

General Information

For information on how to login, please refer to the "How to Login, Dashboard, and Trip History" User Guide.

Editing a Field Trip Request

Requestors can only edit a field trip request if it has not been certified previously.

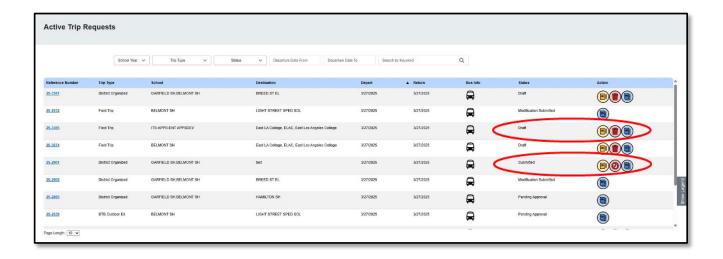
Approvers cannot edit a submitted trip request. Once a trip request is submitted, the requestor is limited to editing only the following screens:

- a. Expected Participant Count
- b. Students
- c. Chaperones
- d. Participants supporting students.
- e. Documentation
- f. Certification The user should recertify after any edit



 To edit a field trip, find the reference number and click on the Edit adjacent to a trip request that is in "Draft" or "Submitted" status.





- 2. Update the required information prior to submitting the edited field trip request.
- 3. The requestor **MUST** Submit the edited trip for approval.



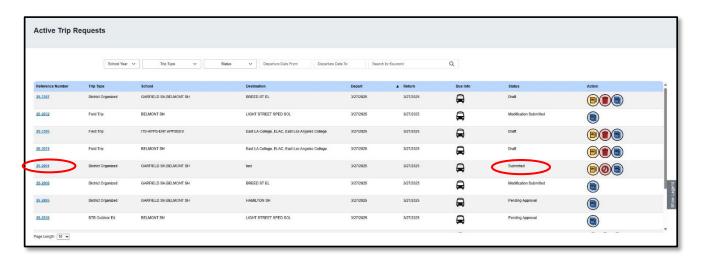
Modifying a Field Trip Request

Only the requestors can modify an approved field trip request under the following conditions:

- a.) If the Principal is among the approvers, approved by at least one approver other than Principal and status is "Pending Approval".
- b.) If the Principal is not an approver, approved by one approver and status is **"Pending Approval"**.

Please note that approvers cannot modify a trip. To request a modification, use the **"Need more information"** option or include **"Comments"** in the certification window.

1. To begin modifying a field trip, find and click on the reference number.



Alternatively, search for trip reference number in the **Seach by Keyword** textbox.





2. Click on the **Modify Trip**



button to edit the field trip.

The trip creation workflow will only allow edits to the fields listed below.

Requestors can update field trip information up to 7 days before the Departure Date.

- a. Transportation Mode of transportation
- b. Transportation LAUSD bus No of buses
- c. Transportation LAUSD bus No of wheelchairs
- d. Destination Departure Date / Arrival Date
- e. Destination Departure Time / Arrival Time
- f. Destination Departure / Arrival Notes/Comments
- g. One-way, round trip and multiple stop trips
- h. Stopover waypoints for multiple stop trips. (cannot edit main destination)
- i. Students
- j. Chaperones
- k. Participants supporting students
- I. Documentation
- m. Funding Funding for other expenses > Funding Type
- n. Funding Funding for LAUSD bus > Funding Type

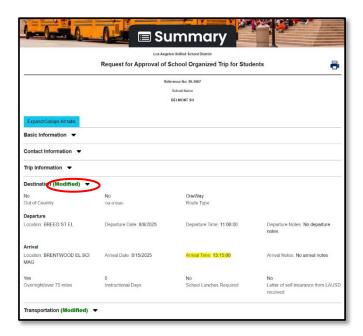
Important Notes:

To update the dates for a League or Non-League trip, do not modify the existing approved record. Instead, create a new record reflecting the updated date. If needed, you can delete the old record before adding the new one.



3. Update the field trip information and select **CLICK HERE** on the **Certification** screen. All tabs with modified values will show "(Modified)" in the header, and the changes made will be highlighted in yellow.





4. The modified field trip <u>MUST be resubmitted</u> for approval. The overall status of the trip request will change to "Modification submitted" until it is approved or denied by the applicable certifiers.

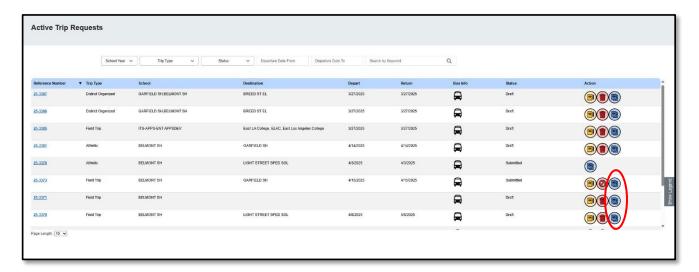


Cloning a Field Trip Request

Cloning creates a new request based on the original, copying all information and generating a new reference number.

> To clone a field trip, find the reference number and click on the **Clone** icon adjacent to an existing trip request.





2. A notification window confirms that the field trip has been successfully cloned. A new reference number is assigned to the cloned field trip. Click the **OK** button to close and return to the dashboard.



3. From the dashboard, find the new reference number. Click on the 📵 Edit icon.



4. Update the field trip information and **MUST** Submit the cloned field trip for approval.