorize the Chief Procurement Officer and/or the Chief Facilities Executive, and/or their designee(s), to execute all instruments necessary to implement the Project; and

WHEREAS, Projects developed under the School Upgrade Program category of need, Critical Replacements and Upgrades of School Building/Site Systems and Components, will replace failing building systems that create safety concerns and are disruptive to school operations; and

WHEREAS, The Project will provide approximately 3,500 linear feet of new domestic water, sewer, fire protection, gas, storm drain, and irrigation lines sitewide; and

WHEREAS, Construction is anticipated to begin in the first quarter of 2025 and be completed in the fourth quarter of 2026; and

WHEREAS, The Project is consistent with the Los Angeles Unified School District (Los Angeles Unified or District)'s long-term goal to address unmet school facilities needs and significantly improve the conditions of aging and deteriorating school facilities as described in Los Angeles Unified local bond measures; and

RESOLUTION 2022-45**RECOMMENDING BOARD APPROVAL TO DEFINE AND APPROVE THE O'MELVENY ELEMENTARY SCHOOL PLUMBING UPGRADE PROJECT AND AMEND THE FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN TO INCORPORATE THEREIN**

WHEREAS, District Staff has determined that the Project is necessary to improve student health, safety, and educational quality; and

WHEREAS, The Board of Education's approval of the Project will authorize District Staff to proceed with the expenditure of Bond Program funds to undertake the Project in accordance with the provisions set forth in Los Angeles Unified local bond measures K, R, Y, Q, and RR; and

WHEREAS, District Staff has concluded this proposed Facilities SEP amendment will facilitate Los Angeles Unified's ability to successfully complete the Facilities SEP.

NOW, THEREFORE, BE IT RESOLVED THAT:

1. The School Construction Citizens' Bond Oversight Committee recommends that the Board of Education define and approve the O'Melveny Elementary School Plumbing Upgrade Project, with a budget of \$2,561,942, and amend the Facilities SEP to incorporate therein, as described in Board Report 091-22/23, a copy of which is attached hereto in the form it was presented to the BOC and is incorporated herein by reference.
2. This resolution shall be transmitted to the Los Angeles Unified School District Board of Education and posted on the Oversight Committee's website.
3. The District is directed to track the above recommendation and to report on the adoption, rejection, or pending status of the recommendations as provided in section 6.2 of the Charter and Memorandum of Understanding between the Oversight Committee and the District.

ADOPTED on November 3, 2022, by the following vote:

AYES: 10

ABSTENTIONS: 0

NAYS: 0

ABSENCES: 5

/Margaret Fuentes/

Margaret Fuentes
Chair

/Michael Hamner/

D. Michael Hamner
Vice-Chair

[Return to Order of Business](#)

TAB 6



Board of Education Report

File #: Rep-092-22/23, Version: 1

Define and Approve Six Sustainable Environment Enhancement Developments for Schools (SEEDS) Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein
December 13, 2022
Facilities Services Division

Action Proposed:

Define and approve six Sustainable Environment Enhancement Developments for Schools (SEEDS) projects at Dayton Heights Elementary School, Atwater Avenue Elementary School, Victoria Avenue Elementary School, Clinton Middle School, Gage Middle School, and Hesby Oaks Leadership Charter, as described on Attachment A. The total combined budget for the six projects is \$600,000.

Background:

The SEEDS Program supports the development of projects that will enhance school sites by creating outdoor learning spaces in collaboration with school-based and community-led efforts (Program). There are two components to the Program:

1. Development of the outdoor learning space constructed by Los Angeles Unified which includes capital investments, such as asphalt removal, installation of irrigation and utilities, and any associated testing and inspection.
2. Collaboration with a school site and/or partner organization that will outfit the outdoor learning space with the plant materials and landscaping features that align with the school's instructional vision and program. This component is essential to the success of each project.

Potential projects are identified through proposals submitted by schools, and or partners. A school site by itself, or in cooperation with a partner organization, may submit a SEEDS application to receive up to \$100,000 to create or improve an outdoor learning space. An additional \$50,000 ("SEEDS+" funding) is now available to schools ranked in the top 150 on the Los Angeles Unified Greening Index of schools in need of green space (Greening Index).

The Greening Index ranks the six schools by the following, Dayton Heights Elementary School (191), Atwater Avenue Elementary School (600), Victoria Avenue Elementary School (214), Clinton Middle School (578), Gage Middle School (284), and Hesby Oaks Leadership Charter (599), and therefore the project proposals contained in this Board Report do not include SEEDS+ funding.

District staff evaluates the proposals based on the specific criteria and requirements outlined in the SEEDS Program Guide to ensure each proposal meets the eligibility requirements. Proposals must include a written project narrative describing the project scope, an explanation of how the project will be integrated into the school's curriculum, and confirmation of the availability of resources to outfit and maintain the outdoor

learning space. The recommended projects included in this Board Report have been reviewed and have been found to comply with the program requirements, including feasibility and equitable distribution throughout the District.

Expected Outcomes:

Approval of this proposed action will enable staff to proceed with the design and construction of these six projects. Approval of these greening projects will improve the learning environment for students, teachers, and staff, increase sustainability, and enhance the outdoor school environment.

Board Options and Consequences:

Approval of this proposed action will authorize staff to proceed with the expenditure of Bond Program funds to execute these projects that support educational programs related to nutrition, health, literacy, math, and science. If these projects are not approved, the school sites will not benefit from the creation of these outdoor learning spaces.

Policy Implications:

The proposed action is consistent with the District's long-term goal to address unmet school facilities needs and provide students with safe and healthy learning environments. The action is also aligned with Board Resolutions that reiterate Los Angeles Unified's commitment to creating green learning spaces (Expand Sustainable Schoolyards and Environmental Initiatives and Curriculum Board Resolution adopted on April 16, 2013, Creating New School Gardens and Campus and Community-Shared Green Spaces to Provide Outdoor Learning Opportunities and Create Sustainable and Healthy Environments adopted on February 9, 2021, and Green Schools for All: Equitable Funding and Expansion of Green Spaces across District Campuses adopted on September 27, 2022).

Budget Impact:

The combined project budget for the six proposed projects is \$600,000. The projects will be funded with Bond Program funds earmarked specifically for school upgrades and reconfigurations to support wellness, health, athletics, learning, and efficiency.

Student Impact:

The proposed SEEDS projects at Dayton Heights Elementary School, Atwater Avenue Elementary School, Victoria Avenue Elementary School, Clinton Middle School, Gage Middle School, and Hesby Oaks Leadership Charter will provide outdoor learning spaces that create environments for student-centered, experiential, and engaged learning. These SEEDS learning gardens will facilitate educational programs related to nutrition, health, literacy, math and science and may also be used during recess and lunch-time by the students. These projects also encourage and support community, student, and parent engagement through the creation of partnerships that help establish and maintain the newly developed garden spaces.

Equity Impact:

Potential projects are identified through proposals submitted by schools and/or partners. A school by itself or in cooperation with a partner organization may submit an application for a SEEDS project for up to \$100,000. Schools ranked in the top 150 on the Greening Index will receive an additional \$50,000 for their SEEDS project. The projects included in this Board Report do not qualify for this additional funding.

Issues and Analysis:

In order to ensure the long-term permanence of each SEEDS project, the school site and/or its partner organization must enter into a Maintenance Agreement that provides for the on-going maintenance of the proposed outdoor learning space.

Bond Oversight Committee Recommendations:

This item was considered by the School Construction Bond Citizens' Oversight Committee (BOC) at its meeting on November 3, 2022. Staff has concluded that this proposed Facilities SEP amendment is in alignment with BOC recommendations and will facilitate Los Angeles Unified's ability to successfully implement the Facilities SEP.

Attachments:

Attachment A - Six SEEDS Projects

Attachment B - BOC Resolution

Informatives:

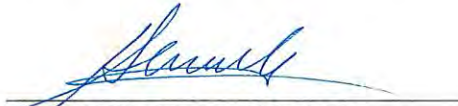
None

Submitted:

10/27/22



RESPECTFULLY SUBMITTED,

APPROVED BY:


ALBERTO M. CARVALHO
Superintendent
PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations



REVIEWED BY:

APPROVED BY:


DEVORA NAVERA REED
General Counsel
 Approved as to form.
MARK HOVATTER
Chief Facilities Executive
Facilities Services Division

REVIEWED BY:

PRESENTED BY:


TONY ATIENZA
Director, Budget Services and Financial Planning
 Approved as to budget impact statement.
INDIA R. GRIFFIN
Director of Maintenance and Operations
Facilities Services Division

Board of Education Report

ATTACHMENT A

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Sustainable Environment Enhancement Developments for Schools (SEEDS)

Local District	BD	School Name	Partner Organization	Project Description	Project Budget*	Est. Schedule	
						Start	Finish
Central	2	Dayton Heights Elementary School	National Wildlife Refuge Association	Construct an outdoor learning and native habitat space of approximately 2,500 square feet. The project includes the excavation of existing asphalt, new decomposed granite and mulch, new irrigation connection and bubblers, log benches and stools, a tool shed, new trees, and drought tolerant planting areas. The school will install drip irrigation and provide tables, plants, and shrubs.	\$100,000	Q2 2023	Q4 2023
Central	5	Atwater Avenue Elementary School	Friends of Atwater Elementary	Construct an outdoor learning and native habitat space of approximately 1,800 square feet. The project includes the excavation of existing asphalt and a small grass area, new irrigation, a colored concrete seating area and walkway, a grass berm on the adjacent grass field, a dry creek bed, log benches and stools, and drought tolerant planting areas. The school will provide grass for the berm and plants for the native habitat.	\$100,000	Q2 2023	Q4 2023
East	5	Victoria Avenue Elementary School	Big Green and Padres Unidos	Construct an outdoor learning and edible garden space of approximately 3,287 square feet. The project includes the excavation of existing asphalt, new decomposed granite and mulch, new irrigation connection and bubblers, log benches and stools, in-ground garden beds, new trees, and drought tolerant planting areas. The school will provide tables, a greenhouse, fruit trees, tool shed, plants, and shrubs.	\$100,000	Q2 2023	Q4 2023
SUB-TOTAL					\$300,000		

*Project budget reflects the design services and improvements undertaken by the District. The outfitting and maintenance of the outdoor learning space will be provided by the school site community and/or partner organization.

Greening Index:

Dayton Heights ES Index Rank No. 191

Atwater Ave ES Index Rank No. 600

Victoria Ave ES Index Rank No. 214

Board of Education Report

ATTACHMENT A

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Sustainable Environment Enhancement Developments for Schools (SEEDS)

Local District	BD	School Name	Partner Organization	Project Description	Project Budget*	Est. Schedule	
						Start	Finish
Central	5	Clinton Middle School	School	Construct an outdoor learning and native habitat space of approximately 4,808 square feet. The project includes removing existing grass, installing a colored concrete outdoor learning environment, mulch and native planting area, new irrigation connection and bubblers, log benches and stools, a tool shed, raised garden beds, and a dry creek bed. The school will install drip irrigation and provide plants.	\$100,000	Q2 2023	Q4 2023
East	5	Gage Middle School	School	Construct an outdoor learning environment with a forested walkway and seating areas of approximately 4,500 square feet. The project includes removing existing asphalt, installing a colored concrete seating area and walkway, mulch and native planting area, new irrigation connection and bubblers, shade trees, log benches and stools. The school will provide the drought tolerant plants.	\$100,000	Q2 2023	Q4 2023
North-west	4	Hesby Oaks Leadership Charter+	School	Construct an outdoor learning and native habitat space of approximately 2,030 square feet. The project includes removing existing grass, installing a colored concrete seating area and walkway, mulch and native planting area, new irrigation connection, proper drainage, and outdoor furniture for small groups. The school will provide plants.	\$100,000	Q2 2023	Q4 2023
TOTAL					\$600,000		

*Project budget reflects the design services and improvements undertaken by the District. The outfitting and maintenance of the outdoor learning space will be provided by the school site community and/or partner organization.

+LAUSD Affiliated Charter School

Greening Index:

Clinton MS Index Rank No. 578

Gage MS Index Rank No. 284

Hesby Oaks LC Index Rank No. 599

LOS ANGELES UNIFIED SCHOOL DISTRICT

SCHOOL CONSTRUCTION BOND CITIZENS' OVERSIGHT COMMITTEE

Margaret Fuentes, Chair

LAUSD Student Parent

D. Michael Hamner, Vice-Chair

American Institute of Architects

Jennifer McDowell, Secretary

L.A. City Mayor's Office

Susan Linschoten, Executive Committee

L.A. Co. Auditor-Controller's Office

Scott Pansky, Executive Committee

L.A. Area Chamber of Commerce

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CA Charter School Association

Jeffrey Fischbach

CA Tax Reform Assn.

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Hyepin Im

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Brian Mello

Assoc. General Contractors of CA

Dr. Clarence Montecarlo

Tenth District PTSA

William O. Ross, IV31st District PTSA**Samantha Rowles**

LAUSD Student Parent

Araceli Sandoval-Gonzalez

Early Education Coalition

Dolores Sobalvarro

AARP

Celia Ayala (Alternate)

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Chad Boggio (Alternate)

L.A. Co. Federation of Labor AFL-CIO

Peggy Robertson (Alternate)

Assoc. General Contractors of CA

Connie Yee (Alternate)

L.A. Co. Auditor-Controller's Office

Joseph P. Buchman – Legal Counsel

Burke, Williams & Sorensen, LLP

Lori Raineri and Keith Weaver – Oversight Consultants

Government Financial Strategies

Timothy Popejoy

Bond Oversight Administrator

Perla Zitle

Bond Oversight Coordinator

RESOLUTION 2022-46

BOARD REPORT NO. 092-22/23

**RECOMMENDING BOARD APPROVAL TO DEFINE AND APPROVE SIX SUSTAINABLE
ENVIRONMENT ENHANCEMENT DEVELOPMENTS FOR SCHOOLS (SEEDS)
PROJECTS AND AMEND THE FACILITIES SERVICES DIVISION STRATEGIC
EXECUTION PLAN TO INCORPORATE THEREIN**

WHEREAS, District Staff proposes the Board of Education define and approve six Sustainable Environment Enhancement Developments for Schools (SEEDS) projects at Dayton Heights Elementary School, Atwater Avenue Elementary School, Victoria Avenue Elementary School, Clinton Middle School, Gage Middle School, and Hesby Oaks Leadership Charter, which have a total combined budget of \$600,000, and amend the Facilities Services Division (Facilities) Strategic Execution Plan (SEP) to incorporate therein, as defined in Board Report No. 092-22/23, a copy of which is attached hereto in the form it was presented to the BOC and is incorporated herein by reference; and

WHEREAS, The SEEDS Program was established to support the development of projects that will enhance school sites by creating outdoor learning spaces in collaboration with school-based and community-led efforts; and

WHEREAS, Potential projects are identified through proposals submitted by schools, and or partners. A school site by itself, or in cooperation with a partner organization, may submit a SEEDS application to receive up to \$100,000 to create or improve an outdoor learning space. An additional \$50,000 ("SEEDS+" funding) is now available to schools ranked in the top 150 on the Los Angeles Unified Greening Index of schools in need of green space; and

RESOLUTION 2022-46**RECOMMENDING BOARD APPROVAL TO DEFINE AND APPROVE SIX SUSTAINABLE ENVIRONMENT ENHANCEMENT DEVELOPMENTS FOR SCHOOLS (SEEDS) PROJECTS AND AMEND THE FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN TO INCORPORATE THEREIN**

WHEREAS, District Staff evaluated proposals based on the specific criteria and requirements outlined in the SEEDS program guide to ensure each proposal meets the eligibility requirements and includes a written project narrative describing the project scope, an explanation of how the project will be integrated into the school's curriculum, and confirmation of the availability of resources to outfit and maintain the outdoor learning space, and the projects being recommended were reviewed and are found to be in compliance with the program requirements; and

WHEREAS, the Los Angeles Unified Greening Index ranks Dayton Heights Elementary School (191), Atwater Avenue Elementary School (600), Victoria Avenue Elementary (214), Clinton Middle School (578), Gage Middle School (284), and Hesby Oaks Leadership Charter (599); and

WHEREAS, Dayton Heights Elementary School, Atwater Avenue Elementary School, Victoria Avenue Elementary School, Clinton Middle School, Gage Middle School, and Hesby Oaks Leadership Charter will receive \$100,000 for their SEEDS projects. The projects will be funded with Bond Program funds earmarked specifically for school upgrades and reconfigurations to support wellness, health, athletics, learning, and efficiency; and

WHEREAS, in order to ensure the long-term permanence of each SEEDS project, the school site and/or its partner organization must enter into a Maintenance Agreement that provides for the on-going maintenance of the proposed outdoor learning space; and

WHEREAS, District Staff has concluded that this proposed Facilities SEP amendment will facilitate Los Angeles Unified's ability to successfully complete the Facilities SEP.

NOW, THEREFORE, BE IT RESOLVED THAT:

1. The School Construction Citizens' Bond Oversight Committee recommends the Board of Education define and approve six SEEDS projects at Dayton Heights Elementary School, Atwater Avenue Elementary School, Victoria Avenue Elementary School, Clinton Middle School, Gage Middle School, and Hesby Oaks Leadership Charter, with a total combined budget of \$600,000, and amend the Facilities SEP to incorporate therein, as defined in Board Report 092-22/23, a copy of which is attached hereto in the form it was presented to the BOC and is incorporated herein by reference.
2. This resolution shall be transmitted to the Los Angeles Unified School District Board of Education and posted on the Oversight Committee's website.
3. The District is directed to track the above recommendation and to report on the adoption, rejection, or pending status of the recommendations as provided in section 6.2 of the Charter and Memorandum of Understanding between the Oversight Committee and the District.

RESOLUTION 2022-46

RECOMMENDING BOARD APPROVAL TO DEFINE AND APPROVE SIX SUSTAINABLE ENVIRONMENT ENHANCEMENT DEVELOPMENTS FOR SCHOOLS (SEEDS) PROJECTS AND AMEND THE FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN TO INCORPORATE THEREIN

ADOPTED on November 3, 2022, by the following vote:

AYES: 10

ABSTENTIONS: 0

NAYS: 0

ABSENCES: 5

/Margaret Fuentes/

Margaret Fuentes
Chair

/Michael Hamner/

D. Michael Hamner
Vice-Chair

[Return to Order of Business](#)

TAB 7



Board of Education Report

File #: Rep-094-22/23, Version: 1

Define and Approve Two Early Education Center Outdoor Classroom Projects and Amend the Facilities Services Division Strategic Execution Plan to Incorporate Therein

December 13, 2022

Facilities Services Division and Early Childhood Education Division

Action Proposed:

Define and approve two Early Education Center (EEC) outdoor classroom projects at the following schools and amend the Facilities Services Division (Facilities) Strategic Execution Plan (SEP) to incorporate therein. The total combined budget for the projects, as described in Attachment A is \$824,957.

1. Gratts Early Education Center
2. Estrella Early Education Center

Authorize the Chief Procurement Officer and/or the Chief Facilities Executive and/or their designee(s) to execute all instruments necessary, as legally permissible, to implement the proposed projects, including budget modifications and the purchase of equipment and materials.

Background:

The Los Angeles Unified School District (Los Angeles Unified or District) School Upgrade Program includes a spending target entitled "Early Childhood Education Facilities Upgrades and Expansions." Projects developed under this category of need are included in the Facilities Services Division Strategic Execution Plan.

The two outdoor classroom projects will create dynamic, nature-based outdoor learning spaces to enable the District's youngest learners to acquire a deep, intuitive understanding of the natural world through hands-on experiences. Each outdoor classroom may include a number of learning stations with the following components:

- Music and movement learning station
- Climbing and balance learning station
- Messy materials learning station
- Nature art learning station
- Water play learning station
- Sand play learning station
- Garden learning station
- Dirt Digging learning station
- Building materials learning station

Expected Outcomes:

Staff anticipates the Board of Education will define and approve two EEC outdoor classroom projects, as described in Attachment A, and amend the Facilities SEP to incorporate therein. Approval will authorize staff to proceed with the implementation of the proposed projects.

Board Options and Consequences:

Adoption of the proposed action will authorize staff to proceed with the expenditure of Bond Program funds to implement the proposed projects. If the proposal is not approved, Bond Program funds will not be expended, access to nature-based green space will remain limited, and early education facilities needs will remain unaddressed.

Policy Implications:

This action is consistent with the District's commitment to address unmet school facilities needs and provide students with a safe and healthy learning environment.

Budget Impact:

The total combined budget for the projects is \$824,957. The projects will be funded with Bond Program funds earmarked specifically for Early Childhood Education facilities upgrades and expansions.

Each project budget was prepared based on the current information known and assumptions about the project scope, site conditions, and market conditions. Individual project budgets will be reviewed throughout the planning, design, and construction phases as new information becomes known or unforeseen conditions arise and will be adjusted accordingly to enable the successful completion of each project.

Student Impact:

The two outdoor classroom projects will establish nurturing, nature-based outdoor spaces that support whole-child development and learning, as well as address early education facilities needs that are necessary to improve student health, safety, and educational quality to benefit approximately 183 students.

Expected developmental outcomes include enhanced imaginative play, increased physical and mental well-being, and environmental stewardship. These outdoor classrooms will encourage and support community, student, and parent engagement through the creation of partnerships that help establish and maintain the newly developed garden spaces. These spaces can also reduce stress for staff, families, and children. Children and their parents will be able to connect with the natural world as a regular part of their healthy growth and development in the areas that lack parks and green environments.

Equity Impact:

Not Applicable

Issues and Analysis:

Staff's proposal supports the Early Childhood Education Division's commitment to providing a quality early education experience that will prepare students for success in school and life, while valuing and respecting the needs, languages, and cultures of all students, families, staff, and respective communities.

The proposed projects were identified by the Early Childhood Education Division in consultation with Local District and school site administrators. Sites were selected based upon each center's proximity and access to existing community green space, and evidence of parent, administrator, and staff commitment to the success of

the program. Other factors considered included income level, center enrollment, community interest, and demographics.

The Office of Environmental Health and Safety will evaluate the project proposals in accordance with the California Environmental Quality Act to ensure compliance. If, through the planning and design process, it is determined that the proposed project scopes will not sufficiently address the facilities needs identified, the project scope, schedule, and budget will be revised accordingly.

Bond Oversight Committee Recommendation:

This item was considered by the School Construction Bond Citizens' Oversight Committee (BOC) at its meeting on November 3, 2022. Staff has concluded that this proposed Facilities SEP amendment is in alignment with BOC recommendations and will facilitate Los Angeles Unified's ability to successfully implement the Facilities SEP.

Attachments:

Attachment A - Two Early Education Center Outdoor Classroom Projects

Attachment B - BOC Resolution

Informatives:

None

Submitted:

10/27/22

RESPECTFULLY SUBMITTED,

APPROVED BY:



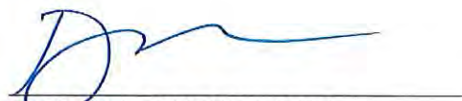
ALBERTO M. CARVALHO
Superintendent



PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:

APPROVED BY:



DEVORA NAVERA REED
General Counsel



MARK HOVATTER
Chief Facilities Executive
Facilities Services Division



Approved as to form.

REVIEWED BY:

APPROVED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning



DEAN S. TAGAWA, EdD
Executive Director
Early Childhood Education Division



Approved as to budget impact statement.

PRESENTED BY:



INDIA R. GRIFFIN
Director of Maintenance and Operations
Facilities Services Division

1. Gratts Early Education Center Outdoor Classroom Project

- *Local District Central, Board District 2 – Rivas*
- *Project Scope* – This project will provide an outdoor classroom with learning stations, covering approximately 12,400 square feet. It will also provide solar reflective coating over the asphalt concrete and include the installation of shrubs, grass, and irrigation.
- *Project Budget:* \$474,707
- *Construction Schedule:* Q2 2024 – Q4 2024

2. Estrella Early Education Center Outdoor Classroom Project

- *Local District Central, Board District 7 – Ortiz Franklin*
- *Project Scope* – This project will provide an outdoor classroom with learning stations, covering approximately 5,750 square feet. It will also provide solar reflective coating over the asphalt concrete and include the installation of shrubs, trees, grass, irrigation, and a tricycle path.
- *Project Budget:* \$350,250
- *Construction Schedule:* Q2 2024 – Q4 2024

LOS ANGELES UNIFIED SCHOOL DISTRICT

SCHOOL CONSTRUCTION BOND CITIZENS' OVERSIGHT COMMITTEE

Margaret Fuentes, Chair

LAUSD Student Parent

D. Michael Hamner, Vice-Chair

American Institute of Architects

Jennifer McDowell, Secretary

L.A. City Mayor's Office

Susan Linschoten, Executive Committee

L.A. Co. Auditor-Controller's Office

Scott Pansky, Executive Committee

L.A. Area Chamber of Commerce

Neelura Bell

CA Charter School Association

Jeffrey Fischbach

CA Tax Reform Assn.

Chris Hannan

L.A. Co. Federation of Labor AFL-CIO

Hyepin Im

L.A. City Controller's Office

Brian Mello

Assoc. General Contractors of CA

Dr. Clarence Montecarlo

Tenth District PTSA

William O. Ross, IV31st District PTSA**Samantha Rowles**

LAUSD Student Parent

Araceli Sandoval-Gonzalez

Early Education Coalition

Dolores Sobalvarro

AARP

Celia Ayala (Alternate)

Early Education Coalition

Chad Boggio (Alternate)

L.A. Co. Federation of Labor AFL-CIO

Peggy Robertson (Alternate)

Assoc. General Contractors of CA

Connie Yee (Alternate)

L.A. Co. Auditor-Controller's Office

Joseph P. Buchman – Legal Counsel

Burke, Williams & Sorensen, LLP

Lori Raineri and Keith Weaver – Oversight Consultants

Government Financial Strategies

Timothy Popejoy

Bond Oversight Administrator

Perla Zitle

Bond Oversight Coordinator

RESOLUTION 2022-47

BOARD REPORT NO. 094-22/23

**RECOMMENDING BOARD APPROVAL TO DEFINE AND APPROVE TWO EARLY
EDUCATION CENTER OUTDOOR CLASSROOM PROJECTS AND AMEND THE
FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN TO
INCORPORATE THEREIN**

WHEREAS, District Staff proposes the Board of Education (Board) define and approve two Early Education Center (EEC) outdoor classroom projects, as described in Board Report No. 094-22/23, and amend the Facilities Services Division (Facilities) Strategic Execution Plan (SEP) to incorporate therein; and

WHEREAS, District Staff also requests that the Board authorize the Chief Procurement Officer and/or the Chief Facilities Executive and/or their designee(s), to execute all instruments necessary to implement the proposed projects, including budget modifications and the purchase of equipment and materials; and

WHEREAS, The School Upgrade Program includes a spending target entitled "Early Childhood Education Facilities Upgrades and Expansions." Projects developed under this category of need are included in the Facilities SEP; and

WHEREAS, District Staff's proposal includes outdoor classroom projects at two school sites: Gratts EEC and Estrella EEC. These projects will convert existing asphalt and playground areas into dynamic nature-based learning environments; and

WHEREAS, The proposed projects were identified by the Early Childhood Education Division in consultation with Local District and school site administrators. Sites were selected based upon each center's proximity and access to existing community green space, and evidence of parent,

RESOLUTION 2022-47**RECOMMENDING BOARD APPROVAL TO DEFINE AND APPROVE TWO EARLY EDUCATION CENTER OUTDOOR CLASSROOM PROJECTS AND AMEND THE FACILITIES SERVICES DIVISION STRATEGIC EXECUTION PLAN TO INCORPORATE THEREIN**

administrator, and staff commitment to the success of the program. Other factors considered included income level, center enrollment, community interest, and demographics; and

WHEREAS, The total combined budget for the projects is \$824,957. The projects will be funded with Bond Program funds earmarked specifically for Early Childhood Education facilities upgrades and expansions; and

WHEREAS, This action is consistent with the Los Angeles Unified School District's (Los Angeles Unified or District) commitment to address unmet school facilities needs and provide students with a safe and healthy learning environment, as described in Los Angeles Unified local bond measures; and

WHEREAS, District Staff has concluded that this proposed Facilities SEP amendment will facilitate Los Angeles Unified's ability to successfully complete the Facilities SEP.

NOW, THEREFORE, BE IT RESOLVED THAT:

1. The School Construction Bond Citizens' Oversight Committee recommends that the Board of Education define and approve two EEC outdoor classroom projects, with a combined budget of \$824,957, and amend the Facilities SEP to incorporate therein, as described in Board Report No. 094-22/23, a copy of which is attached hereto in the form it was presented to the BOC and is incorporated herein by reference.
2. This resolution shall be transmitted to the Los Angeles Unified School District Board of Education and posted on the Oversight Committee's website.
3. The District is directed to track the above recommendation and to report on the adoption, rejection, or pending status of the recommendations as provided in section 6.2 of the Charter and Memorandum of Understanding between the Oversight Committee and the District.

ADOPTED on November 3, 2022, by the following vote:

AYES: 10

ABSTENTIONS: 0

NAYS: 0

ABSENCES: 5

/Margaret Fuentes/

Margaret Fuentes
Chair

/Michael Hamner/

D. Michael Hamner
Vice-Chair

TAB 8



Board of Education Report

File #: Rep-128-22/23, Version: 1

Report of Cash Disbursements

Donations of Money

Donation of Money (Associated Student Body)

December 13, 2022

Accounting and Disbursements Division

Action Proposed:

1. Ratify cash disbursements totaling \$773,434,463.69 which were made against the funds of the District from October 1, 2022 through October 31, 2022. These disbursements are within approved budgeted appropriations and were made in accordance with established Board policies.

- a. "A" Warrants (Payroll) total of \$25,786,305.59

Warrant Numbers:

2907843 - 2926993

- b. Direct deposit payroll (Automated Clearing House - ACH) total of \$251,621,806.97

- c. "B" Warrants (Accounts Payable) total of \$73,377,494.12

Warrant Numbers:

20650834 - 20650994	20678556 - 20678707
20652879 - 20653003	20680753 - 20680855
20658090 - 20658237	20683046 - 20683190
20660581 - 20660783	20685247 - 20685360
20663807 - 20663893	20687161 - 20687363
20666178 - 20666338	20689275 - 20689435
20669288 - 20669607	20691456 - 20691628
20672473 - 20672596	20695051 - 20695176
20674675 - 20674796	20697246 - 20697371
20676704 - 20676766	20699406 - 20699597

- d. Accounts Payable ACH payments total of \$422,648,857.01

2. Approve the donation of money (District): It is recommended that the donation be accepted; that appreciation is expressed to the donor for their contribution by way of this report; the funds totaling \$31,554.64 be deposited; and the Controller be authorized to draw check for the purposes indicated on the donation:

Date: 11/07/2022

Donor: Playa Vista Education Group Inc.

Donation: \$31,554.64

For use at:	Playa Vista Elementary School
Purpose:	To provide fund to update the computer lab and purchase 35 Lenovo computers, monitors & integration services.

3. Approve the donation of money (Associated Student Body): It is recommended that the donations be accepted; that appreciation is expressed to the donor for their contribution by way of this report; the funds in the amount of \$350,000 be deposited to the school's Student Body account; and the Principal be authorized to draw a check for the purpose indicated on the donation:

Date:	11/09/2022
Donor:	Gerald M. Kline Family Foundation
Donation:	\$350,000.00
For use at:	John H. Francis Polytechnic High School
Purpose:	To fund a scholarship program.

Background:

This is a recurring monthly Board report for the Board to approve various financial transactions that occur as part of school business.

Expected Outcomes:

The Board shall be approving routine District financial transactions.

Board Options and Consequences:

A "YES" vote:

1. Ratifies the previously disbursed payments.
2. Approves the donations of money.
3. Approves the donation of money made to the Associated Student Body.

A "NO" vote would cause the cancellation of previously issued payments, non-acceptance of cash donations made to the District and non-acceptance of cash donation made to the Associated Student Body.

Policy Implications:

This Board report does not change any school policy.

Budget Impact:

This Board report approves financial transactions but does not change the budget authority.

Student Impact:

This Board report highlights donations made to the District, including routine financial transactions, which support student achievement.

Equity Impact:

Not applicable. A routine transaction.

Issues and Analysis:

The Board shall be approving routine District financial transactions.

File #: Rep-128-22/23, Version: 1

Attachments:
Not applicable

Informatives:
Not applicable

Submitted:
11/16/22

File #: Rep-128-22/23, Version: 1

RESPECTFULLY SUBMITTED,

APPROVED & PRESENTED BY:



ALBERTO M. CARVALHO
Superintendent



PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:

APPROVED & PRESENTED BY:



DEVORA NAVERA REED
General Counsel



Approved as to form.



DAVID D. HART
Chief Business Officer
Office of the Chief Business Officer

REVIEWED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning



Approved as to budget impact statement.

TAB 9



Board of Education Report

File #: Rep-081-22/23, Version: 1

Approval of Routine Personnel Actions
December 13, 2022
Human Resources Division

Action Proposed:

Approve 5,649 routine personnel actions (including, but not limited to elections, promotions, transfers, leaves, terminations, separations, permits and contracts) according to the following breakdown:

Classified: 3,392
Certificated: 1,537
Unclassified: 720

It is proposed that the following routine personnel actions (including, but not limited to elections, promotions, transfers, leaves, terminations, separations, permits and contracts) be approved.

SAP transaction numbers: 3240587 to 3449478

ROUTINE PERSONNEL ACTIONS

	Total (this report) (10/10/2022 to 11/09/2022)	Total (Year-to-date)
1. Classified	3,392	20,056
2. Certificated	1,537	25,325
3. Unclassified	<u>720</u>	<u>3,985</u>
TOTAL	5,649	49,366

BREAKDOWN OF ACTIONS

Actions	Classified	Certificated	Unclassified	Total
Hires	794	294	259	1,347
Leaves/Paid	230	122	0	352
Leaves/Unpaid	4	25	0	29
Reassignments/Demotions	10	3	0	13
Reassignments/Promotions	162	103	0	265
Reassignments/Transfers	272	256	38	566

Actions	Classified	Certificated	Unclassified	Total
Retirements	37	6	0	43
Separations/Non-Resignations	524	130	178	832
Separations/Resignations	148	70	149	367
Other Actions*	1,211	528	96	1,835

*Other actions include absences, conversion codes from legacy, change of pay, and change of work schedule and benefits.

Background:

This report is presented at each Board Meeting for approval of routine personnel actions.

Expected Outcomes:

Not applicable

Board Options and Consequences:

Specifically in regard to disciplinary action, a no vote may nullify the disciplinary action due to legal time constraints. A no vote impacts the timeliness of processing personnel actions for classified and certificated employees regarding their assignment, salary/rate, transfer, and new appointment and may be in conflict with procedural rights and benefits afforded them under applicable Education Code provisions, Personnel Commission Rules, District Policy, and respective Collective Bargaining Agreements (UTLA, AALA, Teamsters, Los Angeles School Police Sergeants and Lieutenants Association). Employees have procedural rights that are based on their status (permanent or probationary) associated with the specific personnel action being submitted and the respective rights available to them in accordance with the above. Additionally, based on Personnel Commission Rules, permanent classified employees have rights to appeals.

Policy Implications:

Not applicable

Budget Impact:

Cost Neutral

Student Impact:

Not applicable

Equity Impact:

Not applicable

Issues and Analysis:

All actions affecting classified personnel and apprentice personnel reported herein are in accordance with Sections 35031, 45100.5, 45123-45125, 45135, and 45240-45318 of the Education Code and with the Rules of the Personnel Commission.

File #: Rep-081-22/23, Version: 1

Attachments:

Attachment A - Administrative Regulations 4214

Attachment B - Number of Routine Personnel Actions

Attachment C - Routine Personnel Actions

Attachment D - Senior Management Contracts

Informatives:

Not applicable

Submitted:

12/01/22

File #: Rep-081-22/23, Version: 1

RESPECTFULLY SUBMITTED,



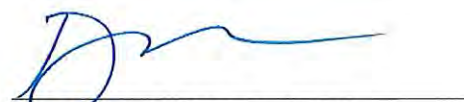
ALBERTO M. CARVALHO
Superintendent

APPROVED & PRESENTED BY:



ILEANA M. DÁVALOS
Chief Human Resources Officer
Human Resources Division


REVIEWED BY:



DEVORA NAVERA REED
General Counsel

✓ Approved as to form.

APPROVED BY:



PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning

✓ Approved as to budget impact statement.

CERTIFIED BY:



KARLA GOULD
Personnel Director
Personnel Commission

Each AR 4214 request has been reviewed and approved by a designee of the Superintendent.

TRANS#	NAME	FROM CLASS/LOCATION	TO CLASS	LOCATION
COMMENTS:				

NONE

LOS ANGELES UNIFIED SCHOOL DISTRICT
Personnel Commission

ATTACHMENT B

NUMBER OF ROUTINE PERSONNEL ACTIONS

This attachment addresses the total number of classified personnel actions (3,392) on the Board of Education Routine Personnel Actions Report for the December 13, 2022 meeting.

The following table represents a breakdown of the new hire, reassignment, and rehire actions for the December 13, 2022 board report for the period of October 10, 2022 to November 9, 2022.

Hire Data:

As presented in the attached table, the total number of classified hire and reassignment actions for the period of October 10, 2022 to November 9, 2022, is 1,808 of which 1,157 (64%) are rehires or reassignments, and 651 (36%) are new hires. With the exception of 191 assignments, all of the actions are for positions which are school-based or provide direct support to the schools or their operations.

All new hires to regular/permanent positions are for A, B, C, or E basis positions. The new hires consist of: Accountant, Accounting Technician II (4), Assignment Technician, Assistant General Counsel II, Associate Building Construction Inspector (2), Building and Grounds Worker (18), Carpenter, Counselor Aide, CTEIG Coordinator, Engineering Aide (2), Financial Manager (2), Food Service Worker (23), Human Resources Representative, Human Resources Specialist I (3), Human Resources Specialist II, Inspector General, IT Support Technician (20), Library Aide (6), Licensed Vocation Nurse (3), Light Bus Driver (3), Medical Assistant, Office Technician (18), Painter, Plumber, Principal Auditor, Inspector General's Office, Pupil Services and Attendance Aide, Roofer, School Facilities Attendant (Restricted), School Occupational Therapy Assistant, School Supervision Aide and (Restricted) (2), Senior Financial Manager (2), Senior Office Technician (4), Special Education Assistant, Speech Language Pathology Assistant (3), Stock Worker (Music) (3), Stock Worker, Student and Family Resources Navigator (12).

The following regular/permanent positions have been filled by promotional employees:

Accounting Technician II, Administrative Aide, Administrative Services Manager, Area Operations Supervisor (4), Assignment Technician (2), Assistant Area Bus Supervisor, Assistant Buyer, Assistant Plant Manager I (5), Assistant Plant Manager II, Associate Building/Construction Inspector, Branch Human Resources Manager, Building and Grounds Worker (3), Building/Construction Inspector (2), Buyer, Central Shops Supervisor, Chief Enrollment Analysis Coordinator, Class "A" Commercial Truck Driver, Continuation School Office Manager, Contract Administrative Analyst, Counselor Aide, Director of Student Records and Data Management, Early Education Center Office Manager (2), Facilities Services Coordinator, Fiscal Services Manager, Food Service Manager I (2), Food Service Manager II, Food Service Manager V (4), Health Care Assistant (3), Health Office Clerk, Human Resources Officer, Human Resources Representative, Human Resources Specialist II, Instructional Aide (Braille) (2), Intermediate Accountant (2), Inventory Control Analyst, IT Business Efficiency Analyst (2), IT Support Technician, Library Aide, Office Technician (15), Out-of-School Regional Director (3), Plant Manager I (5), Plant Manager II, Police Detective (3), Principal Administrative Analyst (2), Principal Assignment Technician (2), Relocation Services Supervisor, School Administrative Assistant (6), School Climate Advocate & (Restricted), Senior Accounting Analyst, Senior Administrative Analyst (3), Senior

Administrative Assistant (CPOS), Senior Financial Manager, Senior Fiscal Specialist, Senior Floor Covering Installer, Senior Food Service Worker (6), Senior Heating and Air Conditioning Fitter, Senior IT Support Technician (4), Senior Metal Worker, Senior Office Technician (15), Senior Painter (2), Senior Police Officer, Senior Programmer Analyst (Oracle), Senior Translator-Interpreter (Spanish), Sign Language Interpreter, Special Education Assistant (10), Staff Assistant to Board Members IV, Stock Worker (2).

Hire Data of All Classified Employees								
From October 10, 2022 to November 9, 2022								
By New Hire, Reassignment, and Rehire								
Classification	Prov	Reg/ Perm	Restr	Return Retiree	Subs	Temp 1GXX	Temp	Grand Total
NEW HIRE								
Accountant		1						1
Accounting Technician II		4						4
Administrative Intern I					2			2
Assignment Technician		1						1
Assistant General Counsel II		4						4
Associate Building/Construction Inspector		2						2
Athletics Assistant					39			39
Building and Grounds Worker		18			1			19
Bus Driver Trainee					4			4
Campus Aide (Male/Restricted)			2					2
Campus Aide (Restricted)			61		1			62
Carpenter		1						1
Community Representative A and (Restricted)			2					2
Community Representative C and (Restricted)			34		1			35
Counselor Aide		1	1					2
CTEIG Coordinator		1						1
Early Education Center Aide I & (Restricted)					10			10
Early Education Center Attendant					1			1
Education Aide III & (Restricted)			3					3
Education Aide III (AVID)			3					3
Educational Resource Aide (Restricted)			2					2
Engineering Aide		2						2
Financial Manager		2						2
Food Service Worker		23			100			123
Human Resources Representative		1						1
Human Resources Specialist I		3						3
Human Resources Specialist II		1						1
Human Resources Specialist III					1			1
Inspector General		1						1
Instructional Aide (Literacy) & (Restricted)			12					12
Instructional Aide (Math) & (Restricted)			1					1
Instructional Aide (Transitional Kindergarten) & (Restricted)			33					33
Instructional Aide I & (Restricted)			25					25
Instructional Aide-Computer Lab					1			1
IT Support Technician		20			3			23

Hire Data of All Classified Employees								
From October 10, 2022 to November 9, 2022								
By New Hire, Reassignment, and Rehire								
Classification	Prov	Reg/ Perm	Restr	Return Retiree	Subs	Temp 1GXX	Temp	Grand Total
Library Aide		6	1					7
Licensed Vocational Nurse		3						3
Light Bus Driver		3						3
Medical Assistant		1						1
Office Technician		18			8			26
Painter		1						1
Plumber		1						1
Principal Auditor, Inspector General's Office		1						1
Pupil Services and Attendance Aide		1						1
Roofer		1						1
School Administrative Assistant					1			1
School Climate Advocate & (Restricted)			5					5
School Facilities Attendant (Restricted)		4						4
School Occupational Therapy Assistant		1						1
School Supervision Aide and (Restricted)		2	89			7		98
Senior Financial Manager		2						2
Senior Office Technician		4						4
Special Education Assistant		1			30			31
Special Education Trainee					11			11
Speech Language Pathology Assistant		3						3
Stock Clerk (Music)		3						3
Stock Worker		1						1
Student and Family Resources Navigator		12						12
Student Integration Helper & (Restricted)			1					1
New Hire Total		155	275		214	7		651
REASSIGNMENT								
Accounting Technician II	1	2						3
Administrative Aide		1						1
Administrative Analyst	1	2						3
Administrative Services Manager		1						1
Area Food Services Supervisor	2							2
Area Operations Supervisor		4						4
Assignment Technician		5			1			6
Assistant Area Bus Supervisor	1	1						2
Assistant Buyer		1						1
Assistant Logistics Supervisor							1	1
Assistant Plant Manager I	2	7						9
Assistant Plant Manager II		1						1
Associate Building/Construction Inspector		1						1

Hire Data of All Classified Employees								
From October 10, 2022 to November 9, 2022								
By New Hire, Reassignment, and Rehire								
Classification	Prov	Reg/ Perm	Restr	Return Retiree	Subs	Temp 1GXX	Temp	Grand Total
Associate Computer Applications Specialist	1							1
Athletics Assistant					3			3
Branch Human Resources Manager		1						1
Building and Grounds Worker		39			1			40
Building/Construction Inspector		2						2
Bus Driver Trainee					1			1
Buyer		1						1
Campus Aide (Female/Restricted)			1					1
Campus Aide (Male/Restricted)		1	1					2
Campus Aide (Restricted)		7	34	1			9	51
Carpenter		3						3
Central Shops Supervisor		3						3
Chief Enrollment Analysis Coordinator		1						1
Class "A" Commercial Truck Driver		1						1
Clerk				1	1			2
Community Representative A and (Restricted)		2						2
Community Representative C and (Restricted)		2	15					17
Continuation School Office Manager		1						1
Contract Administration Analyst		1					1	2
Counselor Aide		1						1
Credentials and Contract Specialist	1							1
Cyber Security Engineer III	1							1
Director of Student Records and Data Management		1						1
Early Education Center Aide I & (Restricted)		10	32		7			49
Early Education Center Office Manager	5	2						7
Education Aide III & (Restricted)			3					3
Educational Resource Aide (Restricted)			2				2	4
Electrician		2						2
Facilities Services Coordinator		1						1
Financial Analyst	1							1
Fiscal Services Manager		1					1	2
Food Service Manager I	14	6						20
Food Service Manager II	3	4					1	8
Food Service Manager III	1							1
Food Service Manager IV	1	1						2
Food Service Manager V	1	7					3	11
Food Service Manager VI	1	1					1	3
Food Service Training Specialist		1						1

Hire Data of All Classified Employees								
From October 10, 2022 to November 9, 2022								
By New Hire, Reassignment, and Rehire								
Classification	Prov	Reg/ Perm	Restr	Return Retiree	Subs	Temp 1GXX	Temp	Grand Total
Food Service Worker		73			4			77
Gardener	2	2						4
Health Care Assistant		21					2	23
Health Office Clerk	1	2						3
Health Site Support Aide		1						1
Heavy Bus Driver		1						1
Human Resources Officer		1						1
Human Resources Representative		1						1
Human Resources Specialist I	1							1
Human Resources Specialist II		1						1
Instructional Aide (Braille)		2						2
Instructional Aide (Literacy) & (Restricted)			15				10	25
Instructional Aide (Math) & (Restricted)			9				4	13
Instructional Aide (Transitional Kindergarten) & (Restricted)			42					42
Instructional Aide for the Deaf & Hard of Hearing Students-Signing		2						2
Instructional Aide I & (Restricted)			3				2	5
Instructional Aide-Computer Lab	3	1			1			5
Intermediate Accountant		2						2
Inventory Control Analyst		1						1
IT Business Efficiency Analyst		2					1	3
IT Solution Technician	1							1
IT Support Technician		3					2	5
IT Support Technician II		2					1	3
Job Order Contracting Specialist II		1						1
Labor Compliance Officer	1							1
Library Aide		6						6
Lieutenant							1	1
Light Bus Driver		2						2
Logistics Supervisor							1	1
Maintenance Worker	3	2						5
MiSiS Manager	1							1
Office Technician		33	1	1	6		8	49
Operating Systems Specialist	1							1
Out-of-School Regional Director		4						4
Parent Resource Assistant and (Restricted)		1						1
Payroll Specialist I							5	5
Plant Manager I		7					6	13
Plant Manager II		1					2	3
Plant Manager III	1	2					1	4

Hire Data of All Classified Employees								
From October 10, 2022 to November 9, 2022								
By New Hire, Reassignment, and Rehire								
Classification	Prov	Reg/ Perm	Restr	Return Retiree	Subs	Temp 1GXX	Temp	Grand Total
Plumber		1						1
Police Detective		3						3
Principal Administrative Analyst		2					1	3
Principal Assignment Technician		2						2
Principal Stock Clerk	1							1
Relocation Services Supervisor		1						1
Return to Work Specialist	1							1
School Administrative Assistant	3	9			2		4	18
School Climate Advocate & (Restricted)		2	14				6	22
School Facilities Attendant (Restricted)		1						1
School Supervision Aide and (Restricted)		9	16			2	4	31
Senior Accounting Analyst		1						1
Senior Administrative Analyst		3						3
Senior Administrative Assistant (CPOS)		1						1
Senior Assignment Technician	1						1	2
Senior Director, Information Technology		1						1
Senior Early Childhood Education Division Fiscal Technician	1							1
Senior Facilities Development Manager	1							1
Senior Financial Manager		2						2
Senior Fiscal Specialist		1						1
Senior Floor Covering Installer		2						2
Senior Food Service Worker	5	37					1	43
Senior Heating and Air Conditioning Fitter		1						1
Senior Insurance Technician	2							2
Senior IT Support Technician		4						4
Senior Metal Worker		6						6
Senior Office Technician		19			1		10	30
Senior Painter		2						2
Senior Police Officer		1						1
Senior Programmer Analyst (Oracle)		1						1
Senior Sustainability Specialist	1							1
Senior Technical Project Manager	1							1
Senior Translator-Interpreter (Spanish)		1						1
Sign Language Interpreter		1						1
Special Education Assistant		109	1		64		2	176
Special Education Trainee		1			25			26
Staff Assistant to Board Members IV		1						1
Stock Worker		3						3
Student Integration Helper & (Restricted)		1						1
Supervising Assignment Technician	2							2

Hire Data of All Classified Employees								
From October 10, 2022 to November 9, 2022								
By New Hire, Reassignment, and Rehire								
Classification	Prov	Reg/ Perm	Restr	Return Retiree	Subs	Temp 1GXX	Temp	Grand Total
Supervising Job Order Contracting Specialist		1						1
Supervising School Safety Officer	1							1
Technical Specialist	1							1
Reassignment Totals	73	536	189	3	117	2	94	1,014
REHIRE								
Assistant Administrative Analyst		1						1
Athletics Assistant					7			7
Building and Grounds Worker		5						5
Building and Grounds Worker (Restricted/Disabled)			1					1
Campus Aide (Female/Restricted)			1					1
Campus Aide (Restricted)			9					9
Community Representative C and (Restricted)			6			1		7
Director of Masterplanning and Demographics				1				1
Early Education Center Aide I & (Restricted)					2			2
Education Aide III & (Restricted)			1					1
Financial Manager		1						1
Food Service Worker		4			12			16
Gardener		1						1
Heavy Bus Driver		1						1
Human Resources Specialist I		1						1
Instructional Aide (Literacy) & (Restricted)			4					4
Instructional Aide (Math) & (Restricted)			1					1
Instructional Aide (Transitional Kindergarten) & (Restricted)			7					7
Instructional Aide I & (Restricted)			3					3
Instructional Aide-Computer Lab					1			1
IT Customer Support Representative		1						1
IT Support Technician		1						1
Library Aide		2	1					3
Licensed Vocational Nurse		1						1
Office Technician		5			4			9
Police Officer		1						1
School Climate Advocate & (Restricted)			2					2
School Facilities Attendant (Female) (Restricted)		1						1
School Supervision Aide and (Restricted)			13	1		2	1	17
Senior Office Technician		4						4

Hire Data of All Classified Employees								
From October 10, 2022 to November 9, 2022								
By New Hire, Reassignment, and Rehire								
Classification	Prov	Reg/ Perm	Restr	Return Retiree	Subs	Temp 1GXX	Temp	Grand Total
Special Education Assistant		5			9			14
Special Education Trainee					12			12
Student and Family Resources Navigator		2						2
Student Integration Helper & (Restricted)			3					3
Vocation and Transition Assistant		1						1
Rehire Total		38	52	2	47	3	1	143
GRAND TOTAL	73	729	516	5	378	12	95	1,808

Summary

Temporary and Substitute employees are often needed for short periods of time to assume responsibilities for regular employees when they are unavailable; they are not intended to replace regular employees for an extended period of time. Positions for several classifications, such as Education Aides and Instructional Aides, are typically filled by restricted status employees.

LOS ANGELES UNIFIED SCHOOL DISTRICT
Human Resources Division

ATTACHMENT C

ROUTINE PERSONNEL ACTIONS

The Human Resources Division reports 226 certificated new hires during the time period covered by this report and a summary list of hires appears below. The 226 certificated new hires serve at schools and programs throughout the District and are comprised of both former employees selected from rehire lists and newly employed certificated employees. Substitute teachers continue to be hired to ensure increased coverage capacity for teacher absences.

Assistant Principal, Elementary	1
Counselor, Pupil Services & Attendance	7
Counselor, School	3
Elementary Teacher	19
Elementary Teacher, Day-to-Day Substitute	16
Psychiatric Social Worker	13
Psychologist, School	1
School Nurse	11
Secondary Teacher	19
Secondary Teacher, Day-to-Day Substitute	2
Special Education Teacher	6
Special Education Teacher, Resource Specialist Program	3
Speech & Language Pathologist	7
Teacher Assistant-Degree Track	115
Teacher, ROC/ROP	3

LOS ANGELES UNIFIED SCHOOL DISTRICT
Human Resources Division

ATTACHMENT D

ROUTINE PERSONNEL ACTIONS – SENIOR MANAGEMENT

Approval of a contract of employment for a senior management employee appointed by the Board of Education in closed session on November 15, 2022. See attached list.

LOS ANGELES UNIFIED SCHOOL DISTRICT
SENIOR MANAGEMENT CONTRACTS
NOVEMBER 15, 2022

NAME	TITLE	SERVICE	START DATE	END DATE	SALARY	*STEP	AUTO/ALLOWANCE/ OTHER
Frances Baez	Chief Academic Officer	Certificated	11/16/2022	6/30/2024	\$239,935.00	2 of 3	Automobile
Andres E. Chait	Chief of School Operations	Certificated	11/16/2022	6/30/2024	\$239,935.00	2 of 3	Automobile
Pedro Salcido	Deputy Superintendent, Business Services & Operations	Classified	11/16/2022	6/30/2024	\$292,446.00	1 of 3	Automobile / ACSA & CSBA Membership
Smita Malhotra	Chief Medical Director	Classified	11/16/2022	6/30/2024	\$262,500.00	5 of 5	Automobile
Renny L. Neyra	Executive Director, Adult and Career Education	Certificated	11/16/2022	6/30/2024	\$175,560.00	Fixed Rate	Automobile
Kristen Murphy	Chief of Staff	Certificated	11/16/2022	6/30/2024	\$239,935.00	2 of 3	Automobile
William R. Johnston	Executive Director, Office of Data and Accountability	Classified	11/16/2022	6/30/2024	\$169,791.84	3 of 5	Automobile
David Baca	Regional Superintendent	Certificated	11/16/2022	6/30/2024	\$249,348.00	5 of 5	Automobile

*Employees who are in classifications with steps and are not at top step are eligible for an increase during contract.

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TAB 10



Board of Education Report

File #: Rep-110-22/23, Version: 1

Provisional Internship Permits
December 13, 2022
Human Resources Division

Action Proposed:

Approve request for 47 teachers to be employed under the Provisional Internship Permit pursuant to Title 5 California Code of Regulations, Section 80021.1.

Background:

The Provisional Internship Permit became effective on July 1, 2005 in anticipation of the phasing out of the former authorizing document. The Provisional Internship Permit is valid for one year and may not be renewed. During the first year of employment, the Provisional Intern teacher must meet all requirements for entrance into an accredited intern program.

The Los Angeles County Office of Education grants authority to the District to employ potential Provisional Interns on a Temporary County Certificate until such time that the Board of Education approves their employment under the Provisional Internship Permit. Commission on Teacher Credentialing (CTC) regulations require that the request to employ Provisional Interns be approved by the Board and submitted to the CTC within three months of the teachers beginning their assignment.

The CTC requires that the governing board be presented with a list of teachers to be employed under the Provisional Internship Permit (Attachment A). Additionally, the CTC requires that the approval of these Permits be an action item on the agenda and not part of the consent agenda.

Expected Outcomes:

The approval of Provisional Internship Permits will enable the District to continue to staff teacher vacancies in shortage subject fields with individuals committed to completing the requirements to enter into an intern program and subsequently earn a full credential.

Board Options and Consequences:

Approval of Provisional Internship Permits will afford the District the opportunity to hire new special education teachers and general education teachers in high needs subject areas who will be required to follow a prescribed and rigorous pathway that results in the earning of both full state and federal teacher certification.

If the Provisional Internship Permits are not approved, and a full-time teacher cannot be hired, classroom vacancies would be staffed by a series of individuals in possession of only Emergency 30-Day Substitute Teaching Permits. Day-to-day substitutes are not required to be enrolled in a teacher education program, and may only remain in a special education classroom for a maximum of twenty days, after which time they are deemed by the State as inappropriately assigned.

Policy Implications:

This action does not change District policy.

Budget Impact:

There is no impact on the District's budget.

Student Impact:

The goal of Human Resources Division is to insure that there is an appropriately authorized teacher in every classroom. In areas of high need such as special education, where there might be a teacher shortage, the District may approve the use of Provisional Internship Permits, which authorize a teacher candidate to step into the classroom as the teacher of record while they take the necessary steps to enroll in a credential program.

Equity Impact:

Not applicable

Issues and Analysis:

Not applicable

Attachments:

Attachment A - Teachers with Provisional Intern Permits

Informatives:

Not applicable

Submitted:

11/16/22

File #: Rep-110-22/23, Version: 1

RESPECTFULLY SUBMITTED,

APPROVED & PRESENTED BY:



ALBERTO M. CARVALHO
Superintendent



ILEANA M. DÁVALOS
Chief Human Resources Officer
Human Resources Division

REVIEWED BY:

APPROVED & PRESENTED BY:



DEVORA NAVERA REED
General Counsel



Approved as to form.



PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning



Approved as to budget impact statement.

Teachers with Provisional
Intern Permits

Attachment A

No.	Name	School	LD	BD	Subject	Effective
1	Daniel Iniguez	Menlo EL	C	1	Mild/Moderate Support Needs and Extensive Support Needs	11/7/2022
2	Damon Williams	Manual Arts SH	C	1	Mild/Moderate Support Needs and Extensive Support Needs	9/27/2022
3	Julie Henderson	Pio Pico MS	W	1	Mild/Moderate Support Needs and Extensive Support Needs	11/4/2022
4	Elizabeth Eboka	Crenshaw STEMM Mag	W	1	Mathematics	10/13/2022
5	Sergio Cervantes	Harte Prep MS	W	1	Multiple Subject	11/3/2022
6	Lashandra Smith	59th St EL	W	1	Mild/Moderate Support Needs and Extensive Support Needs	10/24/2022
7	Juliana Garcia	95th St EL	W	1	Multiple Subject	9/30/2022
8	Maritza Olmos	Hamilton Music and Perf Arts Magnet	W	1	Dance	9/30/2022
9	Karen Del Rosario Diaz	Budlong EL	W	1	Multiple Subject	9/30/2022
10	Michael Sweeney	Alta Loma EL	W	1	Multiple Subject	9/30/2022
11	Vatorie Smith	Marlton	W	1	Deaf and Hard of Hearing	10/21/2022
12	Kendy Remigio Paredes	Hillcrest Drive EL	W	1	Multiple Subject	9/20/2022
13	Rocio Hernandez	9th St EL	C	2	Multiple Subject	11/4/2022
14	Christopher Yoon	Kim EL	C	2	Multiple Subject	10/19/2022
15	Isela Morales	Politi EL	C	2	Multiple Subject	11/1/2022
16	Jennifer Moran	San Pedro EL	C	2	Mild/Moderate Support Needs and Extensive Support Needs	10/19/2022
17	Isidro Mendoza Gonzalez	MacArthur Park VPA	C	2	Multiple Subject	10/19/2022
18	Stephanie Jimenez	Huntington Drive EL	E	2	Multiple Subject	10/28/2022
19	Jasmin Melendez	Mendez SH	E	2	Mild/Moderate Support Needs and Extensive Support Needs	10/19/2022
20	Domenick Dicce	Dixie Cyn Comm Chtr	NE	3	Mild/Moderate Support Needs and Extensive Support Needs	10/6/2022
21	Ariana Garcia Sanchez	Germain Acad AA	NW	3	Multiple Subject	11/4/2022
22	Lauren Astor	Superior EL	NW	3	Multiple Subject	11/4/2022
23	JinSup Ahn	SOCES Mag	NW	3	Mathematics	10/26/2022
24	Luz Ballesteros	Kennedy SH	NW	3	Mild/Moderate Support Needs and Extensive Support Needs	9/27/2022

Teachers with Provisional
Intern Permits

Attachment A

No.	Name	School	LD	BD	Subject	Effective
25	Justin Clarke	Wright Eng & Design Magnet	W	4	Mild/Moderate Support Needs and Extensive Support Needs	9/30/2022
26	Dean Kendall	Phoenix HS	W	4	Mathematics	10/18/2022
27	Adrian Espinosa Pineda	Franklin SH	C	5	Mild/Moderate Support Needs and Extensive Support Needs	11/8/2022
28	Oscar Hernandez	Teresa P Hughes EL Science/Tech/Math MagMultiple Subject	E	5	Multiple Subject	11/3/2022
29	Emily Joha	El Dorado EL	NE	6	Multiple Subject	11/1/2022
30	Gisel Aguirre	Beachy EL	NE	6	Multiple Subject	11/8/2022
31	Raul Blanco-Torres	Strathern EL	NE	6	Mild/Moderate Support Needs and Extensive Support Needs	11/9/2022
32	Audra Ramirez-Miron	Victory EL	NE	6	Multiple Subject	10/31/2022
33	Azucena Morales	Pinewood EL	NE	6	Mild/Moderate Support Needs and Extensive Support Needs	9/30/2022
34	Christina Valle	Canterbury EL	NE	6	Multiple Subject	9/30/2022
35	Melodie Jones	East Valley SH	NE	6	Mild/Moderate Support Needs and Extensive Support Needs	10/10/2022
36	Kelly Luevano	Saticoy EL	NE	6	Multiple Subject	9/20/2022
37	Arely Reyes Garcia	Parks LC	NW	6	Multiple Subject	10/13/2022
38	Mayra Diaz	Chase EL	NW	6	Multiple Subject	10/10/2022
39	Estephania Moreno	West Vernon EL	C	7	Multiple Subject	11/9/2022
40	Sarah Curry	Knox EL	S	7	Mild/Moderate Support Needs and Extensive Support Needs	10/12/2022
41	Ana Anguiano	Rivera LC Com & Tech	S	7	Mild/Moderate Support Needs and Extensive Support Needs	10/11/2022
42	Luz Porcayo	122nd St EL	S	7	Multiple Subject	10/27/2022
43	Cori Carpenter	Bethune MS	S	7	Mild/Moderate Support Needs and Extensive Support Needs	10/7/2022
44	Marcette Fochier	Jordan SH	S	7	Mild/Moderate Support Needs and Extensive Support Needs	9/30/2022
45	Marysol Jimenez Gutierrez	122nd St EL	S	7	Multiple Subject	10/19/2022
46	Gregorio Urueta	Bridges School	S	7	Social Science	9/26/2022
47	Christine Padilla	153rd St EL	S	7	Deaf and Hard of Hearing	10/18/2022

TAB 11



Board of Education Report

File #: Rep-120-22/23, Version: 1

Request for Board Authority to Pursue a Waiver to a Portion of Education Code 45272(a)
through June 30, 2025
December 13, 2022
Personnel Commission

Action Proposed:

Authorize the Office of Government Relations in coordination with the Personnel Commission, to seek a two-year extension of temporary flexibilities to a portion of Education Code 45272 (a), so that hiring appointments may be made by schools from other than the first three ranks of eligible applicants on the eligibility list for certain classified school-based entry level positions. The current one-year waiver will expire on June 30, 2023.

Background:

Education Code 45272(a) reads:

(a) All vacancies in the classified service shall be filled pursuant to this article and the rules of the commission, from applicants on eligibility lists which, wherever practicable, as determined by the commission, shall be made up from promotional examinations, or appointments may be made by means of transfer, demotion, reinstatement, and reemployment in accordance with the rules of the commission. All applicants for promotional examinations shall have the required amount of service in classes designated by the commission or meet the minimum qualifications of education, training, experience, and length of service, which shall be determined by the commission to be appropriate for the class for which they have applied...Appointments shall be made from the eligibles having the first three ranks on the list who are ready and willing to accept the position.

This Board action seeks authorization to request an extension of an existing one-year waiver that provides temporary flexibilities to the last sentence “*Appointments shall be made from the eligibles having the first three ranks on the list who are ready and willing to accept the position.*”

At the Board’s December 7, 2021, meeting, the Board approved the Office of Government Relations (OGR) staff to seek a two-year waiver to a portion of Education Code 45272 (a) to the State Board of Education (SBE). OGR staff submitted for and obtained a waiver for the classifications of Building and Grounds Worker, Food Service Worker, and Special Education Trainee/Assistant. However, the SBE granted the waiver for one year, (since this was a new request), and recommended that the effectiveness of the waiver be studied. The conditions of the waiver also allowed Los Angeles Unified to submit for an extension if the waiver helped to increase the hiring rate of the selected classifications.

The process entailed in Education Code 45272(a) requires that offers of employment be made to the top three candidates on any such eligibility list before any other candidates on the list can be made offers of employment. The process of doing so results in numerous vacancies waiting to be filled at various school sites if the top three ranks of candidates are not available or have interviewed at other schools and accepted offers. The chart below provides the entry-level classifications that would be included and benefit from this waiver.

Number of Employees Hired

	Mar - June 2021	Mar - June 2022	# Positions	Existing Vacancies (as of 11-07-22)
Building & Grounds Worker	178	323	2,388	517
Food Services Worker	3	244	2,653	235
Special Education Asst./Trainee	96	166	6,462	569
Total:	277	733	11,503	1,321

If the State waiver is approved, school-based, entry-level vacancies such as the ones listed in the table above may be filled simultaneously at various schools throughout the District. Personnel Commission staff estimates granting principals access to the entire eligibility list would speed up the hiring process by three to four weeks for some schools. This flexibility would further reduce staffing shortages in hard to fill entry-level positions and alleviate the risk of losing candidates at the middle or bottom of the list because of extended waiting periods on the eligibility list.

In addition to maintaining the three classifications currently covered by the waiver, Personnel Commission staff requests to add Information Technology Support Technician, Office Technician, and Library Aide to the request for the extension of the current waiver. Currently, as indicated by the chart below, there continues to be significant vacancies for these classified positions which exceed the number of eligible candidates.

	# Positions	Vacancies
Information Technology Support Technician	433	51
Library Aide	520	138
Office Technician	1183	175

As required by the SBE waiver process, the Parent Advisory Committee and affected labor groups were consulted regarding this waiver request.

Expected Outcomes:

That the granting of a two-year waiver will result in faster job offers to fill vacancies at schools for more candidates.

Board Options and Consequences:

The Board may approve the proposal and the Office of Government Relations will proceed to seek the waiver from the SBE, as stated. The Board may elect not to approve the proposal and the rate of filling vacancies at schools will remain governed by three-ranks at a time, which will delay the hiring of qualified candidates for entry-level positions at school sites.

File #: Rep-120-22/23, Version: 1

Policy Implications:

If granted, the temporary waiver will modify the way in which hiring for entry-level classified candidates at school sites are prioritized, based on the candidates' position on the eligibility list. All candidates will be eligible for hire immediately.

Budget Impact:

Not Applicable

Student Impact:

Filling school-based vacancies faster will positively impact students as incumbents in these positions provide direct services for students.

Equity Impact:

Not Applicable

Issues and Analysis:

If a waiver is granted, the use of the waiver would be limited to entry-level positions for which an external recruitment is utilized to fill many vacancies. The rule of three ranks would still be followed for positions in non-school offices.

Attachments:

Not Applicable

Informatives:

Not Applicable


Submitted:

11/16/22

APPROVED & PRESENTED BY:



KARLA M. GOULD
Personnel Director
Personnel Commission


DEVORA NAVERA REED
General Counsel

 Approved as to form.

REVIEWED BY:

TONY ATIENZA
Director, Budget Services and Financial Planning

 Approved as to budget impact statement.

[Return to Order of Business](#)

TAB 12



Board of Education Report

File #: Rep-022-22/23, Version: 1

2023 Advocacy Agenda

December 13, 2022

Office of Government Relations

Action Proposed:

It is proposed that the Board of Education (Board) authorize the Office of Government Relations (OGR), on behalf of Los Angeles Unified, to sponsor legislation and proactively advocate for policies and funding proposals at the local, state and federal levels that are consistent with the District's 2022-26 Strategic Plan.

Background:

Each year OGR presents to the Board proposed advocacy priorities for the upcoming year. This includes securing authors for legislation, advocating for changes/inclusion in budget and funding proposals, and taking positions on related bills, regulatory changes, and policy issues as presented on the attached documents. Given the unprecedented challenges the District has faced in recent years, it will be important to build in flexibility to authorize the Office of Government Relations to pursue the necessary advocacy on other policy and funding priorities as new issues arise in 2023.

Expected Outcomes:

The approved policy and funding priorities will result in a coherent advocacy agenda that the Office of Government Relations will promote and advance by building local and state coalitions with a diverse set of education partners.

Board Options and Consequences:

Approval will allow OGR staff to proceed in a timely manner to secure authors for legislation and pursue advocacy with the various levels of government. Delay in approval will negatively impact the securing of authors for legislation prior to the legislative deadlines for the introduction of bills.

Policy Implications:

The legislative proposals and priorities support existing Board policies and are in alignment with the District's 2022-26 Strategic Plan.

Budget Impact:

Costs of the proposal are borne by OGR within the existing general fund budget.

Student Impact:

The legislative proposals support students and their academic achievement either directly or indirectly through legislation and policies. Advocacy on behalf of the Los Angeles Unified community is critical to the success of students, teachers and administrators, and the advancement of our schools.

Equity Impact:

Not Applicable

File #: Rep-022-22/23, Version: 1

Issues and Analysis:

Not Applicable

Attachments:

Attachment A - Los Angeles Unified: 2023 Advocacy Agenda

Informatives:

Not Applicable

Submitted:

11/15/22

File #: Rep-022-22/23, Version: 1

RESPECTFULLY SUBMITTED,

APPROVED & PRESENTED BY:

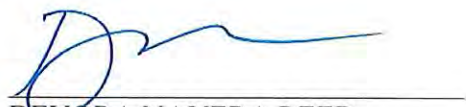


ALBERTO M. CARVALHO
Superintendent



MARTHA ALVAREZ
Director
Office of Government Relations

REVIEWED BY:



DEVORA NAVERA REED
General Counsel

☒ Approved as to form.

REVIEWED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning

☒ Approved as to budget impact statement.



Los Angeles Unified School District

2023 ADVOCACY AGENDA

ADVOCACY PRIORITIES

The Los Angeles Unified School District (Los Angeles Unified) legislative and funding priorities call for policy changes that make schools a safe, welcoming, and equitable place for learning. The 2023 Advocacy Agenda is aligned to Los Angeles Unified's 2022-26 Strategic Plan and its goal to lead and leverage the District's role as an impactful member of local, state, and national communities. In addition to the issues identified below, the Office of Government Relations will continue to support and advocate for legislative proposals and initiatives that are consistent with the Strategic Plan and will pursue the necessary policy and funding flexibilities in 2023 as new issues arise.

LOCAL

The Office of Government Relations, in collaboration with other District departments, will explore opportunities for partnerships with local municipalities serving District schools to address the following:

- Strengthen intergovernmental collaboration to expand the District's enrollment campaign efforts and support school-aged children who are not enrolled or attending school, including the most disadvantaged such as homeless, foster and newcomers.
- Expand prevention and public education efforts to combat the public health issue of fentanyl-related overdoses and strengthen support services for students.
- Increase low to no cost transportation opportunities for students through a continued partnership with LA Metro and the City of LA.
- Expand programming for students through continued partnerships with regional Parks and Recreation departments.
- Increase crossing guard funding and support the timely staffing of these positions.
- Strengthen partnership with Los Angeles County to address mental health and wellness with the goal of unifying mental health funding and staffing to provide consistent services for schools and communities in high-need areas.
- Increase resources to support a positive school climate and safe routes to and from schools.
- Support efforts aimed at the relocation or closure of the Atlas facility site in Watts, and explore funding opportunities for site clean-up.
- Expand joint-use facilities agreements, including the expansion of Community School Parks.
- Establish municipal education compacts with local governments.

STATE

The Office of Government Relations will pursue the following legislation and state budget priorities:

Sponsored Legislation

- Strengthen collaboration between counties and school districts on the allocation of existing prevention and early intervention mental health funding to expand school-based behavioral health services.
- Make Kindergarten a mandatory grade level to close opportunity gaps.

- Extend authorization to operate single gender schools.
- Provide funding to local educational agencies based on total student enrollment.
- Improve state auditing process to expand access to school health and mental health services and ensure timely reimbursements for eligible services.
- Accelerate the construction and installation of shade structures that reduce the impact of extreme heat on schoolyards.
- Pursue authorization for school districts to offer specialization programs in certain pupil personnel services to address staff shortages.
- Permanently authorize the task order contracting procurement method used for maintenance and repair projects.

State Budget Priorities

- Advocate for increased ongoing investments through the Local Control Funding Formula.
- Support maximum flexibility of new one-time or ongoing Proposition 98 funding.
- Pursue other technical clarifications and flexibilities as necessary.

FEDERAL

The Office of Government Relations will continue to advocate for the following issues at the federal level:

- Additional funding to increase access to high-quality preschool programs for all 3- and 4-year olds, including to support increased reimbursement rates, teacher preparation programs and facilities renovations.
- Passage of the bipartisan IDEA Full Funding Act to increase spending for special education to the full 40 percent financial commitment.
- Increase connectivity funding to provide students and teachers access to devices and internet services for off-campus use and support changes to the E-Rate program to use funds to strengthen IT security infrastructure.
- Increase appropriations for Title I, Title II, Title IV, GEAR UP, and other education programs.
- Funding to address substance abuse and recovery support services for students.
- Protection and support of immigrant students and families, including support for permanent legal protections and a pathway to citizenship for undocumented youth.
- Flexibilities for school nutrition programs to enable continued free, nutritious meals for all children.
- Adoption of a school construction bill to increase financial support for school facilities.
- Ensure large school districts that serve a significant number of students in poverty are prioritized for funding under the Environmental Protection Agency's Clean School Bus Program.
- Funding to address educator shortages, improve training and support for school staff, and boost educator diversity.

TAB 13



Board of Education Report

File #: Rep-086-22/23, Version: 1

Renaming Paseo Del Rey El Natural Science Magnet
December 13, 2022
Office of District Operations

Action Proposed:

Approve the renaming of Paseo Del Rey El Natural Science Magnet to Paseo Del Rey Elementary. This school is located in Board District 4, Local District West.

Background:

Paseo del Rey Natural Science Magnet first opened its doors in 1962 and started as a small, neighborhood school. Over the past 50 years, it has grown into a Science Magnet with a diverse student population from throughout the greater Los Angeles area. Teachers, parents, students, and alumni, as well as the local residents and business community, have enthusiastically supported Paseo del Rey.

Over a period of eight (8) months, the Paseo del Rey community met and discussed several possible names for the school. While various categories including names of elected officials and significant community leaders were considered, the community wanted to pay homage to the location of the school and the opportunities for a focused dual language program, residential program, and a Natural Science Magnet for students. The name Paseo del Rey Elementary was chosen.

Expected Outcomes:

The school and community voted to remove “Natural Science Magnet” from the name of the school and retain “Paseo del Rey Elementary” as the final name. With the adoption of this report by the Los Angeles Unified Board of Education, Paseo del Rey Elementary will become the new name of the school.

Board Options and Consequences:

If a “no” vote is rendered by the Board of Education, the name of the school will remain Paseo del Rey El Natural Science Magnet.

Policy Implications:

None.

Budget Impact:

There will be no budget impact.

Student Impact:

Paseo del Rey Elementary will remain a neighborhood school and all resident students will be able to enroll and benefit from the Natural Science curriculum. The school will be able to increase the enrollment.

Equity Impact:

Not Applicable

File #: Rep-086-22/23, Version: 1

Issues and Analysis:

None.

Attachments:

None.

Informatives:

None.

Submitted:

11/15/22

File #: Rep-086-22/23, Version: 1

RESPECTFULLY SUBMITTED,

APPROVED & PRESENTED BY:



ALBERTO M. CARVALHO
Superintendent



ANDRES E. CHAIT
Chief of School Operations

REVIEWED BY:



DEVORA NAVERA REED
General Counsel

☒ Approved as to form.

REVIEWED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning

☒ Approved as to budget impact statement.

[Return to Order of Business](#)

TAB 14



Board of Education Report

File #: Rep-133-22/23, Version: 1

2022-23 First Interim Report and Multi-Year Projections

December 13, 2022

Office of the Chief Business Officer

Action Proposed:

Approve the 2022-23 First Interim Financial Report, which contains a “positive” certification (enclosed herewith as “Attachment A”). In addition, approve to submit the First Interim Report to the Los Angeles County Superintendent of Schools (CSS).

Background:

Under Education Code Sections 35035(i), 42130, and 42131, District staff must prepare and submit interim financial reports to the governing board at intervals throughout the fiscal year. As part of the interim financial reports, the Board certifies to the County Superintendent of Schools, the State Controller, and the State Superintendent of Public Instruction whether the District is able to meet its financial obligations for the remainder of the current fiscal year and the next two fiscal years, using one of three certification scenarios:

- A *positive* certification indicates that based on current projections, the district *will* meet its financial obligations for the current fiscal year and two subsequent years.
- A *qualified* certification indicates that the district *may not* be able to meet its financial obligations for the current or two subsequent fiscal years.
- A *negative* certification indicates that the district *will not* be able to meet its financial obligations for the current or subsequent fiscal year.

Expected Outcomes:

Upon adoption by the Board, the District files the First Interim Report with the County Superintendent of Schools (CSS) to be in compliance with Education Code requirements.

Board Options and Consequences:

The Board may accept the staff’s determination of a positive condition or approve the report with a modification of the revenue and expenditure projections.

CSS shall review the District’s certification. It has the authority and responsibility to change the certification if it determines that the District’s certification was not appropriate.

In the event the District’s certification is other than positive at the first interim period, it must submit a proposal to the CSS that addresses the District’s fiscal conditions (“fiscal recovery plan”). In addition, it may not, in that fiscal year or the next fiscal year, issue non-voter approved debt unless the County Superintendent determines that the District shall probably make repayment of such debt issuance. CSS may also impose various restrictions on districts that fail to deal with financial issues raised in interim reports. Finally, rating agencies may consider interim reports when evaluating or revising credit ratings.

Policy Implications:

Approval and submission of the District's 2022-23 First Interim Financial Report shall comply with Education Code and LACOE requirements.

Budget Impact:

This report maintains reserves at the required statutory level.

Student Impact:

Compliance with Education Code ensures that the District shall continue to operate and serve its student population.

Equity Impact:

See Attached

Issues and Analysis:

None

Attachments:

Attachment A - 2022-23 First Interim Financial Report and Multi-Year Projections

Informatives:

None

Submitted:

11/16/2022

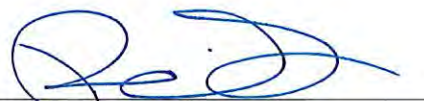
File #: Rep-133-22/23, Version: 1

RESPECTFULLY SUBMITTED,

APPROVED BY:



ALBERTO M. CARVALHO
Superintendent



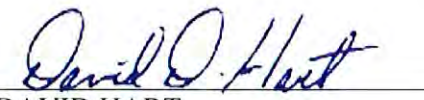
PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:

APPROVED & PRESENTED BY:



DEVORA NAVERA REED
General Counsel



DAVID HART
Chief Business Officer
Office of the Chief Business Officer



Approved as to form.

REVIEWED BY:



TONY ATIENZA
Director, Budget Services and Financial Planning



Approved as to budget impact statement.

INTEROFFICE CORRESPONDENCE
Los Angeles Unified School District
OFFICE OF THE CHIEF BUSINESS OFFICER
*Equity Impact Statement***

TO: Members, Board of Education
 Alberto M. Carvalho, Superintendent

DATE: November 16, 2022

FROM: David Hart, Chief Business Officer

SUBJECT: BR-133-22/23 2022-23 First Interim Report and Multi-Year Projections

Board Meeting Date:	12/13/2022
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Equity Impact				
Component	1	2	3	4
Recognition	Does not recognize historical inequities	Vaguely recognizes historical inequities	Affirmatively recognizes historical inequities	Actively recognizes and specifies historical inequities to correct
Resource Prioritization	Does not prioritize resources based on student need	Somewhat prioritizes resources based on student need	Prioritizes resources based on student need	Effectively prioritizes resources based on student need
Results	Unlikely to result in closed opportunity gaps and/or closing achievement gaps	May result in closed opportunity gaps and/or closing achievement gaps	Likely to result in closed opportunity gaps and/or closing achievement gaps	Extremely likely to result in closed opportunity gaps and/or closing achievement gaps

Component	Score	Score Rationale
Recognition	3	District budgeting ranges from “not recognizing historical inequities” to “actively recognizing and specifying historical inequities”. While some allocations of resources are district-wide, some investments such as Student Equity Need Index recognizes historical inequities.
Resource Prioritization	3	Resource prioritization varies from a district-wide perspective to a targeted student population based on student need and its impact on student achievement.
Results	3	Resources are allocated to the extent that it would support student needs, address priorities of achieving the District Strategic Plan
TOTAL	9	

Contact Person:	Telephone:	Email:
Luis Buendia Joy Mayor	(213) 241-2737 (213) 241-7952	luis.buendia@lausd.net joy.mayor@lausd.net

***Form to be completed for Districtwide or partial Districtwide Board Report items that expend resources.*



LOS ANGELES UNIFIED SCHOOL DISTRICT

**FIRST INTERIM
FINANCIAL REPORT**

Fiscal Year 2022-23

2022-23 FIRST INTERIM FINANCIAL REPORT AND MULTI-YEAR PROJECTIONS

This section provides an overview of LA Unified’s 2022-23 First Interim Financial Report and multi-year projections. As required under Education Code Sections 35035(i), 42130, and 42131, this report shall be submitted to the Los Angeles County Office of Education (LACOE) on or before December 15, 2022. The Board is requested to certify LA Unified’s financial condition as “Positive¹,” meaning that LA Unified is projected to meet its financial obligations in Fiscal Year 2022-23 and in the two subsequent fiscal years.

The First Interim Financial Report is a comparison between projected actual revenues and expenditures and the Current Modified Budget as of October 31, 2022. The Current Modified Budget includes changes since the Revised Budget in August, including changes from the 2021-22 Unaudited Actuals.

Highlights

- The First Interim Report projects a General Fund (unassigned/unrestricted) ending balance of \$139.7 million in 2022-23, and this is factored to balance future years. This ending balance is \$230.7 million lower than reported at Revised Budget in August, and \$123.3 million lower than the budget as of October 31, 2022². (See Appendix I, Tables 1 to 4, for variances between Budget and First Interim).
- For 2022-23, LA Unified is expected to meet its financial commitments and its 5% General Fund ending balance requirement which includes the 2% Reserve for Economic Uncertainties as set forth in LA Unified’s Budget and Finance Policy.
- As of First Interim, the multi-year changes in expenditures and revenues resulted in a cumulative ending balance of \$409 million by the end of 2024-25. This is an increase from the \$356.2 million reported at Revised Budget in August. (See Appendix II for the details of changes in 2023-24 and 2024-25 Unrestricted General Fund).
- Although September 2022 Norm Day enrollment was 2.48% higher than projected for 2022-23, it should be noted that year-to-year enrollment trends show an overall decline. For example, the enrollment declined by 1.79% from 2021-22 to 2022-23.

¹ A *positive* certification indicates that based on current projections, the district *will* meet its financial obligations for the current fiscal year and two subsequent years.

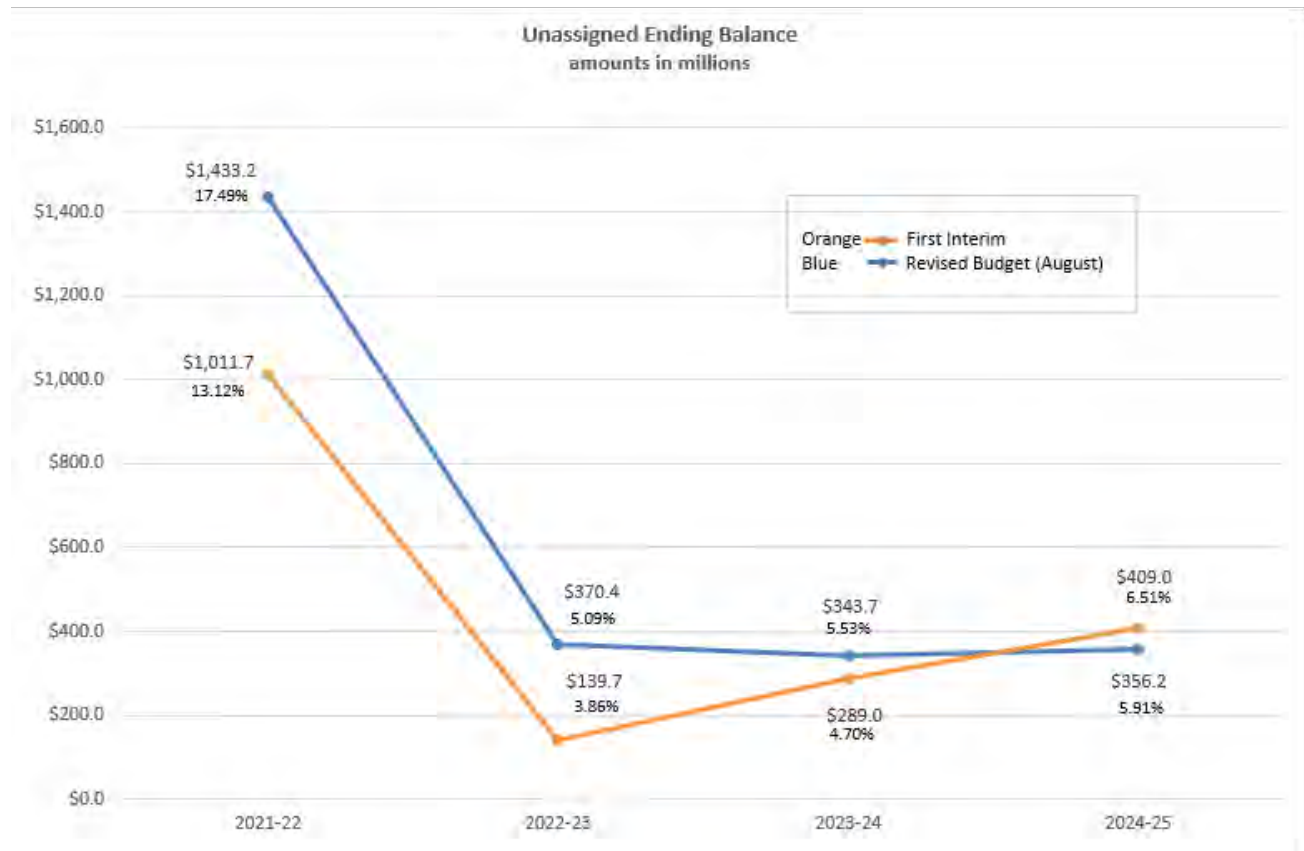
A *qualified* certification indicates that the district *may not* be able to meet its financial obligations for the current or two subsequent fiscal years.

A *negative* certification indicates that the district *will not* be able to meet its financial obligations for the current or subsequent fiscal year.

² Final Budget released in June 2022 adjusted to incorporate the Enacted State Budget, the results of Unaudited Actuals, and other changes.

Reserve Levels

LA Unified's statutory reserve requirement for economic uncertainty is 2% of total expenditures and other financing uses. LA Unified's projected expenditures exceed annual revenues. Unassigned Ending balances are shown in the following chart.



FISCAL OUTLOOK

As indicated previously, Fiscal Years 2023-24 and 2024-25 budgets utilize one-time ending fund balance; LA Unified continues to be challenged with deficit spending wherein expenditures are greater than projected revenues. The projected deficits in FY 2023-24 and 2024-25 are \$85.6 million and \$121.4 million, respectively. When calculated as a percent of the LA Unified's Unrestricted General Fund projected expenditures and other financing uses, these deficits equal to 1.53% and 2.25% in FY 2023-24 and FY 2024-25, respectively. LA Unified's practice of using one-time/non-recurring resources for ongoing expenses does not comply with prevailing best practices and has drawn comment from LACOE.

The fiscal outlook is uncertain, and we consider government agencies on projection assumptions for fiscal and policy guidance. A November 2022 report from the Legislative Analyst's Office (LAO) projects a state budget shortfall of \$25 billion in 2023-24 due to lower revenue estimates than projected in the 2022-23 Enacted State Budget. The lower revenue projections are due to an increased risk of an economic downturn brought about by rising inflation. However, LAO does not yet assume a recession in its fiscal analysis; a recession may result in further reductions to

ATTACHMENT A

revenues. Proposition 98, which establishes the minimum funding guarantee for schools and community colleges, is estimated at \$108.2 billion for 2023-24, which is \$2.2 billion below the \$110.4 billion established for the 2022-23 Enacted State Budget. Despite the decline in Proposition 98, LAO anticipates that key adjustments would allow \$7.6 billion to be available for increases to existing programs in the new year. These key adjustments include backing out one-time costs, withdrawal from the Proposition 98 Reserve (Public School System Stabilization Account), and expenditure reductions to align with student attendance. The available funding in Proposition 98 is expected to cover COLA of up to 8.38% in 2023-24. The Governor is required to submit a balanced budget proposal to the Legislature for 2023-24 by January 10, 2023. At that time, the proposal shall provide details on the State's spending plan including Proposition 98.

APPENDIX I**2022-23 UNRESTRICTED AND RESTRICTED GENERAL FUND**

Table 1 Summary of 2022-23 General Fund Revenue (in millions)						
	Unrestricted			Restricted		
	First Interim	Modified Budget	Variance 1P vs. Budget	First Interim	Modified Budget	Variance 1P vs. Budget
LCFF Sources	\$ 6,549.0	\$ 6,549.0	\$ -	\$ 29.1	\$ 29.1	\$ -
Federal Revenues	14.8	16.0	(1.2)	1,941.3	2,967.4	(1,026.1)
Other State Revenues	90.1	89.1	1.0	2,531.8	2,650.7	(118.9)
Other Local Revenues	186.4	180.0	6.4	23.6	24.2	(0.6)
Total Revenues	\$ 6,840.3	\$ 6,834.1	\$ 6.2	\$ 4,525.8	\$ 5,671.4	\$ (1,145.6)

Revenues – The First Interim revenue projections for the General Fund (Unrestricted) are higher than the Modified Budget by a net amount of \$6.2 million primarily due to \$3.5 million refund of sales and use tax received from California Board of Equalization and \$1.5 million received in a legal settlement of a dispute over title to real property subject to eminent domain.

General Fund (Restricted) revenues are projected to be lower compared to the Modified Budget by \$1,145.6 million. Federal revenues are comprised primarily of grants, which recognize revenue based on expenditures incurred. The net decrease is primarily attributed to lower projected spending on Title I (\$111.7 million), and Elementary and Secondary School Emergency Relief (ESSER III \$742.8 million).

Table 2
Summary of 2022-23 General Fund Expenditures
(in millions)

	Unrestricted			Restricted		
	First Interim	Modified Budget	Variance 1P vs. Budget	First Interim	Modified Budget	Variance 1P vs. Budget
Certificated Salaries	\$ 2,176.0	\$ 2,375.3	\$ (199.3)	\$ 1,155.8	\$ 1,385.6	\$ (229.8)
Classified Salaries	681.4	662.3	19.1	584.6	640.0	(55.4)
Employee Benefits	1,549.5	1,536.8	12.7	1,191.7	1,326.0	(134.3)
Books & Supplies	394.7	765.7	(371.0)	762.8	2,006.3	(1,243.5)
Services & Operating Expenditures	566.8	500.8	66.0	668.4	688.6	(20.2)
Capital Outlay	68.9	4.7	64.2	4.9	21.8	(16.9)
Other Outgo	9.1	11.4	(2.3)	-	-	-
Total Expenditures	\$5,446.4	\$ 5,857.0	\$ (410.6)	\$4,368.2	\$6,068.3	\$ (1,700.1)

Expenditures³ - the First Interim General Fund (Unrestricted) expenditure projection is lower than the Modified Budget by a net amount of \$410.6 million, primarily due to the following:

- Lower expenditures in school programs: Targeted Student Population (\$530.1 million) primarily due to vacancies and maximization of one-time COVID funding, as allowed, and textbooks (\$82.1 million). These programs carry over, which means that the net unspent portion of these accounts is placed in committed and assigned fund balances to pay for program expenditures in future years.
 - Lower nursing program expenditures due to vacancies and to maximize the use of one-time COVID funding, as allowed (\$71.8 million)
 - Higher contribution to health and welfare and workers compensation (\$119.7 million)
 - Higher contracted bus services based on new rates (\$7.4 million)
 - Higher projected election costs (\$6.3 million)
- General Fund (Restricted) expenditures are projected to be lower by \$1,700.1 million compared to the Modified Budget primarily due to vacancies that also causes decline in fringe benefits and timing of spending especially on books and supplies, which compared to Modified Budget are projected based on authority.

³ Projections of expenditures are primarily based on analysis using current and historical trends with comparison to the budget as of specific periods of time. This includes validation with program staff for projection of future trends and estimates.

Table 3
Summary of 2022-23 General Fund Other Financing Sources/Uses/Indirect Cost
(in millions)

	Unrestricted			Restricted		
	First Interim	Modified Budget	Variance 1P vs. Budget	First Interim	Modified Budget	Variance 1P vs. Budget
Indirect Cost	\$ 158.4	\$ 208.7	\$ (50.3)	\$ (136.0)	\$ (183.0)	\$ 47.0
Transfers In	40.3	40.3	-	0.5	0.4	0.1
Other Sources	0.3	0.3	-	-	-	-
	199.0	249.3	(50.3)	(135.5)	(182.6)	47.1
Transfer Out	(15.9)	(27.8)	11.9	-	-	-
Contribution	(1,177.3)	(1,240.8)	63.5	1,177.3	1,240.8	(63.5)
	(1,193.2)	(1,268.6)	75.4	1,177.3	1,240.8	(63.5)
Net	\$ (994.2)	\$ (1,019.3)	\$ 25.1	\$1,041.8	\$ 1,058.2	\$ (16.4)

Net Contributions/Transfers ⁴

- Indirect costs recovery in Unrestricted decreased due to lower expenditures projected in restricted programs and other special revenues funds
- Transfer-out from GF Unrestricted to support the Child Development Fund is lower by \$10.7 million. For 2022-23, Districts are allowed to recognize revenue in the Child Development Program based on contract amount instead of child days of enrollment. This resulted in higher revenue earned in the Child Development Fund, thereby reducing the support/transfer-out from GF Unrestricted.
- Contribution from GF Unrestricted to support GF Restricted programs is lower by \$63.5 million compared to the Modified Budget. This is a result of charging qualified expenditures to one-time COVID funds instead of charging to the Special Education (SPED) program. These include ARP-IDEA, which can be used to support any Special Education expenditures; SPED Learning Recovery, which is used for additional SPED teachers and assistants; and the board-approved ELOG plan, which supports the Extended School Year program. This is offset by a higher GF Unrestricted contribution to Routine Restricted Maintenance Account of \$3.5 million based on higher projected spending.

Cash flow – The ending cash balance as of June 30, 2023, is projected to be approximately \$5.5 billion.

⁴ Contributions represent amounts contributed within the General Fund when expenditures incurred for a given restricted resource (e.g., Special Ed program) exceed the amount available for expenditure. Transfers are inflows/outflows of moneys between funds (e.g., Child Development Fund) for various purposes including support for program activities.

Table 4
Summary of 2022-23 General Fund Ending Balance
(in millions)

	Unrestricted			Restricted		
	First Interim	Modified Budget	Variance P vs. Budget	First Interim	Modified Budget	Variance 1P vs. Budget
Nonspendable	\$ 43.0	\$ 43.0	\$ -	\$ -	\$ -	\$ -
Restricted	-	-	-	1,750.0	1,211.9	538.1
Committed	2,333.2	1,798.9	534.3	-	-	-
Assigned	426.8	395.9	30.9	-	-	-
Unassigned-Reserve for Economic Uncertainties	238.8	238.8	-	-	-	-
Unassigned/Unrestricted	139.7	263.0	(123.3)	-	-	-
Ending Balance	<u>\$ 3,181.5</u>	<u>\$ 2,739.6</u>	<u>\$ 441.9</u>	<u>\$1,750.0</u>	<u>\$1,211.9</u>	<u>\$ 538.1</u>

General Fund Ending Balances – The summary of changes as discussed above resulted in a net increase in the unrestricted and restricted ending balances by \$441.9 million and \$538.1 million, respectively. The unrestricted ending balance is composed of non-spendable, committed, assigned and unassigned/unrestricted categories, and shall be used to balance future fiscal years.

- Committed Ending Balance: funds are subject to internal policies and constraints. These policies are self-imposed by the LA Unified’s highest level of decision-making authority. Projected contributions to the OPEB Trust are part of this committed balance.
- Assigned Ending Balance: carryover funds that are intended to be used for a specific purpose.
- Unassigned/Unrestricted Ending Balance: The First Interim unassigned/unrestricted ending balance is \$123.3 million lower than the Modified Budget for 2022-23 fiscal year. This results in a reduction of the beginning balance for the 2023-24 fiscal year.

Restricted ending balance represents unspent balance from legally restricted funding sources.

- This is primarily comprised of federal grants such as Titles I – IV and COVID Funding such as ESSER II and ESSER III.

APPENDIX II

2023-24 AND 2024-25 UNASSIGNED/UNRESTRICTED GENERAL FUND MULTI-YEAR BUDGET PROJECTIONS

The chart below shows the net changes in unassigned/unrestricted General Fund balance by comparing First Interim with Revised Budget in August. This considers cumulative projected increases and decreases in revenues and expenditures across the three fiscal years:

Amounts in Millions	2022-23	2023-24	2024-25
Unassigned/Unrestricted Ending Balance at Revised Budget (August)	\$370.4	\$343.7	\$356.2
Net Changes from Revised Budget to First Interim	(\$230.7)	(\$54.7)	\$52.8
Revised Unassigned/Unrestricted Ending Balance at First Interim (October)	\$139.7	\$289.0	\$409.0

The 2021-22 Unassigned/Unrestricted Ending Balance, which resulted in a lower beginning balance starting in 2022-23, has been factored into the 2023-24 and 2024-25 multi-year projections. The estimated unassigned/unrestricted ending balance by the end of 2024-25 is \$409 million.

- **Changes in Revenues** - Revenues and Other Financing Sources in 2023-24 and 2024-25 are estimated to increase mostly due to higher estimates of LCFF revenue and interest income.
 - The 2022-23 norm day enrollment is higher than projected, which resulted in increased funded ADA in subsequent years. LCFF revenue increased by \$41.3 million in 2023-24 and \$42.9 million in 2024-25. Beginning in 2022-23, LCFF revenue for LA Unified is calculated based on the average of the three prior years' ADA.
 - Increased estimates for interest income are due to assumptions of a higher interest rate from previous estimates and average daily cash balance. Estimated interest income increased by \$41.6 million and \$38.7 million in 2023-24 and 2024-25, respectively.
 - The increase in interest rates has also caused the unrealized losses in the Treasury Pool to increase. Although not included in the First Interim Report, the unrealized loss attributable to the General Fund is \$216 million as of September 30; \$159 million was recognized as of year-end 2021-22 and was factored in the lower beginning balance starting 2022-23. The increase of \$57 million in the unrealized loss is subject to and expected to change prior to June 30, 2023. At this juncture, it would be premature and border on being speculative for us to give an assurance that the number would grow or improve the balance as of June 30, 2022.
- **Changes in Expenditures, Contributions, and Assignments** – Net changes in estimated expenditures, contribution, and assignments in 2023-24 and in 2024-25 are projected to change the estimated ending balance. Major changes include the following:
 - Decrease in support to Child Development Fund of \$36.6 million and \$32.3 million for 2023-24 and 2024-25, respectively, to align expenditures.

ATTACHMENT A

- Higher utilities costs mostly due to increased usage in schools and offices of \$32.5 million and \$36.4 million for 2023-24 and 2024-25, respectively.
- Lower indirect cost rates due to the exclusion of food costs from indirect cost calculations. The revision to the calculation was released by the Office of Financial Accountability and Information Services within the California Department of Education.

Assigned Ending Balances

Appendix III shows assigned ending balances by program. School site carryovers, which include the General Fund School Allocation and School Site Programs, account for an approximate 3-year average of 88% of LA Unified's assigned ending balances. Some of the estimated carryovers also have corresponding matching revenues, such as donations, filming, civic centers' permits, class fees, and other fee for service programs.

APPENDIX III

ASSIGNED BALANCES

(Amount in millions)

CATEGORY	PROGRAM	PROGRAM NAME	2022-23 Estimates	2023-24 Estimates	2024-25 Estimates
General Fund School Allocation	13027	General Fund School Program	\$ 70.3	\$ 70.3	\$ 70.3
General Fund School Allocation Total			70.3	70.3	70.3
<i>General Fund School Allocation, Percentage of Total Assigned Balance</i>			<i>16%</i>	<i>24%</i>	<i>24%</i>
School Site Programs	14197	Textbooks (formerly Instructional Materials Block Grant)	82.1	-	-
School Site Programs	10397	Per Pupil Schools	53.7	53.7	\$ 53.7
School Site Programs	Various	Filming/Non-Filming Rental	41.9	41.9	41.9
School Site Programs	Various	School Donations	31.3	31.3	31.3
School Site Programs	13723	Charter School Categorical Block Grant	19.1	19.1	19.1
School Site Programs	11125	Community Schools	12.0	12.0	12.0
School Site Programs	13990	Humanizing Education for Equitable Transformation (HEET) Schools Facilities Improvements	9.3	9.3	9.3
School Site Programs	11664	Athletics School Uniform	6.6	-	-
School Site Programs	11665	Band and Drill Uniforms	5.8	5.8	5.8
School Site Programs	13724	Charter School Allocation In Lieu Of Economic Impact Aide	4.3	4.3	4.3
School Site Programs	14503	Proposition 39 Over-Allocated Space-School	2.9	-	-
School Site Programs	14861	Start-Up Costs-New Schools	2.8	2.8	2.8
School Site Programs	10590	Paraprofessional Teacher Training	2.7	2.7	2.7
School Site Programs	11266	Community Schools Resolution	2.2	2.2	2.2
School Site Programs	10582	Alternative Certification-Internship Secondary	1.5	1.5	1.5
School Site Programs	10257	Software Bundle	1.2	-	-
School Site Programs	14340	Transcripts Of Pupils' Records	1.1	1.1	1.1
School Site Programs	10381	Lease/Rental Proceeds-Charter Agreement	1.1	1.1	1.1
School Site Programs	13950	Instructional Material Account-Library Fines	0.8	0.8	0.8
School Site Programs	13787	Charter School Charges	0.8	0.8	0.8
School Site Programs	14220	Advance Placement Test Fee	0.8	0.8	0.8
School Site Programs	10188	National Board Certification - Support	0.7	0.7	0.7
School Site Programs	10817	Assembly Bill 10 Hygiene	0.7	0.7	0.7
School Site Programs	14129	Districtwide Report Card - Supplemental	0.6	0.6	0.6
School Site Programs	12702	Verizon Innovative Learning Digital Promise	0.5	0.5	0.5
School Site Programs	10315	Utilities Savings Sharing Program	0.5	0.5	0.5
School Site Programs	10194	Partner Program	0.3	0.3	0.3
School Site Programs	16141	General Fund-Computer Reimbursement	0.3	0.3	0.3
School Site Programs	10293	Local District Enrollment & Attendance Incentive	0.3	-	-
School Site Programs	15829	Star Program	0.2	0.2	0.2
School Site Programs	10598	General Fund Portion-Unified Enrollment	0.2	0.2	0.2
School Site Programs	13211	Office of Inspector General Audit Settlement Reimbursement	0.2	0.2	0.2
School Site Programs	14151	Obsolete Textbooks	0.2	0.2	0.2
School Site Programs	10356	ARC Reimbursement-After School	0.1	0.1	0.1
School Site Programs	17629	School Determined Education Program (SDEP) -Extended Kindergarten Program	0.1	0.1	0.1
School Site Programs	13791	Maintenance & Operation Services-Wellness Clinic	0.1	0.1	0.1
School Site Programs	10644	Verizon/Homelessness and Foster Care Program - School	0.1	0.1	0.1
School Site Programs	10382	Facilities Services-Wellness Clinics	0.1	0.1	0.1
School Site Programs	14219	Preliminary Scholastic Aptitude Test (PSAT)/National Merit Scholarship Qualifying Test (NMSQT)	0.1	0.1	0.1
School Site Programs	10636	Foundation for Early Childhood	0.1	-	-
School Site Programs	13229	Special Education-School Based Enterprise	0.1	0.1	0.1
School Site Programs	10449	Athletics Other Exp-Schools	0.1	-	-
School Site Programs	10581	School Community Violence Prevention	0.1	0.1	0.1
School Site Programs	10320	Leadership Framework Contract	0.1	-	-
School Site Programs	11684	Facilities Services Division-Emergent Requirements-Schools	0.1	0.1	0.1
School Site Programs	Various	All Others	0.2	0.2	0.2
School Site Programs	10298	ETK Exp One-Time Facilities Co	0.0	0.0	0.0
School Site Programs	13794	Maintenance & Operations Cleanliness Fund (Service Employees International Union)	(0.1)	(0.1)	(0.1)
School Site Programs Total			289.8	196.4	196.4
<i>School Site Programs, Percentage of Total Assigned Balance</i>			<i>68%</i>	<i>66%</i>	<i>66%</i>

CATEGORY	PROGRAM	PROGRAM NAME	2022-23 Estimates	2023-24 Estimates	2024-25 Estimates
Districtwide Costs	16929	Reserve For One-time Expenditures	19.0	19.0	19.0
Districtwide Costs	13050	School District-Audit & Examination	7.1	-	-
Districtwide Costs	10591	White Fleet Vehicle Replacement Plan	5.2	-	-
Districtwide Costs	17965	District Cost-Payment of Audit Findings	5.2	-	-
Districtwide Costs	13782	Charter Fee for Service - Maintenance & Operations	3.8	3.8	3.8
Districtwide Costs	10568	Los Angeles School Police Computer Aided Dispatch System	2.6	2.6	2.6
Districtwide Costs	12704	SAP Ariba and Concur	2.1	2.1	2.1
Districtwide Costs	10857	Program Support Cost (PSC) & Other Fee for Service	1.5	1.5	1.5
Districtwide Costs	10633	San Julian Transportation Parts Warehouse-Fire	0.9	-	-
Districtwide Costs	10363	Fingerprint New Requests	0.9	0.9	0.9
Districtwide Costs	13786	Charter School Fee-Instruction Division	0.5	0.5	0.5
Districtwide Costs	11667	School Police Student Body Security Overtime	0.5	0.5	0.5
Districtwide Costs	10894	Health/Wellness Program for Active & Retired Employees	0.5	0.5	0.5
Districtwide Costs	10593	Energy Rebate Conservation Administration	0.3	0.3	0.3
Districtwide Costs	13783	Specialized Charter Agreements	0.3	0.3	0.3
Districtwide Costs	13745	Charter School Fee For Service	0.2	0.2	0.2
Districtwide Costs	11481	Agreement with Outside Agency	0.1	0.1	0.1
Districtwide Costs	Various	All Others	0.0	0.0	0.0
Districtwide Costs	14790	Information Technology Division (ITD) General Fund-Portion Disaster Recovery and Business Continuity Core Network	(0.1)	(0.1)	(0.1)
Districtwide Costs	10252	Information Technology Division (ITD) Priority Projects	(0.1)	(0.1)	(0.1)
Districtwide Costs	13039	Liability Self Insurance-Legal Expense Excess Coverage	(1.3)	(1.3)	(1.3)
Districtwide Costs Total			49.3	30.7	30.7
<i>Districtwide Costs, Percentage of Total Assigned Balance</i>			<i>12%</i>	<i>10%</i>	<i>10%</i>
Central Office	14423	Incentive-Breakfast-Discretionary	3.6	-	-
Central Office	13315	Beaudry Building Improvement	2.9	-	-
Central Office	10813	Achievement Schools Network Program-Non-School	2.1	-	-
Central Office	12654	Board Members Discretionary Funds	1.9	-	-
Central Office	10467	Community Schools-Central	1.6	-	-
Central Office	10569	Commission on Teacher Credentialing Local Solutions Program	1.4	-	-
Central Office	15871	Vehicle Replacement	1.4	-	-
Central Office	10599	General Fund Portion-Learning Management System (LMS)	0.8	-	-
Central Office	10643	Verizon/Homelessness and Foster Care Program - Central	0.6	-	-
Central Office	11648	Facilities Condition Assessments-Administrative Sites	0.5	-	-
Central Office	10621	Proposition 39 Over-Allocated Space-District Administration	0.4	-	-
Central Office	10578	Teacher Quality & Staffing	0.3	-	-
Central Office	15280	KLCS-Corporation for Public Broadcasting American Rescue Plan	0.2	-	-
Central Office	10783	Advertising on White Fleet	0.2	-	-
Central Office	11669	School Police Reimbursement Account-Rio Hondo Community College	0.1	-	-
Central Office	10868	Porter Ranch Childcare-Central	0.1	-	-
Central Office	14517	Contract Services -Energy Conservation	0.1	-	-
Central Office	13277	Sponsorship-Offices	0.1	-	-
Central Office	14713	Distance Learning and Digital Inclusion Allowance	0.1	-	-
Central Office	15278	KLCS-Corporation for Public Broadcasting Fiscal Stabilization Funds	0.1	-	-
Central Office	15375	Information Technology Division (ITD) General Fund Portion Indirect	0.1	-	-
Central Office	10342	Joint Use Collection-Administration	0.1	-	-
Central Office	Various	All Others	0.2	0.0	0.0
Central Office	16512	School Determined Education Program (SDEP)-Citations Processing	(1.4)	(1.4)	(1.4)
Central Office Total			17.3	(1.4)	(1.4)
<i>Central Office, Percentage of Total Assigned Balance</i>			<i>4%</i>	<i>0%</i>	<i>0%</i>
Grand Total			\$ 426.8	\$ 296.0	\$ 296.0

First Interim
DISTRICT CERTIFICATION OF INTERIM REPORT
For the Fiscal Year 2022-23

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____ Date: _____
District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: _____ Signed: _____
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

 X **POSITIVE CERTIFICATION**
As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

 QUALIFIED CERTIFICATION
As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

 NEGATIVE CERTIFICATION
As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Joy Mayor Telephone: (213) 241-7889
Title: Controller E-mail: joy.mayor@lausd.net

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X
CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	Local Control Funding Formula (LCFF) Revenue	Projected LCFF revenue for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since budget adoption meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.		X
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	
SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since budget adoption that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?	X	

First Interim
DISTRICT CERTIFICATION OF INTERIM REPORT
For the Fiscal Year 2022-23

S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?		X
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since budget adoption by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?		X
SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2021-22) annual payment?	X	
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since budget adoption in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since budget adoption in self-insurance liabilities?		X
S8	Status of Labor Agreements	As of first interim projections, are salary and benefit negotiations still unsettled for:	X	
		• Certificated? (Section S8A, Line 1b)		X
		• Classified? (Section S8B, Line 1b)		X
		• Management/supervisor/confidential? (Section S8C, Line 1b)		X
S8	Labor Agreement Budget Revisions	For negotiations settled since budget adoption, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:	n/a	
		• Certificated? (Section S8A, Line 3)	n/a	
		• Classified? (Section S8B, Line 3)		
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	
ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?		X
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?		X
A7	Independent Financial System	Is the district's financial system independent from the county office system?		X
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?		X

First Period Interim Financial Report

FY 2022 – 2023

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2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	6,085,361,724.00	6,578,106,078.00	1,404,909,431.99	6,578,106,077.87	(.13)	0.0%
2) Federal Revenue		8100-8299	2,823,278,199.00	2,983,417,895.00	591,731,125.36	1,956,111,468.52	(1,027,306,426.48)	-34.4%
3) Other State Revenue		8300-8599	1,717,894,189.00	2,739,785,705.00	356,059,153.93	2,621,834,974.64	(117,950,730.36)	-4.3%
4) Other Local Revenue		8600-8799	168,119,752.00	204,144,363.00	50,255,183.90	209,932,724.59	5,788,361.59	2.8%
5) TOTAL, REVENUES			10,794,653,864.00	12,505,454,041.00	2,402,954,895.18	11,365,985,245.62		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	3,772,450,021.00	3,760,925,402.00	1,086,867,079.01	3,331,779,782.00	429,145,620.00	11.4%
2) Classified Salaries		2000-2999	1,260,838,096.00	1,302,348,976.00	364,380,496.95	1,266,009,923.22	36,339,052.78	2.8%
3) Employee Benefits		3000-3999	2,798,405,998.00	2,862,679,080.57	693,003,409.11	2,741,264,968.10	121,414,112.47	4.2%
4) Books and Supplies		4000-4999	2,793,772,829.86	2,772,067,663.22	146,913,921.35	1,157,423,362.92	1,614,644,300.30	58.2%
5) Services and Other Operating Expenditures		5000-5999	1,045,868,096.00	1,189,439,486.00	239,915,663.11	1,235,222,558.37	(45,783,072.37)	-3.8%
6) Capital Outlay		6000-6999	17,907,667.06	26,544,905.00	6,487,194.87	73,846,235.00	(47,301,330.00)	-178.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	5,429,934.00	11,428,374.00	1,611,869.83	9,137,916.00	2,290,458.00	20.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(30,403,562.00)	(25,610,525.00)	(3,845,962.19)	(22,372,376.00)	(3,238,149.00)	12.6%
9) TOTAL, EXPENDITURES			11,664,269,079.92	11,899,823,361.79	2,535,333,672.04	9,792,312,369.61		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(869,615,215.92)	605,630,679.21	(132,378,776.86)	1,573,672,876.01		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	40,367,389.00	40,694,005.00	451,221.38	40,788,621.79	94,616.79	0.2%
b) Transfers Out		7600-7629	35,718,764.00	27,751,856.00	13,178,739.25	15,893,536.00	11,858,320.00	42.7%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	263,962.00	263,962.30	263,962.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			4,648,625.00	13,206,111.00	(12,463,555.57)	25,159,047.79		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(864,966,590.92)	618,836,790.21	(144,842,332.43)	1,598,831,923.80		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	3,400,094,671.44	3,400,094,671.44		3,400,094,671.44	0.00	0.0%
b) Audit Adjustments		9793	0.00	(67,455,723.65)		(67,455,723.65)	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,400,094,671.44	3,332,638,947.79		3,332,638,947.79		
d) Other Restatements		9795	167,512,767.12	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,567,607,438.56	3,332,638,947.79		3,332,638,947.79		
2) Ending Balance, June 30 (E + F1e)			2,702,640,847.64	3,951,475,738.00		4,931,470,871.59		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	2,835,036.00	2,835,036.00		2,881,981.93		
Stores		9712	32,798,438.00	32,798,438.00		32,981,082.88		
Prepaid Items		9713	10,998,072.00	7,374,658.00		7,145,067.67		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	208,633,676.00	1,211,883,053.00		1,750,039,803.47		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	1,491,262,992.00	1,798,902,439.00		2,333,195,614.00		

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
d) Assigned								
Other Assignments		9780	351,582,284.00	395,896,584.00		426,760,420.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	234,100,000.00	238,780,000.00		238,780,000.00		
Unassigned/Unappropriated Amount		9790	370,430,349.64	263,005,530.00		139,686,901.64		
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	3,699,355,174.00	3,822,037,378.00	1,067,482,388.52	3,822,037,378.12	.12	0.0%
Education Protection Account State Aid - Current Year		8012	874,395,236.00	1,214,773,420.00	303,693,356.00	1,214,773,420.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	6,505,581.00	6,507,419.00	0.00	6,507,419.00	0.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	7,113,430.00	7,847,579.00	8,591,216.64	7,847,579.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	1,384,505,622.00	1,348,834,737.00	0.00	1,348,834,737.00	0.00	0.0%
Unsecured Roll Taxes		8042	44,353,850.00	43,862,363.00	36,182,950.90	43,862,363.00	0.00	0.0%
Prior Years' Taxes		8043	30,642,697.00	41,483,913.00	70,326,149.57	41,483,913.00	0.00	0.0%
Supplemental Taxes		8044	32,139,835.00	38,961,078.00	6,862,480.04	38,961,078.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	216,706,943.00	246,519,557.00	2,951,232.21	246,519,557.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	111,069,211.00	119,883,487.00	586,055.77	119,883,487.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	89,832.30	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	312.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	(156.00)	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			6,406,787,735.00	6,890,710,931.00	1,496,765,661.95	6,890,710,931.12	.12	0.0%
LCFF Transfers								
Unrestricted LCFF								
Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	(350,540,171.00)	(341,719,013.00)	(91,856,229.96)	(341,719,013.25)	(.25)	0.0%
Property Taxes Transfers		8097	29,114,160.00	29,114,160.00	0.00	29,114,160.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			6,085,361,724.00	6,578,106,078.00	1,404,909,431.99	6,578,106,077.87	(.13)	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	163,974,868.00	157,446,427.00	6,794,581.51	129,901,422.00	(27,545,005.00)	-17.5%
Special Education Discretionary Grants		8182	39,597,520.00	42,382,300.00	68,976.14	39,986,704.06	(2,395,595.94)	-5.7%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	13,018,388.00	18,385.21	13,018,181.00	(207.00)	0.0%
Interagency Contracts Between LEAs		8285	1,048,080.00	1,072,487.00	647,638.87	1,115,282.90	42,795.90	4.0%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	410,345,840.00	447,828,739.00	67,957,105.09	336,096,963.28	(111,731,775.72)	-24.9%
Title I, Part D, Local Delinquent Programs	3025	8290	196,314.00	0.00	50,944.42	0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290	37,161,911.00	37,992,328.00	0.00	19,968,410.62	(18,023,917.38)	-47.4%
Title III, Part A, Immigrant Student Program	4201	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	18,145,690.00	25,786,700.00	2,560,539.08	14,799,269.87	(10,987,430.13)	-42.6%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 4037, 4123, 4124, 4126, 4127, 4128, 5630	8290	59,408,366.00	84,138,963.00	26,909,263.68	50,804,035.47	(33,334,927.53)	-39.6%
Career and Technical Education	3500-3599	8290	6,418,062.00	7,226,411.00	136,716.22	6,287,399.98	(939,011.02)	-13.0%
All Other Federal Revenue	All Other	8290	2,086,981,548.00	2,166,525,152.00	486,586,975.14	1,344,133,799.34	(822,391,352.66)	-38.0%
TOTAL, FEDERAL REVENUE			2,823,278,199.00	2,983,417,895.00	591,731,125.36	1,956,111,468.52	(1,027,306,426.48)	-34.4%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	466,412,755.00	467,033,561.00	133,398,778.00	467,033,561.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	3,424,395.00	3,424,395.00	1,021,730.00	3,424,395.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	16,559,778.00	16,266,760.00	0.00	16,266,760.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	88,614,708.00	94,316,757.00	23,916,083.92	94,316,757.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	138,796,115.00	135,661,657.00	26,115,676.84	82,693,310.41	(52,968,346.59)	-39.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	3,601,719.00	10,696,972.00	10,199,745.51	5,548,562.39	(5,148,409.61)	-48.1%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	2,829,443.00	2,543,883.00	81,281.41	1,772,326.33	(771,556.67)	-30.3%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	111,889.00	123,278.47	109,067.00	(2,822.00)	-2.5%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	997,655,276.00	2,009,729,831.00	161,202,579.78	1,950,670,235.51	(59,059,595.49)	-2.9%
TOTAL, OTHER STATE REVENUE			1,717,894,189.00	2,739,785,705.00	356,059,153.93	2,621,834,974.64	(117,950,730.36)	-4.3%
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	425,000.00	425,000.00	408,912.06	425,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	23,314,000.00	23,432,340.00	8,625,503.68	22,242,558.16	(1,189,781.84)	-5.1%
Interest		8660	8,473,289.00	46,024,115.00	20,061.73	46,121,019.67	96,904.67	0.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	39,786,219.00	37,898,630.00	8,731,053.40	39,244,349.96	1,345,719.96	3.6%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	156.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	95,805,139.00	96,048,329.00	32,469,653.03	101,583,847.80	5,535,518.80	5.8%
Tuition		8710	315,949.00	315,949.00	0.00	315,949.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			168,119,752.00	204,144,363.00	50,255,183.90	209,932,724.59	5,788,361.59	2.8%
TOTAL, REVENUES			10,794,653,864.00	12,505,454,041.00	2,402,954,895.18	11,365,985,245.62	(1,139,468,795.38)	-9.1%
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	2,532,941,501.00	2,516,912,145.00	735,342,102.63	2,222,502,611.00	294,409,534.00	11.7%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Certificated Pupil Support Salaries		1200	467,179,655.00	484,730,964.00	127,423,852.67	407,162,182.00	77,568,782.00	16.0%
Certificated Supervisors' and Administrators' Salaries		1300	459,692,809.00	448,159,804.00	133,193,831.47	407,938,795.00	40,221,009.00	9.0%
Other Certificated Salaries		1900	312,636,056.00	311,122,489.00	90,907,292.24	294,176,194.00	16,946,295.00	5.4%
TOTAL, CERTIFICATED SALARIES			3,772,450,021.00	3,760,925,402.00	1,086,867,079.01	3,331,779,782.00	429,145,620.00	11.4%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	294,407,440.00	314,736,118.00	72,666,452.23	288,381,663.57	26,354,454.43	8.4%
Classified Support Salaries		2200	383,324,459.00	396,494,216.00	126,159,499.97	434,444,907.00	(37,950,691.00)	-9.6%
Classified Supervisors' and Administrators' Salaries		2300	38,286,088.00	38,243,015.00	12,369,328.61	37,528,010.00	715,005.00	1.9%
Clerical, Technical and Office Salaries		2400	370,866,475.00	361,742,692.00	108,603,118.46	345,944,440.65	15,798,251.35	4.4%
Other Classified Salaries		2900	173,953,634.00	191,132,935.00	44,582,097.68	159,710,902.00	31,422,033.00	16.4%
TOTAL, CLASSIFIED SALARIES			1,260,838,096.00	1,302,348,976.00	364,380,496.95	1,266,009,923.22	36,339,052.78	2.8%
EMPLOYEE BENEFITS								
STRS		3101-3102	1,031,988,688.00	1,085,831,955.00	202,172,593.01	986,151,672.00	99,680,283.00	9.2%
PERS		3201-3202	297,120,368.00	306,872,752.00	83,897,779.48	295,268,016.30	11,604,735.70	3.8%
OASDI/Medicare/Alternative		3301-3302	149,861,039.00	154,954,634.00	43,255,581.93	147,585,705.90	7,368,928.10	4.8%
Health and Welfare Benefits		3401-3402	734,055,125.00	728,593,400.57	241,577,994.99	726,652,576.95	1,940,823.62	0.3%
Unemployment Insurance		3501-3502	25,641,626.00	25,629,246.00	7,285,315.05	23,599,443.72	2,029,802.28	7.9%
Workers' Compensation		3601-3602	115,191,532.00	114,558,458.00	38,354,300.12	123,727,090.14	(9,168,632.14)	-8.0%
OPEB, Allocated		3701-3702	233,547,620.00	235,238,635.00	76,447,131.93	227,280,463.09	7,958,171.91	3.4%
OPEB, Active Employees		3751-3752	211,000,000.00	211,000,000.00	0.00	211,000,000.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	12,712.60	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			2,798,405,998.00	2,862,679,080.57	693,003,409.11	2,741,264,968.10	121,414,112.47	4.2%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	131,987,757.00	216,679,700.00	39,460,055.24	132,515,477.00	84,164,223.00	38.8%
Books and Other Reference Materials		4200	1,801,088.00	2,316,307.00	1,547,802.20	23,394,507.00	(21,078,200.00)	-910.0%
Materials and Supplies		4300	2,612,837,225.51	2,492,129,403.22	99,657,236.64	931,461,524.92	1,560,667,878.30	62.6%
Noncapitalized Equipment		4400	47,004,949.35	60,796,110.00	6,243,275.59	70,024,615.00	(9,228,505.00)	-15.2%
Food		4700	141,810.00	146,143.00	5,551.68	27,239.00	118,904.00	81.4%
TOTAL, BOOKS AND SUPPLIES			2,793,772,829.86	2,772,067,663.22	146,913,921.35	1,157,423,362.92	1,614,644,300.30	58.2%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	385,388,528.00	413,062,743.00	38,750,865.40	429,606,526.00	(16,543,783.00)	-4.0%
Travel and Conferences		5200	8,741,219.00	11,739,291.00	2,605,058.19	10,929,322.37	809,968.63	6.9%
Dues and Memberships		5300	1,436,440.00	2,218,295.00	904,949.97	2,448,068.00	(229,773.00)	-10.4%
Insurance		5400-5450	58,188,130.00	88,323,139.00	13,480,602.15	124,331,348.00	(36,008,209.00)	-40.8%
Operations and Housekeeping Services		5500	158,669,996.00	162,654,170.00	49,278,005.60	183,943,317.00	(21,289,147.00)	-13.1%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	16,551,328.00	11,057,638.00	5,619,545.52	16,183,890.00	(5,126,252.00)	-46.4%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	(14,719,084.00)	14,719,084.00	New
Professional/Consulting Services and Operating Expenditures		5800	381,959,488.00	465,509,148.00	111,314,591.64	446,874,812.00	18,634,336.00	4.0%
Communications		5900	34,932,967.00	34,875,062.00	17,962,044.64	35,624,359.00	(749,297.00)	-2.1%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			1,045,868,096.00	1,189,439,486.00	239,915,663.11	1,235,222,558.37	(45,783,072.37)	-3.8%
CAPITAL OUTLAY								
Land		6100	5,701.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	147,272.00	172,272.00	0.00	0.00	172,272.00	100.0%
Buildings and Improvements of Buildings		6200	10,897,499.06	4,855,049.00	2,627,382.28	14,647,071.00	(9,792,022.00)	-201.7%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Equipment		6400	5,497,274.00	21,501,584.00	3,859,812.59	58,899,164.00	(37,397,580.00)	-173.9%
Equipment Replacement		6500	1,359,921.00	16,000.00	0.00	300,000.00	(284,000.00)	-1,775.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			17,907,667.06	26,544,905.00	6,487,194.87	73,846,235.00	(47,301,330.00)	-178.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict								
Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	638,966.00	638,966.00	(4,932.17)	212,989.00	425,977.00	66.7%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	11,500.00	11,500.00	0.00	0.00	11,500.00	100.0%
Payments to County Offices		7142	3,672,922.00	4,072,412.00	1,336,110.00	5,021,919.00	(949,507.00)	-23.3%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	1,003,008.00	1,003,008.00	280,692.00	1,003,008.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	10,040.00	1,073,715.00	0.00	500,000.00	573,715.00	53.4%
Other Debt Service - Principal		7439	93,498.00	4,628,773.00	0.00	2,400,000.00	2,228,773.00	48.2%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			5,429,934.00	11,428,374.00	1,611,869.83	9,137,916.00	2,290,458.00	20.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	(30,403,562.00)	(25,610,525.00)	(3,845,962.19)	(22,372,376.00)	(3,238,149.00)	12.6%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(30,403,562.00)	(25,610,525.00)	(3,845,962.19)	(22,372,376.00)	(3,238,149.00)	12.6%
TOTAL, EXPENDITURES			11,664,269,079.92	11,899,823,361.79	2,535,333,672.04	9,792,312,369.61	2,107,510,992.18	17.7%
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	30,000,000.00	30,000,000.00	0.00	30,000,000.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	10,367,389.00	10,694,005.00	451,221.38	10,788,621.79	94,616.79	0.9%
(a) TOTAL, INTERFUND TRANSFERS IN			40,367,389.00	40,694,005.00	451,221.38	40,788,621.79	94,616.79	0.2%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	19,432,973.00	11,466,065.00	0.00	768,698.00	10,697,367.00	93.3%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	16,285,791.00	16,285,791.00	13,178,739.25	15,124,838.00	1,160,953.00	7.1%
(b) TOTAL, INTERFUND TRANSFERS OUT			35,718,764.00	27,751,856.00	13,178,739.25	15,893,536.00	11,858,320.00	42.7%
OTHER SOURCES/USES								
SOURCES								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Disposal of Capital Assets		8953	0.00	263,962.00	263,962.30	263,962.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	263,962.00	263,962.30	263,962.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			4,648,625.00	13,206,111.00	(12,463,555.57)	25,159,047.79	(11,952,936.79)	-90.5%

2022-23 First Interim
General Fund
Unrestricted (Resources 0000-1999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	6,056,247,564.00	6,548,991,918.00	1,404,909,431.99	6,548,991,917.87	(.13)	0.0%
2) Federal Revenue		8100-8299	3,032,625.00	16,032,625.00	417,847.90	14,765,520.00	(1,267,105.00)	-7.9%
3) Other State Revenue		8300-8599	84,156,103.00	89,067,518.00	17,193,745.78	90,057,839.02	990,321.02	1.1%
4) Other Local Revenue		8600-8799	144,189,939.00	179,961,953.00	41,847,315.13	186,380,132.82	6,418,179.82	3.6%
5) TOTAL, REVENUES			6,287,626,231.00	6,834,054,014.00	1,464,368,340.80	6,840,195,409.71		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	2,533,820,924.00	2,375,345,477.00	713,471,533.20	2,176,006,019.00	199,339,458.00	8.4%
2) Classified Salaries		2000-2999	686,393,844.00	662,349,127.00	211,612,428.17	681,370,515.00	(19,021,388.00)	-2.9%
3) Employee Benefits		3000-3999	1,576,747,467.00	1,536,718,066.00	439,714,393.75	1,549,546,475.00	(12,828,409.00)	-0.8%
4) Books and Supplies		4000-4999	504,294,875.00	765,748,809.41	75,253,603.67	394,659,984.00	371,088,825.41	48.5%
5) Services and Other Operating Expenditures		5000-5999	491,717,182.00	500,827,311.00	134,069,994.37	566,835,902.00	(66,008,591.00)	-13.2%
6) Capital Outlay		6000-6999	8,511,086.00	4,717,480.00	5,879,577.25	68,904,884.00	(64,187,404.00)	-1,360.6%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	5,429,934.00	11,428,374.00	1,611,869.83	9,137,916.00	2,290,458.00	20.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(205,128,338.00)	(208,675,708.00)	(16,822,051.25)	(158,400,131.00)	(50,275,577.00)	24.1%
9) TOTAL, EXPENDITURES			5,601,786,974.00	5,648,458,936.41	1,564,791,348.99	5,288,061,564.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			685,839,257.00	1,185,595,077.59	(100,423,008.19)	1,552,133,845.71		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	40,367,389.00	40,337,400.00	0.00	40,337,400.00	0.00	0.0%
b) Transfers Out		7600-7629	35,718,764.00	27,751,856.00	13,178,739.25	15,893,536.00	11,858,320.00	42.7%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	263,962.00	263,962.30	263,962.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(1,263,066,749.00)	(1,240,756,543.00)	(426,815,828.00)	(1,177,315,248.00)	63,441,295.00	-5.1%
4) TOTAL, OTHER FINANCING SOURCES/USES			(1,258,418,124.00)	(1,227,907,037.00)	(439,730,604.95)	(1,152,607,422.00)		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(572,578,867.00)	(42,311,959.41)	(540,153,613.14)	399,526,423.71		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,850,561,197.18	2,850,561,197.18		2,850,561,197.18	0.00	0.0%
b) Audit Adjustments		9793	0.00	(68,656,552.77)		(68,656,552.77)	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,850,561,197.18	2,781,904,644.41		2,781,904,644.41		
d) Other Restatements		9795	216,024,841.46	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,066,586,038.64	2,781,904,644.41		2,781,904,644.41		
2) Ending Balance, June 30 (E + F1e)			2,494,007,171.64	2,739,592,685.00		3,181,431,068.12		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	2,835,036.00	2,835,036.00		2,881,981.93		
Stores		9712	32,798,438.00	32,798,438.00		32,981,082.88		
Prepaid Items		9713	10,998,072.00	7,374,658.00		7,145,067.67		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	1,491,262,992.00	1,798,902,439.00		2,333,195,614.00		

2022-23 First Interim
General Fund
Unrestricted (Resources 0000-1999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
d) Assigned								
Other Assignments		9780	351,582,284.00	395,896,584.00		426,760,420.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	234,100,000.00	238,780,000.00		238,780,000.00		
Unassigned/Unappropriated Amount		9790	370,430,349.64	263,005,530.00		139,686,901.64		
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	3,699,355,174.00	3,822,037,378.00	1,067,482,388.52	3,822,037,378.12	.12	0.0%
Education Protection Account State Aid - Current Year		8012	874,395,236.00	1,214,773,420.00	303,693,356.00	1,214,773,420.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	6,505,581.00	6,507,419.00	0.00	6,507,419.00	0.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	7,113,430.00	7,847,579.00	8,591,216.64	7,847,579.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	1,384,505,622.00	1,348,834,737.00	0.00	1,348,834,737.00	0.00	0.0%
Unsecured Roll Taxes		8042	44,353,850.00	43,862,363.00	36,182,950.90	43,862,363.00	0.00	0.0%
Prior Years' Taxes		8043	30,642,697.00	41,483,913.00	70,326,149.57	41,483,913.00	0.00	0.0%
Supplemental Taxes		8044	32,139,835.00	38,961,078.00	6,862,480.04	38,961,078.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	216,706,943.00	246,519,557.00	2,951,232.21	246,519,557.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	111,069,211.00	119,883,487.00	586,055.77	119,883,487.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	89,832.30	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	312.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF								
(50%) Adjustment		8089	(156.00)	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			6,406,787,735.00	6,890,710,931.00	1,496,765,661.95	6,890,710,931.12	.12	0.0%
LCFF Transfers								
Unrestricted LCFF								
Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	(350,540,171.00)	(341,719,013.00)	(91,856,229.96)	(341,719,013.25)	(.25)	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			6,056,247,564.00	6,548,991,918.00	1,404,909,431.99	6,548,991,917.87	(.13)	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Donated Food Commodities		8221	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	13,000,000.00	0.00	13,000,000.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		
Title I, Part A, Basic	3010	8290						
Title I, Part D, Local Delinquent Programs	3025	8290						
Title II, Part A, Supporting Effective Instruction	4035	8290						
Title III, Part A, Immigrant Student Program	4201	8290						
Title III, Part A, English Learner Program	4203	8290						
Public Charter Schools Grant Program (PCSGP)	4610	8290						
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 4037, 4123, 4124, 4126, 4127, 4128, 5630	8290						
Career and Technical Education	3500-3599	8290						
All Other Federal Revenue	All Other	8290	3,032,625.00	3,032,625.00	417,847.90	1,765,520.00	(1,267,105.00)	-41.8%
TOTAL, FEDERAL REVENUE			3,032,625.00	16,032,625.00	417,847.90	14,765,520.00	(1,267,105.00)	-7.9%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319						
Special Education Master Plan								
Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements		8550	16,559,778.00	16,266,760.00	0.00	16,266,760.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	63,351,743.00	67,653,370.00	15,505,703.56	67,653,370.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Career Technical Education Incentive Grant Program	6387	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
All Other State Revenue	All Other	8590	4,244,582.00	5,147,388.00	1,688,042.22	6,137,709.02	990,321.02	19.2%
TOTAL, OTHER STATE REVENUE			84,156,103.00	89,067,518.00	17,193,745.78	90,057,839.02	990,321.02	1.1%
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	425,000.00	425,000.00	408,912.06	425,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	23,314,000.00	23,432,340.00	8,625,503.68	22,242,558.16	(1,189,781.84)	-5.1%
Interest		8660	8,473,289.00	46,024,115.00	20,061.73	46,055,083.67	30,968.67	0.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	39,775,467.00	37,878,471.00	8,710,894.26	39,224,190.96	1,345,719.96	3.6%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	156.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	72,202,027.00	72,202,027.00	24,081,943.40	78,433,300.03	6,231,273.03	8.6%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			144,189,939.00	179,961,953.00	41,847,315.13	186,380,132.82	6,418,179.82	3.6%
TOTAL, REVENUES			6,287,626,231.00	6,834,054,014.00	1,464,368,340.80	6,840,195,409.71	6,141,395.71	0.1%
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	1,881,662,251.00	1,733,124,108.00	527,664,078.53	1,632,516,283.00	100,607,825.00	5.8%
Certificated Pupil Support Salaries		1200	258,104,392.00	250,303,989.00	66,968,433.09	182,990,195.00	67,313,794.00	26.9%

2022-23 First Interim
General Fund
Unrestricted (Resources 0000-1999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Certificated Supervisors' and Administrators' Salaries		1300	297,155,376.00	298,841,006.00	89,247,894.28	277,912,028.00	20,928,978.00	7.0%
Other Certificated Salaries		1900	96,898,905.00	93,076,374.00	29,591,127.30	82,587,513.00	10,488,861.00	11.3%
TOTAL, CERTIFICATED SALARIES			2,533,820,924.00	2,375,345,477.00	713,471,533.20	2,176,006,019.00	199,339,458.00	8.4%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	17,935,309.00	25,278,123.00	4,683,221.68	16,621,111.00	8,657,012.00	34.2%
Classified Support Salaries		2200	266,160,744.00	257,713,986.00	87,733,521.00	282,907,037.00	(25,193,051.00)	-9.8%
Classified Supervisors' and Administrators' Salaries		2300	33,705,590.00	33,460,963.00	11,256,232.38	34,273,289.00	(812,326.00)	-2.4%
Clerical, Technical and Office Salaries		2400	278,006,827.00	259,850,607.00	85,350,807.11	267,882,789.00	(8,032,182.00)	-3.1%
Other Classified Salaries		2900	90,585,374.00	86,045,448.00	22,588,646.00	79,686,289.00	6,359,159.00	7.4%
TOTAL, CLASSIFIED SALARIES			686,393,844.00	662,349,127.00	211,612,428.17	681,370,515.00	(19,021,388.00)	-2.9%
EMPLOYEE BENEFITS								
STRS		3101-3102	494,141,754.00	468,730,100.00	133,418,641.86	407,226,165.00	61,503,935.00	13.1%
PERS		3201-3202	171,605,025.00	168,691,005.00	49,611,038.00	157,765,874.00	10,925,131.00	6.5%
OASDI/Medicare/Alternative		3301-3302	86,240,374.00	86,639,666.00	25,812,648.32	83,531,664.00	3,108,002.00	3.6%
Health and Welfare Benefits		3401-3402	396,006,312.00	390,622,458.00	153,304,546.28	449,470,405.00	(58,847,947.00)	-15.1%
Unemployment Insurance		3501-3502	16,349,966.00	15,457,386.00	4,646,408.23	15,650,280.00	(192,894.00)	-1.2%
Workers' Compensation		3601-3602	66,064,153.00	61,200,703.00	24,379,197.87	85,673,747.00	(24,473,044.00)	-40.0%
OPEB, Allocated		3701-3702	135,339,883.00	134,376,748.00	48,529,200.59	139,228,340.00	(4,851,592.00)	-3.6%
OPEB, Active Employees		3751-3752	211,000,000.00	211,000,000.00	0.00	211,000,000.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	12,712.60	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			1,576,747,467.00	1,536,718,066.00	439,714,393.75	1,549,546,475.00	(12,828,409.00)	-0.8%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	106,724,542.00	190,016,063.00	39,460,037.29	105,851,822.00	84,164,241.00	44.3%
Books and Other Reference Materials		4200	973,613.00	949,711.00	1,313,700.32	23,092,256.00	(22,142,545.00)	-2,331.5%
Materials and Supplies		4300	375,076,655.00	551,393,418.41	32,069,624.90	252,143,213.00	299,250,205.41	54.3%
Noncapitalized Equipment		4400	21,520,065.00	23,385,284.00	2,405,701.07	13,563,385.00	9,821,899.00	42.0%
Food		4700	0.00	4,333.00	4,540.09	9,308.00	(4,975.00)	-114.8%
TOTAL, BOOKS AND SUPPLIES			504,294,875.00	765,748,809.41	75,253,603.67	394,659,984.00	371,088,825.41	48.5%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	(1,085,940.89)	12,087,933.00	(12,087,933.00)	New
Travel and Conferences		5200	3,845,123.00	4,787,509.00	1,686,763.04	3,855,585.00	931,924.00	19.5%
Dues and Memberships		5300	1,365,435.00	2,106,280.00	869,040.97	2,353,971.00	(247,691.00)	-11.8%
Insurance		5400-5450	58,188,130.00	88,323,139.00	13,480,602.15	124,331,348.00	(36,008,209.00)	-40.8%
Operations and Housekeeping Services		5500	158,669,296.00	162,652,170.00	49,241,654.82	183,789,536.00	(21,137,366.00)	-13.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	14,398,504.00	7,882,667.00	4,006,481.57	11,446,145.00	(3,563,478.00)	-45.2%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	(44,528.00)	(14,874,127.00)	14,874,127.00	New
Professional/Consulting Services and Operating Expenditures		5800	220,664,264.00	200,810,887.00	48,032,179.52	208,571,772.00	(7,760,885.00)	-3.9%
Communications		5900	34,586,430.00	34,264,659.00	17,883,741.19	35,273,739.00	(1,009,080.00)	-2.9%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			491,717,182.00	500,827,311.00	134,069,994.37	566,835,902.00	(66,008,591.00)	-13.2%
CAPITAL OUTLAY								
Land		6100	5,701.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	147,272.00	172,272.00	0.00	0.00	172,272.00	100.0%
Buildings and Improvements of Buildings		6200	4,948,418.00	163,518.00	2,258,181.17	13,998,959.00	(13,835,441.00)	-8,461.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	2,049,774.00	4,365,690.00	3,621,396.08	54,605,925.00	(50,240,235.00)	-1,150.8%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Equipment Replacement		6500	1,359,921.00	16,000.00	0.00	300,000.00	(284,000.00)	-1,775.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			8,511,086.00	4,717,480.00	5,879,577.25	68,904,884.00	(64,187,404.00)	-1,360.6%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict								
Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	638,966.00	638,966.00	(4,932.17)	212,989.00	425,977.00	66.7%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	11,500.00	11,500.00	0.00	0.00	11,500.00	100.0%
Payments to County Offices		7142	3,672,922.00	4,072,412.00	1,336,110.00	5,021,919.00	(949,507.00)	-23.3%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	1,003,008.00	1,003,008.00	280,692.00	1,003,008.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	10,040.00	1,073,715.00	0.00	500,000.00	573,715.00	53.4%
Other Debt Service - Principal		7439	93,498.00	4,628,773.00	0.00	2,400,000.00	2,228,773.00	48.2%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			5,429,934.00	11,428,374.00	1,611,869.83	9,137,916.00	2,290,458.00	20.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	(174,724,776.00)	(183,065,183.00)	(12,976,089.06)	(136,027,755.00)	(47,037,428.00)	25.7%
Transfers of Indirect Costs - Interfund		7350	(30,403,562.00)	(25,610,525.00)	(3,845,962.19)	(22,372,376.00)	(3,238,149.00)	12.6%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(205,128,338.00)	(208,675,708.00)	(16,822,051.25)	(158,400,131.00)	(50,275,577.00)	24.1%
TOTAL, EXPENDITURES			5,601,786,974.00	5,648,458,936.41	1,564,791,348.99	5,288,061,564.00	360,397,372.41	6.4%
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	30,000,000.00	30,000,000.00	0.00	30,000,000.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	10,367,389.00	10,337,400.00	0.00	10,337,400.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			40,367,389.00	40,337,400.00	0.00	40,337,400.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	19,432,973.00	11,466,065.00	0.00	768,698.00	10,697,367.00	93.3%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Unrestricted (Resources 0000-1999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	16,285,791.00	16,285,791.00	13,178,739.25	15,124,838.00	1,160,953.00	7.1%
(b) TOTAL, INTERFUND TRANSFERS OUT			35,718,764.00	27,751,856.00	13,178,739.25	15,893,536.00	11,858,320.00	42.7%
OTHER SOURCES/USES								
SOURCES								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Disposal of Capital Assets		8953	0.00	263,962.00	263,962.30	263,962.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	263,962.00	263,962.30	263,962.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	(1,263,066,749.00)	(1,240,756,543.00)	(426,815,828.00)	(1,177,315,248.00)	63,441,295.00	-5.1%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(1,263,066,749.00)	(1,240,756,543.00)	(426,815,828.00)	(1,177,315,248.00)	63,441,295.00	-5.1%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(1,258,418,124.00)	(1,227,907,037.00)	(439,730,604.95)	(1,152,607,422.00)	75,299,615.00	-6.1%

2022-23 First Interim
General Fund
Restricted (Resources 2000-9999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	29,114,160.00	29,114,160.00	0.00	29,114,160.00	0.00	0.0%
2) Federal Revenue		8100-8299	2,820,245,574.00	2,967,385,270.00	591,313,277.46	1,941,345,948.52	(1,026,039,321.48)	-34.6%
3) Other State Revenue		8300-8599	1,633,738,086.00	2,650,718,187.00	338,865,408.15	2,531,777,135.62	(118,941,051.38)	-4.5%
4) Other Local Revenue		8600-8799	23,929,813.00	24,182,410.00	8,407,868.77	23,552,591.77	(629,818.23)	-2.6%
5) TOTAL, REVENUES			4,507,027,633.00	5,671,400,027.00	938,586,554.38	4,525,789,835.91		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	1,238,629,097.00	1,385,579,925.00	373,395,545.81	1,155,773,763.00	229,806,162.00	16.6%
2) Classified Salaries		2000-2999	574,444,252.00	639,999,849.00	152,768,068.78	584,639,408.22	55,360,440.78	8.7%
3) Employee Benefits		3000-3999	1,221,658,531.00	1,325,961,014.57	253,289,015.36	1,191,718,493.10	134,242,521.47	10.1%
4) Books and Supplies		4000-4999	2,289,477,954.86	2,006,318,853.81	71,660,317.68	762,763,378.92	1,243,555,474.89	62.0%
5) Services and Other Operating Expenditures		5000-5999	554,150,914.00	688,612,175.00	105,845,668.74	668,386,656.37	20,225,518.63	2.9%
6) Capital Outlay		6000-6999	9,396,581.06	21,827,425.00	607,617.62	4,941,351.00	16,886,074.00	77.4%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	174,724,776.00	183,065,183.00	12,976,089.06	136,027,755.00	47,037,428.00	25.7%
9) TOTAL, EXPENDITURES			6,062,482,105.92	6,251,364,425.38	970,542,323.05	4,504,250,805.61		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,555,454,472.92)	(579,964,398.38)	(31,955,768.67)	21,539,030.30		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	356,605.00	451,221.38	451,221.79	94,616.79	26.5%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	1,263,066,749.00	1,240,756,543.00	426,815,828.00	1,177,315,248.00	(63,441,295.00)	-5.1%
4) TOTAL, OTHER FINANCING SOURCES/USES			1,263,066,749.00	1,241,113,148.00	427,267,049.38	1,177,766,469.79		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(292,387,723.92)	661,148,749.62	395,311,280.71	1,199,305,500.09		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	549,533,474.26	549,533,474.26		549,533,474.26	0.00	0.0%
b) Audit Adjustments		9793	0.00	1,200,829.12		1,200,829.12	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			549,533,474.26	550,734,303.38		550,734,303.38		
d) Other Restatements		9795	(48,512,074.34)	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			501,021,399.92	550,734,303.38		550,734,303.38		
2) Ending Balance, June 30 (E + F1e)			208,633,676.00	1,211,883,053.00		1,750,039,803.47		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	208,633,676.00	1,211,883,053.00		1,750,039,803.47		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF								
(50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, LCFF Sources			0.00	0.00	0.00	0.00		
LCFF Transfers								
Unrestricted LCFF								
Transfers - Current Year	0000	8091						
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00		
Property Taxes Transfers		8097	29,114,160.00	29,114,160.00	0.00	29,114,160.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			29,114,160.00	29,114,160.00	0.00	29,114,160.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	163,974,868.00	157,446,427.00	6,794,581.51	129,901,422.00	(27,545,005.00)	-17.5%
Special Education Discretionary Grants		8182	39,597,520.00	42,382,300.00	68,976.14	39,986,704.06	(2,395,595.94)	-5.7%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		

2022-23 First Interim
General Fund
Restricted (Resources 2000-9999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEMA		8281	0.00	18,388.00	18,385.21	18,181.00	(207.00)	-1.1%
Interagency Contracts Between LEAs		8285	1,048,080.00	1,072,487.00	647,638.87	1,115,282.90	42,795.90	4.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	410,345,840.00	447,828,739.00	67,957,105.09	336,096,963.28	(111,731,775.72)	-24.9%
Title I, Part D, Local Delinquent Programs	3025	8290	196,314.00	0.00	50,944.42	0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290	37,161,911.00	37,992,328.00	0.00	19,968,410.62	(18,023,917.38)	-47.4%
Title III, Part A, Immigrant Student Program	4201	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	18,145,690.00	25,786,700.00	2,560,539.08	14,799,269.87	(10,987,430.13)	-42.6%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 4037, 4123, 4124, 4126, 4127, 4128, 5630	8290	59,408,366.00	84,138,963.00	26,909,263.68	50,804,035.47	(33,334,927.53)	-39.6%
Career and Technical Education	3500-3599	8290	6,418,062.00	7,226,411.00	136,716.22	6,287,399.98	(939,011.02)	-13.0%
All Other Federal Revenue	All Other	8290	2,083,948,923.00	2,163,492,527.00	486,169,127.24	1,342,368,279.34	(821,124,247.66)	-38.0%
TOTAL, FEDERAL REVENUE			2,820,245,574.00	2,967,385,270.00	591,313,277.46	1,941,345,948.52	(1,026,039,321.48)	-34.6%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	466,412,755.00	467,033,561.00	133,398,778.00	467,033,561.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	3,424,395.00	3,424,395.00	1,021,730.00	3,424,395.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00		
Lottery - Unrestricted and Instructional Materials		8560	25,262,965.00	26,663,387.00	8,410,380.36	26,663,387.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	138,796,115.00	135,661,657.00	26,115,676.84	82,693,310.41	(52,968,346.59)	-39.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	3,601,719.00	10,696,972.00	10,199,745.51	5,548,562.39	(5,148,409.61)	-48.1%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	2,829,443.00	2,543,883.00	81,281.41	1,772,326.33	(771,556.67)	-30.3%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	111,889.00	123,278.47	109,067.00	(2,822.00)	-2.5%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	993,410,694.00	2,004,582,443.00	159,514,537.56	1,944,532,526.49	(60,049,916.51)	-3.0%
TOTAL, OTHER STATE REVENUE			1,633,738,086.00	2,650,718,187.00	338,865,408.15	2,531,777,135.62	(118,941,051.38)	-4.5%
OTHER LOCAL REVENUE								

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	65,936.00	65,936.00	New
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	10,752.00	20,159.00	20,159.14	20,159.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00		
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	23,603,112.00	23,846,302.00	8,387,709.63	23,150,547.77	(695,754.23)	-2.9%
Tuition		8710	315,949.00	315,949.00	0.00	315,949.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Restricted (Resources 2000-9999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
TOTAL, OTHER LOCAL REVENUE			23,929,813.00	24,182,410.00	8,407,868.77	23,552,591.77	(629,818.23)	-2.6%
TOTAL, REVENUES			4,507,027,633.00	5,671,400,027.00	938,586,554.38	4,525,789,835.91	(1,145,610,191.09)	-20.2%
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	651,279,250.00	783,788,037.00	207,678,024.10	589,986,328.00	193,801,709.00	24.7%
Certificated Pupil Support Salaries		1200	209,075,263.00	234,426,975.00	60,455,419.58	224,171,987.00	10,254,988.00	4.4%
Certificated Supervisors' and Administrators' Salaries		1300	162,537,433.00	149,318,798.00	43,945,937.19	130,026,767.00	19,292,031.00	12.9%
Other Certificated Salaries		1900	215,737,151.00	218,046,115.00	61,316,164.94	211,588,681.00	6,457,434.00	3.0%
TOTAL, CERTIFICATED SALARIES			1,238,629,097.00	1,385,579,925.00	373,395,545.81	1,155,773,763.00	229,806,162.00	16.6%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	276,472,131.00	289,457,995.00	67,983,230.55	271,760,552.57	17,697,442.43	6.1%
Classified Support Salaries		2200	117,163,715.00	138,780,230.00	38,425,978.97	151,537,870.00	(12,757,640.00)	-9.2%
Classified Supervisors' and Administrators' Salaries		2300	4,580,498.00	4,782,052.00	1,113,096.23	3,254,721.00	1,527,331.00	31.9%
Clerical, Technical and Office Salaries		2400	92,859,648.00	101,892,085.00	23,252,311.35	78,061,651.65	23,830,433.35	23.4%
Other Classified Salaries		2900	83,368,260.00	105,087,487.00	21,993,451.68	80,024,613.00	25,062,874.00	23.8%
TOTAL, CLASSIFIED SALARIES			574,444,252.00	639,999,849.00	152,768,068.78	584,639,408.22	55,360,440.78	8.7%
EMPLOYEE BENEFITS								
STRS		3101-3102	537,846,934.00	617,101,855.00	68,753,951.15	578,925,507.00	38,176,348.00	6.2%
PERS		3201-3202	125,515,343.00	138,181,747.00	34,286,741.48	137,502,142.30	679,604.70	0.5%
OASDI/Medicare/Alternative		3301-3302	63,620,665.00	68,314,968.00	17,442,933.61	64,054,041.90	4,260,926.10	6.2%
Health and Welfare Benefits		3401-3402	338,048,813.00	337,970,942.57	88,273,448.71	277,182,171.95	60,788,770.62	18.0%
Unemployment Insurance		3501-3502	9,291,660.00	10,171,860.00	2,638,906.82	7,949,163.72	2,222,696.28	21.9%
Workers' Compensation		3601-3602	49,127,379.00	53,357,755.00	13,975,102.25	38,053,343.14	15,304,411.86	28.7%
OPEB, Allocated		3701-3702	98,207,737.00	100,861,887.00	27,917,931.34	88,052,123.09	12,809,763.91	12.7%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			1,221,658,531.00	1,325,961,014.57	253,289,015.36	1,191,718,493.10	134,242,521.47	10.1%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	25,263,215.00	26,663,637.00	17.95	26,663,655.00	(18.00)	0.0%
Books and Other Reference Materials		4200	827,475.00	1,366,596.00	234,101.88	302,251.00	1,064,345.00	77.9%
Materials and Supplies		4300	2,237,760,570.51	1,940,735,984.81	67,587,611.74	679,318,311.92	1,261,417,672.89	65.0%
Noncapitalized Equipment		4400	25,484,884.35	37,410,826.00	3,837,574.52	56,461,230.00	(19,050,404.00)	-50.9%
Food		4700	141,810.00	141,810.00	1,011.59	17,931.00	123,879.00	87.4%
TOTAL, BOOKS AND SUPPLIES			2,289,477,954.86	2,006,318,853.81	71,660,317.68	762,763,378.92	1,243,555,474.89	62.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	385,388,528.00	413,062,743.00	39,836,806.29	417,518,593.00	(4,455,850.00)	-1.1%
Travel and Conferences		5200	4,896,096.00	6,951,782.00	918,295.15	7,073,737.37	(121,955.37)	-1.8%
Dues and Memberships		5300	71,005.00	112,015.00	35,909.00	94,097.00	17,918.00	16.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	700.00	2,000.00	36,350.78	153,781.00	(151,781.00)	-7,589.1%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	2,152,824.00	3,174,971.00	1,613,063.95	4,737,745.00	(1,562,774.00)	-49.2%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	44,528.00	155,043.00	(155,043.00)	New
Professional/Consulting Services and Operating Expenditures		5800	161,295,224.00	264,698,261.00	63,282,412.12	238,303,040.00	26,395,221.00	10.0%
Communications		5900	346,537.00	610,403.00	78,303.45	350,620.00	259,783.00	42.6%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			554,150,914.00	688,612,175.00	105,845,668.74	668,386,656.37	20,225,518.63	2.9%
CAPITAL OUTLAY								

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	5,949,081.06	4,691,531.00	369,201.11	648,112.00	4,043,419.00	86.2%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	3,447,500.00	17,135,894.00	238,416.51	4,293,239.00	12,842,655.00	74.9%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			9,396,581.06	21,827,425.00	607,617.62	4,941,351.00	16,886,074.00	77.4%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict								
Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	174,724,776.00	183,065,183.00	12,976,089.06	136,027,755.00	47,037,428.00	25.7%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			174,724,776.00	183,065,183.00	12,976,089.06	136,027,755.00	47,037,428.00	25.7%
TOTAL, EXPENDITURES			6,062,482,105.92	6,251,364,425.38	970,542,323.05	4,504,250,805.61	1,747,113,619.77	27.9%
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Other Authorized Interfund Transfers In		8919	0.00	356,605.00	451,221.38	451,221.79	94,616.79	26.5%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	356,605.00	451,221.38	451,221.79	94,616.79	26.5%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	1,263,066,749.00	1,240,756,543.00	426,815,828.00	1,177,315,248.00	(63,441,295.00)	-5.1%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			1,263,066,749.00	1,240,756,543.00	426,815,828.00	1,177,315,248.00	(63,441,295.00)	-5.1%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			1,263,066,749.00	1,241,113,148.00	427,267,049.38	1,177,766,469.79	63,346,678.21	5.1%

Resource	Description	2022-23 Projected Totals
2600	Expanded Learning Opportunities Program	452,207,736.41
5650	FEMA Public Assistance Funds	1,097.31
5810	Other Restricted Federal	9,592,814.60
6230	California Clean Energy Jobs Act	65,936.00
6266	Educator Effectiveness, FY 2021-22	130,414,301.62
6500	Special Education	494,238.99
6510	Special Ed: Early Ed Individuals with Exceptional Needs (Infant Program)	149,043.96
6546	Mental Health-Related Services	383,559.00
6547	Special Education Early Intervention Preschool Grant	34,722,444.78
7028	Child Nutrition: Kitchen Infrastructure Upgrade Funds	14,085,486.93
7311	Classified School Employee Professional Development Block Grant	2,526,003.08
7412	A-G Access/Success Grant	30,326,278.00
7413	A-G Learning Loss Mitigation Grant	10,404,827.95
7425	Expanded Learning Opportunities (ELO) Grant	758,083.30
7810	Other Restricted State	1,042,930,294.00
9010	Other Restricted Local	20,977,657.54
Total, Restricted Balance		1,750,039,803.47

**GENERAL FUND
FIRST INTERIM FINANCIAL REPORT
2022-23**

Comments on Significant Differences between Budget and Projections

Revenues, Expenditures, and Other Financing Sources/Uses

Revenues

- A-1 The Federal Revenue is lower by \$1,027.3 million primarily due to the projected lower spending in grants such as: Title I, \$111.7 million (to be spent in the summer of FY 2023); Title II, \$18.0 million; Title III, \$11.0 million; Title IV, \$21.4 million; Other NCLB/ESSA (Every Student Succeeds Act), \$5.3 million; Gear Up, \$10.8 million; Special Ed IDEA Entitlements, \$27.5 million; ESSER , \$742.8 million; and ELOG, \$53.1 million.
- A-2 The \$118.0 million projected lower Other State Revenue is mainly due to lower projected spending in grants such as: Career Technical Education Incentive Grant, \$5.1 million; After School Education and Safety, \$53.0 million; Educator Effectiveness, \$26.5 million; and A-G Completion Improvement Grant, \$14.9 million.
- A-3 The projected higher Other Local Revenue of \$5.8 million is primarily due to Sales Tax (\$3.5 million) and legal settlement (\$2.0 million) recoveries.

Expenditures

- B-1 The lower expenditures in Certificated Salaries is primarily due to salary savings from various vacant positions across the District.
- B-2 The decrease in Classified Salaries is primarily due to salary savings from various vacant positions across the District.
- B-3 The lower expenditure projection in Employee Benefits is primarily due to lower projections for salary and wages due to various vacant positions across the District.
- B-4 The decrease in Books and Supplies is mainly due to projected underspending in materials and supplies in specially funded and Path to Recovery programs. The net unspent portion of these accounts will carry over into the next fiscal year to pay future obligations.
- B-5 The projected over-spending in Services and Other Operating Expenditures is primarily due to higher projected liability insurance premiums and utilities.

- B-6 Capital Outlay is projected to be higher due to decreased spending for equipment and buildings and improvements of buildings.
- B-7 Other Outgo is projected to be lower due to lower debt service.
- B-8 Transfers of Indirect Costs are projected to be lower due to lower spending in other funds.

Other Financing Sources/Uses

- D-1 The decrease in Transfers Out is primarily due to a lower projected subsidy for Child Development Fund.

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	389,881.39	398,498.24	346,608.96	398,498.24	0.00	0.0%
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0.0%
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0.0%
4. Total, District Regular ADA (Sum of Lines A1 through A3)	389,881.39	398,498.24	346,608.96	398,498.24	0.00	0.0%
5. District Funded County Program ADA						
a. County Community Schools	43.69	68.05	68.05	68.05	0.00	0.0%
b. Special Education-Special Day Class	0.00	0.00	0.00	0.00	0.00	0.0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0.0%
d. Special Education Extended Year	0.00	0.00	0.00	0.00	0.00	0.0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	281.40	281.40	281.40	281.40	0.00	0.0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0.0%
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	325.09	349.45	349.45	349.45	0.00	0.0%
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	390,206.48	398,847.69	346,958.41	398,847.69	0.00	0.0%
7. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0.0%
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
B. COUNTY OFFICE OF EDUCATION						
1. County Program Alternative Education Grant ADA						
a. County Group Home and Institution Pupils	0.00	0.00	0.00	0.00	0.00	0.0%
b. Juvenile Halls, Homes, and Camps	0.00	0.00	0.00	0.00	0.00	0.0%
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]	0.00	0.00	0.00	0.00	0.00	0.0%
d. Total, County Program Alternative Education ADA (Sum of Lines B1a through B1c)	0.00	0.00	0.00	0.00	0.00	0.0%
2. District Funded County Program ADA						
a. County Community Schools	0.00	0.00	0.00	0.00	0.00	0.0%
b. Special Education-Special Day Class	0.00	0.00	0.00	0.00	0.00	0.0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0.0%
d. Special Education Extended Year	0.00	0.00	0.00	0.00	0.00	0.0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0.0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0.0%
g. Total, District Funded County Program ADA (Sum of Lines B2a through B2f)	0.00	0.00	0.00	0.00	0.00	0.0%
3. TOTAL COUNTY OFFICE ADA (Sum of Lines B1d and B2g)	0.00	0.00	0.00	0.00	0.00	0.0%
4. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0.0%
5. County Operations Grant ADA	0.00	0.00	0.00	0.00	0.00	0.0%
6. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
C. CHARTER SCHOOL ADA						
Authorizing LEAs reporting charter school SACS financial data in their Fund 01, 09, or 62 use this worksheet to report ADA for those charter schools.						
Charter schools reporting SACS financial data separately from their authorizing LEAs in Fund 01 or Fund 62 use this worksheet to report their ADA.						
FUND 01: Charter School ADA corresponding to SACS financial data reported in Fund 01.						
1. Total Charter School Regular ADA	34,227.73	34,727.21	34,727.21	34,727.21	0.00	0.0%
2. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils	0.00	0.00	0.00	0.00	0.00	0.0%
b. Juvenile Halls, Homes, and Camps	0.00	0.00	0.00	0.00	0.00	0.0%
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]	0.00	0.00	0.00	0.00	0.00	0.0%
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C2a through C2c)	0.00	0.00	0.00	0.00	0.00	0.0%
3. Charter School Funded County Program ADA						
a. County Community Schools	0.00	0.00	0.00	0.00	0.00	0.0%
b. Special Education-Special Day Class	0.00	0.00	0.00	0.00	0.00	0.0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0.0%
d. Special Education Extended Year	0.00	0.00	0.00	0.00	0.00	0.0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0.0%
f. Total, Charter School Funded County Program ADA (Sum of Lines C3a through C3e)	0.00	0.00	0.00	0.00	0.00	0.0%
4. TOTAL CHARTER SCHOOL ADA (Sum of Lines C1, C2d, and C3f)	34,227.73	34,727.21	34,727.21	34,727.21	0.00	0.0%
FUND 09 or 62: Charter School ADA corresponding to SACS financial data reported in Fund 09 or Fund 62.						
5. Total Charter School Regular ADA	0.00	0.00	0.00	0.00	0.00	0.0%
6. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils	0.00	0.00	0.00	0.00	0.00	0.0%
b. Juvenile Halls, Homes, and Camps	0.00	0.00	0.00	0.00	0.00	0.0%
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]	0.00	0.00	0.00	0.00	0.00	0.0%
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C6a through C6c)	0.00	0.00	0.00	0.00	0.00	0.0%
7. Charter School Funded County Program ADA						
a. County Community Schools	0.00	0.00	0.00	0.00	0.00	0.0%
b. Special Education-Special Day Class	0.00	0.00	0.00	0.00	0.00	0.0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0.0%
d. Special Education Extended Year	0.00	0.00	0.00	0.00	0.00	0.0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0.0%
f. Total, Charter School Funded County Program ADA						

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
Program ADA (Sum of Lines C7a through C7e)	0.00	0.00	0.00	0.00	0.00	0.0%
8. TOTAL CHARTER SCHOOL ADA (Sum of Lines C5, C6d, and C7f)	0.00	0.00	0.00	0.00	0.00	0.0%
9. TOTAL CHARTER SCHOOL ADA Reported in Fund 01, 09, or 62 (Sum of Lines C4 and C8)	34,227.73	34,727.21	34,727.21	34,727.21	0.00	0.0%

**LOS ANGELES UNIFIED SCHOOL DISTRICT
FIRST INTERIM ASSUMPTIONS
Fiscal Year 2022-23**

REVENUES

1. Norm Enrollment		
Non-charter Schools	383,881	
Fiscally-dependent (locally-funded) charter schools	38,395	
Fiscally-independent (locally-funded) charter schools	110,461	
	<u>Total</u>	<u>532,737</u>
2. Estimated Funded Average Daily Attendance		
Non-charter schools (includes County ADA)	398,847.69	
Locally-funded charter schools	34,727.21	
	<u>Total</u>	<u>433,574.90</u>
3. Funded COLA		
LCFF	6.56%	
Special Education (AB602)	6.56%	
4. Adjusted Base Grant Rates Per ADA (includes COLA and K-3 and 9-12 Grade Span Adjustments)		
K-3	\$10,119	
4-6	\$9,304	
7-8	\$9,580	
9-12	\$11,391	
5. Unduplicated student count percentage to enrollment (3-year rolling)		
Non-charter Schools	0.8577	
Fiscally-dependent (locally-funded) charter schools	<i>varies per school</i>	
6. GAP Funding Percentage	100.00%	
7. LCFF Revenues (in millions)		
Non-charter Schools	\$6,145.0	
Fiscally-dependent (locally-funded) charter schools	\$404.0	
	<u>Total</u>	<u>\$6,549.0</u>
8. Education Protection Act (in millions)		
Non-charter Schools	\$1,149.4	
Fiscally-dependent (locally-funded) charter schools	\$65.4	
	<u>Total</u>	<u>\$1,214.8</u>
9. California State Lottery - Rates Per ADA		
Unrestricted	\$170.00	
Restricted	\$67.00	
10. Mandate Block Grant (Rate per ADA)		
Non-charter schools – K-8	\$34.94	
Non-charter schools – 9-12	\$67.31	
Locally-funded charter schools – K-8	\$18.34	
Locally-funded charter schools – 9-12	\$50.98	

**LOS ANGELES UNIFIED SCHOOL DISTRICT
FIRST INTERIM ASSUMPTIONS
Fiscal Year 2022-23**

TAX AND REVENUE ANTICIPATION NOTES (TRANs)

The District does not plan to issue 2022-23 TRANs.

EXPENDITURES

CERTIFICATED AND CLASSIFIED SALARIES

Projections of expenditures are primarily based on analysis using current and historical trends with comparison to the budget as of specific periods of time. This includes validation with program staff for projection of future trends and estimates.

EMPLOYEE BENEFITS

Health and welfare benefit costs are not expected to increase by more than 10 percent compared to the prior year.

Employee statutory benefit rates are as follows:

STRS	19.100%	
PERS	25.370%	Safety PERS Members 50.130%
OASDI	6.200%	
MEDICARE	1.450%	
SUI	0.500%	
Workers' Comp.	2.630%	
PARS	3.750%	

RESTRICTED MAINTENANCE ACCOUNT (RMA) CONTRIBUTIONS

The contribution amount for the current fiscal year is projected to be \$292.4 million to fund the projected expenditures of \$291.0 million.

CERTIFICATES OF PARTICIPATION (COPs)

Refunding Certificates of Participation were issued in the current fiscal year with the proceeds recorded in the Capital Services Fund. Related costs of issuance are projected to be \$0.3 million in General Fund, Object Code 5800. Interfund transfers to Capital Services Fund for COPs debt service payments is projected to be \$14.8 million in General Fund, Object Code 7619.

RESERVE FOR ECONOMIC UNCERTAINTIES

The District is maintaining the reserve of at least two percent (2%) of the District's total expenditures, transfers out and other uses.

PROJECTED CHANGES IN ENDING FUND BALANCES

It is projected that the General Fund will end the fiscal year with a fund balance of \$4,931.5 million including audit adjustments of (\$67.5) million as of November 30, 2022, which is \$1,531.4 million higher than the unaudited actual ending balance for 2021-22.

Los Angeles Unified
First Interim
Cashflow Worksheet
BUDGET YEAR (1)
19 64733 0000000

Description	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
ACTUALS THROUGH THE MONTH OF:	October									
A. BEGINNING CASH			\$3,841,781,179.00	\$4,296,815,581.00	\$4,367,888,707.00	\$5,049,408,089.00	\$4,858,417,118.00	\$4,609,788,292.00	\$5,421,238,828.00	\$5,255,737,213.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
Principal Apportionment	8010-8019		\$197,018,230.00	\$197,680,499.00	\$658,988,443.00	\$316,296,493.00	\$375,579,920.00	\$689,431,676.00	\$376,336,148.00	\$369,537,429.00
Property Taxes	8020-8079		\$60,937,967.00	\$64,660,383.00	(\$23,855.00)	\$0.00	\$27,968,592.00	\$569,841,917.00	\$174,314,758.00	\$77,332,570.00
Miscellaneous Funds	8080-8099		(\$19,996,802.00)	\$0.00	(\$40,110,290.00)	(\$31,690,787.00)	(\$23,648,561.00)	(\$47,055,503.00)	(\$11,420,575.00)	(\$41,232,173.00)
Federal Revenue	8100-8299		\$218,636,744.00	\$148,660,784.00	(\$21,712,793.00)	\$234,310,048.00	\$51,123,404.00	\$219,436,017.00	\$133,964,970.00	\$20,563,742.00
Other State Revenue	8300-8599		\$55,579,514.00	\$50,765,784.00	\$192,176,161.00	\$65,555,563.00	\$337,801,828.00	\$550,379,596.00	\$120,518,856.00	\$128,751,624.00
Other Local Revenue	8600-8799		\$22,291,560.00	\$9,773,974.00	\$13,775,712.00	\$3,007,294.00	\$18,732,436.00	\$22,643,379.00	\$15,617,057.00	\$17,898,903.00
Interfund Transfers In	8910-8929		\$0.00	\$0.00	\$320,111,871.00	\$107,155,178.00	\$103,408,002.00	\$106,077,645.00	\$137,277,645.00	\$95,277,645.00
All Other Financing Sources	8930-8979		\$39,186,992.00	(\$19,287,742.00)	(\$24,551,951.00)	\$112,176,748.00	\$9,484,431.00	\$38,024,963.00	(\$23,348,461.00)	\$5,081,534.00
TOTAL RECEIPTS			\$573,654,205.00	\$452,253,682.00	\$1,098,653,298.00	\$806,810,537.00	\$900,450,052.00	\$2,148,779,690.00	\$923,260,398.00	\$673,211,274.00
C. DISBURSEMENTS										
Certificated Salaries	1000-1999		\$76,534,921.00	\$258,136,070.00	\$11,179,036.00	\$789,063,616.00	\$817,819,113.00	\$958,055,131.00	\$792,096,025.00	\$855,514,040.00
Classified Salaries	2000-2999		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Employee Benefits	3000-3999		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Books and Supplies	4000-4999		\$42,084,882.00	\$112,864,056.00	\$83,056,259.00	\$101,822,376.00	\$193,860,105.00	\$241,183,368.00	\$186,176,181.00	\$255,717,082.00
Services	5000-5999		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Capital Outlay	6000-6599		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Outgo	7000-7499		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Interfund Transfers Out	7600-7629		\$0.00	\$10,180,430.00	\$322,898,621.00	\$106,915,516.00	\$137,399,660.00	\$138,090,655.00	\$110,489,807.00	\$117,475,126.00
All Other Financing Uses	7630-7699									
TOTAL DISBURSEMENTS			\$118,619,803.00	\$381,180,556.00	\$417,133,916.00	\$997,801,508.00	\$1,149,078,878.00	\$1,337,329,154.00	\$1,088,762,013.00	\$1,228,706,248.00
D. BALANCE SHEET ITEMS										
Assets and Deferred Outflows										
Cash Not In Treasury	9111-9199	(\$152,686,276.00)								
Accounts Receivable	9200-9299	\$678,292,972.00								
Due From Other Funds	9310	\$0.00								
Stores	9320	\$32,981,083.00								
Prepaid Expenditures	9330	\$12,159,065.00								
Other Current Assets	9340	\$0.00								
Lease Receivable	9380	\$1,189,853.00								
Deferred Outflows of Resources	9490	\$0.00								
SUBTOTAL		\$571,936,697.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Liabilities and Deferred Inflows										
Accounts Payable	9500-9599	\$918,423,353.00								
Due To Other Funds	9610	\$0.00								
Current Loans	9640	\$0.00								
Unearned Revenues	9650	\$94,009,999.00								
Deferred Inflows of Resources	9690	\$1,189,853.00								
SUBTOTAL		\$1,013,623,205.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Nonoperating Suspense Clearing	9910									
TOTAL BALANCE SHEET ITEMS		(\$441,686,508.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			\$455,034,402.00	\$71,073,126.00	\$681,519,382.00	(\$190,990,971.00)	(\$248,628,826.00)	\$811,450,536.00	(\$165,501,615.00)	(\$555,494,974.00)
F. ENDING CASH (A + E)			\$4,296,815,581.00	\$4,367,888,707.00	\$5,049,408,089.00	\$4,858,417,118.00	\$4,609,788,292.00	\$5,421,238,828.00	\$5,255,737,213.00	\$4,700,242,239.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS		\$3,400,094,671.00								

Los Angeles Unified
First Interim
Cashflow Worksheet
BUDGET YEAR (1)
19 64733 0000000

Description	Object	March	April	May	June	Accruals	Adjustments	Total	Budget
ACTUALS THROUGH THE MONTH OF:	October								
A. BEGINNING CASH		\$4,700,242,239.00	\$4,318,446,969.00	\$4,930,052,860.00	\$4,724,406,246.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	\$548,648,787.00	\$369,537,429.00	\$369,537,429.00	\$566,386,717.00	\$0	\$1,831,598.00	\$5,036,810,798.00	\$5,036,810,798.12
Property Taxes	8020-8079	\$6,501,621.00	\$417,504,000.00	\$307,628,720.00	\$147,233,460.00	\$0	\$0.00	\$1,853,900,133.00	\$1,853,900,133.00
Miscellaneous Funds	8080-8099	(\$14,689,857.00)	(\$26,775,947.00)	(\$20,557,521.00)	(\$35,356,392.00)	\$0	(\$70,445.00)	(\$312,604,853.00)	(\$312,604,853.25)
Federal Revenue	8100-8299	(\$811,989.00)	\$582,404,624.00	\$149,426,818.00	\$225,285,318.00	\$0	(\$5,176,218.00)	\$1,956,111,469.00	\$1,956,111,468.52
Other State Revenue	8300-8599	\$215,410,939.00	\$293,921,900.00	\$126,362,936.00	\$458,391,926.00	\$26,218,348	\$0.00	\$2,621,834,975.00	\$2,621,834,974.64
Other Local Revenue	8600-8799	\$13,979,144.00	\$10,226,774.00	\$12,323,583.00	\$44,905,883.00	\$2,099,328	\$2,657,698.00	\$209,932,725.00	\$209,932,724.59
Interfund Transfers In	8910-8929	\$89,486,512.00	\$80,085,192.00	\$80,096,809.00	\$110,254,387.00	(\$1,188,442,264)	\$0.00	\$40,788,622.00	\$40,788,621.79
All Other Financing Sources	8930-8979	\$4,388,284.00	(\$73,946,643.00)	\$10,736,058.00	\$19,975,556.00	(\$97,655,807)	\$0.00	\$263,962.00	\$263,962.00
TOTAL RECEIPTS		\$862,913,441.00	\$1,652,957,329.00	\$1,035,554,832.00	\$1,537,076,855.00	(\$1,257,780,395.00)	(\$757,367.00)	\$11,407,037,831.00	\$11,407,037,829.41
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	\$902,320,381.00	\$744,365,390.00	\$935,774,894.00	\$198,205,626.00	\$0.00	(\$9,570.00)	\$7,339,054,673.00	\$3,331,779,782.00
Classified Salaries	2000-2999	\$0.00	\$0.00	\$0.00	\$0.00		\$0.00		\$1,266,009,923.22
Employee Benefits	3000-3999	\$0.00	\$0.00	\$0.00	\$0.00		\$0.00		\$2,741,264,968.10
Books and Supplies	4000-4999	\$252,371,479.00	\$207,856,240.00	\$216,293,100.00	\$493,264,641.00	\$0.00	\$66,707,927.00	\$2,453,257,696.00	\$1,157,423,362.92
Services	5000-5999	\$0.00	\$0.00	\$0.00	\$0.00		\$0.00		\$1,235,222,558.37
Capital Outlay	6000-6599	\$0.00	\$0.00	\$0.00	\$0.00		\$0.00		\$73,846,235.00
Other Outgo	7000-7499	\$0.00	\$0.00	\$0.00	\$0.00		\$0.00		(\$13,234,460.00)
Interfund Transfers Out	7600-7629	\$90,016,851.00	\$89,129,808.00	\$89,133,452.00	\$90,212,965.00	(\$1,286,049,355.00)	\$0.00	\$15,893,536.00	\$15,893,536.00
All Other Financing Uses	7630-7699					\$0.00	\$0.00	\$0.00	\$0.00
TOTAL DISBURSEMENTS		\$1,244,708,711.00	\$1,041,351,438.00	\$1,241,201,446.00	\$781,683,232.00	(\$1,286,049,355)	\$66,698,357.00	\$9,808,205,905	\$9,808,205,905.61
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199					\$0.00	(\$152,686,276.00)	(\$152,686,276.00)	
Accounts Receivable	9200-9299					\$27,560,309.00	\$678,292,972.00	\$705,853,281.00	
Due From Other Funds	9310					\$0.00	\$0.00	\$0.00	
Stores	9320						\$32,981,083.00	\$32,981,083.00	
Prepaid Expenditures	9330					\$0.00	\$12,159,065.00	\$12,159,065.00	
Other Current Assets	9340						\$0.00	\$0.00	
Lease Receivable	9380						\$1,189,853.00	\$1,189,853.00	
Deferred Outflows of Resources	9490						\$0.00	0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	\$27,560,309.00	\$571,936,697.00	\$599,497,006.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					\$134,202,797.00	\$918,423,353.00	\$1,052,626,150.00	
Due To Other Funds	9610						\$0.00	\$0.00	
Current Loans	9640						\$0.00	\$0.00	
Unearned Revenues	9650						\$94,009,999.00	\$94,009,999.00	
Deferred Inflows of Resources	9690						\$1,189,853.00	\$1,189,853.00	
SUBTOTAL		0.00	0.00	0.00	0.00	\$134,202,797.00	\$1,013,623,205.00	\$1,147,826,002.00	
Nonoperating Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	(\$106,642,488.00)	(\$441,686,508.00)		
E. NET INCREASE/DECREASE (B - C + D)		(\$381,795,270.00)	\$611,605,891.00	(\$205,646,614.00)	\$755,393,623.00				\$1,598,831,923.80
F. ENDING CASH (A + E)		\$4,318,446,969.00	\$4,930,052,860.00	\$4,724,406,246.00	\$5,479,799,869.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								\$4,931,470,873.00	

Los Angeles Unified
First Interim
Cashflow Worksheet
BUDGET YEAR (2)
19 64733 0000000
Form CASH

Description	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
ACTUALS THROUGH THE MONTH OF:	October									
A. BEGINNING CASH			\$5,479,799,867.00	\$4,778,243,886.00	\$5,157,521,473.00	\$5,225,421,444.00	\$4,747,644,933.00	\$4,456,698,138.00	\$5,095,515,057.00	\$4,984,786,164.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
Principal Apportionment	8010-8019		\$348,304,910.00	\$926,152,738.00	\$547,959,564.00	\$294,107,300.00	\$293,010,913.00	\$547,912,280.00	\$293,600,889.00	\$288,296,828.00
Property Taxes	8020-8079		\$22,695,101.00	\$60,425,472.00	(\$2,779,848.00)	\$0.00	\$28,700,587.00	\$584,755,830.00	\$178,876,927.00	\$79,356,520.00
Miscellaneous Funds	8080-8099		\$261,236.00	(\$19,943,390.00)	(\$67,393,941.00)	\$0.00	(\$27,129,817.00)	(\$53,982,447.00)	(\$13,101,774.00)	(\$47,301,876.00)
Federal Revenue	8100-8299		\$5,467,248.00	\$207,146,253.00	\$246,949,720.00	\$126,623,491.00	\$47,558,335.00	\$204,133,740.00	\$124,622,980.00	\$19,129,738.00
Other State Revenue	8300-8599		\$50,992,523.00	\$104,280,822.00	\$134,804,088.00	\$57,747,895.00	\$174,566,712.00	\$284,421,067.00	\$62,280,837.00	\$66,535,305.00
Other Local Revenue	8600-8799		\$1,472,425.00	\$7,900,077.00	\$56,230,350.00	\$5,710,076.00	\$16,213,657.00	\$19,598,732.00	\$13,517,175.00	\$15,492,202.00
Interfund Transfers In	8910-8929		\$103,408,002.00	\$110,908,002.00	\$110,408,002.00	\$111,458,912.00	\$103,408,002.00	\$106,077,645.00	\$137,277,645.00	\$95,277,645.00
All Other Financing Sources	8930-8979		\$10,290,395.00	\$5,808,902.00	\$9,001,966.00	\$7,862,063.00	\$9,511,271.00	\$38,712,181.00	(\$23,355,633.00)	\$5,154,242.00
TOTAL RECEIPTS			\$542,891,840.00	\$1,402,678,876.00	\$1,035,179,901.00	\$603,509,737.00	\$645,839,660.00	\$1,731,629,028.00	\$773,719,046.00	\$521,940,604.00
C. DISBURSEMENTS										
Certificated Salaries	1000-1999		\$921,994,779.00	\$632,649,531.00	\$630,307,493.00	\$704,718,115.00	\$579,843,856.00	\$679,272,926.00	\$561,605,869.00	\$606,570,026.00
Classified Salaries	2000-2999									
Employee Benefits	3000-3999									
Books and Supplies	4000-4999		\$207,710,090.00	\$283,762,552.00	\$219,271,002.00	\$269,584,514.00	\$229,216,971.00	\$285,171,211.00	\$220,131,626.00	\$302,355,633.00
Services	5000-5999									
Capital Outlay	6000-6599									
Other Outgo	7000-7499									
Interfund Transfers Out	7600-7629		\$114,742,952.00	\$106,989,206.00	\$117,701,435.00	\$106,983,619.00	\$127,725,628.00	\$128,367,972.00	\$102,710,444.00	\$109,203,940.00
All Other Financing Uses	7630-7699									
TOTAL DISBURSEMENTS			\$1,244,447,821.00	\$1,023,401,289.00	\$967,279,930.00	\$1,081,286,248.00	\$936,786,455.00	\$1,092,812,109.00	\$884,447,939.00	\$1,018,129,599.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
Cash Not In Treasury	9111-9199	(\$152,686,276.00)								
Accounts Receivable	9200-9299	\$705,853,282.00								
Due From Other Funds	9310									
Stores	9320	\$32,981,083.00								
Prepaid Expenditures	9330	\$12,159,065.00								
Other Current Assets	9340									
Lease Receivable	9380	\$1,189,853.00								
Deferred Outflows of Resources	9490									
SUBTOTAL		\$599,497,007.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>										
Accounts Payable	9500-9599	\$1,052,626,150.00								
Due To Other Funds	9610									
Current Loans	9640									
Unearned Revenues	9650	\$94,009,999.00								
Deferred Inflows of Resources	9690	\$1,189,853.00								
SUBTOTAL		\$1,147,826,002.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Nonoperating										
Suspense Clearing	9910									
TOTAL BALANCE SHEET ITEMS		(\$548,328,995.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(\$701,555,981.00)	\$379,277,587.00	\$67,899,971.00	(\$477,776,511.00)	(\$290,946,795.00)	\$638,816,919.00	(\$110,728,893.00)	(\$496,188,995.00)
F. ENDING CASH (A + E)			\$4,778,243,886.00	\$5,157,521,473.00	\$5,225,421,444.00	\$4,747,644,933.00	\$4,456,698,138.00	\$5,095,515,057.00	\$4,984,786,164.00	\$4,488,597,169.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS		\$4,931,470,872.00								

Los Angeles Unified
First Interim
Cashflow Worksheet
BUDGET YEAR (2)
19 64733 0000000
Form CASH

Description	Object	March	April	May	June	Accruals	Adjustments	Total	Budget
ACTUALS THROUGH THE MONTH OF:	October								
A. BEGINNING CASH		\$4,488,597,169.00	\$4,106,951,243.00	\$4,645,770,465.00	\$4,529,407,786.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	\$433,765,920.00	\$288,296,828.00	\$288,296,828.00	\$463,925,166.00	\$0	\$0.00	\$5,013,630,164.00	\$5,013,630,164.00
Property Taxes	8020-8079	\$6,671,782.00	\$428,430,922.00	\$315,679,985.00	\$151,086,855.00	\$0	\$0.00	\$1,853,900,133.00	\$1,853,900,133.00
Miscellaneous Funds	8080-8099	(\$16,852,321.00)	(\$30,717,579.00)	(\$23,583,752.00)	(\$40,561,132.00)	\$0	\$0.00	(\$340,306,793.00)	(\$340,306,793.00)
Federal Revenue	8100-8299	(\$755,365.00)	\$541,790,887.00	\$139,006,603.00	\$209,575,143.00	\$0	\$0.00	\$1,871,248,773.00	\$1,871,248,773.00
Other State Revenue	8300-8599	\$111,318,460.00	\$151,890,770.00	\$65,300,897.00	\$236,884,363.00	\$15,161,856	\$0.00	\$1,516,185,595.00	\$1,516,185,595.00
Other Local Revenue	8600-8799	\$12,099,497.00	\$8,851,674.00	\$10,666,544.00	\$38,867,803.00	\$2,087,073	\$0.00	\$208,707,285.00	\$208,707,285.00
Interfund Transfers In	8910-8929	\$89,486,512.00	\$80,085,192.00	\$80,096,809.00	\$110,254,387.00	(\$1,208,146,755)	\$0.00	\$30,000,000.00	\$30,000,000.00
All Other Financing Sources	8930-8979	\$4,454,683.00	(\$73,425,086.00)	\$10,248,488.00	\$19,781,385.00	(\$24,044,857)	\$0.00	\$0.00	\$0.00
TOTAL RECEIPTS		\$640,189,168.00	\$1,395,203,608.00	\$885,712,402.00	\$1,189,813,970.00	(\$1,214,942,683.00)	\$0.00	\$10,153,365,157.00	\$10,153,365,157.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	\$639,756,299.00	\$527,764,259.00	\$663,475,963.00	\$140,530,241.00	\$0.00	\$0.00	\$7,288,489,357.00	\$7,288,489,357.00
Classified Salaries	2000-2999							0.00	
Employee Benefits	3000-3999							0.00	
Books and Supplies	4000-4999	\$298,399,848.00	\$245,765,768.00	\$255,741,371.00	\$583,227,924.00	\$0.00	\$0.00	\$3,400,338,510.00	\$3,400,338,510.00
Services	5000-5999							0.00	
Capital Outlay	6000-6599							0.00	
Other Outgo	7000-7499							0.00	
Interfund Transfers Out	7600-7629	\$83,678,947.00	\$82,854,359.00	\$82,857,747.00	\$83,861,252.00	(\$1,232,165,958.00)	\$0.00	\$15,511,543.00	\$15,511,543.00
All Other Financing Uses	7630-7699							0.00	\$0.00
TOTAL DISBURSEMENTS		\$1,021,835,094.00	\$856,384,386.00	\$1,002,075,081.00	\$807,619,417.00	(\$1,232,165,958)	\$0.00	\$10,704,339,410	\$10,704,339,410.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199					\$0.00	(\$152,686,276.00)	(\$152,686,276.00)	
Accounts Receivable	9200-9299					\$17,248,929.00	\$705,853,282.00	\$723,102,211.00	
Due From Other Funds	9310						\$0.00	\$0.00	
Stores	9320						\$32,981,083.00	\$32,981,083.00	
Prepaid Expenditures	9330						\$12,159,065.00	\$12,159,065.00	
Other Current Assets	9340						\$0.00	\$0.00	
Lease Receivable	9380						\$1,189,853.00	\$1,189,853.00	
Deferred Outflows of Resources	9490						\$0.00	\$0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	\$17,248,929.00	\$599,497,007.00	\$616,745,936.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					\$25,654.00	\$1,052,626,150.00	\$1,052,651,804.00	
Due To Other Funds	9610						\$0.00	\$0.00	
Current Loans	9640						\$0.00	\$0.00	
Unearned Revenues	9650						\$94,009,999.00	\$94,009,999.00	
Deferred Inflows of Resources	9690						\$1,189,853.00	\$1,189,853.00	
SUBTOTAL		0.00	0.00	0.00	0.00	\$25,654.00	\$1,147,826,002.00	\$1,147,851,656.00	
Nonoperating									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	\$17,223,275.00	(\$548,328,995.00)	\$4,380,496,619.00	
E. NET INCREASE/DECREASE (B - C + D)		(\$381,645,926.00)	\$538,819,222.00	(\$116,362,679.00)	\$382,194,553.00	0.00	0.00	0.00	0.00
F. ENDING CASH (A + E)		\$4,106,951,243.00	\$4,645,770,465.00	\$4,529,407,786.00	\$4,911,602,339.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								\$4,380,496,619.00	

**ASSUMPTIONS USED
GENERAL FUND CASH FLOW PROJECTIONS
FIRST INTERIM
FY2022-23**

BALANCES	The balances do not include amounts held in the Payroll Agency Fund.
RECEIPTS	Revenues and other receipts are primarily based on FY 2022-23 Actuals as of October 2022 and then projected forward based on scheduled release of apportionments and property taxes, as well as, expected receipts from various categorical programs.
DISBURSEMENTS	Disbursements are projected based on Actuals from July 2022 to October 2022 and then projected forward.
SALARIES & BENEFITS	Totals consist of current year-to-date Actuals as of October 2022 and projected salaries and benefits for the rest of FY 2022-23.
SERVICES, SUPPLIES & EQUIPMENT	Projected totals are based on FY2022-23 Actuals as of October 2022 and projected amounts for the rest of the year. This category also includes Capital Outlay.
INTERFUND TRANSFERS IN & OUT	Totals are based primarily on currently available FY 2022-23 data. Inter-fund Transfers In and Out include payments of receivables and payables between the General Fund and all other district funds; transfers to the Capital Services Fund for debt repayment; and transfers of contributions to the Self-Insurance Funds, and Child Development Fund.

Description	Object Codes	Projected Year Totals (Form 01I) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	6,578,106,077.87	(.77%)	6,527,223,504.00	(3.83%)	6,276,942,532.00
2. Federal Revenues	8100-8299	1,956,111,468.52	(4.34%)	1,871,248,773.00	(67.70%)	604,322,513.00
3. Other State Revenues	8300-8599	2,621,834,974.64	(42.17%)	1,516,185,595.00	.10%	1,517,777,419.00
4. Other Local Revenues	8600-8799	209,932,724.59	(.58%)	208,707,285.00	(2.21%)	204,086,779.00
5. Other Financing Sources						
a. Transfers In	8900-8929	40,788,621.79	(26.45%)	30,000,000.00	0.00%	30,000,000.00
b. Other Sources	8930-8979	263,962.00	(100.00%)	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		11,407,037,829.41	(10.99%)	10,153,365,157.00	(14.97%)	8,633,129,243.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				3,331,779,782.00		3,343,221,114.00
b. Step & Column Adjustment				0.00		0.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				11,441,332.00		(298,123,193.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	3,331,779,782.00	.34%	3,343,221,114.00	(8.92%)	3,045,097,921.00
2. Classified Salaries						
a. Base Salaries				1,266,009,923.22		1,208,794,031.22
b. Step & Column Adjustment				0.00		0.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(57,215,892.00)		(100,651,101.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	1,266,009,923.22	(4.52%)	1,208,794,031.22	(8.33%)	1,108,142,930.22
3. Employee Benefits	3000-3999	2,741,264,968.10	(.17%)	2,736,474,211.00	(3.83%)	2,631,713,592.00
4. Books and Supplies	4000-4999	1,157,423,362.92	96.14%	2,270,181,120.00	(46.54%)	1,213,641,764.00
5. Services and Other Operating Expenditures	5000-5999	1,235,222,558.37	(12.94%)	1,075,324,062.00	(5.71%)	1,013,892,156.00
6. Capital Outlay	6000-6999	73,846,235.00	(15.85%)	62,139,433.00	(11.03%)	55,283,671.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	9,137,916.00	(4.48%)	8,728,249.00	0.00%	8,728,249.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(22,372,376.00)	(28.33%)	(16,034,355.00)	14.93%	(18,428,095.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	15,893,536.00	(2.40%)	15,511,543.00	(9.26%)	14,075,001.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		9,808,205,905.61	9.14%	10,704,339,408.22	(15.25%)	9,072,147,189.22
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)		1,598,831,923.80		(550,974,251.22)		(439,017,946.22)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01I, line F1e)		3,332,638,947.79		4,931,470,871.59		4,380,496,620.37
2. Ending Fund Balance (Sum lines C and D1)		4,931,470,871.59		4,380,496,620.37		3,941,478,674.15
3. Components of Ending Fund Balance (Form 01I)						
a. Nonspendable	9710-9719	43,008,132.48		43,008,132.00		43,008,132.00
b. Restricted	9740	1,750,039,803.47		1,284,624,693.25		967,007,794.03
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	2,333,195,614.00		2,253,609,314.00		2,044,910,403.00
d. Assigned	9780	426,760,420.00		296,039,661.00		296,039,660.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	238,780,000.00		214,190,000.00		181,550,000.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
2. Unassigned/Unappropriated	9790	139,686,901.64		289,024,820.12		408,962,685.12
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		4,931,470,871.59		4,380,496,620.37		3,941,478,674.15
E. AVAILABLE RESERVES (Unrestricted except as noted)						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	238,780,000.00		214,190,000.00		181,550,000.00
c. Unassigned/Unappropriated	9790	139,686,901.64		289,024,820.12		408,962,685.12
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		378,466,901.64		503,214,820.12		590,512,685.12
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		3.86%		4.70%		6.51%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds						
(Column A: Fund 10, resources 3300-3499, 6500-6540 and 6546 objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA						
Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, Lines A4 and C4; enter projections)						
		381,336.17		355,898.48		341,470.47
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		9,808,205,905.61		10,704,339,408.22		9,072,147,189.22
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		9,808,205,905.61		10,704,339,408.22		9,072,147,189.22
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		2%		2%		2%
e. Reserve Standard - By Percent (Line F3c times F3d)		196,164,118.11		214,086,788.16		181,442,943.78
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		196,164,118.11		214,086,788.16		181,442,943.78
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	6,548,991,917.87	(.78%)	6,498,109,344.00	(3.85%)	6,247,828,372.00
2. Federal Revenues	8100-8299	14,765,520.00	(78.43%)	3,184,256.00	5.00%	3,343,468.00
3. Other State Revenues	8300-8599	90,057,839.02	(7.31%)	83,477,821.00	(3.86%)	80,255,828.00
4. Other Local Revenues	8600-8799	186,380,132.82	(.46%)	185,526,318.00	(2.48%)	180,930,735.00
5. Other Financing Sources						
a. Transfers In	8900-8929	40,337,400.00	(25.63%)	30,000,000.00	0.00%	30,000,000.00
b. Other Sources	8930-8979	263,962.00	(100.00%)	0.00	0.00%	0.00
c. Contributions	8980-8999	(1,177,315,248.00)	8.87%	(1,281,686,839.00)	(1.02%)	(1,268,654,603.00)
6. Total (Sum lines A1 thru A5c)		5,703,481,523.71	(3.24%)	5,518,610,900.00	(4.44%)	5,273,703,800.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				2,176,006,019.00		2,336,121,931.00
b. Step & Column Adjustment						
c. Cost-of-Living Adjustment						
d. Other Adjustments				160,115,912.00		(84,621,946.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	2,176,006,019.00	7.36%	2,336,121,931.00	(3.62%)	2,251,499,985.00
2. Classified Salaries						
a. Base Salaries				681,370,515.00		694,102,455.00
b. Step & Column Adjustment						
c. Cost-of-Living Adjustment						
d. Other Adjustments				12,731,940.00		(14,659,728.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	681,370,515.00	1.87%	694,102,455.00	(2.11%)	679,442,727.00
3. Employee Benefits	3000-3999	1,549,546,475.00	4.38%	1,617,448,576.00	(.67%)	1,606,599,018.00
4. Books and Supplies	4000-4999	394,659,984.00	23.98%	489,305,418.00	(24.42%)	369,820,633.00
5. Services and Other Operating Expenditures	5000-5999	566,835,902.00	(7.91%)	521,977,262.00	(2.54%)	508,730,108.00
6. Capital Outlay	6000-6999	68,904,884.00	(17.71%)	56,702,167.00	(5.56%)	53,548,895.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	9,137,916.00	(4.48%)	8,728,249.00	0.00%	8,728,249.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(158,400,131.00)	(14.31%)	(135,727,560.00)	(28.28%)	(97,339,769.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	15,893,536.00	(2.40%)	15,511,543.00	(9.26%)	14,075,001.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)				0.00		0.00
11. Total (Sum lines B1 thru B10)		5,303,955,100.00	5.66%	5,604,170,041.00	(3.73%)	5,395,104,847.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		399,526,423.71		(85,559,141.00)		(121,401,047.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		2,781,904,644.41		3,181,431,068.12		3,095,871,927.12
2. Ending Fund Balance (Sum lines C and D1)		3,181,431,068.12		3,095,871,927.12		2,974,470,880.12
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	43,008,132.48		43,008,132.00		43,008,132.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	2,333,195,614.00		2,253,609,314.00		2,044,910,403.00
d. Assigned	9780	426,760,420.00		296,039,661.00		296,039,660.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	238,780,000.00		214,190,000.00		181,550,000.00
2. Unassigned/Unappropriated	9790	139,686,901.64		289,024,820.12		408,962,685.12

Description	Object Codes	Projected Year Totals (Form 01I) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		3,181,431,068.12		3,095,871,927.12		2,974,470,880.12
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	238,780,000.00		214,190,000.00		181,550,000.00
c. Unassigned/Unappropriated	9790	139,686,901.64		289,024,820.12		408,962,685.12
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00				
b. Reserve for Economic Uncertainties	9789	0.00				
c. Unassigned/Unappropriated	9790	0.00				
3. Total Available Reserves (Sum lines E1a thru E2c)		378,466,901.64		503,214,820.12		590,512,685.12
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
see attached						

Description	Object Codes	Projected Year Totals (Form 01I) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	29,114,160.00	0.00%	29,114,160.00	0.00%	29,114,160.00
2. Federal Revenues	8100-8299	1,941,345,948.52	(3.77%)	1,868,064,517.00	(67.83%)	600,979,045.00
3. Other State Revenues	8300-8599	2,531,777,135.62	(43.41%)	1,432,707,774.00	.34%	1,437,521,591.00
4. Other Local Revenues	8600-8799	23,552,591.77	(1.58%)	23,180,967.00	(.11%)	23,156,044.00
5. Other Financing Sources						
a. Transfers In	8900-8929	451,221.79	(100.00%)	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	1,177,315,248.00	8.87%	1,281,686,839.00	(1.02%)	1,268,654,603.00
6. Total (Sum lines A1 thru A5c)		5,703,556,305.70	(18.74%)	4,634,754,257.00	(27.52%)	3,359,425,443.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				1,155,773,763.00		1,007,099,183.00
b. Step & Column Adjustment						
c. Cost-of-Living Adjustment						
d. Other Adjustments				(148,674,580.00)		(213,501,247.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	1,155,773,763.00	(12.86%)	1,007,099,183.00	(21.20%)	793,597,936.00
2. Classified Salaries						
a. Base Salaries				584,639,408.22		514,691,576.22
b. Step & Column Adjustment						
c. Cost-of-Living Adjustment						
d. Other Adjustments				(69,947,832.00)		(85,991,373.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	584,639,408.22	(11.96%)	514,691,576.22	(16.71%)	428,700,203.22
3. Employee Benefits	3000-3999	1,191,718,493.10	(6.10%)	1,119,025,635.00	(8.39%)	1,025,114,574.00
4. Books and Supplies	4000-4999	762,763,378.92	133.48%	1,780,875,702.00	(52.62%)	843,821,131.00
5. Services and Other Operating Expenditures	5000-5999	668,386,656.37	(17.21%)	553,346,800.00	(8.71%)	505,162,048.00
6. Capital Outlay	6000-6999	4,941,351.00	10.04%	5,437,266.00	(68.09%)	1,734,776.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	0.00	0.00%	0.00	0.00%	0.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	136,027,755.00	(12.01%)	119,693,205.00	(34.07%)	78,911,674.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)				0.00		0.00
11. Total (Sum lines B1 thru B10)		4,504,250,805.61	13.23%	5,100,169,367.22	(27.90%)	3,677,042,342.22
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)		1,199,305,500.09		(465,415,110.22)		(317,616,899.22)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01I, line F1e)		550,734,303.38		1,750,039,803.47		1,284,624,693.25
2. Ending Fund Balance (Sum lines C and D1)		1,750,039,803.47		1,284,624,693.25		967,007,794.03
3. Components of Ending Fund Balance (Form 01I)						
a. Nonspendable	9710-9719	0.00		0.00		0.00
b. Restricted	9740	1,750,039,803.47		1,284,624,693.25		967,007,794.03
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					

Description	Object Codes	Projected Year Totals (Form 01I) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		1,750,039,803.47		1,284,624,693.25		967,007,794.03
E. AVAILABLE RESERVES						
1. General Fund)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
see attached						

First Interim 2022-23

GENERAL FUND
ASSUMPTIONS FOR MULTI-YEAR PROJECTIONS
Fiscal Years 2023-24 and 2024-25

Major Revenue Assumptions

	<u>2023-24</u>	<u>2024-25</u>
1. Projected Norm Enrollment		
Non-charter schools	357,999	343,515
Locally-funded charter schools	36,187	34,719
Total	<u>394,186</u>	<u>378,234</u>
2. Estimated Funded Average Daily Attendance		
Non-charter schools (includes County Program students)*	375,132.27	343,549.07
Locally-funded charter schools	32,715.92	31,388.67
Total	<u>407,848.19</u>	<u>374,937.74</u>
<i>*funded ADA is largely based on the computed average ADA of 3 prior years</i>		
3. Funded COLA		
LCFF	5.38%	4.02%
Special Education (AB602)	5.38%	4.02%
4. Adjusted Base Grant Rates Per ADA (includes COLA and K-3 and 9-12 Grade Span Adjustments)		
Grades K-3	\$10,663	\$11,092
Grades 4-6	\$9,805	\$10,199
Grades 7-8	\$10,095	\$10,501
Grades 9-12	\$12,003	\$12,485
5. Unduplicated student count percentage to enrollment (3-year rolling average) per LCFF calculation		
Non-charter schools (includes County Program students)	85.55%	85.55%
Locally-funded charter schools (total)	46.95%	47.23%
6. LCFF Revenue (in millions)		
Non-charter schools	\$6,095.9	\$5,845.8
Locally-funded charter schools	402.2	\$402.0
Total	<u>\$6,498.1</u>	<u>\$6,247.8</u>
7. Education Protection Act (in millions)		
Non-charter schools	\$1,149.4	\$1,149.4
Locally-funded charter schools	\$65.4	\$65.4
Total	<u>\$1,214.8</u>	<u>\$1,214.8</u>

First Interim 2022-23

GENERAL FUND
ASSUMPTIONS FOR MULTI-YEAR PROJECTIONS
Fiscal Years 2023-24 and 2024-25

<u>Major Revenue Assumptions (continued)</u>	<u>2023-24</u>	<u>2024-25</u>
8. California State Lottery – Rates Per ADA		
Unrestricted	\$170.00	\$170.00
Restricted	\$67.00	\$67.00
9. Mandate Block Grant		
Non-charter schools – K-8	\$36.82	\$38.30
Non-charter schools – 9-12	\$70.93	\$73.78
Locally-funded charter schools – K-8	\$19.33	\$20.11
Locally-funded charter schools – 9-12	\$53.72	\$55.88
10. Federal Revenues in FY2023-24 reflect COVID-related funding from ARP-ESSER III of \$1.1 billion, CRRSA-ESSER II of \$81.2 million, Expanded Learning Opportunities Grant of \$53.1 million, and American Rescue Plan-Homeless Children and Youth of \$7.2 million.		
11. Other State Revenues reflect funding for Expanded Learning Opportunities Program of \$457.1 million in FY2023-24 and FY2024-25.		
12. Transfer from the Community Redevelopment Agency Fund of \$30 million in FY2023-24 and FY2024-25 to fund the Ongoing and Major Maintenance Account.		

Major Expenditure Assumptions for 2023-24

1. **Certificated Salaries** were estimated using the prior year level as the base and adjusted for known changes as shown below:

<u>Certificated Salaries</u>	Amounts (in millions)
School Staff and Resources	\$118.1
Federal, State, and Local Grants	24.4
Step and Column Salary Adjustment	6.9
COVID-19	(138.0)
Total 2023-24 Known Changes	\$11.4

First Interim 2022-23

GENERAL FUND
ASSUMPTIONS FOR MULTI-YEAR PROJECTIONS
Fiscal Years 2023-24 and 2024-25

Major Expenditure Assumptions for 2023-24 (continued)

2. **Classified Salaries** were estimated using the prior year level as the base and adjusted for known changes as shown below:

<u>Classified Salaries</u>	Amounts (in millions)
Federal, State, and Local Grants	\$6.1
School Staff and Resources	(11.2)
COVID-19	(52.1)
Total 2023-24 Known Changes	<u>\$(57.2)</u>

3. Apart from Health and Medical costs, **Employee Benefits** are based on salary estimates and appropriate rates for retirement, workers' compensation, and unemployment. Employer contribution rate to CalSTRS is 19.10%, which is the same as the prior year. Employer contribution rate to CalPERS is 25.20%, a decrease of 0.17% from prior year. Workers' Compensation rate is 2.55%, a decrease of 0.08% from prior year. Unemployment insurance rate of 0.20%, a decrease of 0.30% from prior year. Funding for Employee Health and Medical Benefits is at the Per Participant rate pursuant to the 2022-2023 Health and Welfare Agreement. OPEB Trust contribution of \$211 million for 2023-24.
4. **Other Expenses (4000-6000)** were estimated using the prior year level as the base and adjusted for known changes as shown below:
- Inflation on cost of supplies and materials based on a 2.58% California CPI for 2023-24. Utilities is projected to increase by 3.52%.
 - Increase in distribution of direct-funded charter schools' share of the Special Education AB602 and Federal IDEA of \$12.8 million.
 - Increase in Expanding Learning Opportunities Program (ELOP) expenditures of \$718 million
 - Increase in COVID-19 expenditures of \$166.2 million mostly in ESSER III.
 - Exclusion of various 2022-23 non-COVID-19 onetime expenditures, mostly spending of carryover, of \$89.5 million
 - Additional 25 sites for Expanded Transitional Kindergarten for \$6 million
 - Liability Self-Insurance decrease of \$63.1 million

First Interim 2022-23

GENERAL FUND
ASSUMPTIONS FOR MULTI-YEAR PROJECTIONS
Fiscal Years 2023-24 and 2024-25

Major Expenditure Assumptions for 2023-24 (continued)

5. **Ongoing and Major Maintenance Account** set-aside is 3% of total General Fund Expenditures and Other Financing Uses, excluding CalSTRS State on Behalf and COVID-19 expenditures related to ESSER II and ESSER III.
6. **Reserve for Economic Uncertainties** at \$214.2 million is 2% of total General Fund Expenditures and Other Financing Uses.
7. **Indirect Cost Rate** is at 3.15%.
8. **Undesignated Balance** of \$289.0 million is a result of using ending balances from 2022-23 for the outyears.

Major Expenditure Assumptions for 2024-25

1. **Certificated Salaries** were estimated using the prior year level as the base and adjusted for known changes as shown below:

	Amounts (in millions)
<u>Certificated Salaries</u>	
Step and Column Salary Adjustment	\$6.9
Federal, State, and Local Grants	(0.1)
School Staff and Resources	(91.5)
COVID-19	(213.4)
Total 2024-25 Known Changes	<u>\$(298.1)</u>

2. **Classified Salaries** were estimated using the prior year level as the base and adjusted for known changes as shown below:

	Amounts (in millions)
<u>Classified Salaries</u>	
COVID-19	\$(86.0)
School Staff and Resources	(14.7)
Total 2024-25 Known Changes	<u>\$(100.7)</u>

First Interim 2022-23

GENERAL FUND
ASSUMPTIONS FOR MULTI-YEAR PROJECTIONS
Fiscal Years 2023-24 and 2024-25

Major Expenditure Assumptions for 2024-25 (continued)

3. Apart from Health and Medical costs, **Employee Benefits** are based on salary estimates and appropriate rates for retirement, workers' compensation, and unemployment. Employer contribution rate to CalSTRS is 19.10%, which is the same as the prior year. Employer contribution rate to CalPERS is 24.60%, a decrease of 0.60% from prior year. Workers' Compensation rate of 2.08%, a decrease of 0.47% from prior year. Unemployment Insurance rate of 0.20%, which is the same as the prior year. Funding for Employee Health and Medical Benefits is at the Per Participant rate pursuant to the 2022-2023 Health and Welfare Agreement. OPEB Trust contribution of \$211 million for 2024-25.
4. **Other Expenses (4000-6000)** were estimated using the prior year level as the base and adjusted for known changes as shown below:
 - a. Inflation on cost of supplies and materials based on a 2.20% California CPI for 2023-24. Utilities is projected to increase by 2.21%.
 - b. Includes additional distribution of direct-funded charter schools' share of the Special Education AB602 and Federal IDEA of \$8.7 million
 - c. Decrease in COVID-19 expenditures of \$756.4 million mostly in ESSER III.
 - d. Exclusion of 2023-24 onetime items of \$299.6 million, mostly from expenditures of carryover in ELOP and various other programs.
5. **Ongoing and Major Maintenance Account** set-aside is 3% of total General Fund Expenditures and Other Financing Uses, excluding CalSTRS State On Behalf.
6. **Reserve for Economic Uncertainties** at \$181.6 million is 2% of total General Fund Expenditures and Other Financing Uses.
7. **Indirect Cost Rate** is at 3.66%.
9. **Undesignated Balance** of \$409.0 million is a result of using ending balances from 2023-24 for the outyears.

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's ADA Standard Percentage Range: -2.0% to +2.0%

1A. Calculating the District's ADA Variances

DATA ENTRY: Budget Adoption data that exist for the current year will be extracted; otherwise, enter data into the first column for all fiscal years. First Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years. Enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for all fiscal years.

Estimated Funded ADA

Fiscal Year		Budget Adoption	First Interim	Percent Change	Status
		Budget (Form 01CS, Item 1A)	Projected Year Totals (Form AI, Lines A4 and C4)		
Current Year (2022-23)	District Regular	389,881.39	398,498.24	2.1%	Not Met
	Charter School	34,227.73	34,727.21		
	Total ADA	424,109.12	433,225.45		
1st Subsequent Year (2023-24)	District Regular	363,387.44	374,782.82	2.9%	Not Met
	Charter School	32,715.92	32,715.92		
	Total ADA	396,103.36	407,498.74		
2nd Subsequent Year (2024-25)	District Regular	331,835.43	343,199.62	3.1%	Not Met
	Charter School	31,388.67	31,388.67		
	Total ADA	363,224.10	374,588.29		

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - The projected change since budget adoption for funded ADA exceeds two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard, a description of the methods and assumptions used in projecting funded ADA, and what changes will be made to improve the accuracy of projections in this area.

Explanation:
(required if NOT met)

The increase in funded ADA is due to the (1) implementation of the COVID-19 ADA relief which adjusts the 2021-22 reported attendance to the 2019-20 attendance yield, and (2) update of 2022-23 projected ADA using 2022-23 actual (norm day) enrollment (applies only to 2023-24 and 2024-25).

2. **CRITERION: Enrollment**

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption

District's Enrollment Standard Percentage Range: **-2.0% to +2.0%**

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	Budget Adoption (Form 01CS, Item 3B)	First Interim CBEDS/Projected		
Current Year (2022-23)	District Regular	376,391.00		
	Charter School	37,859.00		
	Total Enrollment	414,250.00	2.4%	Not Met
1st Subsequent Year (2023-24)	District Regular	359,647.00		
	Charter School	36,187.00		
	Total Enrollment	395,834.00	0.0%	Met
2nd Subsequent Year (2024-25)	District Regular	345,102.00		
	Charter School	34,719.00		
	Total Enrollment	379,821.00	0.0%	Met

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Enrollment projections have changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard, a description of the methods and assumptions used in projecting enrollment, and what changes will be made to improve the accuracy of projections in this area.

Explanation:
(required if NOT met)

The change in 2022-23 is due to the reflection of norm day enrollment. Yearly enrollment shown above is actual/projected norm day enrollment plus actual/projected nonpublic schools enrollment.

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. Budget Adoption data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Form 01CS, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2019-20)			
District Regular	413,133	433,803	
Charter School	40,940	42,869	
Total ADA/Enrollment	454,073	476,672	95.3%
Second Prior Year (2020-21)			
District Regular	414,036	414,862	
Charter School	40,979	41,190	
Total ADA/Enrollment	455,015	456,052	99.8%
First Prior Year (2021-22)			
District Regular	343,359	393,168	
Charter School	35,242	38,370	
Total ADA/Enrollment	378,601	431,538	87.7%
Historical Average Ratio:			94.3%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			94.8%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Estimated P-2 ADA will be extracted into the first column for the Current Year; enter data in the first column for the subsequent fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines A4 and C4)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2022-23)				
District Regular	346,609	385,698		
Charter School	34,727	38,395		
Total ADA/Enrollment	381,336	424,093	89.9%	Met
1st Subsequent Year (2023-24)				
District Regular	323,183	359,647		
Charter School	32,716	36,187		
Total ADA/Enrollment	355,898	395,834	89.9%	Met
2nd Subsequent Year (2024-25)				
District Regular	310,082	345,102		
Charter School	31,389	34,719		
Total ADA/Enrollment	341,470	379,821	89.9%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF Revenue

STANDARD: Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's LCFF Revenue Standard Percentage Range: -2.0% to +2.0%

4A. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. In the First Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	LCFF Revenue			
	(Fund 01, Objects 8011, 8012, 8020-8089)			
	Budget Adoption (Form 01CS, Item 4B)	First Interim Projected Year Totals	Percent Change	Status
Current Year (2022-23)	6,406,787,735.00	6,890,710,931.12	7.6%	Not Met
1st Subsequent Year (2023-24)	6,341,117,647.00	6,867,530,297.00	8.3%	Not Met
2nd Subsequent Year (2024-25)	6,125,006,124.00	6,645,306,564.00	8.5%	Not Met

4B. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected LCFF revenue has changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting LCFF revenue.

Explanation:
(required if NOT met)

The change is due to the following: (1) supplementary increase of 6.70% (in addition to statutory COLA of 6.56%) in 2022-23 as authorized by the 2022-23 Enacted State Budget and AB 185, (2) reflection of COVID-19 ADA relief which adjusts 2021-22 attendance to the 2019-20 attendance yield, and (3) re-projection of the 2022-23 ADA using actual enrollment for the year (for 2023-24 and 2024-25 only).

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits	Total Expenditures	
	(Form 01, Objects 1000-3999)	(Form 01, Objects 1000-7499)	
Third Prior Year (2019-20)	4,199,668,416.35	4,771,710,078.73	88.0%
Second Prior Year (2020-21)	3,905,284,827.36	4,468,268,264.93	87.4%
First Prior Year (2021-22)	3,854,664,113.02	4,873,882,020.55	79.1%
	Historical Average Ratio:		84.8%

	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	2%	2%	2%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	81.8% to 87.8%	81.8% to 87.8%	81.8% to 87.8%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits	Total Expenditures		
	(Form 01I, Objects 1000-3999) (Form MYPI, Lines B1-B3)	(Form 01I, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2022-23)	4,406,923,009.00	5,288,061,564.00	83.3%	Met
1st Subsequent Year (2023-24)	4,647,672,962.00	5,588,658,498.00	83.2%	Met
2nd Subsequent Year (2024-25)	4,537,541,730.00	5,381,029,846.00	84.3%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since budget adoption. Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. First Interim data for the Current Year are extracted. If First Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column. Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Budget Adoption	First Interim	Percent Change	Change Is Outside Explanation Range
	Budget (Form 01CS, Item 6B)	Projected Year Totals (Fund 01) (Form MYPI)		

Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)

Current Year (2022-23)	2,823,278,199.00	1,956,111,468.52	-30.7%	Yes
1st Subsequent Year (2023-24)	1,035,170,351.00	1,871,248,773.00	80.8%	Yes
2nd Subsequent Year (2024-25)	742,038,488.00	604,322,513.00	-18.6%	Yes

Explanation:

(required if Yes)

While ESSER III's grant in 2022-23 was budgeted in its entirety, First Interim in 2022-23 reflects ESSER III's projected revenue earned based on estimated expenditures. Any projected unspent amount is reflected in 2023-24 for further program implementation. In 2024-25, the adopted budget is the authorized budget which includes carry over and new fundings that the District anticipated while the First Interim budget projection is based upon the current year spending trend.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)

Current Year (2022-23)	1,717,894,189.00	2,621,834,974.64	52.6%	Yes
1st Subsequent Year (2023-24)	1,638,334,895.00	1,516,185,595.00	-7.5%	Yes
2nd Subsequent Year (2024-25)	1,643,059,716.00	1,517,777,419.00	-7.6%	Yes

Explanation:

(required if Yes)

The change in 2022-23 is mainly due to the recognition of Arts, Music, and Instructional Materials Discretionary Block Grant (\$252.2M) and Learning Recovery Emergency Block Grant (\$743.7M) at First Interim. In 2023-24 and 2024-25, the adopted budget is the authorized budget which includes carry over and new fundings that the District anticipated while the First Interim budget projection is based upon the current year spending trend.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)

Current Year (2022-23)	168,119,752.00	209,932,724.59	24.9%	Yes
1st Subsequent Year (2023-24)	167,462,239.00	208,707,285.00	24.6%	Yes
2nd Subsequent Year (2024-25)	165,625,981.00	204,086,779.00	23.2%	Yes

Explanation:

(required if Yes)

The change in 2022-23 is primarily due to the increase in interest income (\$37.6M) due to higher projected rate and average daily cash balance at First Interim. The change in 2023-24 and 2024-25 is largely due to a higher estimate of interest income. Better interest income is due to higher interest rate and average daily cash balance assumed at First Interim.

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)

Current Year (2022-23)	2,793,772,829.86	1,157,423,362.92	-58.6%	Yes
1st Subsequent Year (2023-24)	1,354,988,242.00	2,270,181,120.00	67.5%	Yes
2nd Subsequent Year (2024-25)	1,128,604,149.00	1,213,641,764.00	7.5%	Yes

Explanation:

(required if Yes)

The decrease in 2022-23 is mainly due to the redistribution of projected costs for Path to Recovery from 4000 Objects to 5000 Objects. The increase in 2023-24 is mainly due to higher projected ESSER III and ELOP related spending. The increase in 2024-25 is mainly due to higher projected spending in schools temporarily placed in objects 4000-4999 until the proper objects of expenditures are determined.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)

Current Year (2022-23)	1,045,868,096.00	1,235,222,558.37	18.1%	Yes
1st Subsequent Year (2023-24)	1,007,640,637.00	1,075,324,062.00	6.7%	Yes
2nd Subsequent Year (2024-25)	1,006,437,449.00	1,013,892,156.00	.7%	No

Explanation:

(required if Yes)

Projections are higher mainly due to the redistribution of projected costs for Path to Recovery from 4000 Objects to 5000 Objects and higher projected contributions to the Liability Self Insurance Fund. The increase in 2023-24 is mainly due to higher projected ESSER III related spending. In addition, the District have started implementing the multi-year Educator Effectiveness grant and A-G grant in 2022-23.

6B. Calculating the District's Change in Total Operating Revenues and Expenditures

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Budget Adoption	First Interim	Percent Change	Status
	Budget	Projected Year Totals		
Total Federal, Other State, and Other Local Revenue (Section 6A)				
Current Year (2022-23)	4,709,292,140.00	4,787,879,167.75	1.7%	Met
1st Subsequent Year (2023-24)	2,840,967,485.00	3,596,141,653.00	26.6%	Not Met
2nd Subsequent Year (2024-25)	2,550,724,185.00	2,326,186,711.00	-8.8%	Not Met

Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)				
Current Year (2022-23)	3,839,640,925.86	2,392,645,921.29	-37.7%	Not Met
1st Subsequent Year (2023-24)	2,362,628,879.00	3,345,505,182.00	41.6%	Not Met
2nd Subsequent Year (2024-25)	2,135,041,598.00	2,227,533,920.00	4.3%	Met

6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Federal Revenue

(linked from 6A

if NOT met)

While ESSER III's grant in 2022-23 was budgeted in its entirety, First Interim in 2022-23 reflects ESSER III's projected revenue earned based on estimated expenditures. Any projected unspent amount is reflected in 2023-24 for further program implementation. In 2024-25, the adopted budget is the authorized budget which includes carryover and new fundings that the District anticipated while the First Interim budget projection is based upon the current year spending trend.

Explanation:

Other State Revenue

(linked from 6A

if NOT met)

The change in 2022-23 is mainly due to the recognition of Arts, Music, and Instructional Materials Discretionary Block Grant (\$252.2M) and Learning Recovery Emergency Block Grant (\$743.7M) at First Interim. In 2023-24 and 2024-25, the adopted budget is the authorized budget which includes carryover and new fundings that the District anticipated while the First Interim budget projection is based upon the current year spending trend.

Explanation:

Other Local Revenue

(linked from 6A

if NOT met)

The change in 2022-23 is primarily due to the increase in interest income (\$37.6M) due to higher projected rate and average daily cash balance at First Interim. The change in 2023-24 and 2024-25 is largely due to a higher estimate of interest income. Better interest income is due to higher interest rate and average daily cash balance assumed at First Interim.

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Books and Supplies

(linked from 6A

if NOT met)

The decrease in 2022-23 is mainly due to the redistribution of projected costs for Path to Recovery from 4000 Objects to 5000 Objects. The increase in 2023-24 is mainly due to higher projected ESSER III and ELOP related spending. The increase in 2024-25 is mainly due to higher projected spending in schools temporarily placed in objects 4000-4999 until the proper objects of expenditures are determined.

Explanation:

Services and Other Exps

(linked from 6A

if NOT met)

Projections are higher mainly due to the redistribution of projected costs for Path to Recovery from 4000 Objects to 5000 Objects and higher projected contributions to the Liability Self Insurance Fund. The increase in 2023-24 is mainly due to higher projected ESSER III related spending. In addition, the District have started implementing the multi-year Educator Effectiveness grant and A-G grant in 2022-23.

7. **CRITERION: Facilities Maintenance**

STANDARD: Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: EC Section 17070.75 requires the district to deposit into the account a minimum amount equal to or greater than three percent of the total general fund expenditures and other financing uses for that fiscal year. Statutes exclude the following resource codes from the total general fund expenditures calculation: 3210, 3212, 3213, 3214, 3215, 3216, 3218, 3219, 5316, 7027, and 7690.

DATA ENTRY: Enter the Required Minimum Contribution if Budget data does not exist. Budget data that exist will be extracted; otherwise, enter budget data into lines 1, if applicable, and 2. All other data are extracted.

		First Interim Contribution	
		Projected Year Totals	
		(Fund 01, Resource 8150,	
		Objects 8900-8999)	Status
Required Minimum	Contribution		
1.	OMMA/RMA Contribution	245,664,144.23	292,463,116.05 Met
2.	Budget Adoption Contribution (information only) (Form 01CS, Criterion 7)	281,272,000.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

<input type="checkbox"/>	Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
<input type="checkbox"/>	Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
<input type="checkbox"/>	Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in any of the current fiscal year or two subsequent fiscal years.

¹Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
District's Available Reserve Percentages (Criterion 10C, Line 9)	3.9%	4.7%	6.5%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	1.3%	1.6%	2.2%

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals			
	Net Change in	Total Unrestricted	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
	Unrestricted Fund Balance	Expenditures		
	(Form 01I, Section E)	and Other Financing Uses (Form 01I, Objects 1000-7999)		
	(Form MYPI, Line C)	(Form MYPI, Line B11)		
Current Year (2022-23)	399,526,423.71	5,303,955,100.00	N/A	Met
1st Subsequent Year (2023-24)	(85,559,141.00)	5,604,170,041.00	1.5%	Met
2nd Subsequent Year (2024-25)	(121,401,047.00)	5,395,104,847.00	2.3%	Not Met

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Unrestricted deficit spending has exceeded the standard percentage level in any of the current year or two subsequent fiscal years. Provide reasons for the deficit spending, a description of the methods and assumptions used in balancing the unrestricted budget, and what changes will be made to ensure that the budget deficits are eliminated or are balanced within the standard.

Explanation:
(required if NOT met)

The deficit spending are mainly due to projected spending that use ending balances (assigned and committed).

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

9A-1. Determining if the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance	
	General Fund	
	Projected Year Totals	
	(Form 011, Line F2) (Form MYPI, Line D2)	Status
Current Year (2022-23)	4,931,470,871.59	Met
1st Subsequent Year (2023-24)	4,380,496,620.37	Met
2nd Subsequent Year (2024-25)	3,941,478,674.15	Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining if the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance	
	General Fund	
	(Form CASH, Line F, June Column)	
		Status
Current Year (2022-23)	5,479,799,869.00	Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level		District ADA
5% or \$75,000 (greater of)	0	to 300
4% or \$75,000 (greater of)	301	to 1,000
3%	1,001	to 30,000
2%	30,001	to 400,000
1%	400,001	and over

¹ Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
District Estimated P-2 ADA (Current Year, Form AI, Lines A4 and C4. Subsequent Years, Form MYPI, Line F2, if available.)	381,336.17	355,898.48	341,470.47
District's Reserve Standard Percentage Level:	2%	2%	2%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

- Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
- If you are the SELPA AU and are excluding special education pass-through funds:
 - Enter the name(s) of the SELPA(s):

No

- Special Education Pass-through Funds
(Fund 10, resources 3300-3499 and 6500-6540,
objects 7211-7213 and 7221-7223)

Current Year Projected Year Totals (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	9,808,205,905.61	10,704,339,408.22	9,072,147,189.22
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	9,808,205,905.61	10,704,339,408.22	9,072,147,189.22
4. Reserve Standard Percentage Level	2%	2%	2%
5. Reserve Standard - by Percent (Line B3 times Line B4)	196,164,118.11	214,086,788.16	181,442,943.78

6. Reserve Standard - by Amount
(\$75,000 for districts with less than 1,001 ADA, else 0)
7. **District's Reserve Standard**
(Greater of Line B5 or Line B6)

0.00	0.00	0.00
196,164,118.11	214,086,788.16	181,442,943.78

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)		Current Year	1st Subsequent Year	2nd Subsequent Year
		Projected Year Totals		
		(2022-23)	(2023-24)	(2024-25)
1.	General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00		
2.	General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	238,780,000.00	214,190,000.00	181,550,000.00
3.	General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	139,686,901.64	289,024,820.12	408,962,685.12
4.	General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5.	Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		
6.	Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		
7.	Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		
8.	District's Available Reserve Amount (Lines C1 thru C7)	378,466,901.64	503,214,820.12	590,512,685.12
9.	District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	3.86%	4.70%	6.51%
District's Reserve Standard				
(Section 10B, Line 7):		196,164,118.11	214,086,788.16	181,442,943.78
Status:		Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

- 1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since budget adoption that may impact the budget?

No

- 1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

- 1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?

No

- 1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Temporary Interfund Borrowings

- 1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

Yes

- 1b. If Yes, identify the interfund borrowings:

There is interfund borrowing from the General Fund to the Child Development Fund.

S4. Contingent Revenues

- 1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

No

- 1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since budget adoption.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since budget adoption.

Identify capital project cost overruns that have occurred since budget adoption that may impact the general fund budget.

District's Contributions and Transfers Standard:

-5.0% to +5.0% or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the First Interim's Current Year data will be extracted. Enter First Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, the First Interim's Current Year data will be extracted. If Form MYPI exists, the data will be extracted into the First Interim column for the 1st and 2nd Subsequent Years. If Form MYPI does not exist, enter data for 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	Budget Adoption (Form 01CS, Item S5A)	First Interim Projected Year Totals	Percent Change	Amount of Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)					
Current Year (2022-23)	(1,263,066,749.00)	(1,177,315,248.00)	-6.8%	(85,751,501.00)	Not Met
1st Subsequent Year (2023-24)	(1,274,509,830.00)	(1,281,693,839.00)	.6%	7,184,009.00	Met
2nd Subsequent Year (2024-25)	(1,270,053,133.00)	(1,267,158,603.00)	-.2%	(2,894,530.00)	Met

1b. Transfers In, General Fund *					
Current Year (2022-23)	40,367,389.00	40,788,621.79	1.0%	421,232.79	Met
1st Subsequent Year (2023-24)	30,029,989.00	30,000,000.00	-.1%	(29,989.00)	Met
2nd Subsequent Year (2024-25)	30,029,989.00	30,000,000.00	-.1%	(29,989.00)	Met

1c. Transfers Out, General Fund *					
Current Year (2022-23)	35,718,764.00	15,893,536.00	-55.5%	(19,825,228.00)	Not Met
1st Subsequent Year (2023-24)	56,456,236.00	15,511,543.00	-72.5%	(40,944,693.00)	Not Met
2nd Subsequent Year (2024-25)	50,213,601.00	14,075,001.00	-72.0%	(36,138,600.00)	Not Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since budget adoption that may impact the general fund operational budget?

No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

- 1a. NOT MET - The projected contributions from the unrestricted general fund to restricted general fund programs have changed since budget adoption by more than the standard for any of the current year or subsequent two fiscal years. Identify restricted programs and contribution amount for each program and whether contributions are ongoing or one-time in nature. Explain the district's plan, with timeframes, for reducing or eliminating the contribution.

Explanation:
(required if NOT met)

Contribution from Unrestricted to Restricted programs is lower in 2022-23 due to the maximization of one-time COVID-related Special Education (SPED) grants (\$97M) offset by increase in Routine Restricted Maintenance Account (\$11.1M).

- 1b. MET - Projected transfers in have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

- 1c. NOT MET - The projected transfers out of the general fund have changed since budget adoption by more than the standard for any of the current year or subsequent two fiscal years. Identify the amounts transferred, by fund, and whether transfers are ongoing or one-time in nature. If ongoing, explain the district's plan, with timeframes, for reducing or eliminating the transfers.

Explanation:
(required if NOT met)

The projected transfers out are lower due to a reduced estimated subsidy to the Child Development Fund.

- 1d. NO - There have been no capital project cost overruns occurring since budget adoption that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payment for the current fiscal year and two subsequent fiscal years. Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: If Budget Adoption data exist (Form 01CS, Item 56A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no Budget Adoption data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?
(If No, skip items 1b and 2 and sections S6B and S6C)

Yes

- b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since budget adoption?

Yes

2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

	# of Years	SACS Fund and Object Codes Used For:		Principal Balance
Type of Commitment	Remaining	Funding Sources (Revenues)	Debt Service (Expenditures)	as of July 1, 2022-23
Capital Leases	62	Various Funds	Various Funds - Objects 7438 & 7439	57,374,097
Certificates of Participation	13	Various Funds	Fund 56 - Objects 7438 & 7439	127,611,077
General Obligation Bonds	25	Tax Levy	Fund 51 - Objects 7433 & 7434	11,612,000,967
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences		Various Funds	Various Funds	86,722,263

Other Long-term Commitments (do not include OPEB):

Retirement Bonus		Various Funds	Various Funds	29,594,339
TOTAL:				11,913,302,743

	Prior Year (2021-22)	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)
Capital Leases	5,705,860	4,958,078	4,209,266	4,157,548
Certificates of Participation	16,374,431	101,007,761	13,771,275	13,769,539
General Obligation Bonds	1,166,294,478	1,054,076,240	1,060,608,887	1,041,034,587
Supp Early Retirement Program	0			
State School Building Loans				
Compensated Absences	112,233,556	76,672,818	70,338,361	71,100,407

Other Long-term Commitments (continued):

[illegible]

Total Annual Payments:	1,304,684,033	1,242,070,159	1,154,031,911	1,134,907,111
Has total annual payment increased over prior year (2021-22)?	No	No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the current and two subsequent fiscal years.

Explanation:
(Required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:
(Required if Yes)

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since budget adoption, and indicate whether the changes are the result of a new actuarial valuation.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7A) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

- 1 a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)

Yes

- b. If Yes to Item 1a, have there been changes since budget adoption in OPEB liabilities?

No

- c. If Yes to Item 1a, have there been changes since budget adoption in OPEB contributions?

Yes

- 2 OPEB Liabilities

- a. Total OPEB liability
b. OPEB plan(s) fiduciary net position (if applicable)
c. Total/Net OPEB liability (Line 2a minus Line 2b)

Budget Adoption

(Form 01CS, Item S7A)

First Interim

10,729,053,704.00	10,729,053,704.00
542,828,439.00	542,828,439.00
10,186,225,265.00	10,186,225,265.00

- d. Is total OPEB liability based on the district's estimate or an actuarial valuation?

Actuarial	Actuarial
Jun 30, 2021	Jun 30, 2021

- e. If based on an actuarial valuation, indicate the measurement date of the OPEB valuation.

- 3 OPEB Contributions

- a. OPEB actuarially determined contribution (ADC) if available, per actuarial valuation or Alternative Measurement Method
Current Year (2022-23)
1st Subsequent Year (2023-24)
2nd Subsequent Year (2024-25)

Budget Adoption

(Form 01CS, Item S7A)

First Interim

	0.00
	0.00
	0.00

Data must be entered.

Data must be entered.

Data must be entered.

- b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)

Current Year (2022-23)

1st Subsequent Year (2023-24)

2nd Subsequent Year (2024-25)

473,238,262.00	438,280,463.09
473,216,779.00	473,216,779.00
475,070,719.00	475,070,719.00

- c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)

Current Year (2022-23)

1st Subsequent Year (2023-24)

2nd Subsequent Year (2024-25)

	0.00
	0.00
	0.00

Data must be entered.

Data must be entered.

Data must be entered.

- d. Number of retirees receiving OPEB benefits

Current Year (2022-23)

1st Subsequent Year (2023-24)

2nd Subsequent Year (2024-25)

37,442	39,848
37,653	37,437
37,865	37,540

4. Comments:



S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7B) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

- 1 a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes

- b. If Yes to item 1a, have there been changes since budget adoption in self-insurance liabilities?

Yes

- c. If Yes to item 1a, have there been changes since budget adoption in self-insurance contributions?

Yes

2 Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

Budget Adoption
(Form 01CS, Item S7B) First Interim

611,639,377.00	689,834,069.00
0.00	0.00

3 Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
Current Year (2022-23)
1st Subsequent Year (2023-24)
2nd Subsequent Year (2024-25)

Budget Adoption
(Form 01CS, Item S7B) First Interim

169,282,621.00	235,858,676.00
171,349,029.00	170,598,884.00
152,069,964.00	147,098,884.00

- b. Amount contributed (funded) for self-insurance programs
Current Year (2022-23)
1st Subsequent Year (2023-24)
2nd Subsequent Year (2024-25)

169,282,621.00	235,858,676.00
171,349,029.00	170,598,884.00
152,069,964.00	147,098,884.00

4 Comments:

S8. Status of Labor Agreements

Analyze the status of all employee labor agreements. Identify new labor agreements that have been ratified since budget adoption, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of budget adoption?

Yes

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2021-22)	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Number of certificated (non-management) full-time-equivalent (FTE) positions	37,583.9	37,868.6	37,299.6	36,771.6

1a. Have any salary and benefit negotiations been settled since budget adoption?

n/a

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

No

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

Nov 15, 2022

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

Yes

If Yes, date of Superintendent and CBO certification:

Oct 26, 2022

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

Jul 01, 2022

End Date:

Jun 30, 2023

5. Salary settlement:

Current Year
(2022-23)

1st Subsequent Year
(2023-24)

2nd Subsequent Year
(2024-25)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

Yes

No

No

One Year Agreement

Total cost of salary settlement

81,970,807

% change in salary schedule from prior year

or

Multiyear Agreement

Total cost of salary settlement

0

0

0

% change in salary schedule from prior year
(may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:

N/A

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

0

Current Year
(2022-23)

1st Subsequent Year
(2023-24)

2nd Subsequent Year
(2024-25)

7. Amount included for any tentative salary schedule increases

0 0 0

Current Year
(2022-23)

1st Subsequent Year
(2023-24)

2nd Subsequent Year
(2024-25)

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Yes	Yes	Yes
515,696,542	522,367,909	524,904,005
100.0%	100.0%	100.0%

Certificated (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No

If Yes, amount of new costs included in the interim and MYPs

If Yes, explain the nature of the new costs:

--

Current Year
(2022-23)

1st Subsequent Year
(2023-24)

2nd Subsequent Year
(2024-25)

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Yes	Yes	Yes
10,787,945	10,787,945	10,787,945

Current Year
(2022-23)

1st Subsequent Year
(2023-24)

2nd Subsequent Year
(2024-25)

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the interim and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Yes	Yes	Yes
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of budget adoption?

If Yes, complete number of FTEs, then skip to section S8C.

If No, continue with section S8B.

No

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2021-22)	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Number of classified (non-management) FTE positions	20,860.6	22,494.5	22,474.5	22,453.5

1a. Have any salary and benefit negotiations been settled since budget adoption?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

If Yes, complete questions 6 and 7.

Yes

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

If Yes, date of budget revision board adoption:

n/a

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2022-23)1st Subsequent Year
(2023-24)2nd Subsequent Year
(2024-25)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

One Year Agreement

Total cost of salary settlement

% change in salary schedule from prior year

or

Multiyear Agreement

Total cost of salary settlement

% change in salary schedule from prior year
(may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

1,738,354

7. Amount included for any tentative salary schedule increases

Current Year
(2022-23)1st Subsequent Year
(2023-24)2nd Subsequent Year
(2024-25)

0

0

0

		Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Classified (Non-management) Health and Welfare (H&W) Benefits				
1.	Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2.	Total cost of H&W benefits	306,331,419	314,747,715	320,517,423
3.	Percent of H&W cost paid by employer	100.0%	100.0%	100.0%
4.	Percent projected change in H&W cost over prior year			

Classified (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No		

If Yes, amount of new costs included in the interim and MYPs

If Yes, explain the nature of the new costs:

		Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Classified (Non-management) Step and Column Adjustments				
1.	Are step & column adjustments included in the interim and MYPs?	No	No	No
2.	Cost of step & column adjustments			
3.	Percent change in step & column over prior year			

		Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Classified (Non-management) Attrition (layoffs and retirements)				
1.	Are savings from attrition included in the interim and MYPs?	No	No	No
2.	Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?	Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of budget adoption?

No

If Yes or n/a, complete number of FTEs, then skip to S9.

If No, continue with section S8C.

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2021-22)	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Number of management, supervisor, and confidential FTE positions	6,189.7	6,288.1	6,288.1	6,288.1

1a. Have any salary and benefit negotiations been settled since budget adoption?

Yes

If Yes, complete question 2.

If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 3 and 4.

Negotiations Settled Since Budget Adoption

2. Salary settlement:

Current Year

1st Subsequent Year

2nd Subsequent Year

(2022-23)

(2023-24)

(2024-25)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

Yes

No

No

7,796,719

0

0

Total cost of salary settlement

Change in salary schedule from prior year
(may enter text, such as "Reopener")

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

758,503

Current Year

1st Subsequent Year

2nd Subsequent Year

(2022-23)

(2023-24)

(2024-25)

4. Amount included for any tentative salary schedule increases

0

0

0

Management/Supervisor/Confidential**Health and Welfare (H&W) Benefits**

Current Year

1st Subsequent Year

2nd Subsequent Year

(2022-23)

(2023-24)

(2024-25)

1. Are costs of H&W benefit changes included in the interim and MYPs?

Yes

Yes

Yes

2. Total cost of H&W benefits

85,631,033

88,061,998

89,760,152

3. Percent of H&W cost paid by employer

100.0%

100.0%

100.0%

4. Percent projected change in H&W cost over prior year

Management/Supervisor/Confidential**Step and Column Adjustments**

Current Year

1st Subsequent Year

2nd Subsequent Year

(2022-23)

(2023-24)

(2024-25)

1. Are step & column adjustments included in the interim and MYPs?

No

No

No

2. Cost of step & column adjustments

3. Percent change in step and column over prior year

Management/Supervisor/Confidential**Other Benefits (mileage, bonuses, etc.)**

Current Year

1st Subsequent Year

2nd Subsequent Year

(2022-23)

(2023-24)

(2024-25)

1. Are costs of other benefits included in the interim and MYPs?

No

No

No

2. Total cost of other benefits

3. Percent change in cost of other benefits over prior year

S9.

Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year? No
- If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.
2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.
-

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review. DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

A1.	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)	No
A2.	Is the system of personnel position control independent from the payroll system?	Yes
A3.	Is enrollment decreasing in both the prior and current fiscal years?	Yes
A4.	Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?	Yes
A5.	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	No
A6.	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	Yes
A7.	Is the district's financial system independent of the county office system?	Yes
A8.	Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)	No
A9.	Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?	Yes

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

TAB 15



Board of Education Report

File #: Rep-134-22/23, Version: 1

Capital Facilities Fund (Developer/Impact Fees) Annual and Five Year Accounting Reports for 2021-22
December 13, 2022
Office of the Chief Business Officer

Action Proposed:

Adopt the attached resolution regarding the Capital Facilities Fund Annual and Five Year Accounting Reports in accordance with Government Code Sections 66000 et seq.

Background:

Education Code Section 17620 allows school districts to assess fees on residential and commercial construction within their respective boundaries when a reasonable relationship exists between the need for new or reconstructed school facilities and resident, commercial and industrial development. These fees are paid by property owners and developers to school districts to mitigate the impact created by new development within a school district's boundaries on the school facilities.

Developer fee revenues may be used only for the (a) construction and reconstruction of school facilities, (b) costs associated with conducting any study, finding, needs analysis or determination required as part of the process to adopt the developer fee, (c) costs for administering the fee, and (d) costs associated with conducting the meeting(s) required for levying a fee. Education Code section 17620 states that the “construction or reconstruction of school facilities” does not include (a) regular maintenance or routine repair of school buildings and facilities, (b) the inspection, sampling, analysis, encapsulation, or removal of asbestos-containing materials except where incidental to school facilities construction or reconstruction, or (c) or deferred maintenance.

Under the current Developer Fee Policy (the “Policy”), the following priorities have been set:

- Priority I, expenditures for Roybal Learning Center (completed in 2015);
- Priority II, payment of eligible Certificates of Participation (COPs),(completed in 2017); and
- Priority III, construction and reconstruction of school facilities, on permissible projects that have been approved by the Board and incorporated into the Facilities Services Division (Facilities) Strategic Execution Plan (SEP).

In accordance with Priority III, after the costs associated with administering the developer fee and complying with the required analysis and reporting activities have been deducted, the adjusted, net developer fee revenue shall continue to be allocated to the Facilities SEP for use on permissible projects.

Pursuant to Government Code section 66000 et seq., a school district that collects developer fees must provide an annual accounting of fees collected including, but not limited to, the beginning and ending balances, amount of fees collected, and interest earned, within 180 days after the last day of each fiscal year. (see attachments B and C)

Section 66001(d) of the Government Code also requires the District to make the following findings with respect to that portion of the account remaining unexpended, whether committed or uncommitted, for the fifth fiscal year and every five years thereafter, (see attachment D).

1. Identify the purpose to which the fee is to be put.
2. Demonstrate a reasonable relationship between the fee and the purpose for which it is charged.
3. Identify all sources and amounts of funding anticipated to complete financing in incomplete improvements.
4. Designate the approximate dates on which the funding is expected to be deposited into the appropriate account.

Expected Outcomes:

The District shall be in compliance with Government Code Sections 66000 et seq.

Board Options and Consequences:

If the Board does not adopt the resolutions regarding the annual and five year reports, the District shall be out of compliance with the requirements of Government Code Sections 66000 et seq. This may negatively impact the District's ability to assess developer/impact fees or require the refunding of unspent developer fee proceeds.

Policy Implications:

In accordance with the Developer Fee Policy, the Chief Financial Officer is presenting the annual report of the Capital Facilities Fund's beginning and ending balances, fees collected, interest and other income received, expenditures by project and refunds made for fiscal year 2021-22, together with the five year report which describes certain findings with respect to that portion of fund remaining unexpended.

Budget Impact:

None

Student Impact:

Developer Fees assessed upon new residential, commercial or industrial development projects located within District boundaries are used to provide funds for construction and reconstruction of school facilities to accommodate students generated from new development projects.

Equity Impact:

Not Applicable

Issues and Analysis:

None

Attachments:

- Attachment A - Resolution of the Board of Education of Los Angeles Unified School District
Adopting the Findings as Contained in the Annual and Five Year Accounting Reports
- Attachment B - Description of the Fund and Financial Information
- Attachment C - Detailed Listing of Expenditures
- Attachment D - Five Year Report

File #: Rep-134-22/23, Version: 1

Informatives:

None

Submitted:


11/18/22

File #: Rep-134-22/23, Version: 1

RESPECTFULLY SUBMITTED,


ALBERTO CARVALHO
Superintendent

APPROVED BY:



PEDRO SALCIDO
Deputy Superintendent,
Business Services & Operations

REVIEWED BY:


DEVORA NAVERA REED
General Counsel


APPROVED & PRESENTED BY:


DAVID D. HART
Chief Business Officer
Office of the Chief Business Officer

 Approved as to form.

REVIEWED BY:


TONY ATIENZA
Director, Budget Services and Financial Planning

 Approved as to budget impact statement.

ATTACHMENT A**RESOLUTION OF THE BOARD OF EDUCATION OF THE
LOS ANGELES UNIFIED SCHOOL DISTRICT
ADOPTING THE ANNUAL AND FIVE YEAR ACCOUNTING REPORTS**

WHEREAS, pursuant to its authority under Education Code Sections 17620 et seq. and Government Code Sections 65995 et seq., the District has assessed residential developer fees and commercial/industrial developer fees on construction and reconstruction projects within its boundaries; and

WHEREAS, the District has placed all fees it has received from such assessments in a separate non-co-mingled capital facilities fund (hereinafter the “Capital Facilities Fund”) established for such purposes pursuant to Government Code Section 66000 et seq; and

WHEREAS, the District has made available to the public within one hundred and eighty (180) days after the last day of its fiscal year, an Annual Capital Facilities Fund Accounting Report (hereinafter “Annual Report”) which describes the type of Capital Facilities Fund into which developer fees were placed, the amount of the fee, the beginning and ending balances of this Fund, the amount of fees collected and interest earned, the identification of expenditures made by project; and

WHEREAS, the Annual Report has determined that in fiscal year 2021-22, no refunds were made due to unexpended developer fee revenues; and

WHEREAS, the District has made available to the public for the fifth fiscal year following the first deposit into the fund and every five years thereafter a Five Year Capital Facilities Fund Report (hereinafter “Five Year Report”), which describes certain findings with respect to that portion of fund remaining unexpended, whether committed or uncommitted with regards to the purpose of the fee, reasonable relationship between the fee and purpose, sources and funds anticipated to complete financing, and approximate dates of expected deposit; and

WHEREAS, the District has, at least 15 days prior to the Board of Education meeting, made the Annual and Five Year Reports available to the public by making it available at the Board Secretariat’s Office, the Controller’s Office, and the Developer Fee Program Office; and

WHEREAS, the District has not received any written requests from interested parties for a mailed notice of this meeting; therefore be it

RESOLVED, that the Board adopts the Capital Facilities Fund Annual and Five Year Reports which is attached as Attachment B and Attachment D, respectively.

ADOPTED this ____ day of _____ 2022

Kelly Gonez, President

ATTEST:

Michael McLean, Executive Officer of the Board

ATTACHMENT B
Description of the Fund and Financial Information

LOS ANGELES UNIFIED SCHOOL DISTRICT
CAPITAL FACILITIES ACCOUNT FUND
2021-22 ANNUAL REPORT

I. DESCRIPTION OF FUND

The Capital Facilities Fund is used to account for resources received from developer fees assessed upon residential and commercial/industrial construction or reconstruction projects located within the boundaries of Los Angeles Unified School District (the “District”) in order to provide funds to help relieve overcrowded conditions at District schools.

The rates assessed for Fiscal Year 2021-22 are as follows:

Type	Rate Per Assessable Square Foot	Period in Force
Level 1 Residential	\$4.08	7/01/2021-06/30/2022
Level 1 Commercial/Industrial	\$0.66	7/01/2021-06/30/2022
Self-Storage	\$0.32	7/01/2021-06/30/2022
Parking Structures	\$0.44	7/01/2021-06/30/2022

II. FINANCIAL INFORMATION

<u>Revenues and Other Sources</u>		
Beginning Fund Balance - July 1, 2021		\$ 102,195,502.05
Gross Developer Fees Collection	\$ 97,757,553.81	
Less: Refunds*	(5,197,705.85)	
Net Developer Fees Collection	\$ 92,559,847.96	
Unrealized Gain/(Loss) on Investment	(2,857,221.50)	
Interest Income	505,615.70	
Interfund Transfers In	243,412.93	
Total Revenues		90,451,655.09
Total Revenues and Beginning Balance		\$ 192,647,157.14
<u>Expenditures and Other Uses</u>		
Less: Total Expenditures**		(121,064,025.14)
ENDING FUND BALANCE - June 30, 2022		\$ 71,583,132.00

*Refunds are issued for certain exemptions under the Developer Fee Policy, such as demolition credit and senior citizen housing.

**See Attachment C for detailed listing of expenditures.

ATTACHMENT C
Detailed Listing of Expenditures

LOS ANGELES UNIFIED SCHOOL DISTRICT
CAPITAL FACILITIES ACCOUNT FUND
DETAILED LISTING OF EXPENDITURES
FISCAL YEAR 2021-22

SAP Project Number	Project Name	Construction Start	Construction Completion	% of Developer Fees to Total Budget	Developer Fees Expenditures FY 21-22
Priority III, Developer Fee Policy					
a) New Construction					
F-300285	Central Los Angeles HS #11	2005 - Q2	2009 - Q3	65.9%	24,537.70
F-300652	Valley Region Elementary School #10	2007 - Q3	2011 - Q3	51.1%	6.46
F-301021	Valley Region Span School K-8 #1	2009 - Q3	2013 - Q3	12.0%	142,574.00
F-307671	Colfax Charter ES - Classroom Addition	2018 - Q3	2022 - Q3	47.0%	535.45
F-307759	International Studies Learning Center Addition	2017 - Q3	2020 - Q2	100.0%	666,888.63
F-308220	South Gate MS - Phased Portable Removal *	2021 - Q1	2024 - Q4	100.0%	235,591.82
F-308111	Playa Vista ES - Classroom Addition	2021 - Q2	2027 - Q1	42.8%	2,392.00
F-307670	Porter Ranch Community School - Classroom Addition	2017 - Q2	2019 - Q3	98.0%	1,150.02
F-300253	South Region ES #5	2009 - Q4	2013 - Q3	7.1%	6,472.24
b) Modernization					
F-308139	Burroughs MS - Comprehensive Modernization	2021 - Q1	2028 - Q2	2.2%	549.58
F-308143	Cleveland HS - Comprehensive Modernization	2018 - Q4	2023 - Q4	39.9%	8,764,228.24
F-308241	Grant HS - Comprehensive Modernization	2020 - Q4	2025 - Q4	33.9%	34,537,827.16
F-308103	Huntington Park HS - Comprehensive Modernization	2020 - Q3	2027 - Q2	14.6%	14,000,000.00
F-308244	North Hollywood HS - Comprehensive Modernization	2020 - Q3	2027 - Q1	13.4%	20,000,000.00
F-308243	Polytechnic HS - Comprehensive Modernization	2020 - Q2	2025 - Q2	23.2%	90,597.60
F-308102	San Pedro HS - Comprehensive Modernization	2021 - Q1	2028 - Q4	2.8%	15,950.09
F-308105	Sherman Oaks Center for Enriched Studies - Comprehensive Modernization	2019 - Q1	2024 - Q2	41.5%	15,004,585.88
F-308140	Venice HS - Comprehensive Modernization	2018 - Q4	2023 - Q3	38.5%	288,036.00
F-308814	Belvedere MS - Comprehensive Modernization	2020 - Q4	2025 - Q4	21.7%	25,245,410.00
F-309773	Canyon Charter ES - Classroom Replacement	2020 - Q3	2026 - Q3	5.0%	24,249.80
F-309774	Castle Heights ES - Classroom Replacement	2020 - Q2	2027 - Q1	6.2%	6,607.95
F-309777	Delevan ES - Classroom Replacement	2020 - Q3	2026 - Q4	6.3%	114,820.05
F-309775	Dixie Canyon Community Charter ES - Classroom Replacement	2020 - Q1	2027 - Q2	4.1%	112,317.30
F-309778	Franklin ES - Classroom Replacement	2020 - Q3	2027 - Q2	7.6%	3,563.41
F-309776	South Shores Magnet ES - Classroom Replacement	2020 - Q1	2025 - Q3	13.5%	165,097.57
Priority III, Developer Fee Policy Total					\$ 119,453,988.95
Other Expenditures					
Various Previously Approved Projects					91,513.67
Admin				100.0%	809,032.07
Admin	Fee Studies/Audit Costs/CLA/Other Costs			100.0%	709,490.45
Other Expenditures Total					\$ 1,610,036.19
GRAND TOTAL					\$ 121,064,025.14

* The project at South Gate MS is part of the scope of the International Studies Learning Center Addition project.

ATTACHMENT D

**LOS ANGELES UNIFIED SCHOOL DISTRICT
CAPITAL FACILITIES ACCOUNT FUND
FIVE YEAR REPORT ON 2021-22 ENDING BALANCES**

I. BACKGROUND

The Capital Facilities Fund is used to account for resources received from developer fees assessed upon new residential, commercial or industrial development projects located within the boundaries of Los Angeles Unified School District (the “District”) in order to provide funds for construction and reconstruction of school facilities to accommodate students generated from new development projects.

Every fifth year, pursuant to Government Code 66000 et.seq, the District is required to make available to the public, certain findings regarding the unexpended balances of the Capital Facilities Fund. These findings are identified in Section II.

II. REPORTING:

Government Code Sections 66001(d) specifies that for the fifth fiscal year following the first deposit into the account or fund, and every five years thereafter, the local agency shall make all of the following findings with respect to that portion of the account or fund remaining unexpended, whether committed or uncommitted:

1) Identify the purpose to which the fee is to be put.

The unexpended balance has been committed for projects to comprehensively modernize schools, build school additions in growing neighborhoods, address critical repairs and safety issues, and improve program accessibility. These projects are identified in the 2021 Facilities Services Division Strategic Execution Plan.

2) Demonstrate a reasonable relationship between the fee and the purpose for which it is charged.

Pursuant to the 2021 Facilities Services Division Strategic Execution Plan and the Level 1 Developer Fee Justification Study approved in May 2022, the District has demonstrated a reasonable relationship between the school fee assessed on new development and the need to reconstruct or modernize existing District facilities in order to maintain the existing levels of service as students from new developments continue to arrive in the District’s facilities.

- 3) *Identify all sources and amounts of funding anticipated to complete financing in incomplete improvements identified in a capital facilities plan or other public documents that identify the public facilities for which the fee is charged.*

Other funding sources include State matching funds deposited in the County School Facilities fund, Special Revenue funds, future developer fees, as well as local bond proceeds. Sources of funding for all future facilities are identified in the 2021 Facilities Services Division Strategic Execution Plan.

- 4) *Designate the approximate dates to which the funding referred to in Item 3 is expected to be deposited into the appropriate account or fund.*

As identified in the 2021 Facilities Services Division Strategic Execution Plan, funding requirements for pending District capital projects is ongoing. State matching funds are applied for and received on a regular basis. The District has existing authorization to issue more local bonds and will do so as needed.

[Return to Order of Business](#)

TAB 16



Los Angeles Unified School District

149
333 South Beaudry Ave,
Los Angeles, CA 90017

Board of Education Report

File #: ROC-005-22/23, Version: 1

Report of Correspondence, including two Williams Settlement Uniform Complaint Quarterly Report Summaries (ROC-005-22/23)

**WILLIAMS UNIFORM COMPLAINT
QUARTERLY REPORT SUMMARY
1st Quarter 2022/2023**

DISTRICT NAME: Los Angeles Unified School District

DATE: November 9, 2022

QUARTER COVERED BY THIS REPORT:

July, August, and September 2022

	Number of Complaints Received in Quarter	Number of Complaints Resolved	Number of Complaints Unresolved
Instructional Materials	0	0	0
Facilities	92	92	0
Teacher Vacancy and Misassignment	0	0	0
Totals	92	92	0

SUBMITTED BY: Julie Hall-Panameño

TITLE: Director, Educational Equity Compliance Office

Williams UCP Summary Report
2022-2023 - 1st Quarter - Final Report
as of 11/9/2022

Report sorted by Tracking Number
151
Trk #5661 to 5752

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5661	11-Aug-22	Gardner St ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning HVAC: A/C has not been working from summer school and up to now. Plant Manager reported the problem and M&O department was informed but NO solution yet to fix the problem. When will the problem be fixed? This kind of summer heat is really endangering our health. Location: Main Office	The Williams Complaint for Gardner Street ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/23/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) technician responded on August 12th to assess the issue and found that the time clock that controls the AC was not working properly. The HVAC technician returned during the following week of 8/15-8/19 and replaced the time clock. The HVAC department has observed the operation of the AC at Gardner ES for the past month and can confirm that no new issues have arisen. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	23-Sep-22	17-Oct-22	22-Sep-22	Yes	West	4

Williams UCP Summary Report
2022-2023 - 1st Quarter - Final Report
as of 11/9/2022

152
Report sorted by Tracking Number
Trk #5661 to 5752

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5662	12-Aug-22	Elizabeth Learning Center	Kimberly Parker	Facility Conditions	Nonfunctioning Heating, Ventilation, and Air Conditioning (HVAC) systems: My classroom air conditioning system does not work and hasn't worked in over four months. The room gets up to 80-85 degrees over the course of many days. This situation is absolutely unacceptable. Temperatures will be in the 90s next week! I have 7 classes of 45+ students! Please repair HVAC in classroom 9 ASAP. Thank you. Teacher: Kimberly Parker: Rm: 9; Gr: 9/10 Secondary Art 8/24/22 - Complainant submitted the following update; Subject: Air Conditioning NOT WORKING!!!: To whom it may concern, HELLO??? IS ANYONE THERE? It's almost 90 degrees in my room and I have classes with over 40 students. My air conditioner NEEDS TO BE FIXED NOW. How has no one officially responded to me yet? I have emailed and faxed my Williams Complaint. Please, someone, anyone, let me know what is going on. Apologies for the frustration -- Ms. Parker	The Williams Complaint for Elizabeth Learning Center 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/26/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: CPM visited room 9 on 09/13/2022 to confirm that the HVAC has been repaired. The HVAC unit had the blower motor and thermostat replaced. As of 09/13/2022 CPM confirmed the temperature in room 9 was 72 degrees Fahrenheit. Therefore, this Williams Uniform Complaint has been resolved and is now closed	26-Sep-22	18-Oct-22	21-Sep-22	Yes	East	5

Williams UCP Summary Report
2022-2023 - 1st Quarter - Final Report
as of 11/9/2022

Report sorted by 153 Tracking Number
Trk #5661 to 5752

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5663	12-Aug-22	Bell HS	Aurora Casillas	Facility Conditions	Nonfunctioning Heating, Ventilation, and Air Conditioning (HVAC) system; The air conditioning system has been down since last semester of last school year 2021-2022. Administration at Bell HS site have tried their best to accommodate me by providing me with room fans. However, due to the increasing summer temperatures the fans fail to alleviate the problem. Because of a previously diagnosed health problem, I have a weak immune system. I must wear a mask in the classroom and for my safety and that of my students. I am hoping that this health hazard can be alleviated as soon as possible. Therefore, my request is for MGO, HVAC unit repair the air conditioning system in my room ASAP. Thank you. Teacher: Aurora Casillas; Rm: 326; Gr: 10th grade/Science.	The Williams Complaint for Bell HS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/26/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The WUC for room 326, at Bell HS, has been resolved. I visited room 326 at Bell HS on 9/20/2022 and observed that the air conditioning is functioning normally and maintaining 68 degrees Fahrenheit. The Heating Ventilation & Air Conditioning (HVAC) Fitters repaired the refrigerant leaks. Replaced the compressor unloader, refrigerant line valve, high pressure relief valve, condenser fan motor, and the fan belts. The fitters also tightened loose refrigerant service ports, cleaned condenser coils, and charged the system with refrigerant. The CPM confirmed the unit is now functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	26-Sep-22	18-Oct-22	22-Sep-22	Yes	East	5

Williams UCP Summary Report
2022-2023 - 1st Quarter - Final Report
as of 11/9/2022

154
Report sorted by Tracking Number
Trk #5661 to 5752

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5664	15-Aug-22	Thomas Starr King MS	Lee Isenberg	Facility Conditions	Auditorium and side room to auditorium air conditioner is broken and will not turn on. Please correct the problem ASAP. Thank you. Teacher: Lee Isenberg; Rm: Theatre/Auditorium and side room to Aud Gr: 7/8	The Williams Complaint for Thomas Starr King Film/Media Middle School 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/26/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work order (WO) 33440778 was generated to address WUC 5664 and 5665. Upon inspection of the chiller, it was discovered that it had a bad condenser fan motor. The condenser fan motor has been replaced the coils have been cleaned. The unit is now functioning properly. During my school site visit on 8/30/22 the unit continued to be functioning properly. The Auditorium had a room temperature of 72 degrees, and it was discharging 70 degrees. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Sep-22	19-Oct-22	9-Sep-22	Yes	Central	2

Williams UCP Summary Report
2022-2023 - 1st Quarter - Final Report
as of 11/9/2022

Report sorted by Tracking Number
Trk #5661 to 5752

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5665	15-Aug-22	Thomas Starr King MS	William Page	Facility Conditions	I am a parent of a newly enrolled student. Today, there were several students and parents who were waiting to be processed for enrollment and we were directed to the school's auditorium as it is the largest, on-site facility to accommodate a large group with the appropriate space and ventilation. To my great surprise and displeasure, the air conditioning was not working and the room was extremely stuffy and as time went on, we as occupants began to swelter. When we contacted the principal, he told us he was surprised that it was not working as he had been assured that the unit would be back up and running prior to the first day of school. We find this situation intolerable and request that the situation be remedied immediately for the benefit not only of ourselves, but for our children especially. Parent: William Page; Location: Auditorium	The Williams Complaint for Thomas Starr King Film/Media Middle School 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/26/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work order (WO) 33440778 was generated to address WUC 5664 and 5665. Upon inspection of the chiller, it was discovered that it had a bad condenser fan motor. The condenser fan motor has been replaced the coils have been cleaned. The unit is now functioning properly. During my school site visit on 8/30/22 the unit continued to be functioning properly. The Auditorium had a room temperature of 72 degrees, and it was discharging 70 degrees. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Sep-22	19-Oct-22	9-Sep-22	Yes	Central	2
5666	15-Aug-22	2nd Street ES	Donna K. Lohran	Facility Conditions	The pedestrian gate between the parking lot and the campus does not lock. This poses a safety hazard for all staff and students. Anyone off the street can easily gain access to the school and put all staff and students in a dangerous position. Complainant: Donna K. Lohran; Location: pedestrian gate from parking lot to campus	The Williams Complaint for 2nd Street ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 3387585-ZM was used to address this WUC. On 09/12/2022, Locksmith installed a new mortise lock, and rekeyed the cylinder to a "MM" key. A new mortise lock (Schlage 9080) and "MM" cylinder was put in lock box at Staff gate/parking. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Sep-22	19-Oct-22	21-Sep-22	Yes	East	2

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5667	16-Aug-22	Elizabeth Learning Center	Janet Herrera	Facility Conditions	Our office has a broken air conditioning system. We are concerned with ventilation and heat in the office. We see many students and it is a safety concern at this point. Complainant: Janet Herrera; Room: Counseling Office	The Williams Complaint for Elizabeth Learning Center 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: CPM visited the counseling office on 09/13/2022 to confirm that it has been repaired. In addition, the HVAC unit had a faulty blower motor repaired and a new thermostat installed. As of 09/13/2022 CPM confirmed the temperature is 68 degrees Fahrenheit in the counseling office. The Counseling Office HVAC system has been repaired and is functioning properly at this time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Sep-22	20-Oct-22	21-Sep-22	Yes	East	5
5668	18-Aug-22	Soto St ES	Ms Vasquez	Facility Conditions	Nonfunctioning air conditioning systems: Room 12 has extreme temperatures since 2014. The Heating, Ventilation and Air Conditioning (HVAC) system has temperatures from 50 degrees to 98 degrees sometimes on the same day. The temperature/thermostat has been "worked-on" and the problem has yet to be corrected. The temperature today in room 12 is 89 degrees and the outside temperature was 104 degrees. Just last year, both students and staff continuously experienced symptoms of heat exhaustion (dizziness, vomiting, weakness, headaches, and nausea). This is an urgent matter that must be corrected immediately. Teacher: Ms. Vasquez; Rm: 12; Gr: ES	The Williams Complaint for Soto St ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/30/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 33496596 was generated to address WUC # 5668 & WO 33499506 was generated to address WUC # 5669 and have now been completed. Portable Air Conditioning units and floor fans were delivered and set up in room 1 & room 12. Room 12 has been confirmed to be at 77 degrees and Room 1 has been confirmed to be at 76 degrees. This Williams Uniform Complaint has been resolved and is now closed.	30-Sep-22	24-Oct-22	25-Aug-22	Yes	East	2

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5669	18-Aug-22	Soto St ES	Maria Arevalos	Facility Conditions	Nonfunctioning air conditioning systems: teacher states, it is very hot and uncomfortable in my classroom for students and teacher without air conditioning (A/C). Students and teacher complain of headaches, dizziness, and nausea. Please repair (Heating, Ventilation, and Air Conditioning (HVAC) system immediately. Teacher: Maria Arevalos; Rm: 1, Main Bldg., 1st floor.	The Williams Complaint for Soto St ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/30/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 33498596 was generated to address WUC # 5668 & WO 33499506 was generated to address WUC # 5669 and have now been completed. Portable Air Conditioning units and Floor fans were delivered and set up in room 1 & room 12. Room 12 has been confirmed to be at 77 degrees and Room 1 has been confirmed to be at 76 degrees. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	30-Sep-22	24-Oct-22	25-Aug-22	Yes	East	2

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5670	18-Aug-22	Normandie Ave ES	Sandra Airtam	Facility Conditions	Nonfunctioning air conditioning systems: My name is Sandra Airtam. I am a teacher at Normandie Ave ES. Since the first day of school, South Bldg., Rm 54, 2nd floor has no air conditioning. I was told by admin that LAUSD is waiting on a part needed to fix the A/C. There are 4 regular Ed classrooms and 2 Sp Ed classrooms on the 2nd floor. Temperatures have been in the 80's and 90's in our classrooms. Admin has supplied fans that help very little and tries to find other areas (coach classrooms, auditorium), for us to share and use. It is very disruptive to have to move from place to place with our students not to mention inconvenient to move materials and technology. It is a loss of instructional minutes and difficult to teach new students routine and procedures when we are having to travel around the school. By 10 a.m. our classrooms are unbearable. Students are constantly requesting water breaks and understandably complaining about being hot. Teacher: Sandra Airtam; Rm 54, 2nd Floor, South Bldg. Gr: ES	The Williams Complaint for Normandie Ave ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/30/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The AC in the South Building including the second floor and room 54 are currently providing satisfying temperatures as per district specifications. Project Unit South (PUS) assisted Area SI with the repairs of the Heating, Ventilation and Air Conditioning (HVAC) system by using a Task order Purchase Order. The Contractor worked on the south unit serving the South building on 8-23-22 to 8-23-22 and found defective Variable Frequency Drive (VFD) that drives one of the compressors. The contractor installed VFD and calibrated pneumatic thermostats as needed. The contractor also worked on the second unit that is installed on the north side of the building on 8-9-22 and found multiple problems, bad electrical disconnect and defective VFD for a compressor. On 8-30 and 8-31 the contractor installed new VFD and electrical disconnect and got the unit operating at 75% capacity per contractor report. PUS is currently waiting on the contractor to go back and finish programing the VFD to finalize the work. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	30-Sep-22	24-Oct-22	30-Sep-22	Yes	Central	I

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5671	18-Aug-22	Bryson Ave Science/Tech/Math Magnet	Denise Vitela	Facility Conditions	Nonfunctioning air conditioning system: The air conditioning system have not been working properly and the temperature has been very hot. Please correct the Heating, Ventilation, and Air Conditioning (HVAC) system problem(s) for it to function properly. Thank you. Teacher: Ms Lopez; Rm: 23, Gr: Kindergarten	The Williams Complaint for Bryson Ave Science/Tech/Math Magnet 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/30/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 33447281 was generated to address this WUC # 5671 and has now been completed. The Heating, Ventilation, and Air Conditioning (HVAC) systems department repaired the exterior fan to the AC unit. As of 08/22/2022, the AC has been confirmed to be back to its normal operation and functioning properly at this time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	30-Sep-22	24-Oct-22	25-Aug-22	Yes	East	5
5672	22-Aug-22	Samuel Gompers MS	Steve Barba	Facility Conditions	Nonfunctioning air conditioning systems: 1) Girls P.E. office air conditioner does not work. 2) Dance Room above boys locker room's HVAC is cautioned off. 3) Boys office restroom has no lock on door. Teacher: Steve Barba; Location: Girls PE Office; Boys PE Office, and dance room above the boys office needs repair. Gr: 6-8;	The Williams Complaint for Samuel Gompers MS 1st Quarter (2022-2023) has been remedied/resolved as of 10/07/2022. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A window air conditioning unit was installed on October 7th, 2022. The dance room floor above the boy's locker room has been repaired and cleared inspection from the Office of Environmental Health and Safety. The wood floor in the dance room above the boy's office has been repaired and the Boys office restroom lock has been repaired. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	4-Oct-22	26-Oct-22	7-Oct-22	Yes	South	7

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5673	29-Aug-22	Eagle Rock ES	Julia Rose	Facility Conditions	Nonfunctioning Air Conditioning (A/C): The A/C in my son's class has not been working since school started. The class is tracking how hot the room temperature gets and often during the day. Strangely, the A/C unit next door in my other son's class, (Rm 17, Ms. Gotz) has the opposite problem; the students are freezing due to cold temperature. Please fix the Heating, Ventilation and Air Conditioning (HVAC) system problems in the two classrooms. Teacher: Thomas Rm: 18; Gr: 5/6 and Teacher: Ms. Gotz; Rm: 17	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadlines. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the following Williams Uniform Complaint (WUC): 5673, 5674, 5677, & 5699. Please see CPM response below: On 09/09/2022 the HVAC Technician found a stuck actuator, they freed the actuator and adjusted the thermostat. On 9/12/2022 the faulty thermostat was replaced and on 09/13/2022 the HVAC Technician cleaned the cold loop strainer. CPM has confirmed that the HVAC Unit is back to normal operation for rooms 17 & 18. Therefore this Williams Uniform Complaint has been resolved and is now closed.	12-Oct-22	2-Nov-22	28-Sep-22	Yes	Central	5

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5674	30-Aug-22	Eagle Rock ES	Angela Vawter	Facility Conditions	Nonfunctioning Air Conditioning. Unsafe conditions in the classroom. The A/C unit in my son Henry's classroom has not been functioning properly since the very first day of school on 8/15/22. His teacher was able to get a technician out on-site to look at the unit, but the tech did not properly fix the unit. As of 8/15, the temperature only hovers around 73 degrees in the early morning and heats up to 80 by day's end (see attached <u>temperature study</u>). My son has been coming home most days dripping in sweat and overly exhausted and drained because of the conditions in his classroom. This is completely unacceptable. It's not only unhealthy, but unsafe for the children to be forced to return to an overheated classroom after being out in the sun at recess. They cannot learn or focus in these conditions. I'm also very worried about the airflow in the classroom and my child contracting COVID-19 because of it. Next week, the weather is supposed to reach 100 degrees. If the temperature in the classroom is just below 80 during an 85-90 degree week like this past week, imagine what temperature the classroom will heat up to next week. These kids should not have to suffer through the heat without a properly working A/C. Please send a technician out and fix this unit properly as soon as possible, for the health and safety of the students. Thank you	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadlines. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the following Williams Uniform Complaint (WUC): 5673, 5674, 5677, & 5699. Please see CPM response below: On 09/09/2022 the HVAC Technician found a stuck actuator, they freed the actuator and adjusted the thermostat. On 9/12/2022 the faulty thermostat was replaced and on 09/13/2022 the HVAC Technician cleaned the cold loop strainer. CPM has confirmed that the HVAC Unit is back to normal operation for rooms 17 & 18. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	13-Oct-22	3-Nov-22	28-Sep-22	Yes	Central	5

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5675	30-Aug-22	Porter Ranch Community School	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: The A/C at the Middle School's gymnasium is not working and has not worked since May 2021. Please repair A/C ASAP. Thank you. Location: MS gym; Gr: K-8	The Williams Complaint for Porter Ranch Community School 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/13/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, and Air Conditioning (HVAC) Technician evaluated the Energy Management System (EMS) to verify which unit was down and to begin troubleshooting the process. It was determined that the control wiring had a short, the wiring was repaired, and the service call was completed as the HVAC system was functioning properly at that time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	13-Oct-22	3-Nov-22	7-Oct-22	Yes	Northwest	3
5676	8-Sep-22	Teresa Hughes ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: The A/C in my son's room #9 at Hughes ES is not working. My son has a medical condition and should not be inside a 'steaming hot' classroom. Please repair HVAC system in classroom #9 ASAP. Thank you. Parent of student assigned to Rm: 9	The Williams Complaint for Teresa Hughes ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Heating, Ventilation, & Air Conditioning Supervisor reported to Hughes on 9/28/2022 to trouble shoot and repair the system. He determined that the Variable Frequency Drive (VFD) was malfunctioning. He recalibrated the VFD, reset the thermostat, and monitored the HVAC system while it was operating to make sure that it continued to function normally. CPM visited room 9 and used a temperature meter on 10/17/2022 and observed that room 10 is still maintaining in-between 68 to 73 degrees Fahrenheit temperature. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	East	5

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5677	8-Sep-22	Eagle Rock Highly Gifted Magnet	Grace Kvrilanovich	Facility Conditions	Nonfunctioning air-conditioning systems: No A/C since 8/30/22. A/C is not working properly in classroom #18. Temperatures of 79 degrees recorded by the teacher consistently. Please repair HVAC ASAP Thank you. Thank you. Teacher: Mr. Thomas; Rm 18; Gr: 5/6	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadlines. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the following Williams Uniform Complaint (WUC): 5673, 5674, 5677, & 5699. Please see CPM response below: On 09/09/2022 the HVAC Technician found a stuck actuator, they freed the actuator and adjusted the thermostat. On 9/12/2022 the faulty thermostat was replaced and on 09/13/2022 the HVAC Technician cleaned the cold loop strainer. CPM has confirmed that the HVAC Unit is back to normal operation for rooms 17 & 18. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	13-Oct-22	Yes	Central	5

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5678	8-Sep-22	Elizabeth Learning Center	Noemi Villasenor	Facility Conditions	Nonfunctioning air-conditioning systems: My room has a non-operational A/C unit. My room is extremely hot due to the number of students that occupy the room which has added additional fatigue for them and myself. My room is the only one without a functioning HVAC; neighboring rooms have functional HVACs. Please repair A/C ASAP. Thank you. Teacher; Noemi Villasenor; Rm: 310; Gr: ELA 9 & 11.	The Williams Complaint for Elizabeth LC 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) Fitter, diagnosed and made repairs to Rooms 310, 424, & 420. On 9/30/2022, repairs to room 420 were made by replacing a faulty HVAC timer and replacing (2) blown fuses. On 9/30/2022, repairs to the HVAC unit in room 424 were made by reprogramming the HVAC timer. On 10/5/2022, repairs to room 310 were made by replacing a burnt-out compressor motor, recharging the refrigerant, and adjusting the thermostat. All rooms are maintaining a desired temperature between 68 to 73 degrees Fahrenheit. CPM has confirmed that all units are now functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	20-Oct-22	Yes	East	5
5679	8-Sep-22	Bell HS	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: No HVAC in Room 131, Main Bldg. and Upstairs Gym. There has been no A/C in these rooms since 8/15/22 at the start of fall semester. It is really hot in the classrooms. Please repair HVAC ASAP. Thank you. Location: Main Bldg., Rm 131 and Upstairs gym.	The Williams Complaint for Bell HS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) Fitter made the repairs to room 131 on 10/13/2022. He reset the cooling tower breakers and thermostats for the main building classrooms. The blower motor for room 131 was replaced, the breakers were reset and the thermostat for the 2nd floor gymnasium was adjusted. CPM has confirmed that the HVAC systems are now functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed. Location: Main Bldg., Rm 131 and Upstairs gym.	21-Oct-22	12-Nov-22	20-Oct-22	Yes	East	5

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5680	8-Sep-22	Ramona HS	Maria Cristina Quitequi	Facility Conditions	Nonfunctioning air-conditioning systems: I reported this problem for the first time in April 2022. Still no solution. 1) The A/C doesn't work. The temperature in Room 211 today is 85 degrees 2) The students complain about the excessive heat: it makes them feel dizzy, out of breath and sleepy; Teacher: Maria Cristina Quitequi; Rm: 211; Gr: HS	The Williams Complaints for Ramona HS 1st Quarter (2022-2023) have been remedied/resolved by the legislative deadline of 10/21/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On October 4th, 2022, a new thermostat was installed. CPM has confirmed temperature in the room is now at 73 degrees, and the system is working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed..	21-Oct-22	12-Nov-22	10-Oct-22	Yes	East	2
5681	8-Sep-22	Ramona HS	Anonymous School Student Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: Room 211 is very hot this affects my learning. All I can think about while in the classroom is how hot it is and the thought distracts me. Rm 211; Teacher: Maria Cristina Quitequi; Gr: HS	The Williams Complaints for Ramona HS 1st Quarter (2022-2023) have been remedied/resolved by the legislative deadline of 10/21/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On October 4th, 2022, a new thermostat was installed. CPM has confirmed temperature in the room is now at 73 degrees, and the system is working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed..	21-Oct-22	12-Nov-22	10-Oct-22	Yes	East	2
5682	8-Sep-22	Ramona HS	Anonymous School Student Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: Room 211 is very stuffy and hot. This affects my ability to focus because it is so uncomfortable. Rm 211; Teacher: Maria Cristina Quitequi; Gr: HS	The Williams Complaints for Ramona HS 1st Quarter (2022-2023) have been remedied/resolved by the legislative deadline of 10/21/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On October 4th, 2022, a new thermostat was installed. CPM has confirmed temperature in the room is now at 73 degrees, and the system is working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed..	21-Oct-22	12-Nov-22	10-Oct-22	Yes	East	2

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5683	8-Sep-22	Elizabeth Learning Center	Fabiola Espinoza Osnaya	Facility Conditions	Nonfunctioning air-conditioning systems: My room air conditioning system does not work and water has built-up somewhere in the ceiling and is leaking into my classroom. It is hot and humid, the perfect situation for mold to grow. I am pregnant! My students and I shouldn't have to deal with this issue. This HVAC condition is totally unacceptable! Temperatures continue to be exceedingly hot! I don't want to breath in mold spores. This situation needs to be rectified ASAP! Please repair HVAC. Thank you for your time and consideration in this matter. Teacher: Fabiola Espinoza Osnaya; Rm: 424; Gr: 9/10 Science	The Williams Complaint for Elizabeth LC 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) Fitter, diagnosed and made repairs to Rooms 310, 424, & 420. On 9/30/2022, repairs to room 420 were made by replacing a faulty HVAC timer and replacing (2) blown fuses. On 9/30/2022, repairs to the HVAC unit in room 424 were made by reprogramming the HVAC timer. On 10/5/2022, repairs to room 310 were made by replacing a burnt-out compressor motor, recharging the refrigerant, and adjusting the thermostat. All rooms are maintaining a desired temperature between 68 to 73 degrees Fahrenheit. CPM has confirmed that all HVAC units are now functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	20-Oct-22	Yes	East	5

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5684	8-Sep-22	Elizabeth Learning Center	Dean Howell	Facility Conditions	Nonfunctioning air-conditioning systems: inoperable air conditioning is blowing hot air; current classroom temp is 91 degrees Fahrenheit. Please repair HVAC ASAP. Thank you. Teacher: Dean Howell; Room 420; Gr: 9-12	The Williams Complaint for Elizabeth LC 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) Fitter, diagnosed and made repairs to Rooms 310, 424, & 420. On 9/30/2022, repairs to room 420 were made by replacing a faulty HVAC timer and replacing (2) blown fuses. On 9/30/2022, repairs to the HVAC unit in room 424 were made by reprogramming the HVAC timer. On 10/5/2022, repairs to room 310 were made by replacing a burnt-out compressor motor, recharging the refrigerant, and adjusting the thermostat. All rooms are maintaining a desired temperature between 68 to 73 degrees Fahrenheit. CPM has confirmed that all units are now functioning properly. Therefore, this Williams Uniform	21-Oct-22	12-Nov-22	20-Oct-22	Yes	East	5

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5685	8-Sep-22	Solano ES	Nicole Fisher	Facility Conditions	Nonfunctioning air-conditioning systems: Old Bldg., Teacher: Yim; Room II; Gr: 4 and Teacher: Bow; Room 4, Kindergarten;	The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) #50006356 was generated for room II to address this WUC and has now been completed. An HVAC contractor resolved a water piping issue with the AC unit system affecting room II on 9/30/22. As of 10/3/2022, the AC has been confirmed to be back to its normal operation. Work Order (WO) #50107119 was generated for room 4 to address this WUC and has now been completed. An HVAC contractor resolved a water piping issue with the AC unit system affecting room 4 on 10/19/22. As of 10/20/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	East	2
5686	8-Sep-22	Solano ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: Teacher: Yim; Room II; Gr: 4 and Teacher: Bow; Room 4, Kindergarten;	The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) #50006356 was generated for room II to address this WUC and has now been completed. An HVAC contractor resolved a water piping issue with the AC unit system affecting room II on 9/30/22. As of 10/3/2022, the AC has been confirmed to be back to its normal operation. Work Order (WO) #50107119 was generated for room 4 to address this WUC and has now been completed. An HVAC contractor resolved a water piping issue with the AC unit system affecting room 4 on 10/19/22. As of 10/20/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	East	2

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5687	9-Sep-22	Miramonte ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: The classroom's air conditioning is not working. No portable A/C or fans were provided. My daughter couldn't concentrate with the heat, and came back home with a headache. Teacher: Ms. Jones; Rm: 19; Gr: 4	The Williams Complaint for Miramonte ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On September 8, 2022, Plant Manager inspected room 19 and noticed that the thermostat was set to 88 degrees. He proceeded to adjust the temperature on the thermostat to district specs and the unit began to provide cool air circulation. The teacher assigned to room 19 was satisfied with the room temperature. On October 20, 2022, Plant Manager verified that the Air Conditioning Unit in room 19 is working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	South	7
5688	8-Sep-22	Bridge St ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctional air-conditioning systems: Bridge St ES is a small school with only one Main Bldg. and bungalows located across from the hard surface play area. On Thursday, 9/1/22, the A/C for the Main Building broke down. Students returned to class on 9/6/22 during 'a heatwave.' I walked into (3) three Special Education classrooms where students were crying, irritable, and lethargic due to over 90 degree temperature in the classrooms. The portable A/C units were ineffective. The majority of the classrooms are located in the Main Bldg. on the 1st or 2nd floor including rooms #3, 4, 16, 17, 18, and 22. Once everyone enters the Main Building, it would be very apparent, because all lights inside the building were off and there are fans everywhere. Please follow-up with the school situation to assist and possibly repair their existing HVAC. Thank you.	The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) #50006206 was generated to address this WUC and has now been completed. The HVAC department cleaned the chiller condensers for the AC system affecting rooms 3, 4, 16, 17, 18, & 22 on 9/8/22. As of 9/9/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	East	2

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5689	12-Sep-22	118th St ES	Noemi Martinez	Facility Conditions	Since the 1st day of school on 8/15/22, my son's classroom has had no working A/C. We currently went through a severe heat wave this week and my son and his classmates had to sit in their class with only one fan for the entire class period. I believe that this is a threat to the health and safety for the kids and their teacher. Ms. Gonzalez has voiced her concern in regards to A/C, but nothing has been done. I would like for this situation to be fixed ASAP. Thank you. Teacher: Ms. Gonzalez; Rm: 7; Gr: 4	The Williams Complaint for 118th ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) # 50121483 was used to address WUC #5689. A Heating, Ventilation, & Air Conditioning (HVAC) technician found a bad transformer and a shorted out time delay. All parts have been replaced and CPM has confirmed system is now functioning properly at this time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	24-Oct-22	Yes	South	7
5690	12-Sep-22	T. Starr King MS	Kirk Pelayan	Facility Conditions	Nonfunctioning air-conditioning systems: The heat in the room is unbearable, the air has been broken down for more than 2 weeks, and it leaks water so I have placed a bucket under the A/C so that it won't spill on the electronics, please help and repair the HVAC ASAP. Teacher: Kirk Pelayan; Rm: 206, Main Bldg., Gr: 7,8 Thank you.	The Williams Complaint for T. Starr King MS Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On September 28, 2022, a new indoor blower motor was installed. On October 3rd, 2022, the thermostat was checked and found to be operating normally. CPM has confirmed that the unit is now working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	25-Oct-22	Yes	Central	2

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5691	12-Sep-22	Nimitz MS	Melissa Lundberg	Facility Conditions	1) Teachers do not have a bathroom close enough to use during the time between class. 2) There is open unfinished construction/fencing; 3) restrooms have not been maintained or cleaned regularly, or has not been stocked at all times with toilet paper, soap, and paper towels or functional hand dryers. Teacher: Lundberg; Rm: bungalows; Gr: 6	The Williams Complaint for Nimitz MS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/23/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Architectural & Engineering Services provided the attached policy concerning the maximum allowed travel distance from classrooms to the nearest faculty restroom. According to the attached policy, California Code states that the maximum travel distance is 500 ft between the classroom and nearest faculty restroom. I attached a google map that illustrates that the travel path from the furthest classrooms to the nearest restrooms are 283 ft. to the PE faculty, and 364 ft to the 1st floor Science Building hallway faculty. Should the administration desire to continue to pursue providing closer faculty restrooms, I made recommendations to the school administration to consider purchasing portable ADA Accessible trailer restrooms that can be installed in near proximity to the furthest classrooms. I also informed them that the LAUSD Relocatable Housing Unit (RHU) provided a ROW cost of \$700,000.00 to \$1,000,000.00 to install a J-Building faculty restroom near the furthest classrooms. The pavement department filled the construction trench, installed asphalt patch, all the tools and temporary fencing have been removed as of 09/21/2022. The school admin and plant manager have been updated. (3) I investigated the allegations concerning unclear, poorly stocked, and unserviceable hand blow dryers' in restrooms by visiting the school restrooms to inspect on 9/20/2022, 09/26/2022, and 09/27/2022. The Plant Manager and I visited the restrooms and performed inspections. We observed that the restrooms were tidy, the dispensers were stocked (filled with toilet supplies), and the hand blow dryers were working properly. I observed on each of my inspections that there is a supervision aide posted to monitor the restrooms. The aide informed me that the restrooms are frequently cleaned and stocked by the restroom attendant. In addition, I visited the teacher (Ms. Lundberg) who informed me that the reason why she made the complaint was because on one occasion a student claimed that the restroom ran out of toilet supplies. However, she stated that upon notification the custodial staff always promptly responds to service needs, and routinely inspect and maintains the restroom in a satisfactory manner. Finally, all the administrators and plant manager have been updated. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	25-Oct-22	Yes	East	5

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5692	12-Sep-22	Narbonne HS	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: Air conditioning has been broken since Sept 1, 2022. It was reported to plant manager that morning. Everyday since, there have been excessive heat warnings. Fans were requested but not delivered. Please repair HVAC ASAP. Thank you. Teacher: Paskowitz; Rm: F-4; Gr: HS	The Williams Complaint for Narbonne HS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM's response below: A service request was placed, Work Order (WO) # 50009344, with regards to a non-functioning Air Conditioning unit in Rm. F4 at Narbonne HS. A Heating, Ventilation, & Air Conditioning (HVAC) technician was dispatched on 09/14/2022 to perform repairs. The HVAC technician replaced a condenser fan motor to address the issue. Repairs were completed on 09/14/2022. Upon completion of the repairs, the temperature inside Rm. F4 was checked by the technician and was verified to be at 71°F with adequate airflow. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	18-Oct-22	Yes	South	7
5693	12-Sep-22	Girls Academic Leadership Academy (GALA)	Lindsay Herz	Facility Conditions	Nonfunctioning air-conditioning systems: The air conditioning does not work. The high today is 97 degrees. And there are no rooms to move classes to. Our school has already had to call an ambulance multiple times this week for heat-related health emergencies. The lack of A/C is dangerous. Please repair the HVAC ASAP. Thank you. Teacher(s): up to 26 educators are impacted; Rooms: LA High School buildings 100 and 300 and room 701; Gr: 6-12, all subjects	The Williams Complaint for Girls Academic Leadership Academy (GALA) 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The issue with the Heating Ventilation & Air Conditioning (HVAC) unit was the fan was not coming on and cold-water valves not opening to allow cold air through. Repairs to the chiller unit for the entire 3rd floor classrooms, which includes the GALA classrooms, were completed on 9/13/22. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	18-Oct-22	Yes	West	1

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5694	12-Sep-22	Griffith MS STEAM Magnet	Lisa Monie-Peralta	Facility Conditions	Nonfunctioning air-conditioning systems: Our A/C has been out for over a week. Students are struggling to learn in hot, humid, suffocating rooms. Staff also are struggling with sinus and headaches due to the prolonged heat without relief. Teacher: Mrs. Monie-Peralta, Rms: Main Office + 200 Bldg. classrooms (please contact SAA, Main Office or Plant Manager for additional classroom locations w/o A/C); Gr: 7/8 ELA	The Williams Complaint for Griffith MS STEAM Magnet 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A safety switch turned off the A/C unit due to extreme hot temperature. A technician reset the unit on 09/14/2022. A follow up visit was conducted on 09/16/2022, and confirmed the HVAC system is functioning properly at this time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	21-Sep-22	Yes	East	2
5695	13-Sep-22	Pio Pico MS	Maria Salas	Facility Conditions	Nonfunctioning air-conditioning systems: No A/C Room 41, 40, 36, and 34; Gr 8; Teacher(s): Unknown	The Williams Complaint for Pio Pico MS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/26/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 50110621 was generated to address this WUC and has now been completed. The Heating, Ventilation, & Air Conditioning (HVAC) department resolved a programming issue with the air conditioning (AC) unit system affecting rooms 34, 36, 40 and 41 on 9/13/22. As of 09/13/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	26-Oct-22	17-Nov-22	26-Oct-22	Yes	West	1

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5696	13-Sep-22	Lucille Roybal-Allard ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Lack of air conditioning in the instructional classroom. The condition is disrupting the continuity of learning as current placement does not have immediate access to instructional materials. (Movement between rooms has been disruptive.) Teacher: Maribel Vasquez; Room: Bldg. A. Rm 10; Gr: 4	The Williams Complaint for Lucille Roybal-Allard ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/26/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 10/5/2022 a Heating, Ventilation, & Air Conditioning (HVAC) fitter reported to Roybal to repair the HVAC in room # 10. HVAC Fitter determined that the Energy Management System (EMS) was malfunctioning. He recalibrated the EMS, reset the thermostat, and monitored the HVAC system while it was running to make sure that it continued to function properly. CPM has confirmed the unit is working properly and teacher and students have returned to the room. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	26-Oct-22	17-Nov-22	26-Oct-22	Yes	East	5
5697	14-Sep-22	Westchester EMS	Kazumi Igus	Facility Conditions	Nonfunctioning air conditioning systems: 1) The HVAC system needs to be replaced with updated equipment. The classrooms are oppressively hot every year. This year and with an heat wave, is no exception. Students and teachers are getting light-headed. 2) Toilets are not installed in Girls Restroom in Bldg. C. Teacher: Kazuzmi Igus; HVAC Locations: Bldg. C- Rm. 4, 5, 7, 9, & 10; & 11; Bldg. F- Rm 5, 6, 8, 9, & 10; Bldg.-G Rm 3, 4, 5, 7, & 10; Bldg. H-Rm 1, 6, & 7; Bldg.-S Rm 1, & 2; and Bldg. T-Rm 1; Bldg.-C Girls Restroom; Gr: 9-12	The Williams Complaint for Westchester EMS Trk #5697 and 5698, 1st Quarter (2022-2023) have been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Area's CPM determined that the Heating, Ventilation, & Air Conditioning Unit chiller was not working for buildings C,F,G,H, and shop building. On September 12, 2022, a temporary chiller was installed while a permanent replacement is planned. Repairs to the C building restroom were completed on September 29, 2022. The CPM has confirmed that the restroom and HVAC units are now in working condition. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	17-Oct-22	Yes	West	4

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5698	14-Sep-22	Westchester EMS	Justin Cohen	Facility Conditions	Nonfunctioning air conditioning systems: 1) bloody noses due to extreme heat and no A/C is disgusting. The classrooms are oppressively hot every year. This year and during a heat wave is no exception. Students and teachers are getting lightheaded. 2) Bldg. C-Girls Restroom is inoperable; toilets are not installed. Teacher: Cohen, et al; Bldg. C- Rm. 4, 5, 7, 9, & 10, & 11; Bldg. F- Rm 5, 6, 8, 9, & 10; Bldg.-G Rm 3, 4, 5, 7, & 10; Bldg. H-Rm 1, 6, & 7; Bldg.-S Rm 1, & 2; Bldg. T-Rm 1 and Bldg.-C Girls Restroom; Gr: 9-12	The Williams Complaint for Westchester EMS 1st Quarter (2022-2023) Trk #5698 have been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Area's CPM determined that the Heating, Ventilation, & Air Conditioning Unit chiller was not working for buildings C,F,G,H, and shop building. On September 12, 2022, a temporary chiller was installed while a permanent replacement is planned. Repairs to the C building restroom were completed on September 29, 2022. The CPM has confirmed that the restroom and HVAC units are now in working condition. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	17-Oct-22	Yes	West	4
5699	14-Sep-22	Eagle Rock ES	Denise Manaloto	Facility Conditions	Nonfunctioning air conditioning systems: The 1st week of school my daughter came home stating her classroom's air conditioning system was broken and the children were trying their best to stay focused in the excessive heat. I was notified by her teacher, Mr. Thomas that they were working on it being fixed. After maintenance came to fix it, they were told they could only set it as low as 73 degrees, but the daily log of temperatures was much higher...Please address this issue now! Teacher: Mr. Thomas; Rm: 18; Gr: 5/6	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadlines. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the following Williams Uniform Complaint (WUC): 5673, 5674, 5677, & 5699. Please see CPM response below: On 09/09/2022 the HVAC Technician found a stuck actuator, they freed the actuator and adjusted the thermostat. On 9/12/2022 the faulty thermostat was replaced and on 09/13/2022 the HVAC Technician cleaned the cold loop strainer. CPM has confirmed that the HVAC Unit is back to normal operation for rooms 17 & 18. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	13-Oct-22	Yes	Central	5

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5700	14-Sep-22	Eagle Rock ES	Ms. Stanco, and Parent & Student Stakeholders	Facility Conditions	The air conditioning system in Room 40 has not been functional since the start of school on 8/15/22. A portable air conditioner was brought in which does not cool the air effectively and is extremely loud. The extreme condition is interfering with students' equal access to safe and decent school facilities... Healthy air circulation is critically important...The lack of proper circulation due to the non--functioning air conditioning system is interfering with students' equal access to safe and decent school facilities. The hot temperatures inside the classroom are also interfering with students' equal access to safe and decent school facilities...hot temperatures inside the classroom also obstruct learning. The conditions in the classroom are also in conflict with LAUSD policy encouraging the use of face masks...The high temperatures are interfering with students' ability to tolerate wearing a mask for their own and one another's safety...it is a challenge for students and teachers to make themselves heard while wearing a mask. Adding in the din of the portable A/C unit is interfering with students equal access to the educational experience. Teacher: Ms. Stanco; Gr: 5; Rm: 40	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: An HVAC Technician washed the indoor and outdoor coils, and Recovered and verified refrigerant charge. CPM has confirmed that the Unit is now back to normal operation. Therefore this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	28-Sep-22	Yes	Central	5

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5701	14-Sep-22	Walnut Park MS SJ/SAS	Mayra Cazares	Facility Conditions	Nonfunctioning air conditioning system since August 8, 2022. A/C is not functioning in the Girls PE Office and Girls PE locker room. Teacher: Mayra Cazares; Rm: Girl's PE Locker Room and Girls PE Office; Gr: 6-8	The Williams Complaint for Walnut Park MS SJ/SAS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 10/4/2022, Heating, ventilation, & Air Conditioning (HVAC) fitter, reported to Walnut Park MS to trouble shoot the non-functioning girl's PE locker room and the girl's PE coach's office HVAC system. It was determined that the same HVAC unit provided air-conditioning to both the girl's PE office and girl's locker room. Upon inspection, it was also determined that the reason why the HVAC system failed to function properly is that there was refrigerant leaking out of a deteriorated compressor condenser coil. On 10/12/2022, the air-conditioning unit was repaired by installing a new condenser coil, charging the system with refrigerant, and recalibrating the thermostat. Now, both the girl's locker room and PE coach's office are maintaining between 68 degrees and 72 degrees Fahrenheit. CPM has confirmed the HVAC system is functioning properly. Therefore, this Williams Uniform Complaint has been resolved and	27-Oct-22	18-Nov-22	27-Oct-22	Yes	East	5

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5702	14-Sep-22	Los Angeles Center Enriched Studies (LACES)	Aaron Baskin	Facility Conditions	The school has not kept all restroom open during school hours when pupils are not in classes, and has not kept a sufficient number of restrooms open during school hours when pupils are in class. The bathrooms have been out of service for an extended period of time, and once fixed, almost immediately go out-of-service again with clogged sewer lines...students and staff have long wait times taking longer out of class missing instructional minutes. One student not being able to find a bathroom had diarrhea in a hallway. The Blue Building (aka Math and Science Bldg.) have approximately 20% of all the bathrooms on the campus, and closing them has a significant impact on the school community. Though it has been addressed by on site Administration to the best of their abilities (they are not plumbers) and the District MGD and private contractors have been dispatched, the consistent closing of the facilities must be addressed in a more permanent solution. The closure of restrooms during class hours is a violation of Ca. Ed Code of the Williams Legislation and should be addressed accordingly. Teacher: Aaron Baskin, UTLA Vice-Chair; Rm: Restrooms in Blue & Green Bldg.; Gr: 6-12	The Williams Complaint for Los Angeles Enriched Studies Magnet (LACES) 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) # 33456576 was created to address the Plumbing issue. Our Plumbing department has responded to several emergency main line stoppages and the issues have been addressed and restrooms have been cleared for use. As of October 3, 2022, CPM has confirmed that no restrooms have been shut down and all plumbing issues have been resolved. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	17-Oct-22	Yes	West	1
5703	14-Sep-22	El Sereno ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Teacher: Ms. Garcia; Rm: 9; Gr: 3	The Williams Complaint for El Sereno ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 09/22/2022 a Heating, Ventilation, and Air Conditioning (HVAC) Technician discovered that a bad condenser motor affected the AC Unit. The condenser motor was removed and ordered. On 09/26/2022, the condenser motor was received and installed on the affected HVAC Unit. CPM has confirmed that the HVAC Unit is now back to normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	30-Sep-22	Yes	East	2

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5704	14-Sep-22	El Sereno ES	Melissa Favela	Facility Conditions	Nonfunctioning air conditioning systems: No A/C since beginning of school 8/15/22. My son is very hot in class. Please repair HVAC ASAP. Teacher: Ms. Garcia; Rm: 9; Gr: 3	The Williams Complaint for El Sereno ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 09/22/2022 a Heating, Ventilation, and Air Conditioning (HVAC) Technician discovered that a bad condenser motor affected the AC Unit. The condenser motor was removed and ordered. On 09/26/2022, the condenser motor was received and installed on the affected HVAC Unit. CPM has confirmed that the HVAC Unit is now back to normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	30-Sep-22	Yes	East	2
5705	15-Sep-22	Carson HS Academy of Medical Arts	Various Parents, Students and Faculty School Stakeholders	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianfracco: Locations: AMA Bldg. entire 2nd Fl; H-Bldg. Rooms 23, 24, 26, 29; Gr: 9-12	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5706	15-Sep-22	Carson HS Academy of Medical Arts	Carmen P. Corral	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, I attended the back to school night and I'm here at math room. Just to report 5 minutes to pla her A/C wa broken. Its really hot. I'm ?. My daughter complaint it is me first. She's seen ? a lot and not only her but everyone of them. Please fix the A/C It's hard to study and not comfortable. Thank you so much. Carmen Corral. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg. Math room at Carson HS	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore these Williams Uniform Complaints have been resolved and are now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5707	16-Sep-22	Carson HS Academy of Medical Arts	Sal Moon Ibarra	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, A/C is broken. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg. Rm H-29	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5708	16-Sep-22	Carson HS Academy of Medical Arts	Maria Theresa C. Luuna	Facility Conditions	non functioning air conditioning systems: Complainant states, there is no A/C Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg. Rm H-29, Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5709	16-Sep-22	Carson HS Academy of Medical Arts	Ghencia Gimerez	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, the classroom is not conducive to learning because there is no A/C. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5710	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, the classroom is not conducive to learning because there is no A/C. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5711	16-Sep-22	Carson HS Academy of Medical Arts	Efren Guzman	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5712	16-Sep-22	Carson HS Academy of Medical Arts	Danielle Rose	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, the HVAC System in this classroom as well as others on this floor is not working. A portable A/C unit that was installed does not sufficiently cool off a classroom this size. We are in the middle of 90-170 degree weather and our children are very uncomfortable. Please repair HVAC ASAP. Thank you. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5713	16-Sep-22	Carson HS Academy of Medical Arts	Isela Reyes	Facility Conditions	Nonfunctioning air conditioning systems: The complainant states, there is no A/C unit in the classroom; extreme heat and health hazard. Please repair HVAC ASAP. Thank you. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflecce; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore these Williams Uniform Complaints have been resolved and are now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5714	16-Sep-22	Carson HS Academy of Medical Arts	Luis E. Reyes	Facility Conditions	Nonfunctioning air conditioning systems: there is no A/C unit in the room; no A/C unit and extreme heat; this is a health hazard. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5715	16-Sep-22	Carson HS Academy of Medical Arts	Mercy Gabriel	Facility Conditions	Nonfunctioning air conditioning systems: please fix the A/C in our classroom. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5716	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5717	16-Sep-22	Carson HS Academy of Medical Arts	Melanie Cecena	Facility Conditions	Nonfunctioning air conditioning systems: there is no working A/C in some of our classes Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., and upstairs classrooms, Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5718	16-Sep-22	Carson HS Academy of Medical Arts	Maribel Bravo	Facility Conditions	Nonfunctioning air conditioning systems: there is no air conditioning; students are sweating all the time. Please repair HVAC. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5719	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: the classroom is not conducive to learning because there is no A/C. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5720	16-Sep-22	Carson HS Academy of Medical Arts	Kendra Sanchez	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5721	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: there is now working A/C even during heat wave. It is super hot inside classrooms making us unable to work properly, do work, and/or focus. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: 10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5722	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: 10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5723	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	non functioning air conditioning systems: the air conditioning has stopped working and we've been using fans during the heat wave. Note: EECU is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5724	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: the air conditioning has stopped working and we've been using fans during the heat wave. Note: EECU is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5725	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECU is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5726	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECU is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: IO	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5727	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: the A/Cs doesn't work upstairs. So we are dying in this heat. Please repair A/C ASAP. Thank you. Note: EECU is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5728	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: I	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5729	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: there is no A/C! Please repair ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg and J Bldg, Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5730	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Non functioning air conditioning systems: there is no A/C! Please repair ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg Gr: ID	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5731	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: there is no A/C on 2nd floor classrooms and H-23, H-24. Air conditioning on the 2nd level classrooms do not work. classrooms are up to 95 degrees, without proper ventilation or working A/C. This does not facilitate a learning environment. Please repair HVAC ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg, Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5732	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: A/C and everyone goes to the AMA and everyone is in a "hug line". Hot and not A/C can't focus. Please repair HVAC ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg, Gr: I2	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5733	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: A/C doesn't work in upstairs classes. It is extremely hot which makes it hard to focus in class. Please repair HVAC ASAP. Thank you. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg, Gr: 12	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5734	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg, Gr: 11	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5735	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Students are sitting in 90 degree classrooms during a heat wave, with non-functioning air conditioning systems. Unhealthy environment. Principal won't do anything to help. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg, Gr: 10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5736	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Non functioning air conditioning systems. 2) Restrooms has not been maintained or cleaned regularly, is not fully operational, or has not been stocked at all times with toilet peper, soap, and peper towels or functional hand dryers. 3) The school has not kept all restrooms open during school hours when pupils are not in classes, and has not kept a sufficient number of restrooms open during school hours when pupils are in class. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg, Gr: 11	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5737	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	1) Nonfunctioning air conditioning systems. 2) Restrooms are not open during school hours when pupils are in class. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H-26 Bldg, Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5738	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	1) Nonfunctioning air conditioning systems. 2) Restrooms always closed; never any toilet paper in bathrooms. 3) Bathrooms are always closed. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg, Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5739	16-Sep-22	Carson HS Academy of Medical Arts	Fofoga Lea'ea	Facility Conditions	1) Nonfunctioning air conditioning systems. 2) Restrooms has not been maintained or cleaned regularly, is not fully operational, or has not been stocked at all times with toilet peper, soap, and peper towels or functional hand dryers. 3) The school has not kept all restrooms open during school hours when pupils are not in classes, and has not kept a sufficient number of restrooms open during school hours when pupils are in class. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA upstairs classrooms, Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5740	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	1) non functioning air conditioning systems. 2) The school has not kept all restrooms open during school hours when pupils are not in classes, and has not kept a sufficient number of restrooms open during school hours when pupils are in class. Bathrooms is always busy and there's only 2 functioning bathrooms. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg.	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5741	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems. There is no A/C at all! It is very hot and hard to focus because of this heat. Please repair ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg.	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5742	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems. There is no working A/C in H-Building. Mainly upstairs. Portable A/Cs were given to us but, they do not do much. No repairs have been made. Two students have had to leave early due to heat-related issues. Please repair HVAC ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg, upstairs; Gr:10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5743	16-Sep-22	Carson HS Academy of Medical Arts	Steve Knyden	Facility Conditions	Nonfunctioning air conditioning systems. There is no air conditioning. I think it would be hard for students to learn in extreme heat. Please repair HVAC ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg, upstairs; Gr:10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5744	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems. A/C doesn't work. Please repair HVAC ASAP. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg., Gr:12	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5745	16-Sep-22	Carson HS Academy of Medical Arts	Piper Watkins, School Parent Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems. A/C is not working. Please repair HVAC ASAP. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg., entire 2nd floor Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5746	16-Sep-22	Carson HS Academy of Medical Arts	Alfonso Burricga	Facility Conditions	Nonfunctioning air conditioning systems. A. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg., entire 2nd floor Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5747	15-Sep-22	Glassell Park STEAM Magnet ES	Anonymous School Stakeholder	Facility Conditions	Since the return to school after the Labor Day weekend, the air conditioning in the Main building, second floor has not been working. Teacher(s): There are seven (7) teachers in Main Bldg., 2nd Fl: Rms: all classrooms on 2nd floor; Gr: 3,4,5, & RSP. Please correct the HVAC problem. Thank you.	The Williams Complaint for Glassell Park ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) technician secured the loose relay for 1st stage. On Sept 19, 2022 HVAC technician verified operation of A/C unit was found normal. On Sept. 22, 2022 CPM took temperature discharge reading in the following rooms 9, 11, 12, and the library. Temperature being discharged at 11:45 a.m. was found to be from 64-66 degrees. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	Central	5

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5748	19-Sep-22	Glassell Park STEAM Magnet ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: A/C in Main Bldg. has not been working. It is very hot in the rooms. Cannot work under these conditions. In addition, it is also unsafe to work under these conditions. Location: Main Bldg.	The Williams Complaint for Glassell Park ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) technician secured the loose relay for 1st stage. On Sept 19, 2022 HVAC technician verified operation of A/C unit was found normal. On Sept. 22, 2022 CPM took temperature discharge reading in the following rooms 9, 11, 12, and the library. Temperature being discharged at 11:45 a.m. was found to be from 64-66 degrees. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	1-Nov-22	23-Nov-22	28-Sep-22	Yes	Central	5
5749	20-Sep-22	Elizabeth LC	Dean Howell	Facility Conditions	Nonfunctioning air-conditioning systems: Inoperable air conditioning for 3 weeks; the A/C blows hot air. Current room temperature is 91 degrees. Teacher: Dean Howell; Rm: 420, Gr: 9-12	The Williams Complaint for Elizabeth LC 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 11/28/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 10/5/2022, Heating, ventilation, & Air Conditioning (HVAC) fitter diagnosed that the HVAC timer and two (2) faulty fuses were the cause of the non-functioning HVAC system in room 420. HVAC fitter installed and programmed a new HVAC timer and two (2) new fuses. I observed that room 420 is maintaining between 68 degrees to 73 degrees Fahrenheit. CPM has confirmed that the HVAC system has been repaired and is functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	2-Nov-22	28-Nov-22	26-Oct-22	Yes	East	5

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5750	27-Sep-22	Virginia Road ES	Annick Lagarde-Harvey	Facility Conditions	A condition at the school poses an urgent or emergency threat to the health or safety of pupils or staff. Complainant states, I am concerned about the quality of the air, possible exposure to asbestos or other toxins, and the general safety of the room environment as a result of two staff members who have become sick with cancer after working in Room 23. I cough and sneeze constantly in the classroom. Teacher: Annick Lagarde-Harvey; Rm 23; Gr: K-3	The Williams Complaint for Virginia Road ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 11/09/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: No Safety or Health issues were found from Pest Management, Office of Environmental Health and Safety, or Facilities Environmental Technical Unit. As of 11/07/2022, there have not been any other safety or health issues to address in room 23 at Virginia Rd El. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	9-Nov-22	5-Dec-22	7-Nov-22	Yes	West	I
5751	27-Sep-22	Eagle Rock ES	Kenneth Fandell	Facility Conditions	Nonfunctioning air-conditioning systems. Air conditioning system does not work. Portable unit brought in is ineffective and noisy preventing the students in class from concentrating. The room has been unbearably hot during recent heat wave. I have considered keeping my daughter home due to the horrid classroom conditions. Teacher: Alicia Stanco; Rm: 40; Gr: 5	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 11/09/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The indoor and outdoor coils of the Heating, Ventilation, & Air Conditioning Unit have been washed. The refrigerant charge has been recovered and verified. CPM has confirmed that the unit is back to normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	9-Nov-22	5-Dec-22	28-Sep-22	Yes	West	I

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5752	29-Sep-22	Eagle Rock ES	Carmel Levitan	Facility Conditions	Inadequate HVAC. See attached documentation. Teacher: McBride; Rm: 15, Main Bldg.: Gr: 2	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 11/14/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) #50106423 was generated to address this WUC and has now been completed. The Heating, Ventilation, & Air Conditioning (HVAC) department adjusted the vent louvers to direct air flow downward for the Air Conditioning (AC) system affecting room 15 on 10/21/22. Office of Environmental Health and Safety (OEHS) was also present and was satisfied with the air flow. As of 10/24/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	14-Nov-22	7-Dec-22	26-Oct-22	Yes	Central	5

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5670	18-Aug-22	Normandie Ave ES	Sandra Airitam	Facility Conditions	Nonfunctioning air conditioning systems: My name is Sandra Airitam. I am a teacher at Normandie Ave ES. Since the first day of school, South Bldg., Rm 54, 2nd floor has no air conditioning. I was told by admin that LAUSD is waiting on a part needed to fix the A/C. There are 4 regular Ed classrooms and 2 Sp Ed classrooms on the 2nd floor. Temperatures have been in the 80's and 90's in our classrooms. Admin has supplied fans that help very little and tries to find other areas (coach classrooms, auditorium), for us to share and use. It is very disruptive to have to move from place to place with our students not to mention inconvenient to move materials and technology. It is a loss of instructional minutes and difficult to teach new students routine and procedures when we are having to travel around the school. By 10 a.m. our classrooms are unbearable. Students are constantly requesting water breaks and understandably complaining about being hot. Teacher: Sandra Airitam; Rm 54, 2nd Floor, South Bldg. Gr: ES	The Williams Complaint for Normandie Ave ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/30/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The AC in the South Building including the second floor and room 54 are currently providing satisfying temperatures as per district specifications. Project Unit South (PUS) assisted Area SI with the repairs of the Heating, Ventilation and Air Conditioning (HVAC) system by using a Task order Purchase Order. The Contractor worked on the south unit serving the South building on 8-23-22 to 8-23-22 and found defective Variable Frequency Drive (VFD) that drives one of the compressors. The contractor installed VFD and calibrated pneumatic thermostats as needed. The contractor also worked on the second unit that is installed on the north side of the building on 8-9-22 and found multiple problems, bad electrical disconnect and defective VFD for a compressor. On 8-30 and 8-31 the contractor installed new VFD and electrical disconnect and got the unit operating at 75% capacity per contractor report. PUS is currently waiting on the contractor to go back and finish programming the VFD to finalize the work. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	30-Sep-22	24-Oct-22	30-Sep-22	Yes	Central	I

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5693	12-Sep-22	Girls Academic Leadership Academy (GALA)	Lindsay Herz	Facility Conditions	Nonfunctioning air-conditioning systems: The air conditioning does not work. The high today is 97 degrees. And there are no rooms to move classes to. Our school has already had to call an ambulance multiple times this week for heat-related health emergencies. The lack of A/C is dangerous. Please repair the HVAC ASAP. Thank you. Teacher(s): up to 26 educators are impacted; Rooms: LA High School buildings 100 and 300 and room 70t Gr: 6-12, all subjects	The Williams Complaint for Girls Academic Leadership Academy (GALA) 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The issue with the Heating Ventilation & Air Conditioning (HVAC) unit was the fan was not coming on and cold-water valves not opening to allow cold air through. Repairs to the chiller unit for the entire 3rd floor classrooms, which includes the GALA classrooms, were completed on 9/13/22. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	18-Oct-22	Yes	West	I
5695	13-Sep-22	Pio Pico MS	Maria Salas	Facility Conditions	Nonfunctioning air-conditioning systems: No A/C Room 41, 40, 36, and 34; Gr 8; Teacher(s): Unknown	The Williams Complaint for Pio Pico MS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/26/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 50110621 was generated to address this WUC and has now been completed. The Heating, Ventilation, & Air Conditioning (HVAC) department resolved a programming issue with the air conditioning (AC) unit system affecting rooms 34, 36, 40 and 41 on 9/13/22. As of 09/13/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	26-Oct-22	17-Nov-22	26-Oct-22	Yes	West	I

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5702	14-Sep-22	Los Angeles Center Enriched Studies (LACES)	Aaron Baskin	Facility Conditions	The school has not kept all restroom open during school hours when pupils are not in classes, and has not kept a sufficient number of restrooms open during school hours when pupils are in class. The bathrooms have been out of service for an extended period of time, and once fixed, almost immediately go out-of-service again with clogged sewer lines...students and staff have long wait times taking longer out of class missing instructional minutes. One student not being able to find a bathroom had diarrhea in a hallway. The Blue Building (aka Math and Science Bldg.) have approximately 20% of all the bathrooms on the campus, and closing them has a significant impact on the school community. Though it has been addressed by on site Administration to the best of their abilities (they are not plumbers) and the District M&O and private contractors have been dispatched, the consistent closing of the facilities must be addressed in a more permanent solution. The closure of restrooms during class hours is a violation of Ca. Ed Code of the Williams Legislation and should be addressed accordingly. Teacher: Aaron Baskin, UTLA Vice-Chair; Rm: Restrooms in Blue & Green Bldg.; Gr: 6-12	The Williams Complaint for Los Angeles Enriched Studies Magnet (LACES) 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) # 33456576 was created to address the Plumbing issue. Our Plumbing department has responded to several emergency main line stoppages and the issues have been addressed and restrooms have been cleared for use. As of October 3, 2022, CPM has confirmed that no restrooms have been shut down and all plumbing issues have been resolved. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	17-Oct-22	Yes	West	I
5750	27-Sep-22	Virginia Road ES	Annick Lagarde-Harvey	Facility Conditions	A condition at the school poses an urgent or emergency threat to the health or safety of pupils or staff: Complainant states, I am concerned about the quality of the air, possible exposure to asbestos or other toxins, and the general safety of the room environment as a result of two staff members who have become sick with cancer after working in Room 23. I cough and sneeze constantly in the classroom. Teacher: Annick Lagarde-Harvey; Rm 23; Gr: K-3	The Williams Complaint for Virginia Road ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 11/09/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: No Safety or Health issues were found from Pest Management, Office of Environmental Health and Safety, or Facilities Environmental Technical Unit. As of 11/07/2022, there have not been any other safety or health issues to address in room 23 at Virginia Rd EL. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	9-Nov-22	5-Dec-22	7-Nov-22	Yes	West	I

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5751	27-Sep-22	Eagle Rock ES	Kenneth Fandell	Facility Conditions	Nonfunctioning air-conditioning systems. Air conditioning system does not work. Portable unit brought in is ineffective and noisy preventing the students in class from concentrating. The room has been unbearably hot during recent heat wave. I have considered keeping my daughter home due to the horrid classroom conditions. Teacher: Alicia Stanco; Rm: 40; Gr: 5	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 11/09/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The indoor and outdoor coils of the Heating, Ventilation, & Air Conditioning Unit have been washed. The refrigerant charge has been recovered and verified. CPM has confirmed that the unit is back to normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	9-Nov-22	5-Dec-22	28-Sep-22	Yes	West	1
5664	15-Aug-22	Thomas Starr King MS	Lee Isenberg	Facility Conditions	Auditorium and side room to auditorium air conditioner is broken and will not turn on. Please correct the problem ASAP. Thank you. Teacher: Lee Isenberg; Rm: Theatre/Auditorium and side room to Aud Gr: 7/8	The Williams Complaint for Thomas Starr King Film/Media Middle School 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/26/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work order (WO) 33440778 was generated to address WUC 5664 and 5665. Upon inspection of the chiller, it was discovered that it had a bad condenser fan motor. The condenser fan motor has been replaced the coils have been cleaned. The unit is now functioning properly. During my school site visit on 8/30/22 the unit continued to be functioning properly. The Auditorium had a room temperature of 72 degrees, and it was discharging 70 degrees. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Sep-22	19-Oct-22	9-Sep-22	Yes	Central	2

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5665	15-Aug-22	Thomas Starr King MS	William Page	Facility Conditions	I am a parent of a newly enrolled student. Today, there were several students and parents who were waiting to be processed for enrollment and we were directed to the school's auditorium as it is the largest, on-site facility to accommodate a large group with the appropriate space and ventilation. To my great surprise and displeasure, the air conditioning was not working and the room was extremely stuffy and as time went on, we as occupants began to swelter. When we contacted the principal, he told us he was surprised that it was not working as he had been assured that the unit would be back up and running prior to the first day of school. We find this situation intolerable and request that the situation be remedied immediately for the benefit not only of ourselves, but for our children especially. Parent: William Page; Location: Auditorium	The Williams Complaint for Thomas Starr King Film/Media Middle School 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/26/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work order (WO) 33440778 was generated to address WUC 5664 and 5665. Upon inspection of the chiller, it was discovered that it had a bad condenser fan motor. The condenser fan motor has been replaced the coils have been cleaned. The unit is now functioning properly. During my school site visit on 8/30/22 the unit continued to be functioning properly. The Auditorium had a room temperature of 72 degrees, and it was discharging 70 degrees. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Sep-22	19-Oct-22	9-Sep-22	Yes	Central	2
5666	15-Aug-22	2nd Street ES	Donna K. Lohran	Facility Conditions	The pedestrian gate between the parking lot and the campus does not lock. This poses a safety hazard for all staff and students. Anyone off the street can easily gain access to the school and put all staff and students in a dangerous position. Complainant: Donna K. Lohran; Location: pedestrian gate from parking lot to campus	The Williams Complaint for 2nd Street ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 3387585-ZM was used to address this WUC. On 09/12/2022, Locksmith installed a new mortise lock and rekeyed the cylinder to a "MM" key. A new mortise lock (Schlage 9080) and "MM" cylinder was put in a lock box at the Staff gate/parking. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Sep-22	19-Oct-22	21-Sep-22	Yes	East	2

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5668	18-Aug-22	Soto St ES	Ms Vasquez	Facility Conditions	Nonfunctioning air conditioning systems: Room 12 has extreme temperatures since 2014. The Heating, Ventilation and Air Conditioning (HVAC) system has temperatures from 50 degrees to 98 degrees sometimes on the same day. The temperature/thermostat has been "worked-on" and the problem has yet to be corrected. The temperature today in room 12 is 89 degrees and the outside temperature was 104 degrees. Just last year, both students and staff continuously experienced symptoms of heat exhaustion (dizziness, vomiting, weakness, headaches, and nausea). This is an urgent matter that must be corrected immediately. Teacher: Ms. Vasquez; Rm: 12; Gr: ES	The Williams Complaint for Soto St ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/30/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 33496596 was generated to address WUC # 5668 & WO 33499506 was generated to address WUC # 5669 and have now been completed. Portable Air Conditioning units and Floor fans were delivered and set up in room 1 & room 12. Room 12 has been confirmed to be at 77 degrees and Room 1 has been confirmed to be at 76 degrees. This Williams Uniform Complaint has been resolved and is now closed.	30-Sep-22	24-Oct-22	25-Aug-22	Yes	East	2
5669	18-Aug-22	Soto St ES	Maria Arevalos	Facility Conditions	Nonfunctioning air conditioning systems: teacher states, it is very hot and uncomfortable in my classroom for students and teacher without air conditioning (A/C). Students and teacher complain of headaches, dizziness, and nausea. Please repair (Heating, Ventilation, and Air Conditioning (HVAC) system immediately. Teacher: Maria Arevalos; Rm: 1, Main Bldg., 1st floor.	The Williams Complaint for Soto St ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/30/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 33496596 was generated to address WUC # 5668 & WO 33499506 was generated to address WUC # 5669 and have now been completed. Portable Air Conditioning units and Floor fans were delivered and set up in room 1 & room 12. Room 12 has been confirmed to be at 77 degrees and Room 1 has been confirmed to be at 76 degrees. Therefore, This Williams Uniform Complaint has been resolved and is now closed.	30-Sep-22	24-Oct-22	25-Aug-22	Yes	East	2

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5680	8-Sep-22	Ramona HS	Maria Cristina Quitequi	Facility Conditions	Nonfunctioning air-conditioning systems; I reported this problem for the first time in April 2022. Still no solution. 1) The A/C doesn't work. The temperature in Room 211 today is 85 degrees 2) The students complain about the excessive heat; it makes them feel dizzy, out of breath and sleepy; Teacher: Maria Cristina Quitequi; Rm: 211; Gr: HS	The Williams Complaints for Ramona HS 1st Quarter (2022-2023) have been remedied/resolved by the legislative deadline of 10/21/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On October 4th, 2022, a new thermostat was installed. CPM has confirmed temperature in the room is now at 73 degrees, and the system is working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	10-Oct-22	Yes	East	2
5681	8-Sep-22	Ramona HS	Anonymous School Student Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems; Room 211 is very hot this affects my learning. All I can think about while in the classroom is how hot it is and the thought distracts me. Rm 211; Teacher: Maria Cristina Quitequi; Gr: HS	The Williams Complaints for Ramona HS 1st Quarter (2022-2023) have been remedied/resolved by the legislative deadline of 10/21/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On October 4th, 2022, a new thermostat was installed. CPM has confirmed temperature in the room is now at 73 degrees, and the system is working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	10-Oct-22	Yes	East	2
5682	8-Sep-22	Ramona HS	Anonymous School Student Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems; Room 211 is very stuffy and hot. This affects my ability to focus because it is so uncomfortable. Rm 211; Teacher: Maria Cristina Quitequi; Gr: HS	The Williams Complaints for Ramona HS 1st Quarter (2022-2023) have been remedied/resolved by the legislative deadline of 10/21/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On October 4th, 2022, a new thermostat was installed. CPM has confirmed temperature in the room is now at 73 degrees, and the system is working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	10-Oct-22	Yes	East	2

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5685	8-Sep-22	Solano ES	Nicole Fisher	Facility Conditions	Nonfunctioning air-conditioning systems: Old Bldg., Teacher: Yim; Room 11; Gr: 4 and Teacher: Bay; Room 4, Kindergarten;	The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) #50006356 was generated for room 11 to address this WUC and has now been completed. An HVAC contractor resolved a water piping issue with the AC unit system affecting room 11 on 9/30/22. As of 10/3/2022, the AC has been confirmed to be back to its normal operation. Work Order (WO) #50107119 was generated for room 4 to address this WUC and has now been completed. An HVAC contractor resolved a water piping issue with the AC unit system affecting room 4 on 10/19/22. As of 10/20/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	East	2
5686	8-Sep-22	Solano ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: Teacher: Yim; Room 11; Gr: 4 and Teacher: Bay; Room 4, Kindergarten;	The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) #50006356 was generated for room 11 to address this WUC and has now been completed. An HVAC contractor resolved a water piping issue with the AC unit system affecting room 11 on 9/30/22. As of 10/3/2022, the AC has been confirmed to be back to its normal operation. Work Order (WO) #50107119 was generated for room 4 to address this WUC and has now been completed. An HVAC contractor resolved a water piping issue with the AC unit system affecting room 4 on 10/19/22. As of 10/20/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	East	2

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5688	8-Sep-22	Bridge St ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctional air-conditioning systems: Bridge St ES is a small school with only one Main Bldg. and bungalows located across from the hard surface play area. On Thursday, 9/1/22, the A/C for the Main Building broke down. Students returned to class on 9/6/22 during 'a heatwave.' I walked into (3) three Special Education classrooms where students were crying, irritable, and lethargic due to over 90 degree temperature in the classrooms. The portable A/C units were ineffective. The majority of the classrooms are located in the Main Bldg. on the 1st or 2nd floor including rooms #3, 4, 16, 17, 18, and 22. Once everyone enters the Main Building, it would be very apparent, because all lights inside the building were off and there are fans everywhere. Please follow-up with the school situation to assist and possibly repair their existing HVAC. Thank you.	The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) #50006206 was generated to address this WUC and has now been completed. The HVAC department cleaned the chiller condensers for the AC system affecting rooms 3, 4, 16, 17, 18, & 22 on 9/8/22. As of 9/9/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	East	2
5690	12-Sep-22	T. Starr King MS	Kirk Palayan	Facility Conditions	Nonfunctioning air-conditioning systems: The heat in the room is unbearable, the air has been broken down for more than 2 weeks, and it leaks water so I have placed a bucket under the A/C so that it won't spill on the electronics, please help and repair the HVAC ASAP. Teacher: Kirk Palayan. Rm: 206, Main Bldg., Gr: 7.8 Thank you.	The Williams Complaint for T. Starr King MS Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On September 28, 2022, a new indoor blower motor was installed. On October 3rd, 2022, the thermostat was checked and found to be operating normally. CPM has confirmed that the unit is now working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	25-Oct-22	Yes	Central	2

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5694	12-Sep-22	Griffith MS STEAM Magnet	Lisa Monie-Peralta	Facility Conditions	Nonfunctioning air-conditioning systems: Our A/C has been out for over a week. Students are struggling to learn in hot, humid, suffocating rooms. Staff also are struggling with sinus and headaches due to the prolonged heat without relief. Teacher: Mrs. Monie-Peralta, Rms: Main Office + 200 Bldg. classrooms (please contact SAA, Main Office or Plant Manager for additional classroom locations w/o A/C); Gr: 7/8 ELA	The Williams Complaint for Griffith MS STEAM Magnet 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A safety switch turned off the A/C unit due to extreme hot temperature. A technician reset the unit on 09/14/2022. A follow up visit was conducted on 09/16/2022, and confirmed the HVAC system is functioning properly at this time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	21-Sep-22	Yes	East	2
5703	14-Sep-22	El Sereno ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Teacher: Ms. Garcia; Rm: 9; Gr: 3	The Williams Complaint for El Sereno ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 09/22/2022 a Heating, Ventilation, and Air Conditioning (HVAC) Technician discovered that a bad condenser motor affected the AC Unit. The condenser motor was removed and ordered. On 09/26/2022, the condenser motor was received and installed on the affected HVAC Unit. CPM has confirmed that the HVAC Unit is now back to normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	30-Sep-22	Yes	East	2

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5704	14-Sep-22	El Sereno ES	Melissa Favela	Facility Conditions	Nonfunctioning air conditioning systems: No A/C since beginning of school 8/15/22. My son is very hot in class. Please repair HVAC ASAP. Teacher: Ms. Garcia. Rm: 9; Gr: 3	The Williams Complaint for El Sereno ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 09/22/2022 a Heating, Ventilation, and Air Conditioning (HVAC) Technician discovered that a bad condenser motor affected the AC Unit. The condenser motor was removed and ordered. On 09/26/2022, the condenser motor was received and installed on the affected HVAC Unit. CPM has confirmed that the HVAC Unit is now back to normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	30-Sep-22	Yes	East	2
5675	30-Aug-22	Porter Ranch Community School	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: The A/C at the Middle School's gymnasium is not working and has not worked since May 2021. Please repair A/C ASAP. Thank you. Location: MS gym; Gr: K-8	The Williams Complaint for Porter Ranch Community School 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/13/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, and Air Conditioning (HVAC) Technician evaluated the Energy Management System (EMS) to verify which unit was down and to begin troubleshooting the process. It was determined that the control wiring had a short, the wiring was repaired, and the service call was completed as the HVAC system was functioning properly at that time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	13-Oct-22	3-Nov-22	7-Oct-22	Yes	Northwest	3

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5661	11-Aug-22	Gardner St ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning HVAC: A/C has not been working from summer school and up to now. Plant Manager reported the problem and M&O department was informed but NO solution yet to fix the problem. When will the problem be fixed? This kind of summer heat is really endangering our health. Location: Main Office	The Williams Complaint for Gardner Street ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/23/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) technician responded on August 12th to assess the issue and found that the time clock that controls the AC was not working properly. The HVAC technician returned during the following week of 8/15-8/19 and replaced the time clock. The HVAC department has observed the operation of the AC at Gardner ES for the past month and can confirm that no new issues have arisen. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	23-Sep-22	17-Oct-22	22-Sep-22	Yes	West	4
5697	14-Sep-22	Westchester EMS	Kazumi Igus	Facility Conditions	Nonfunctioning air conditioning systems: 1) The HVAC system needs to be replaced with updated equipment. The classrooms are oppressively hot, every year. This year and with an heat wave, is no exception. Students and teachers are getting light-headed. 2) Toilets are not installed in Girls Restroom in Bldg. C. Teacher: Kazuzmi Igus; HVAC Locations: Bldg. C- Rm. 4, 5, 7, 9, & 10, & 11; Bldg. F- Rm 5, 6, 8, 9, & 10; Bldg.-G Rm 3, 4, 5, 7, & 10; Bldg. H-Rm 1, 6, & 7; Bldg.-S Rm 1 & 2; and Bldg. T-Rm 1; Bldg.-C Girls Restroom; Gr: 9-12	The Williams Complaint for Westchester EMS Trk #5697 and 5698, 1st Quarter (2022-2023) have been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Area's CPM determined that the Heating, Ventilation, & Air Conditioning Unit chiller was not working for buildings C,F,G,H, and shop building. On September 12, 2022, a temporary chiller was installed while a permanent replacement is planned. Repairs to the C building restroom were completed on September 29, 2022. The CPM has confirmed that the restroom and HVAC units are now in working condition. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	17-Oct-22	Yes	West	4

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5698	14-Sep-22	Westchester EMS	Justin Cohen	Facility Conditions	Nonfunctioning air conditioning systems: 1) bloody noses due to extreme heat and no A/C is disgusting. The classrooms are oppressively hot, every year. This year and during a heat wave is no exception. Students and teachers are getting lightheaded. 2) Bldg. C-Girls Restroom is inoperable; toilets are not installed. Teacher: Cohen, et al; Bldg. C- Rm. 4, 5, 7, 9, & 10; Bldg. F- Rm 5, 6, 8, 9, & 10; Bldg.-G Rm 3, 4, 5, 7, & 10; Bldg. H-Rm 1, 6, & 7; Bldg.-S Rm 1, & 2; Bldg. T-Rm 1 and Bldg.-C Girls Restroom; Gr: 9-12	The Williams Complaint for Westchester EMS 1st Quarter (2022-2023) Trk #5698 have been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Area's CPM determined that the Heating, Ventilation, & Air Conditioning Unit chiller was not working for buildings C,F,G,H, and shop building. On September 12, 2022, a temporary chiller was installed while a permanent replacement is planned. Repairs to the C building restroom were completed on September 29, 2022. The CPM has confirmed that the restroom and HVAC units are now in working condition. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	17-Oct-22	Yes	West	4

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5662	12-Aug-22	Elizabeth Learning Center	Kimberly Parker	Facility Conditions	Nonfunctioning Heating, Ventilation, and Air Conditioning (HVAC) systems: My classroom air conditioning system does not work and hasn't worked in over four months. The room gets up to 80-85 degrees over the course of many days. This situation is absolutely unacceptable. Temperatures will be in the 90s next week! I have 7 classes of 45+ students! Please repair HVAC in classroom 9 ASAP. Thank you. Teacher: Kimberly Parker; Rm: 8; Gr: 9/10 Secondary Art 8/24/22 - Complainant submitted the following update; Subject: Air Conditioning NOT WORKING!!!: To whom it may concern, HELLO??? IS ANYONE THERE? It's almost 90 degrees in my room and I have classes with over 40 students. My air conditioner NEEDS TO BE FIXED NOW. How has no one officially responded to me yet? I have emailed and faxed my Williams Complaint. Please, someone, anyone, let me know what is going on. Apologies for the frustration -- Ms. Parker	The Williams Complaint for Elizabeth Learning Center 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/26/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: CPM visited room 9 on 09/13/2022 to confirm that the HVAC has been repaired. The HVAC unit had the blower motor and thermostat replaced. As of 09/13/2022 CPM confirmed the temperature in room 9 was 72 degrees Fahrenheit. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	26-Sep-22	18-Oct-22	21-Sep-22	Yes	East	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5663	12-Aug-22	Bell HS	Aurora Casillas	Facility Conditions	Nonfunctioning Heating, Ventilation, and Air Conditioning (HVAC) system; The air conditioning system has been down since last semester of last school year 2021-2022. Administration at Bell HS site have tried their best to accommodate me by providing me with room fans. However, due to the increasing summer temperatures the fans fail to alleviate the problem. Because of a previously diagnosed health problem, I have a weak immune system. I must wear a mask in the classroom and for my safety and that of my students. I am hoping that this health hazard can be alleviated as soon as possible. Therefore, my request is for MGD, HVAC unit repair the air conditioning system in my room ASAP. Thank you. Teacher: Aurora Casillas; Rm: 326; Gr: 10th grade/Science.	The Williams Complaint for Bell HS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/26/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The WUC for room 326, at Bell HS, has been resolved. I visited room 326 at Bell HS on 9/20/2022 and observed that the air conditioning is functioning normally and maintaining 68 degrees Fahrenheit. The Heating Ventilation & Air Conditioning (HVAC) Fitters repaired the refrigerant leaks. Replaced the compressor unloader, refrigerant line valve, high pressure relief valve, condenser fan motor, and the fan belts. The fitters also tightened loose refrigerant service ports, cleaned condenser coils, and charged the system with refrigerant. The CPM confirmed the unit is now functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	26-Sep-22	18-Oct-22	22-Sep-22	Yes	East	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5667	16-Aug-22	Elizabeth Learning Center	Janet Herrera	Facility Conditions	Our office has a broken air conditioning system. We are concerned with ventilation and heat in the office. We see many students and it is a safety concern at this point. Complainant: Janet Herrera; Room: Counseling Office	The Williams Complaint for Elizabeth Learning Center 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: CPM visited the counseling office on 09/13/2022 to confirm that it has been repaired. In addition, the HVAC unit had a faulty blower motor repaired and a new thermostat installed. As of 09/13/2022 CPM confirmed the temperature is 68 degrees Fahrenheit in the counseling office. The Counseling Office HVAC system has been repaired and is functioning properly at this time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Sep-22	20-Oct-22	21-Sep-22	Yes	East	5
5671	18-Aug-22	Bryson Ave Science/Tech/Math Magnet	Denise Vitela	Facility Conditions	Nonfunctioning air conditioning system: The air conditioning system have not been working properly and the temperature has been very hot. Please correct the Heating, Ventilation, and Air Conditioning (HVAC) system problem(s) for it to function properly. Thank you. Teacher: Ms Lopez; Rm: 23, Gr: Kindergarten	The Williams Complaint for Bryson Ave Science/Tech/Math Magnet 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/30/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) 33447281 was generated to address this WUC # 5671 and has now been completed. The Heating, Ventilation, and Air Conditioning (HVAC) systems department repaired the exterior fan to the AC unit. As of 08/22/2022, the AC has been confirmed to be back to its normal operation and functioning properly at this time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	30-Sep-22	24-Oct-22	25-Aug-22	Yes	East	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5673	29-Aug-22	Eagle Rock ES	Julia Rose	Facility Conditions	Nonfunctioning Air Conditioning (A/C): The A/C in my son's class has not been working since school started. The class is tracking how hot the room temperature gets and often during the day. Strangely, the A/C unit next door in my other son's class, (Rm 17, Ms. Gotz) has the opposite problem; the students are freezing due to cold temperature. Please fix the Heating, Ventilation and Air Conditioning (HVAC) system problems in the two classrooms. Teacher: Thomas Rm: 18; Gr: 5/6 and Teacher: Ms. Gotz: Rm: 17	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadlines. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the following Williams Uniform Complaint (WUC): 5673, 5674, 5677, & 5699. Please see CPM response below: On 09/09/2022 the HVAC Technician found a stuck actuator, they freed the actuator and adjusted the thermostat. On 9/12/2022 the faulty thermostat was replaced and on 09/13/2022 the HVAC Technician cleaned the cold loop strainer. CPM has confirmed that the HVAC Unit is back to normal operation for rooms 17 & 18. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	12-Oct-22	2-Nov-22	28-Sep-22	Yes	Central	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5674	30-Aug-22	Eagle Rock ES	Angela Vawter	Facility Conditions	Nonfunctioning Air Conditioning. Unsafe conditions in the classroom. The A/C unit in my son Henry's classroom has not been functioning properly since the very first day of school on 8/15/22. His teacher was able to get a technician out on-site to look at the unit, but the tech did not properly fix the unit. As of 8/15, the temperature only hovers around 73 degrees in the early morning and heats up to 80 by day's end (see attached temperature study). My son has been coming home most days dripping in sweat and overly exhausted and drained because of the conditions in his classroom. This is completely unacceptable. It's not only unhealthy, but unsafe for the children to be forced to return to an overheated classroom after being out in the sun at recess. They cannot learn or focus in these conditions. I'm also very worried about the airflow in the classroom and my child contracting COVID-19 because of it. Next week, the weather is supposed to reach 100 degrees. If the temperature in the classroom is just below 80 during an 85-90 degree week like this past week, imagine what temperature the classroom will heat up to next week. These kids should not have to suffer through the heat without a properly working A/C. Please send a technician out and fix this unit properly as soon as possible, for the health and safety of the students. Thank you for your attention to this matter. Sincerely, Angela Vawter, ERES Parent Ctr: Rm: 18; Gr: 5/6 Highly Gifted Classroom; Teacher: Mr. Thomas	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadlines. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the following Williams Uniform Complaint (WUC): 5673, 5674, 5677, & 5699. Please see CPM response below: On 09/09/2022 the HVAC Technician found a stuck actuator, they freed the actuator and adjusted the thermostat. On 9/12/2022 the faulty thermostat was replaced and on 09/13/2022 the HVAC Technician cleaned the cold loop strainer. CPM has confirmed that the HVAC Unit is back to normal operation for rooms 17 & 18. Therefore this Williams Uniform Complaint has been resolved and is now closed.	13-Oct-22	3-Nov-22	28-Sep-22	Yes	Central	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5676	8-Sep-22	Teresa Hughes ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: The A/C in my son's room #9 at Hughes ES is not working. My son has a medical condition and should not be inside a 'steaming hot' classroom. Please repair HVAC system in classroom #9 ASAP. Thank you. Parent of student assigned to Rm: 9	The Williams Complaint for Teresa Hughes ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Heating, Ventilation, & Air Conditioning Supervisor reported to Hughes on 9/28/2022 to trouble shoot and repair the system. He determined that the Variable Frequency Drive (VFD) was malfunctioning. He recalibrated the VFD, reset the thermostat, and monitored the HVAC system while it was operating to make sure that it continued to function normally. CPM visited room 9 and used a temperature meter on 10/17/2022 and observed that room 10 is still maintaining in-between 68 to 73 degrees Fahrenheit temperature. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	East	5
5677	8-Sep-22	Eagle Rock Highly Gifted Magnet	Grace Kvrilanovich	Facility Conditions	Nonfunctioning air-conditioning systems: No A/C since 8/30/22, A/C is not working properly in classroom #18. Temperatures of 79 degrees recorded by the teacher consistently. Please repair HVAC ASAP Thank you. Thank you. Teacher: Mr. Thomas; Rm 18; Gr: 5/6	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadlines. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the following Williams Uniform Complaint (WUC): 5673, 5674, 5677, & 5699. Please see CPM response below: On 09/09/2022 the HVAC Technician found a stuck actuator, they freed the actuator and adjusted the thermostat. On 9/12/2022 the faulty thermostat was replaced and on 09/13/2022 the HVAC Technician cleaned the cold loop strainer. CPM has confirmed that the HVAC Unit is back to normal operation for rooms 17 & 18. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	13-Oct-22	Yes	Central	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5678	8-Sep-22	Elizabeth Learning Center	Noemi Villasenor	Facility Conditions	Nonfunctioning air-conditioning systems: My room has a non-operational A/C unit. My room is extremely hot due to the number of students that occupy the room which has added additional fatigue for them and myself. My room is the only one without a functioning HVAC; neighboring rooms have functional HVACs. Please repair A/C ASAP. Thank you. Teacher: Noemi Villasenor; Rm: 310; Gr: ELA 9 & 11.	The Williams Complaint for Elizabeth LC 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) Fitter, diagnosed and made repairs to Rooms 310, 424, & 420. On 9/30/2022, repairs to room 420 were made by replacing a faulty HVAC timer and replacing (2) blown fuses. On 9/30/2022, repairs to the HVAC unit in room 424 were made by reprogramming the HVAC timer. On 10/5/2022, repairs to room 310 were made by replacing a burnt-out compressor motor, recharging the refrigerant, and adjusting the thermostat. All rooms are maintaining a desired temperature between 68 to 73 degrees Fahrenheit. CPM has confirmed that all units are now functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	20-Oct-22	Yes	East	5
5679	8-Sep-22	Bell HS	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: No HVAC in Room 131, Main Bldg. and Upstairs Gym. There has been no A/C in these rooms since 8/15/22 at the start of fall semester. It is really hot in the classrooms. Please repair HVAC ASAP. Thank you. Location: Main Bldg., Rm 131 and Upstairs gym.	The Williams Complaint for Bell HS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) Fitter made the repairs to room 131 on 10/13/2022. He reset the cooling tower breakers and thermostats for the main building classrooms. The blower motor for room 131 was replaced, the breakers were reset and the thermostat for the 2nd floor gymnasium was adjusted. CPM has confirmed that the HVAC systems are now functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	20-Oct-22	Yes	East	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5683	8-Sep-22	Elizabeth Learning Center	Fabiola Espinoza Osnaya	Facility Conditions	Nonfunctioning air-conditioning systems: My room air conditioning system does not work and water has built-up somewhere in the ceiling and is leaking into my classroom. It is hot and humid, the perfect situation for mold to grow. I am pregnant! My students and I shouldn't have to deal with this issue. This HVAC condition is totally unacceptable! Temperatures continue to be exceedingly hot! I don't want to breath in mold spores. This situation needs to be rectified ASAP! Please repair HVAC. Thank you for your time and consideration in this matter. Teacher: Fabiola Espinoza Osnaya; Rm: 424; Gr: 9/10 Science	The Williams Complaint for Elizabeth LC 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) Fitter, diagnosed and made repairs to Rooms 310, 424, & 420. On 9/30/2022, repairs to room 420 were made by replacing a faulty HVAC timer and replacing (2) blown fuses. On 9/30/2022, repairs to the HVAC unit in room 424 were made by reprogramming the HVAC timer. On 10/5/2022, repairs to room 310 were made by replacing a burnt-out compressor motor, recharging the refrigerant, and adjusting the thermostat. All rooms are maintaining a desired temperature between 68 to 73 degrees Fahrenheit. CPM has confirmed that all HVAC units are now functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	20-Oct-22	Yes	East	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5684	8-Sep-22	Elizabeth Learning Center	Dean Howell	Facility Conditions	Nonfunctioning air-conditioning systems: inoperable air conditioning is blowing hot air; current classroom temp is 91 degrees Fahrenheit. Please repair HVAC ASAP. Thank you. Teacher: Dean Howell; Room 420; Gr: 9-12	The Williams Complaint for Elizabeth LC 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A Heating, Ventilation, & Air Conditioning (HVAC) Fitter, diagnosed and made repairs to Rooms 310, 424, & 420. On 9/30/2022, repairs to room 420 were made by replacing a faulty HVAC timer and replacing (2) blown fuses. On 9/30/2022, repairs to the HVAC unit in room 424 were made by reprogramming the HVAC timer. On 10/5/2022, repairs to room 310 were made by replacing a burnt-out compressor motor, recharging the refrigerant, and adjusting the thermostat. All rooms are maintaining a desired temperature between 68 to 73 degrees Fahrenheit. CPM has confirmed that all units are now functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	20-Oct-22	Yes	East	5

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5691	12-Sep-22	Nimitz MS	Melissa Lundberg	Facility Conditions	1) Teachers do not have a bathroom close enough to use during the time between class. 2) There is open unfinished construction/fencing; 3) restrooms have not been maintained or cleaned regularly, or has not been stocked at all times with toilet paper, soap, and paper towels or functional hand dryers. Teacher: Lundberg; Rm: bungalows; Gr: 6	The Williams Complaint for Nimitz MS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 09/23/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Architectural & Engineering Services provided the attached policy concerning the maximum allowed travel distance from classrooms to the nearest faculty restroom. According to the attached policy, California Code states that the maximum travel distance is 500 ft between the classroom and nearest faculty restroom. I attached a google map that illustrates that the travel path from the furthest classrooms to the nearest restrooms are 283 ft. to the PE faculty, and 364 ft to the 1st floor Science Building hallway faculty. Should the administration desire to continue to pursue providing closer faculty restrooms, I made recommendations to the school administration to consider purchasing portable ADA Accessible trailer restrooms that can be installed in near proximity to the furthest classrooms. I also informed them that the LAUSD Relocatable Housing Unit (RHU) provided a ROM cost of \$700,000.00 to \$1,000,000.00 to install a J-Building faculty restroom near the furthest classrooms. The pavement department filled the construction trench, installed asphalt patch, all the tools and temporary fencing have been removed as of 10/21/2022. The school admin and plant manager have been updated. (3) I investigated the allegations concerning unclean, poorly stocked, and unserviceable hand blow dryers' in restrooms by visiting the school restrooms to inspect on 9/20/2022, 10/6/2022, and 10/17/2022. The Plant Manager and I visited the restrooms and performed inspections. We observed that the restrooms were tidy, the dispensers were stocked (filled with toilet supplies), and the hand blow dryers were working properly. I observed on each of my inspections that there is a supervision aide posted to monitor the restrooms. The aide informed me that the restrooms are frequently cleaned and stocked by the restroom attendant. In addition, I visited the teacher (Ms. Lundberg) who informed me that the reason why she made the complaint was because on one occasion a student claimed that the restroom ran out of toilet supplies. However, she stated that upon notification the custodial staff always promptly responds to service needs, and routinely inspect and maintains the restroom in a satisfactory manner. Finally, all the administrators and plant manager have been updated. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	25-Oct-22	Yes	East	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5696	13-Sep-22	Lucille Roybal-Allard ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Lack of air conditioning in the instructional classroom. The condition is disrupting the continuity of learning as current placement does not have immediate access to instructional materials. (Movement between rooms has been disruptive.) Teacher: Maribel Vasquez; Room: Bldg. A, Rm 10; Gr: 4	The Williams Complaint for Lucille Roybal-Allard ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/26/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 10/5/2022 a Heating, Ventilation, & Air Conditioning (HVAC) fitter reported to Roybal to repair the HVAC in room # 10. HVAC Fitter determined that the Energy Management System (EMS) was malfunctioning. He recalibrated the EMS, reset the thermostat, and monitored the HVAC system while it was running to make sure that it continued to function properly. CPM has confirmed the unit is working properly and teacher and students have returned to the room. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	26-Oct-22	17-Nov-22	26-Oct-22	Yes	East	5
5699	14-Sep-22	Eagle Rock ES	Denise Manaloto	Facility Conditions	Nonfunctioning air conditioning systems: The 1st week of school my daughter came home stating her classroom's air conditioning system was broken and the children were trying their best to stay focused in the excessive heat. I was notified by her teacher, Mr. Thomas that they were working on it being fixed. After maintenance came to fix it, they were told they could only set it as low as 73 degrees, but the daily log of temperatures was much higher...Please address this issue now! Teacher: Mr. Thomas; Rm: 18; Gr: 5/6	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadlines. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the following Williams Uniform Complaint (WUC): 5673, 5674, 5677, & 5699: Please see CPM response below: On 09/09/2022 the HVAC Technician found a stuck actuator, they freed the actuator and adjusted the thermostat. On 9/12/2022 the faulty thermostat was replaced and on 09/13/2022 the HVAC Technician cleaned the cold loop strainer. CPM has confirmed that the HVAC Unit is back to normal operation for rooms 17 & 18. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	13-Oct-22	Yes	Central	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5700	14-Sep-22	Eagle Rock ES	Ms. Stanco, and Parent & Student Stakeholders	Facility Conditions	The air conditioning system in Room 40 has not been functional since the start of school on 8/15/22. A portable air conditioner was brought in which does not cool the air effectively and is extremely loud. The extreme condition is interfering with students' equal access to safe and decent school facilities... Healthy air circulation is critically important...The lack of proper circulation due to the non--functioning air conditioning system is interfering with students' equal access to safe and decent school facilities. The hot temperatures inside the classroom are also interfering with students' equal access to safe and decent school facilities...hot temperatures inside the classroom also obstruct learning. The conditions in the classroom are also in conflict with LAUSD policy encouraging the use of face masks...The high temperatures are interfering with students' ability to tolerate wearing a mask for their own and one another's safety...it is a challenge for students and teachers to make themselves heard while wearing a mask. Adding in the din of the portable A/C unit is interfering with students equal access to the educational experience. Teacher: Ms. Stanco; Gr: 5; Rm: 40	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: An HVAC Technician washed the indoor and outdoor coils, and Recovered and verified refrigerant charge. CPM has confirmed that the Unit is now back to normal operation. Therefore this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	28-Sep-22	Yes	Central	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5701	14-Sep-22	Walnut Park MS SJ/SAS	Mayra Cazares	Facility Conditions	Nonfunctioning air conditioning system since August 8, 2022. A/C is not functioning in the Girls PE Office and Girls PE locker room. Teacher: Mayra Cazares; Rm: Girl's PE Locker Room and Girls PE Office; Gr: 6-8	The Williams Complaint for Walnut Park MS SJ/SAS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/27/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 10/4/2022, Heating, ventilation, & Air Conditioning (HVAC) fitter, reported to Walnut Park MS to trouble shoot the non-functioning girl's PE locker room and the girl's PE coach's office HVAC system. It was determined that the same HVAC unit provided air-conditioning to both the girl's PE office and girl's locker room. Upon inspection, it was also determined that the reason why the HVAC system failed to function properly is that there was refrigerant leaking out of a deteriorated compressor condenser coil. On 10/12/2022, the air-conditioning unit was repaired by installing a new condenser coil, charging the system with refrigerant, and recalibrating the thermostat. Now, both the girl's locker room and PE coach's office are maintaining between 68 degrees and 72 degrees Fahrenheit. CPM has confirmed the HVAC system is functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	27-Oct-22	18-Nov-22	27-Oct-22	Yes	East	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5747	15-Sep-22	Glassell Park STEAM Magnet ES	Anonymous School Stakeholder	Facility Conditions	Since the return to school after the Labor Day weekend, the air conditioning in the Main building, second floor has not been working. Teacher(s): There are seven (7) teachers in Main Bldg., 2nd Fl. Rms: all classrooms on 2nd floor; Gr: 3,4,5, & RSP. Please correct the HVAC problem. Thank you.	The Williams Complaint for Glassell Park ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) technician secured the loose relay for 1st stage. On Sept 19, 2022 HVAC technician verified operation of A/C unit was found normal. On Sept. 22, 2022 CPM took temperature discharge reading in the following rooms 9, 11, 12, and the library. Temperature being discharged at 11:45 a.m. was found to be from 64-66 degrees. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	Central	5
5748	19-Sep-22	Glassell Park STEAM Magnet ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: A/C in Main Bldg. has not been working. It is very hot in the rooms. Cannot work under these conditions. In addition, it is also unsafe to work under these conditions. Location: Main Bldg.	The Williams Complaint for Glassell Park ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) technician secured the loose relay for 1st stage. On Sept 19, 2022 HVAC technician verified operation of A/C unit was found normal. On Sept. 22, 2022 CPM took temperature discharge reading in the following rooms 9, 11, 12, and the library. Temperature being discharged at 11:45 a.m. was found to be from 64-66 degrees. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	1-Nov-22	23-Nov-22	28-Sep-22	Yes	Central	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5749	20-Sep-22	Elizabeth LC	Dean Howell	Facility Conditions	Nonfunctioning air-conditioning systems: Inoperable air conditioning for 3 weeks; the A/C blows hot air. Current room temperature is 91 degrees. Teacher: Dean Howell; Rm: 420, Gr: 9-12	The Williams Complaint for Elizabeth LC 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 11/28/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On 10/5/2022, Heating, ventilation, & Air Conditioning (HVAC) fitter diagnosed that the HVAC timer and two (2) faulty fuses were the cause of the non-functioning HVAC system in room 420. HVAC fitter installed and programmed a new HVAC timer and two (2) new fuses. I observed that room 420 is maintaining between 68 degrees to 73 degrees Fahrenheit. CPM has confirmed that the HVAC system has been repaired and is functioning properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	2-Nov-22	28-Nov-22	26-Oct-22	Yes	East	5
5752	29-Sep-22	Eagle Rock ES	Carmel Levitan	Facility Conditions	Inadequate HVAC: See attached documentation. Teacher: McBride; Rm: 15, Main Bldg.; Gr: 2	The Williams Complaint for Eagle Rock ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 11/14/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) #50106423 was generated to address this WUC and has now been completed. The Heating, Ventilation, & Air Conditioning (HVAC) department adjusted the vent louvers to direct air flow downward for the Air Conditioning (AC) system affecting room 15 on 10/21/22. Office of Environmental Health and Safety (OEHS) was also present and was satisfied with the air flow. As of 10/24/2022, the AC has been confirmed to be back to its normal operation. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	14-Nov-22	7-Dec-22	26-Oct-22	Yes	Central	5

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5672	22-Aug-22	Samuel Gompers MS	Steve Barba	Facility Conditions	Nonfunctioning air conditioning systems: 1) Girls P.E. office air conditioner does not work. 2) Dance Room above boys locker room's HVAC is cautioned off. 3) Boys office restroom has no lock on door. Teacher: Steve Barba; Location: Girls PE Office; Boys PE Office; and dance room above the boys office needs repair. Gr: 6-8;	The Williams Complaint for Samuel Gompers MS 1st Quarter (2022-2023) has been remedied/resolved as of 10/07/2022. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: A window air conditioning unit was installed on October 7th, 2022. The dance room floor above the boy's locker room has been repaired and cleared inspection from the Office of Environmental Health and Safety. The wood floor in the dance room above the boy's office has been repaired and the Boys office restroom lock has been repaired. CPM has confirmed all repairs and installations are complete. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	4-Oct-22	26-Oct-22	7-Oct-22	Yes	South	7
5687	9-Sep-22	Miramonte ES	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: The classroom's air conditioning is not working. No portable A/C or fans were provided. My daughter couldn't concentrate with the heat, and came back home with a headache. Teacher: Ms. Jones; Rm: 19; Gr: 4	The Williams Complaint for Miramonte ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/21/22 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: On September 8, 2022, Plant Manager inspected room 19 and noticed that the thermostat was set to 88 degrees. He proceeded to adjust the temperature on the thermostat to district specs and the unit began to provide cool air circulation. The teacher assigned to room 19 was satisfied with the room temperature. On October 20, 2022, Plant Manager verified that the Air Conditioning Unit in room 19 is working properly. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	21-Oct-22	12-Nov-22	21-Oct-22	Yes	South	7

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5689	12-Sep-22	118th St ES	Noemi Martinez	Facility Conditions	Since the 1st day of school on 8/15/22, my son's classroom has had no working A/C. We currently went through a severe heat wave this week and my son and his classmates had to sit in their class with only one fan for the entire class period. I believe that this is a threat to the health and safety for the kids and their teacher. Ms. Gonzalez has voiced her concern in regards to A/C, but nothing has been done. I would like for this situation to be fixed ASAP. Thank you. Teacher: Ms. Gonzalez; Rm: 7; Gr: 4	The Williams Complaint for 118th ES 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: Work Order (WO) # 50121483 was used to address WUC #5689. A Heating, Ventilation, & Air Conditioning (HVAC) technician found a bad transformer and a shorted out time delay. All parts have been replaced and CPM has confirmed system is now functioning properly at this time. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	24-Oct-22	Yes	South	7
5692	12-Sep-22	Narbonne HS	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air-conditioning systems: Air conditioning has been broken since Sept 1, 2022. It was reported to plant manager that morning. Everyday since, there have been excessive heat warnings. Fans were requested but not delivered. Please repair HVAC ASAP. Thank you. Teacher: Paskowitz; Rm: F-4; Gr: HS	The Williams Complaint for Narbonne HS 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/25/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM's response below: A service request was placed, Work Order (WO) # 50009344, with regards to a non-functioning Air Conditioning unit in Rm. F4 at Narbonne HS. A Heating, Ventilation, & Air Conditioning (HVAC) technician was dispatched on 09/14/2022 to perform repairs. The HVAC technician replaced a condenser fan motor to address the issue. Repairs were completed on 09/14/2022. Upon completion of the repairs, the temperature inside Rm. F4 was checked by the technician and was verified to be at 71°F with adequate airflow. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	25-Oct-22	16-Nov-22	18-Oct-22	Yes	South	7

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5705	15-Sep-22	Carson HS Academy of Medical Arts	Various Parents, Students and Faculty School Stakeholders	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECU is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco: Locations: AMA Bldg. entire 2nd Fl; H-Bldg. Rooms 23, 24, 26, 29; Gr: 9-12	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint have been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5706	15-Sep-22	Carson HS Academy of Medical Arts	Carmen P. Corral	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, I attended the back to school night and I'm here at math room. Just to report 5 minutes to pla her A/C wa broken. Its really hot. I'm ? My daughter complaint it is me first. She's seen ? a lot and not only her but everyone of them. Please fix the A/C It's hard to study and not comfortable. Thank you so much. Carmen Corral. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg. Math room at Carson HS	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore these Williams Uniform Complaints have been resolved and are now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5707	16-Sep-22	Carson HS Academy of Medical Arts	Sal Moon Ibarra	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, A/C is broken. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5708	16-Sep-22	Carson HS Academy of Medical Arts	Maria Theresa C. Luana	Facility Conditions	non functioning air conditioning systems: Complainant states, there is no A/C Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5709	16-Sep-22	Carson HS Academy of Medical Arts	Ghencia Gimerez	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, the classroom is not conducive to learning because there is no A/C. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5710	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, the classroom is not conducive to learning because there is no A/C. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5711	16-Sep-22	Carson HS Academy of Medical Arts	Efren Guzman	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5712	16-Sep-22	Carson HS Academy of Medical Arts	Danielle Rose	Facility Conditions	Nonfunctioning air conditioning systems: Complainant states, the HVAC System in this classroom as well as others on this floor is not working. A portable A/C unit that was installed does not sufficiently cool off a classroom this size. We are in the middle of 90-170 degree weather and our children are very uncomfortable. Please repair HVAC ASAP. Thank you. Note: EECU is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianfranco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5713	16-Sep-22	Cerson HS Academy of Medical Arts	Isela Reyes	Facility Conditions	Nonfunctioning air conditioning systems: The complainant states, there is no A/C unit in the classroom; extereme heat and health hazard. Please repair HVAC ASAP. Thank you. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianfranco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Cerson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore these Williams Uniform Complaints have been resolved and are now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5714	16-Sep-22	Carson HS Academy of Medical Arts	Luis E. Reyes	Facility Conditions	Nonfunctioning air conditioning systems: there is no A/C unit in the room; no A/C unit and extreme heat: this is a health hazard. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5715	16-Sep-22	Carson HS Academy of Medical Arts	Mercy Gabriel	Facility Conditions	Nonfunctioning air conditioning systems: please fix the A/C in our classroom. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5716	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	<i>(See Trk #5705 response that is provide above.)</i>	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5717	16-Sep-22	Carson HS Academy of Medical Arts	Melanie Cecena	Facility Conditions	Nonfunctioning air conditioning systems: there is no working A/C in some of our classes Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., and upstairs classrooms, Rm H-29; Gr: 9	<i>(See Trk #5705 response that is provide above.)</i>	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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5718	16-Sep-22	Carson HS Academy of Medical Arts	Maribel Bravo	Facility Conditions	Nonfunctioning air conditioning systems: there is no air conditioning; students are sweating all the time. Please repair HVAC. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5719	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: the classroom is not conducive to learning because there is no A/C. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5720	16-Sep-22	Carson HS Academy of Medical Arts	Kendra Sanchez	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA Bldg., Rm H-29; Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5721	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: there is now working A/C even during heat wave. It is super hot inside classrooms making us unable to work properly, do work and/or focus. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: 10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5722	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: 10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5723	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: the air conditioning has stopped working and we've been using fans during the heat wave. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5724	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: the air conditioning has stopped working and we've been using fans during the heat wave. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5725	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5726	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: IO	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5727	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: the A/Cs doesn't work upstairs. So we are dying in this heat. Please repair A/C ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5728	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg., Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5729	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: there is no A/C! Please repair ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg and J Bldg, Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5730	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: there is no A/C! Please repair ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg Gr: IO	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5731	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: there is no A/C on 2nd floor classrooms and H-23, H-24. Air conditioning on the 2nd level classrooms do not work. classrooms are up to 95 degrees, without proper ventilation or working A/C. This does not facilitate a learning environment. Please repair HVAC ASAP. Thank you. Note: EECD is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg, Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

Williams UCP Summary Report
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as of 11/9/2022

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Report sorted by Board Member's Area
Area 1-7

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5732	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: A/C and everyone goes to the AMA and everyone is in a "hug line". Hot and not A/C can't focus. Please repair HVAC ASAP. Thank you. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg. Gr: 12	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5733	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: A/C doesn't work in upstairs classes. It is extremely hot which makes it hard to focus in class. Please repair HVAC ASAP. Thank you. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg. Gr: 12	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5734	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg. Gr: 11	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5735	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems: Students are sitting in 90 degree classrooms during a heat wave, with non-functioning air conditioning systems. Unhealthy environment. Principal won't do anything to help. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg. Gr: 10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

Williams UCP Summary Report
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Report sorted by Board Member's Area
Area 1-7

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5736	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems. 2) Restrooms has not been maintained or cleaned regularly, is not fully operational, or has not been stocked at all times with toilet paper, soap, and paper towels or functional hand dryers. 3) The school has not kept all restrooms open during school hours when pupils are not in classes, and has not kept a sufficient number of restrooms open during school hours when pupils are in class. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg. Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5737	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	1) Nonfunctioning air conditioning systems. 2) Restrooms are not open during school hours when pupils are in class. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H-2B Bldg. Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5738	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	1) Nonfunctioning air conditioning systems. 2) Restrooms always closed; never any toilet paper in bathrooms. 3) Bathrooms are always closed. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: AMA H Bldg. Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Report sorted by Board Member's Area
Area 1-7

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5739	16-Sep-22	Carson HS Academy of Medical Arts	Fofoga Lea'ea	Facility Conditions	1) Nonfunctioning air conditioning systems. 2) Restrooms has not been maintained or cleaned regularly, is not fully operational, or has not been stocked at all times with toilet paper, soap, and paper towels or functional hand dryers. 3) The school has not kept all restrooms open during school hours when pupils are not in classes, and has not kept a sufficient number of restrooms open during school hours when pupils are in class. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA upstairs classrooms. Gr: 9	The Williams Complaint for Carson HS Academy of Medical Arts 1st Quarter (2022-2023) has been remedied/resolved by the legislative deadline of 10/28/2022 as stated below. The following are the action details taken to complete and remedy/resolve complaint: Complex Project Manager (CPM) investigated the Williams Uniform Complaint (WUC). Please see CPM response below: The Heating, Ventilation, & Air Conditioning (HVAC) Supervisor adjusted the time clock on the HVAC system to start cooling at 6:00 a.m. instead of 7:00 a.m. The supervisor confirmed that the classrooms in the H-building were at 70 degrees. Supervisor returned the following day at 6:00 a.m. and confirmed the system is working properly. CPM confirmed that the H-building 1st floor boys and girls restrooms are open during the day and serviced twice per day, in addition to the daily cleaning after hours. The H-building boys and Girls restrooms were closed for students and used as faculty restrooms. The restrooms have now been cleaned and are available for student use only. Therefore, this Williams Uniform Complaint has been resolved and is now closed.	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5740	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	1) non functioning air conditioning systems. 2) The school has not kept all restrooms open during school hours when pupils are not in classes, and has not kept a sufficient number of restrooms open during school hours when pupils are in class. Bathrooms is always busy and there's only 2 functioning bathrooms. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg.	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

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Report sorted by Board Member's Area
Area 1-7

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5741	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems. There is no A/C at all! It is very hot and hard to focus because of this heat. Please repair ASAP. Thank you. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg.	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5742	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems. There is no working A/C in H-Building. Mainly upstairs. Portable A/Cs were given to us but, they do not do much. No repairs have been made. Two students have had to leave early due to heat-related issues. Please repair HVAC ASAP. Thank you. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg. upstairs; Gr:10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5743	16-Sep-22	Carson HS Academy of Medical Arts	Steve Knyden	Facility Conditions	Nonfunctioning air conditioning systems. There is no air conditioning. I think it would be hard for students to learn in extreme heat. Please repair HVAC ASAP. Thank you. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg. upstairs; Gr:10	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5744	16-Sep-22	Carson HS Academy of Medical Arts	Anonymous School Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems. A/C doesn't work. Please repair HVAC ASAP. Note: EECO is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flocco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg., Gr:12	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

Williams UCP Summary Report
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Report sorted by Board Member's Area
Area 1-7

Tracking No.	Date Received	School	Name	Subject	Complaint	Response	30-Day Completion Date	45-Day Due Date	Date Closed	Wms Y/N?	Local District	Brd Mbr
5745	16-Sep-22	Carson HS Academy of Medical Arts	Piper Watkins, School Parent Stakeholder	Facility Conditions	Nonfunctioning air conditioning systems. A/C is not working. Please repair HVAC ASAP. Note: EECQ is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flacco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg., entire 2nd floor Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7
5746	16-Sep-22	Carson HS Academy of Medical Arts	Alfonso Burriega	Facility Conditions	Nonfunctioning air conditioning systems. A. Note: EECQ is in receipt of approximately fifty (50) HVAC Wms complaints stating the HVAC is not functioning at the school site. Teachers: Mrs. Flacco, Mr. Stowell, Mr. Alaan, Mr. Cianflacco; Locations: Carson High AMA H-Bldg., entire 2nd floor Gr: II	(See Trk #5705 response that is provide above.)	28-Oct-22	21-Nov-22	28-Sep-22	Yes	South	7

Williams Project
Record Distribution Report
2022-2023 - 1st Quarterly Report
11/09/2022

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Board Member							
Board Member	Gross UCPs	Non-Wms UCPs	Net Wms UCPs	IM	MO	HR	Total
1	6		6		6		6
2	15		15		15		15
3	1		1		1		1
4	3		3		3		3
5	21		21		21		21
6	0		0		0		0
7	46		46		46		46
Other/Districtwide							
Not Applicable							
TOTAL	92	0	92	0	92	0	92
Local District							
Local District	Gross UCPs	Non-Wms UCPs	Net Wms UCPs	IM	MO	HR	Total
Northeast	1		1		1		1
Northwest	0		0		0		0
South	46		46		46		46
East	25		25		25		25
West	8		8		8		8
Central	12		12		12		12
Non-Public							
Not Applicable							
DACE							
TOTAL	92	0	92	0	92	0	92
Subject Area							
Subject Area	Gross UCPs	Non-Wms UCPs	Net Wms UCPs				
IM							
MO	92		92				
HR							
Non-Williams							
TOTAL	92	0	92				
2022-2023 UCPs							
Quarter	Net UCPs	IM	MO	HR			
Q1	92	0	92	0			
Q2							
Q3							
Q4							
TOTAL	92	0	92	0			

Legend: UCPs=Uniform Complaint Procedures; Wms=Williams; IM=Instructional Materials/Textbooks; MO=Facilities; HR=Human Resources (teacher assignments)

Rev 07/28/21

INTER-OFFICE CORRESPONDENCE
Los Angeles Unified School District
Office of the General Counsel
EDUCATIONAL EQUITY COMPLIANCE OFFICE

TO: Michael McLean
Executive Officer to the Board

DATE: November 9, 2022

FROM: Julie Hall-Panameño, Director
Educational Equity Compliance Office

SUBJECT: WILLIAMS UNIFORM COMPLAINT 2022/2023
1st QUARTERLY SUMMARY REPORT

Please include the attached 2022/2023 Williams Uniform Complaint Quarterly Report Summary to the Report of Correspondence that will be presented to the Board at the December 13, 2022 Board Meeting.

If you have questions or need additional information regarding this correspondence, please contact me at julie.hall@lausd.net or mina.hudson@lausd.net . Thank you.

c: Alberto M. Carvalho
Frances Baez
Mark Cho
Deneen Evans Cox
Ileana Davalos
Miguel Garza
Leanne Hannah
Mark Hovatter
Devora Navera Reed
Pedro Salcido
Esther Sinofsky

INTER-OFFICE CORRESPONDENCE
Los Angeles Unified School District
Office of the General Counsel
EDUCATIONAL EQUITY COMPLIANCE OFFICE

TO: Michael McLean
Executive Officer to the Board

DATE: November 9, 2022

FROM: Julie Hall-Panameño, ^{JHP}Director
Educational Equity Compliance Office

SUBJECT: WILLIAMS 2022-2023 1st QUARTER UNIFORM COMPLAINT SUMMARY

Please calendar Williams Uniform Complaint Quarterly Report Summary for Board Hearing scheduled on Tuesday, December 13, 2022. Williams support documentation will be provided in a timely manner.

If you have questions or require additional information you may contact me julie.hall@lausd.net or Mina Hudson mina.hudson@lausd.net. Thank you.

BOARD OF EDUCATION OF THE CITY OF LOS ANGELES
Governing Board of the Los Angeles Unified School District

December 13, 2022

REPORT OF CORRESPONDENCE

The following correspondence addressed to the Board of Education is submitted with the recommended Disposition, "Refer to Superintendent for referral to Office of the General Counsel to take all steps necessary to protect the interests of the Board of Education, including assignment to outside counsel; Controller to draw warrants in such amounts as may be necessary for the payment of costs and fees upon invoices as approved by the Office of the General Counsel":

FROM

LEGAL ACTION

- | | |
|-----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. A Professional Law Corporation | Summons and Complaint for Damages: 1) Liability for Dangerous Condition of Public Property, Pursuant to Government Code Section 835 Et. Seq.; 2) Vicarious Liability for the Wrongful Acts or Omissions by Public Entity Employees and/or Retention of Unfit Employee CA Gov. Code Section 815.2; Carmelitta Tell, Plaintiff, v. Los Angeles Unified School District; and Does 1 to 100, Inclusive, Defendants; Case No. 22PSCV01595; Superior Court of the State of California for the County of Los Angeles |
| 2. Arthur Kim Law Firm | Summons and Complaint for Damages: 1) Failure to Accommodate Religious Belief or Observance; 2) Discrimination Based on Religion; 3) Harassment Based on Religion; 4) Discrimination Based on National Origin; 5) Harassment Based on National Origin; 6) Retaliation in Violation of FEHA; 7) Failure to Prevent Discrimination, Harassment and Retaliation; Case No. 22STCV34738; Superior Court of the State of California for the County of Los Angeles; Amosun Akala, Daniel P. Stelzer, Stacy Hayes, Plaintiff, v. Los Angeles Unified School District; and Does 1 to 100, Defendants |
| 3. Arthur Kim Law Firm | Summons and Complaint for Damages: 1) Failure to Accommodate Religious Belief or Observance; 2) Religious Discrimination; 3) Religious Harassment; 4) Failure to Accommodate Disability and Medical Condition; 5) Failure to Engage in Interactive Process to Determine Reasonable Accommodation for Disability and Medical Condition; 6) Discrimination Based on Disability and Medical Condition; 7) Harassment Based on Disability and Medical Condition; 8) Retaliation in Violation of FEHA; 9) Failure to Prevent Discrimination, Harassment and Retaliation; Case No. 22STCV29869; |

Superior Court of the State of California for the County of Los Angeles; Krystyn Mitchell, Plaintiff, v. Los Angeles Unified School District; and Does 1 to 100, Defendants

4. Boucher
 Summons and Complaint for Damages: 1) Childhood Sexual Assault; 2) Sexual Battery; 3) Intentional Infliction of Emotional Distress; 4) Negligence; 5) Negligent Hiring, Retention & Supervision of an Unfit Employee; 6) Negligent Supervision of a Minor; 7) Negligent Failure to Warn Train, & Educate; Case No. 22STCV31454; Superior Court of the State of California for the County of Los Angeles; Jane Doe W.E.S., Plaintiff, v. Los Angeles Unified School District and Does 3 - 20, Inclusive, Defendants
5. Dordunlian Law Group
 Summons and Complaint for Damages: 1) Public Entity Liability Gov. Code Section 815.2 & 815.4; 2) Negligence; 3) Negligent Hiring, Retention, and Supervision of Emotional Distress; Case No. 22CMCV00504; Superior Court of the State of California for the County of Los Angeles; Paquita Peters, and Nacarra Nelson, by her GAL Paquita Peters, Plaintiff, v. Los Angeles Unified School District and Does 1 - 50, Inclusive, Defendants
6. Downtown LA Law Group
 Summons and Complaint for Damages; MaryJane Euyoque, a minor by and through her GAL Ramon Euyoque, Plaintiff, v. Los Angeles Unified School District; and Does 1 to 50, Inclusive, Defendants; Case No. 22STCV32804; Superior Court of the State of California for the County of Los Angeles
7. Greenberg Gross
 Summons and Complaint for Damages: 1) Negligence; 2) Negligent Supervision and Retention; Jane Doe 7061, Plaintiff, v. Los Angeles Unified School District and Does 2 - 20, Inclusive, Defendants; Case No. 22STCV31619; Superior Court of the State of California for the County of Los Angeles
8. Herman Law
 Summons and Complaint for Damages; Case No. 22STCV23632; Superior Court of the State of California for the County of Los Angeles; James Oree Milton, Plaintiff, v. Doe 1- Los Angeles Unified School District; and Does 2 to 25, Defendants

9. Herman Law
Summons and Complaint for Damages; Case No. 22STCV16341; Superior Court of the State of California for the County of Los Angeles; N.G., Plaintiff, v. Doe 1- Los Angeles Unified School District; and Does 2 to 25, Defendants
10. Herman Law
Summons and Complaint for Damages: 1) Negligence (School); 2) Negligence (Does 2-25); 3) Negligent Hiring, Retention, and Supervision (School); 4) Negligent Hiring, Retention, and Supervision (Does 2-25); Case No. 22STCV16568; Superior Court of the State of California for the County of Los Angeles; R.K., Plaintiff, v. Doe 1 and Does 2 - 25, Inclusive, Defendants
11. Law Offices of Anthony Demarco
Summons and Complaint for Damages: 1) Negligence; 2) Negligent Failure to Warn, Train, or Educate; 3) Unruh Civil Rights Act Violation; Case No. 22STCV33787; Superior Court of the State of California for the County of Los Angeles; Jane Doe CT, a minor, by and through her GAL, Sandra Jimenez, Jane Doe CP, a minor, by and through her GAL, Sandy Quevedo, and Jane Doe CS, a minor, by and through her GAL Raul Sanchez Calderon, Plaintiff, v. Los Angeles Unified School District and Does 2 - 100, Inclusive, Defendants
12. Law Offices of Estela Richeda
Summons and Complaint for Damages: 1) Dangerous Condition of Public Property; 2) Negligence; Aaron Alonzo, a minor, by and through his GAL, Gloria Alonzo, Plaintiff, v. Los Angeles Unified School District and Does 1 - 50, Inclusive, Defendants; Case No. 22STCV24966; Superior Court of the State of California for the County of Los Angeles
13. Levin Simes Abrams
Summons and Complaint for Damages: 1) Negligence; 2) Negligent Supervision of a Minor; 3) Maintaining a Dangerous Condition of Public Property – Cal Gov. Code Section 835; Case No. 22STCV27486; Superior Court of the State of California for the County of Los Angeles; Gloria Lopez, Plaintiff, v. Los Angeles Unified School District and Does 1 - 50, Inclusive, Defendants
14. Levin Simes Abrams
Summons and Complaint for Damages: 1) Negligence; 2) Negligent Supervision of a Minor; 3) Maintaining a Dangerous Condition of Public Property – Cal Gov. Code Section 835; Case No. 22STCV27486; Superior Court of the State of California for the County of Los Angeles; Kristen Conger, Plaintiff, v. Los Angeles Unified School District and Does 1 - 50, Inclusive, Defendants

15. Matthew P. Blair
Summons and Complaint for Damages; Case No. 22STCV35473; Superior Court of the State of California for the County of Los Angeles; Emily Keough, Plaintiff, v. Los Angeles Unified School District and Does 1 - 30, Inclusive, Defendants
16. Moaddel Kremer & Gerome LLP
Summons and Complaint for 1) Personal Injury; 2) Property Damage; 3) Wrongful Death; Case No. 22STCV30964; Superior Court of the State of California for the County of Los Angeles; Lizeth Galvez Radillo GAL for Julian Campos v. Los Angeles Unified School District and DOES 1 to 20
17. Slater Slater Schulman
Summons and Complaint for Personal Injuries and Damages from Childhood Sexual Abuse; Case No. 22STCV24613; Superior Court of the State of California for the County of Los Angeles; John Doe, Plaintiff, v. Doe 1 and Does 3 - 60, Inclusive, Defendants;
18. Slater Slater Schulman
Summons and Complaint for Personal Injuries and Damages from Childhood Sexual Abuse; Case No. 22SNWCV00706; Superior Court of the State of California for the County of Los Angeles; John Doe, Plaintiff, v. Los Angeles Unified School District and Does 2 - 60, Inclusive, Defendants
19. Slater Slater Schulman
Summons and Complaint for Personal Injuries and Damages from Childhood Sexual Abuse; Case No. 22STCV26409; Superior Court of the State of California for the County of Los Angeles; John Doe, Plaintiff, v. Los Angeles Unified School District and Does 1 - 60, Inclusive, Defendants

The recommended disposition of the following item is "Refer to Superintendent for referral to the Office of the Risk Management and Insurance Services":

<u>No.</u>	<u>Received From</u>	<u>Type of Damage</u>	<u>Claimant</u>	<u>Date of Damage</u>
20.	The Hayes Law Firm Bradley G. Hayes Berenice Bahena	Damages	Abraham Flores	09-21-22
21.	Law Office of Scott E. Spell Scott E. Spell	Damages	Alex Mateo De La Torre	05-19-22

22.	Kevin W. Chiang of Equity Legal Group	Damages	Anahi Valles	05-24-22
23.	Andreas Esmaili	Damages	Andreas Esmaili	10-11-22
24.	Carrillo Law Firm Luis A. Carrillo Michael S. Carrillo	Damages	Angel Melgar Jimmy Melgar	10-12-22 10-19-22
25.	Silvia Diaz	Damages	Angelo I Rodriguez	Approx. 10-17-22
26.	LA Century Law	Damages	Betsaida J. Marinero	05-06-22
27.	Daisy Ortiz	Damages	Daisy Ortiz	05-17-22
28.	Danielle Garcia	Damages	Danielle Garcia	09-13-22
29.	ACTS Law Schyler S. Katz	Damages	David Martinez (D.M.)	Approx. 08-15-22 09-22-22
30.	State Law Firm Arnold Gross	Damages	Diana Aguilar C/O Edward Sanchez	10-04-22
31.	First Financial Asset Mary Speranza	Damages	Dwayne Alvan Polacio	03-18-22
32.	Esthela Huerta	Damages	Esthela Huerta	10-18-22

33.	Abel Navarro	Damages	Geronimo Navarro	11-02-22
34.	Verenice Fehring	Damages	Josh Fehring Verenice Fehring	06-02-22
35.	Lusaber Terarakelyan	Damages	Lusaber Terarakelyan	10-24-22
36.	Lindemann Law Firm Blake J. Lindemann	Damages	M.M. D.M Alicia Marquez GAL	11-03-22
37.	Kelly Law Offices Maria Cisneros	Damages	Maria Cisneros	05-19-22
38.	Anita Velasco	Damages	Natalia Alonzo	09-21-22 2 rec'd
39.	The Westmoreland Law Firm Dominique N. Westmoreland	Damages	Tray Thompson Daphoine Smith	Jan. 2022 Aug. 2022
40.	V. James DeSimone Law V. James DeSimone	Damages	Wilson Clancey Janet Doliveira –GAL	05-11-22
41.	State Farm Mutual Ins. Co. Stephanie Easterbrook	Vehicle Damages	Aik Gulinian State Farm Mutual Ins. Co. ASO	06-10-22
42.	Beverley Vigil	Vehicle Damages	Beverley D. Vigil	05-04-22
43.	Beverly Hernandez	Vehicle Damages	Beverly Hernandez	11-01-22

44.	Carmen Aghajanian	Vehicle Damages	Carmen Aghajanian	09-22-22
45.	Interinsurance Exchange of Automobile Club	Vehicle Damages	Carol Holton	10-10-22
46.	Douglas A. Magana	Vehicle Damages	Douglas A. Magana	10-06-22
47.	Jennifer Preuss	Vehicle Damages	Jennifer Preuss	10-21-22
48.	Luis E. Martinez	Vehicle Damages	Luis E. Martinez	09-19-22
49.	Law Offices of Gerald L. Marcus Gerald L. Marcus	Vehicle Damages	Sebastian Tapia	09-19-22

TAB 17



Los Angeles Unified School District

254
333 South Beaudry Ave,
Los Angeles, CA 90017

Board of Education Report

File #: 019-22/23, Version: 1

Receipt of Results of the November 2022 GO Bond Sales and Comparison of Good Faith Costs of Issuance Estimates and Actuals

INTEROFFICE CORRESPONDENCE

Los Angeles Unified School District
Office of the Chief Business Officer

INFORMATIVE**DATE:** November 28, 2022

TO: Members, Board of Education
Alberto M. Carvalho, Superintendent

FROM: David D. Hart
Chief Business Officer



SUBJECT: RESULTS OF THE NOVEMBER 2022 GO BOND SALE AND COMPARISON OF GOOD FAITH COSTS OF ISSUANCE ESTIMATES AND ACTUALS

Following the improvements to the District's credit ratings by Fitch and Moody's at the beginning of November, the District successfully sold \$500 million of new money general obligation bonds (the "Bonds") on November 8th. The Bonds were issued to finance additional school modernization and IT projects and included \$400 million of Measure RR Bonds and \$100 million of Measure Q Bonds. The sale was also the District's inaugural issuance of Sustainability Bonds. Per the International Capital Market Association (the "ICMA"), Sustainability Bonds are bonds where the proceeds will be applied to finance or refinance a combination of both "Green" and "Social" projects. To receive this designation, the Bonds were evaluated by an independent firm, Kestrel Verifiers, that provided a second party opinion that reflected the bonds' conformance with the Sustainability Bond Guidelines under ICMA.

The District achieved excellent results on the day of pricing with investor demand far exceeding the \$500 million of District bonds available for sale. The District received over \$1.76 billion of orders from over 150 investors, including over \$125 million of orders that were specifically influenced by the Sustainability Bonds designation. As a result of the strong market reception, the interest rates on the bonds were reduced over the course of the sale with the Bonds sold at a true interest cost of 4.27 percent over 25 years. Though interest rates have risen in 2022, long-term borrowing costs remain attractive in a historical context. The transaction closed on November 22nd.

Pursuant to Section 15146(b)(4) of the California Education Code and Senate Bill 450 of the 2017-18 legislative session, Exhibit A is a comparison of the good faith costs of issuance estimates versus the actual costs of issuance.

I would like to thank the Treasury team for their hard work on this new money GO bond sale.

Please call Timothy Rosnick at (213) 241-7989 if you have any questions.

c: Devora Navera Reed
Kristen Murphy
Pedro Salcido
Karla V. Estrada
Amanda Wherritt
Patricia Chambers
Jaime Torrens
Daniel Muñoz

Michael McLean
Shannon Haber
Mark Hovatter
Tony Atienza
V. Luis Buendia
Joy Mayor
Timothy S. Rosnick
Timothy Popejoy

Exhibit A – Comparison of Good Faith Estimates & Actuals for the Bonds
(Pursuant to Section 15146(b)(4) of the California Education Code
and
Senate Bill 450 of the 2017-18 legislative session)

1. **True Interest Cost of the Bonds:** The rate necessary to discount the amounts payable on the respective principal and interest payment dates to the purchase price received for the Bonds.

Good Faith Estimate	Actuals	Difference
3.98%	4.27%	0.29%

2. **Finance Charge of the Bonds:** The sum of all fees and charges paid to third parties (or costs associated with the Bonds). The actual costs of issuance were \$1,289,981 less than the good faith estimates.

Category	Good Faith Estimates	Actuals	Difference
Rating Agency – Moody’s	\$93,000	\$93,000	\$0
Rating Agency – Fitch	60,000	60,000	0
Rating Agency – Kroll	60,000	60,000	0
Bond Counsel	98,000	98,000	0
Disclosure Counsel	130,000	181,000	51,000
Municipal Advisor	90,000	110,000	20,000
Auditor	122,000	0	(122,000)
Underwriters’ Discount	812,356	849,105	36,749
Measure RR Election Cost ⁽¹⁾	8,657,692	7,432,272	(1,225,420)
Other Expenses/Contingency	180,250	129,940	(50,310)
Total	\$10,303,298	\$9,013,317	(1,289,981)

⁽¹⁾Reimbursement of Measure RR election costs limited in this sale to \$7,432,272; additional election costs of \$1,225,420 expected to be recovered in the District’s next Measure RR GO bond sale

3. **Amount of Proceeds Received:** The amount of proceeds received by the District for the sale of the Bonds less the finance charge of the Bonds described in 2 above and any reserves or capitalized interest paid or funded with the proceeds of the Bonds.

Good Faith Estimate	Actuals	Difference
\$500,000,000.00	\$500,000,000.00	\$0.00

4. **Total Payment Amount:** The sum total of all payments the District will make to pay debt service on the Bonds plus the finance charge of the Bonds described in 2 above not paid with the proceeds of the Bonds, calculated to the final maturity of the Bonds.

Good Faith Estimate	Actuals	Difference
\$787,629,383	\$767,804,797	(\$19,824,586)